Announcement Summary

Entity name

VENUS METALS CORPORATION LIMITED

Security on which the Distribution will be paid

VMC - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

10/8/2026

Distribution Amount

AUD 0.16970000

Ex Date

10/9/2026

Record Date

11/9/2026

Payment Date

18/9/2026

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VENUS METALS CORPORATION LIMITED

1.2 Registered Number Type

ABN

Registration Number

99123250582

1.3 ASX issuer code

VMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2026

1.6 ASX +Security Code

VMC

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid

2A.4 +Record Date

11/9/2026

2A.5 Ex Date

10/9/2026

2A.6 Payment Date

18/9/2026

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

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No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.16970000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?
No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?
No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.16970000

3B.2 Is special dividend/distribution franked?
Yes

3B.2a Is the special dividend/distribution fully franked?
No

3B.3 Percentage of special dividend/distribution that is franked

80.0100 %

3B.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.13580000

3B.5 Percentage of special dividend/distribution that is unfranked

19.9900 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.03390000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

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Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Refer to ASX announcement dated 10 August 2026.

5.2 Additional information for inclusion in the Announcement Summary

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