Notice Given Under Section 708A(5)(e) of the Corporations Act

Fortuna Metals Limited (ASX: FUN) (**Fortuna** or the **Company**) provides notice for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). The Company advises that it has today issued a total of 108,300,000 fully paid ordinary shares (**New Shares**) as detailed below.

On 13 July 2026 Shareholders approved the issue to WNDRCO Holdings II LP (**WNDR**) of 78,300,000 fully paid ordinary shares at an issue price of $0.11 per share, together with 39,150,000 options exercisable at $0.11 expiring 30 June 2031 to raise $8.63 million from the issue. Further information in respect to WNDR's subscription is set out in the ASX release dated 3 June 2026.

On 28 July 2026 the Company advised of the vesting of 30,000,000 Class B Performance Shares and automatic conversion to 30,000,000 ordinary shares for nil consideration as approved by shareholders at the Company's Annual General Meeting on 30 October 2025.

The New Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

An Appendix 2A was lodged on 28 July 2026 in respect to the New Shares issued and the Company hereby notifies ASX under s708A(5)(e) of the Corporations Act that:

1. the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act.

2. as at the date of this notice the Company has complied with:

   (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (b) sections 674 and 674A of the Corporations Act.

as at the date of this notice there is no "excluded information" (as defined in sections 708A (7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been authorised for release by the Directors of the Company.

Matthew Foy
Company Secretary
Fortuna Metals Limited

FORTUNA METALS LTD

This announcement has been prepared by Fortuna Metals Limited. The document contains background Information about Fortuna Metals Limited current at the date of this announcement. The announcement

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