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6 August 2026

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ASX GROUP MONTHLY ACTIVITY REPORT – JULY 2026

Attached is a copy of the ASX Group Monthly Activity Report for July 2026.

Release of market announcement authorised by:
Andrew Tobin
Chief Financial Officer

ASX Limited ABN 98 008 624 691

Market Announcement

6 August 2026

ASX Group Monthly Activity Report – July 2026

Listings and Capital Raisings

- In July 2026, total new capital quoted was $9.4 billion, compared to $7.7 billion in the previous corresponding period (pcp). The total quoted market capitalisation of entities de-listed was $1.0 billion compared to $1.1 billion in the pcp.
- Total net new capital quoted was $8.4 billion, compared to $6.6 billion in the pcp.

Listings and Capital Raisings	July 2026 Month	July 2025 Month
Quoted market capitalisation of new listings ($million)	3,143	1,668
Change on pcp	88%	
Secondary capital raised ($million)	4,361	2,356
Other capital raised including scrip-for-scrip ($million)	1,848	3,677
Total secondary capital raised ($million)	6,209	6,033
Change on pcp	3%	
Total new capital quoted ($million)	**9,352**	**7,701**
Change on pcp	21%	
Quoted market capitalisation of entities de-listed ($million)	(964)	(1,121)
Total net new capital quoted ($million)	**8,388**	**6,580**
Change on pcp	27%	
New listed entities[1]	12	16
Entities de-listed[1]	(9)	(7)
Total listed entities[1]	2,045	2,092
Change on pcp	-2%	

[1]Includes all entities admitted to the ASX official list. This includes equity listings, wholesale and retail debt listings, listed investment companies and trusts, and stapled entities. It does not include exchange-traded funds or mFunds.

Trading – Cash Markets (including equities, interest rate and ETP trades)

- In July 2026, the average daily number of trades was up 32% on the pcp. The average daily value traded on-market of $6.645 billion was up 12% on the pcp.
- Volatility (as measured by the average daily movement in the All Ordinaries Index) was 0.4% in July, compared to 0.4% in the pcp.
- Future volatility (as measured by the S&P/ASX 200 VIX) in July was an average of 11.3, flat on pcp.

Cash Markets	**July 2026 Month**	**July 2025 Month**
Total trading days (Cash market includes equity, ETP and interest rate market transactions)	23	23
Cash market volume		
Total trades	63,134,490	47,806,329
Change on pcp	32%	
Average daily trades	2,744,978	2,078,536
Change on pcp	32%	
Cash market value		
Open trading ($billion)	87.482	80.735
Auctions trading ($billion)	52.604	43.112
Centre Point ($billion)	12.748	13.053
On-market value	**152.834**	**136.900**
Change on pcp	12%	
Trade reporting* ($billion)	27.980	27.565
Total cash market value ($billion)	**180.814**	**164.465**
Change on pcp	10%	
On-market average daily value ($billion)	6.645	5.952
Change on pcp	12%	
Total average daily value ($billion)	7.861	7.151
Change on pcp	10%	
Average value per trade ($)	2,864	3,440
Change on pcp	-17%	
All Ordinaries Index (average daily movement)	0.4%	0.4%
Change on pcp	1bps	
S&P/ASX 200 VIX (average daily value)	11.3	11.3
Change on pcp	0%	

*Trade reporting means the value of trades executed outside the order book of ASX that is subsequently reported to ASX for publication

Trading – Futures

- In July 2026, the average daily futures volume was up 20% on the pcp and average daily options volume was up significantly on the pcp.

Futures	July 2026 Month	July 2025 Month
Futures and options total trading days (includes interest rate, ASX SPI 200, commodities and energy contracts)	23	23
Futures volume		
Total contracts	16,353,267	13,617,490
Change on pcp	20%	
Average daily contracts	711,012	592,065
Change on pcp	20%	
Options on futures volume		
Total contracts	55,196	19,164
Change on pcp	large	
Average daily contracts	2,400	833
Change on pcp	large	
Total futures and options on futures volume		
Total contracts	16,408,463	13,636,654
Change on pcp	20%	
Average daily contracts	713,411	592,898
Change on pcp	20%	

Volume of futures trading by individual contract is available at the following link:
https://www.asx.com.au/content/dam/asx/documents/unlinked-docs/monthly-futures-markets-report-31072026.pdf

Clearing – OTC Markets

- In July 2026, the notional value of OTC interest rate derivative contracts centrally cleared was $635.499 billion, compared to $706.591 billion in the pcp.

