05 August 2026

Annual Meeting

Dear fellow Shareholder,

I am pleased to invite shareholders to the 2026 Annual Meeting (AM) of TruScreen Group Limited scheduled for 1 September 2026.

The details of the Annual Meeting are as follows:

To be held at the offices of MUFG Pension & Market Services, Level 30, PwC Tower, 15 Customs Street West, Auckland and online at https://www.virtualmeeting.co.nz/tru26

Shareholders attending and participating in the Annual Meeting in person or virtually via the online platform will be able to vote and ask questions during the meeting. More information regarding virtual attendance at the Annual Meeting (including how to vote and ask questions virtually during the Meeting) is available in the Virtual General Meeting Online Portal Guide available at:

https://mail.cm.mpms.mufg.com/MUFG/MUFG_VirtualMeetingGuide.pdf

Date: 1 September 2026

Time: 11.00am Auckland, New Zealand time.

Accompanying this letter is a Notice of the Annual Meeting and a Proxy Form which must be lodged at least 48 hours before the meeting.

Please note that this meeting is restricted to registered shareholders and/or proxy holders.

Yours sincerely,

Anthony Ho
Chairman

For more information, visit www.truscreen.com or contact:

Mr Martin Dillion
Chief Executive Officer
Martindillon@truscreen.com

Guy Robertson
Chief Financial Officer
guyrobertson@truscreen.com

TRUSCREEN GROUP LIMITED

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

Notice is given that the Meeting will be held at:

TIME: 11:00am

DATE: Tuesday 1 September 2026

PLACE: MUFG Pension & Market Services Level 30, PWC Tower, 15 Customs Street West, Auckland and online at www.virtualmeeting.co.nz/tru26 on Tuesday 1 September 2026 at 11:00am, Auckland time.

The business of the Meeting affects your shareholding and your vote is important.

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Persons eligible to vote at the Meeting are those who are registered Shareholders at 5:00pm on 30 August 2026.

Notice is hereby given that the Annual Meeting of Shareholders of Truscreen Group Limited (the "Company") will be held in the Boardroom of MUFG Pension & Market Services, Level 30, PWC Tower, 15 Customs Street West, Auckland and online at www.virtualmeeting.co.nz/tru26 on Tuesday 1 September 2026 at 11:00am, Auckland time.

TruScreen Group Ltd • NZBN 9429 0301 05614 • +61 (0)2 9078 7671 • info@truscreen.com
• c/- HBL Mann Judd Ltd, Level 6, Equitable House, 57 Symond Street, Grafton, Auckland 1010 NZ

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BUSINESS OF THE MEETING

AGENDA

FINANCIAL STATEMENTS AND REPORTS

To receive and consider the Annual Report of the Company for the financial year ended 31 March 2026.

A presentation will be made by Mr Martin Dillon, Chief Executive Officer of Truscreen Group Limited.

To consider and, if thought fit, pass the following ordinary resolutions:

1. **RATIFICATION OF APPOINTMENT OF AUDITORS – ORDINARY RESOLUTION**

To consider and, if thought fit, pass the following resolution as an ordinary resolution of the Company

"That Vinay Sheoran, partner, Hall Chadwick NSW is appointed as auditor of the Company."

2. **REMUNERATION OF AUDITORS – ORDINARY RESOLUTION**

To consider and, if thought fit, pass the following resolution as an ordinary resolution of the Company

"That the Board be authorised to fix the remuneration of Vinay Sheoran, Hall Chadwick NSW, the Company's auditors."

3. **ELECTION OF REECE O'CONNELL AS A DIRECTOR – NZX LISTING RULE 2.3.1 - ORDINARY RESOLUTION**

To consider and, if thought fit, pass the following resolution as an ordinary resolution of the Company

"That Reece O'Connell, who was appointed on 3 June 2026 by the board to fill a casual vacancy, be appointed a director in accordance with the provisions of the Constitution of the Company."

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4. RE-ELECTION OF Dr. DEXTER CHEUNG AS A DIRECTOR – NZX LISTING RULE 2.2.1(b) and NZX Listing Rule 2.7.1 - ORDINARY RESOLUTION

To consider and, if thought fit, pass the following resolution as an ordinary resolution of the Company

“That Dr. Dexter Cheung, who retires in accordance with the provisions of the Constitution of the Company, and being eligible, offers himself for re-election, be re-elected as a Director of the Company.”

