Announcement Summary

Entity name

EVERGOLD MINERALS LIMITED

Date of this announcement

Friday July 31, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2027 EX NIL	500,000	31/07/2026
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2030 EX NIL	2,000,000	31/07/2026
New class - code to be confirmed	OPTION EXPIRING 31-JUL-2029 EX NIL	500,000	31/07/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

EVERGOLD MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

656722397

1.3 ASX issuer code

EG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2026

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-JUL-2027 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options with general terms and conditions as expected for such Incentive Plan securities.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EG1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of General Meeting held on 30 April 2026 and specifically Annexure E
https://stocknessmonster.com/announcements/eg1.asx-6A1317425/

Any other information the entity wishes to provide about the +securities the subject of this notification

Vested on issue of securities

Issue details

Number of +securities

500,000

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ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-JUL-2030 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting held on 30 April 2026 and specifically Resolution 8 and Annexure D (Described as 'Class A - E' inclusive in Annexure D)
https://stocknessmonster.com/announcements/eg1.asx-6A1317425/

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

31/7/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EG1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of General Meeting held on 30 April 2026 and specifically Annexure E
https://stocknessmonster.com/announcements/eg1.asx-6A1317425/

Any other information the entity wishes to provide about the +securities the subject of this notification

1) Issue of securities to non related party and non KMP with vesting conditions similar to those issued on 16 July 2026 to Mr Grayson details of which are outlined in EGM NOM (Resolution 8 and Annexure D (Described as 'Class A - E' inclusive in Annexure D)) for EGM held on 30 April 2026.
2) the various vesting conditions required to be completed by 31 July 2029.

Issue details

Number of +securities

2,000,000

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ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-JUL-2029 EX NIL

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of General Meeting held on 30 April 2026 and specifically Resolution 8 and Annexure D (Described as 'Class F' inclusive in Annexure D)
https://stocknessmonster.com/announcements/eg1.asx-6A1317425/

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

31/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EG1 : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of General Meeting held on 30 April 2026 and specifically Annexure E
https://stocknessmonster.com/announcements/eg1.asx-6A1317425/

Any other information the entity wishes to provide about the +securities the subject of this notification

1) Issue of securities to non related party and non KMP with vesting conditions similar to those issued on 16 July 2026 to Mr Grayson details of which are outlined in EGM NOM (Resolution 8 and Annexure D (Described as 'Class F' inclusive in Annexure D)) for EGM held on 30 April 2026.
2) the various vesting conditions required to be completed by 31 July 2028.

Issue details

Number of +securities

500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EG1 : ORDINARY FULLY PAID	436,345,357

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EG1AL : OPTION EXPIRING 16-JUL-2029 EX NIL	3,000,000
EG1AM : OPTION EXPIRING 16-JUL-2030 EX NIL	10,000,000
EG1AC : OPTION EXPIRING 24-JAN-2027 EX $0.30	44,999,999
EG1AI : OPTION EXPIRING 27-JUN-2028 EX NIL	1,500,000
EG1AJ : OPTION EXPIRING 08-MAY-2029 EX $0.0525	25,000,000
EG1AG : OPTION EXPIRING 05-JUN-2029 EX NIL	2,000,000
EG1AH : OPTION EXPIRING 05-JUN-2030 EX NIL	2,000,000
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2027 EX NIL	500,000
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2030 EX NIL	2,000,000
New class - code to be confirmed : OPTION EXPIRING 31-JUL-2029 EX NIL	500,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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