Announcement Summary

Entity name

CULPEO MINERALS LIMITED

Date of this announcement

Friday August 07, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CPOAN	OPTION EXPIRING 11-JUL-2028 DEFERRED	198,347,374	07/08/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

CULPEO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

627735531

1.3 ASX issuer code

CPO

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Jul-2026 19:29	New - Proposed issue of securities - CPO	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CPOAN : OPTION EXPIRING 11-JUL-2028 DEFERRED

Date the +securities the subject of this notification were issued

7/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03109402-6A1333111&v=undefined

Issue details

Number of +securities

198,347,374

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00300000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPO : ORDINARY FULLY PAID	795,119,152

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPOAF : PERFORMANCE RIGHTS	78,425,000
CPOAN : OPTION EXPIRING 11-JUL-2028 DEFERRED	198,347,374
CPOAL : OPTION EXPIRING 11-JUL-2028 EX $0.0175	227,625,024
CPOAM : OPTION EXPIRING 04-FEB-2029 EX $0.0225	30,000,000

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