5. INCREASE IN FEE POOL FOR NON- EXECUTIVE DIRECTORS

That, for the purposes of NZX Listing Rule 2.11.1, the directors’ fee pool for the Company be increased from $300,000 per annum to $450,000 per annum plus GST (if any), to be divided among the non-executive directors as the directors from time to time determine.

By Order of the Board of Directors

Anthony Ho
Chairman

VOTING BY PROXY

All shareholders of the Company entitled to attend and vote at the meeting, may attend the meeting, or are entitled to appoint a proxy to attend and vote on their behalf.

A proxy appointment and vote can be completed online at the MUFG Pension & Market Services Investor Centre at vote.cm.mpms.mufg.com/TRU.

Holders on the New Zealand register will be required to enter their Holder Number and Authorisation Code (FIN) to complete the online validation process to securely appoint a proxy online. Holders on the Australian register will be required to enter their Holder Number (HIN) and postcode or country of residence to complete the online validation process to securely appoint a proxy online.

Alternatively, please complete and sign the enclosed Proxy Form and return to the Company's Share Registrar, MUFG Pension & Market Services in accordance with the instructions set out on the Proxy Form accompanying this Notice by 11:00am on Sunday 30 August 2026.

Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- Shareholders may appoint the Chair as their proxy; and
- the proxy need not be a Shareholder.

Shareholders and their proxies should be aware that

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Directed proxies means the proxy holder will vote on each resolution as directed by the Shareholder. In the event the Shareholder does not indicate how the proxy holder should vote on each resolution, and the Shareholder appoints the Chair as their proxy, the Chair will vote all resolutions in favour of all of the resolutions, except those in which the Chair has an interest or is otherwise restricted from voting on.

VOTING RESTRICTIONS

Those persons who are prohibited from voting on a resolution may not act as a discretionary proxy in respect of a resolution, but may vote in accordance with express instructions.

The persons identified in Column 2 of the table below are unable to Vote in favour of the resolutions listed in Column 1 – NZX Listing Rule 6.3.1

Column 1 **Resolution**	**Column 2** **Disqualified Person**
Resolution 5	Any director of the Company, and any Associated Person of that person

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Explanatory Notes

NZX Listing Rules ("Listing Rules") and Companies Act ("Act")

The Company is listed on the NZX Main Board and must comply with the Listing Rules and the Act. In addition, various provisions of the Listing Rules are included in the Constitution. The Act, the Constitution and the Listing Rules contain specific requirements which are relevant to the resolutions comprised in this Notice. The Company is also listed on the ASX as a Foreign Exempt Listing.

The implications of the Listing Rules, the Act and the Constitution, insofar as they relate to each resolution, are addressed in the Explanatory Notes to each resolution. As required by NZX Listing Rules, all resolutions will be determined by poll.

Nature of Resolutions
The resolutions which are to be considered at the Meeting are all ordinary resolutions. An ordinary resolution is a resolution passed by a simple majority of votes of shareholders of the Company, entitled to vote and voting.

These Explanatory Notes have been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

AGENDA ITEM 1 - FINANCIAL STATEMENTS AND REPORTS

Whilst the consideration of the Annual Report by shareholders is not strictly required under the Act, the Board considers it good policy to table the Annual Report at the Meeting for consideration by shareholders, and for discussion where appropriate. The Company's auditor, Vinay Sheoran, Hall Chadwick NSW will be in attendance to respond to shareholders on the conduct of the audit.

The Company will not provide a hard copy of the Company's audited annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its website at www.truscreen.com.

AGENDA ITEM 2 – RESOLUTIONS

1. RESOLUTION 1 – RATIFICATION OF APPOINTMENT OF AUDITORS

Hall Chadwick NZ Limited resigned as auditor of the Company. Under section 207R of the Companies Act, Vinay Sheoran, Hall Chadwick NSW was appointed auditor of the Company on 6 May 2026. This resolution seeks appointment of Vinay Sheoran, Hall Chadwick NSW as auditor from the date of the Annual Meeting, in accordance with section 207P of the Companies Act.