OTC Markets	July 2026 Month	July 2025 Month
Total notional cleared value ($billion)[1]	635.499	706.591
Change on pcp	-10%	
Open notional cleared value ($billion)[1] (at end of month)	4,872.671	5,066.189
Change on pcp	-4%	

[1]Cleared notional value is double sided

Trading – Equity Options

- In July 2026, single stock options average daily contracts traded were up 2% and index options average daily contracts traded were down 4% on the pcp.

Equity Options	July 2026 Month	July 2025 Month
Exchange-traded options total trading days	23	23
(includes single stock equity options and index options)		
Single stock equity options volume		
Total contracts	4,797,283	4,682,685
Change on pcp	2%	
Average daily contracts	208,578	203,595
Change on pcp	2%	
Index options volume		
Total contracts	574,822	601,035
Change on pcp	-4%	
Average daily contracts	24,992	26,132
Change on pcp	-4%	

Clearing – Exchange-Traded Markets

- Participant margin balances held totalled $11.8 billion at 31 July 2026, compared to $13.0 billion at 31 July 2025. Participant margin balances subject to risk management haircuts were $7.4 billion at 31 July 2026, compared to $9.6 billion at 31 July 2025.
- Average participant margin balances held were $9.8 billion for the month of July 2026, compared to $12.1 billion for the month of July 2025. Average participant margin balances subject to risk management haircuts were $6.0 billion for the month of July 2026, compared to $8.9 billion for the month of July 2025.

ASX Clearing Corporation Collateral Balances - At End of Month	July 2026 Month	July 2025 Month
Total Margins held:[1]		
- ASX Clear ($billion)	1.0	0.9
- ASX Clear (Futures) ($billion)	9.2	11.4
Debt Collateral – ASX Clear (Futures) ($billion)	1.6	0.7
Total margins held [1]	**11.8**	**13.0**
Change on pcp	-9%	
Total billable cash market value cleared ($billion)	167.565	150.730
Change on pcp	11%	

[1]Excludes cash commitments

Settlement

- The value of securities held in CHESS was 7% higher than the pcp. The number of dominant settlement messages in July 2026 was 55% higher than the pcp.
- The value of securities held in Austraclear was 11% higher than the pcp.

ASX Settlement	July 2026 Month	July 2025 Month
Value of CHESS holdings – period end ($billion)	3,562.9	3,345.1
Change on pcp	7%	
Dominant settlement messages (million)	3.228	2.076
Change on pcp	55%	
Austraclear Settlement and Depository		
Austraclear securities holdings – period end ($billion)	3,625.1	3,268.6
Change on pcp	11%	

Participants

- During the month of July, there were no admissions and 3 resignations.

	July 2026 Month	July 2025 Month
ASX Participants[1]		
New admissions	0	0
Resignations and removals	2	1
Market/Clearing/Settlement Participants at month end	85	93
ASX 24 Participants		
New admissions	0	1
Resignations and removals	1	0
Trading/Clearing Participants at month end	40	42

[1]Figures exclude Special Settlement Participants set up to effect a specific corporate action as their participation is only temporary.

ASX Rule Changes, Waivers and Exemptions

- Details of rule and guidance note changes can be accessed online at: http://www.asx.com.au/regulation/rules/recent-rule-amendments.htm
- Details of waivers and exemptions granted by ASX can be accessed online at: http://www.asx.com.au/regulation/rules-guidance-notes-and waivers.htm
- The weekly Australian Cash Market Report is available here: http://www.asx.com.au/services/trading- services/australian-cash-market-report.htm

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