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2. RESOLUTION 2 - REMUNERATION OF AUDITORS – ORDINARY RESOLUTION

The proposed resolution is to authorise the directors of the Company to fix, under section 207S of the Companies Act 1993, the remuneration of the auditor Vinay Sheoran, Hall Chadwick NSW for the ensuring year.

3. RESOLUTION 3 – ELECTION OF REECE O'CONNELL AS A DIRECTOR – ORDINARY RESOLUTION

3.1 Reece O'Connell was nominated by the board as a director on 3 June 2026 to fill a casual vacancy from the retirement of Christopher Horn who retired on 3 June 2026.

3.2 The qualifications and material directorships of Reece O'Connell are outlined below.

Appointed 3 June 2026

Qualifications. B. BUS (Finance), Dip. Fin Planning, MBA (UoC)

Mr. O'Connell is an experienced board Chairman, Non-Executive Director and fund manager with deep experience across the biotechnology investment and commercialisation lifecycle, spanning asset selection, capital formation, governance, and international market development.

Mr. O'Connell has an MBA (University of Canberra), Bachelor of Business, Finance (Murdoch University) and a Graduate Diploma of Financial Planning (Kaplan). Mr. O'Connell is currently Chairman of Nexsen Limited (ASX:NXN), Non-Executive Director of RooLife Group (ASX:RLG) and Funds Manager of Summit Funds Management, Biotechnology Fund.

3.3 The Board is of the view that Reece O'Connell qualifies as an "independent director" of the Company (as that term is defined in the Listing Rules). The Board confirms that none of the factors outlined in section 2.4 of the NZ Corporate Governance Code would apply to Reece O'Connell.

3.4 The Board (with Reece O'Connell abstaining) recommends that shareholders vote in favour of this resolution.

3.5 Reece O'Connell is a resident of Perth Western Australia.

4. RESOLUTION 4 - RE-ELECTION OF DR DEXTER CHEUNG AS A DIRECTOR – ORDINARY RESOLUTION

4.1 In terms of the constitution of the Company and the Listing Rules, Dr Dexter Cheung is required to retire from his role as a director of the Company at the Annual Shareholders Meeting. Under NZX Listing Rule 2.7.1 a Director must not hold office past the third annual meeting following the Director's appointment. Dr Cheung is eligible to be re-elected as a director at the Annual Shareholders Meeting.

4.2 The qualification and material directorships of Dr Dexter Cheung is as outlined below:

Independent Non-Executive Director

Appointed 1 March 2021

Qualifications: B.Tech (Hons), M.Eng (Hons), PhD, GAICD

Dr. Cheung is an experienced medical device engineer and specialist in product research and development, with more than 20 years' experience. He is the Research & Development Manager of the respiratory humidification division of Fisher & Paykel Healthcare, an NZX/ASX listed healthcare company and a global leader in respiratory medical devices.

Dr. Cheung holds a first-class honours degree in Bachelor of Technology, a Master of Engineering (first class honours) degree and a Doctor of Philosophy (in physics) from his alma mater, University of Auckland.

4.3 The Board is of the view that Dr Cheung qualifies as an "independent director" of the Company (as that term is defined in the Listing Rules). The Board confirms that none of the factors outlined in section 2.4 of the NZ Corporate Governance Code would apply to Dr Dexter Cheung.

4.4 The Board (with Dr Dexter Cheung abstaining) recommends that shareholders vote in favour of this resolution.

4.5 Dr. Dexter Cheung is a resident of Auckland, New Zealand.

5. RESOLUTION 5 – INCREASE IN FEE POOL FOR NON-EXECUTIVE DIRECTORS

Background

For a Company with a small market capitalisation, and being dual listed on NZX/ASX, Truscreen is somewhat unique in that all directors are non-executive and their emoluments are subject to the directors' fee cap.

While the Company has no intention to increase directors' fees at present, current director fee levels place the total emoluments to exceed the fee cap of $300,000. Shareholders recently approved the issue of options to directors at the special shareholders meeting on 31 July 2026. The approved 2 years option will add circa NZ$115,000 non-cash emoluments for directors annually, based on a Black & Scholes valuation model, even though no actual benefit is given until the options vest and are exercised.

The weakening of the NZD to AUD has reduced the company's ability to meet current director's fee payable in Australia for listed companies. The proposed increase will provide the board with flexibility to meet the Australian market.

To ensure the Company complies with good corporate governance and retain directors' emoluments within the limit approved by shareholders it is proposed to increase the non-executive director fee pool from $300,000 to $450,000 to account for the $115,000 non-cash value of the recently approved options to directors.

5.1 NZX Listing Rule 2.22.1 requires an increase in the non-executive directors' fee pool to be approved by an ordinary resolution of shareholders.

5.2 The increase in pool limit by $150,000 is 33% of the enlarged fee pool.

5.3 In the event the Resolution is not passed, the Company will be restricted from increasing directors emoluments beyond the current aggregate limit of $300,000.

5.4 Directors are excluded from voting on this resolution.

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SCHEDULE 1 DEFINITIONS

this Notice and Explanatory Statement:

$ or NZ$ means New Zealand dollars.

Annual Meeting or Meeting means the meeting convened by the Notice.

ASX means Australian Securities Exchange

Board means the current board of directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that NZX declares is not a business day.

Chair or **Chairperson** means the chair of the Meeting.

Company means Truscreen Group Limited

Constitution means the Company's constitution.

Companies Act means the *Companies Act 1993.*

Directors means the current directors of the Company.

Explanatory Statement means the explanatory statement accompanying the Notice.

Equity Securities has the meaning giving in the NZX/ASX Listing Rules.

Notice or **Notice of Meeting** means this notice of meeting including the Explanatory Statement and the Proxy Form.

NZX means NZX Limited, or the financial market operated by NZX Limited, as the context requires.

NZX Listing Rules means the Listing Rules of NZX.

Proxy Form means the proxy form accompanying the Notice.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

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LODGE YOUR PROXY

Online
vote.cm.mpms.mufg.com/TRU

Scan & email
meetings.nz@cm.mpms.mufg.com

Mail
Use the enclosed reply paid envelope or address to:
MUFG Pension & Market Services
PO Box 91976
Auckland 1142

Scan this QR code with your smartphone and vote online

General Enquiries

Email
enquiries.nz@cm.mpms.mufg.com

Phone
+64 9 375 5998

Proxy Form/Admission Card for Truscreen Group Limited 2026 Annual Shareholders' Meeting

Notice is hereby given that the Annual Shareholders' Meeting of Truscreen Group Limited ("the Company") will be held in the **Boardroom of MUFG Pension & Market Services, Level 30, PwC Tower, 15 Customs Street West, Auckland** and online through the MUFG Pension & Market Services meeting platform at www.virtualmeeting.co.nz/tru26 at 11:00am (New Zealand time) on Tuesday, 1 September 2026. You will require your Holder Number for verification purposes.

If you will not attend the meeting but wish to be represented by proxy, please complete and return this form (in accordance with the lodgment instructions above) to Truscreen Group Limited's share registry, MUFG Pension & Market Services, by **no later than 11:00am on Sunday, 30 August 2026**. You can also appoint your proxy and vote on the resolutions on the reverse of this form online by going to vote.cm.mpms.mufg.com/TRU or by scanning the QR code above with your smartphone.

Tuesday, 1 September 2026 at 11:00am (New Zealand time)

The Boardroom of MUFG Pension & Market Services, Level 30, PwC Tower, 15 Customs Street West, Auckland

www.virtualmeeting.co.nz/tru26

Appointment of proxy

If you are entitled to vote at the meeting, you may appoint a proxy to attend the meeting and vote on your behalf, unless specifically excluded. The proxy need not also be a shareholder. If you wish, you may appoint "The Chair of the Meeting" as your proxy or as alternative to your named proxy. The Chair of the Meeting intends to vote all discretionary proxies in favour of the relevant resolution.

Voting of your holding

Direct your proxy how to vote by making the appropriate election, either online or on this Proxy Form, in respect of each resolution. If you return this form without directing the proxy how to vote on any particular matter, the proxy may vote as he/she thinks fit or abstain from voting. If you make more than one election in respect of a resolution your vote will be invalid on that resolution. If this Proxy Form is returned duly signed by a Shareholder with voting instructions included, but without specifying a person that is appointed as proxy, the Chair of the Meeting is deemed to be the proxy for the purpose of that form, but only to vote to the extent of the voting instructions provided.

Voting restrictions

In accordance with Listing Rule 6.3.1, any director of the Company, and any Associated Person of that person are unable to Vote in favour of Resolution 5.

Those persons who are prohibited from voting on a resolution may not act as a discretionary proxy in respect of a resolution, but may vote in accordance with express instructions.

Attending the meeting

If you plan to attend the meeting in person, please bring this Admission Card/Proxy Form intact as the barcode will assist in your registration.

If you plan to attend the meeting virtually, you can join via the MUFG Pension & Market Services meeting platform at www.virtualmeeting.co.nz/tru26. You will require your Holder Number for verification purposes.

A corporation may appoint a person as its representative to attend and vote at the Meeting in the same manner as that in which it could appoint a proxy. That person need not also be a shareholder.

Signing instructions for this form

Individual

Where the holding is in one name, the shareholder must sign the Proxy Form.

Joint Holding

Where the holding is in more than one name, at least one joint shareholder should sign this form (on behalf of all joint shareholders). If different joint shareholders purport to appoint different proxies, the vote of the proxy appointed by the first named joint shareholder shall apply.

Power of Attorney

If this Proxy Form has been signed under a power of attorney, a copy of the power of attorney under which it was signed (if not previously provided to the Registrar), and a signed certificate of non-revocation of the power of attorney must accompany this Proxy Form.

Corporate Shareholder

In the case of a corporate shareholder, a duly authorised officer or director must sign this Proxy Form. Persons who sign on behalf of a corporate shareholder must be acting with that corporate shareholder's express or implied authority.

Go online to vote.cm.mpms.mufg.com/TRU to appoint your proxy

Step 1	Appoint a Proxy / Corporate Representative

I/We being a shareholder/s of Truscreen Group Limited hereby appoint:

Name

Email Address

or failing him/her:

Name

Email Address

as my/our proxy to vote for me/us on my/our behalf at the Annual Meeting of the Company to be held at 11:00am on Tuesday, 1 September 2026 and at any adjournment of that meeting and to vote on any resolutions to amend any of the resolutions, on any resolution so amended, and on any other resolution proposed at the meeting (or any adjournment thereof). Unless otherwise instructed as above, the proxy will vote as he/she thinks fit or abstain from voting on each such resolution. The proxy is appointed only in respect of the above meeting or any adjournment thereof.

Step 2	Items of Business – Voting Instructions

Instruct a proxy to vote by placing a tick in the relevant box. If you have appointed a proxy and want him/her to decide how to vote on the resolution, tick the box "Proxy's discretion". Please note for each resolution you must tick one box.

To consider and, if thought fit, pass the following ordinary resolutions:	FOR	AGAINST	ABSTAIN	PROXY DISCRETION
1. That Vinay Sheoran, partner, Hall Chadwick NSW is appointed as auditor of the Company.				
2. That the Board be authorised to fix the remuneration of Vinay Sheoran, Hall Chadwick NSW, the Company's auditors.				
3. That Reece O'Connell, who was appointed on 3 June 2026 by the board to fill a casual vacancy, be appointed a director in accordance with the provisions of the Constitution of the Company.				
4. That Dr. Dexter Cheung, who retires in accordance with the provisions of the Constitution of the Company, and being eligible, offers himself for re-election, be re-elected as a Director of the Company.				
5. That, for the purposes of NZX Listing Rule 2.11.1, the directors' fee pool for the Company be increased from NZ$300,000 per annum to NZ$450,000 per annum plus GST (if any), to be divided among the non-executive directors as the directors from time to time determine.				

Step 4	Signature of Shareholder(s) ***This section must be completed***

Shareholder 1 or duly authorised officer or attorney	Shareholder 2 or duly authorised officer or attorney	Shareholder 3 or duly authorised officer or attorney
Contact Name	Contact Daytime Telephone	Date

Electronic Investor Communications

If you received the Notice of Meeting and Proxy Form by mail and wish to receive your future investor communications by email please provide your email address below: