NOTICE OF ACCESS TO 2026 GENERAL MEETING DOCUMENTATION

Greenvale Energy Limited (ASX: GRV) ('Greenvale' or **'the Company')** is providing Shareholders with online access to the Notice of Meeting, Explanatory Memorandum and Proxy Form (**Meeting Documents)** for the upcoming General Meeting.

Details of the Meeting

Meeting:	General Meeting
Date of Meeting:	Monday, 24 August 2026
Time of Meeting:	10.00am AWST
Place of Meeting:	Greenvale Energy Limited Ground Floor, 41 Colin Street, West Perth, 6005

Accessing the Meeting Documents

The Meeting Documents are now available to view and download:

- Online at the Company's website: https://greenvaleenergy.com.au/
- Online from ASX announcements website: https://www.asx.com.au/markets/company/grv
- By contacting the Company on +61(0) 485 603 120 or email: admin@greenvaleenergy.com.au

Voting

Shareholders are encouraged to vote online at https://au.investorcentre.mpms.mufg.com or return the completed Proxy Form to MUFG Corporate Markets (AU) Limited, via the details provided on the proxy form.

Proxy voting instructions must be received by 10.00am (AWST) on Saturday, 22 August 2026. Proxy forms received later than this day will be invalid.

Authorised for release

This announcement has been approved for release by the Board of Directors.

For further information please contact

Alex Cheeseman
Managing Director
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About Greenvale Energy Limited

Greenvale is an ASX-listed exploration company, committed to building a portfolio of projects that will support the need for clean energy and critical infrastructure. The Company is building a large land holding in the world-class Pine Creek region of the Northern Territory, and also owns the advanced, high-grade Oasis Uranium Project in Queensland. The Company has additional new-energy/forward facing projects including the strategically significant Alpha Project. Greenvale's projects are all aligned with the global need for reliable, sustainable, low-emissions energy and supply chains. The Company believes the best way to create long-term shareholder value is by investing in exploration, to make discoveries and grow its resource-base.

Notice of General Meeting and Explanatory Memorandum

Greenvale Energy Limited ACN 000 743 555

Date of Meeting:	24 August 2026
Time of Meeting:	10.00am AWST
Place of Meeting:	Greenvale Energy Limited Ground Floor, 41 Colin Street, West Perth, 6005

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 4.00 pm (AWST) 22 August 2026.

Notice of General Meeting
Greenvale Energy Limited ACN 000 743 555

Notice is given that the General Meeting of Greenvale Energy Limited (**Greenvale**) will be held at:

Location	Ground Floor, 41 Colin Street, West Perth 6005
Date	Monday, 24 August 2026
Time	10.00am AWST

Ordinary Business

1. **Resolution 1: Approval to issue Consideration Shares**

To consider and, if in favour, to pass, with or without amendment, the following resolution as an **Ordinary Resolution**:

> *"That, pursuant to, and in accordance with, Listing Rule 7.1 and for all other purposes, Shareholders approve the issue of up to 144,736,842 Consideration Shares to the Vendor (or its nominees) at an issue price of $0.038 on the terms and conditions in the Explanatory Memorandum."*

Dated: 23 July 2026

By order of the Board
Carla Healy
Company Secretary

Notes

a) A Shareholder who is entitled to attend and cast a vote at the meeting is entitled to appoint a proxy.

b) The proxy need not be a Shareholder of Greenvale. A Shareholder who is entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise.

c) If you wish to appoint a proxy and are entitled to do so, then complete and return the **attached** proxy form.

d) To be effective, proxies must be received by 10:00am (AWST) on Saturday, 22 August 2026. Proxies received after this time will be invalid.

e) If the proxy form specifies the way the proxy is to vote on a particular resolution the proxy need not vote on a show of hands but if the proxy does so, it must vote as specified in the proxy form.

f) If the proxy has two or more appointments that specify different ways to vote on the resolution the proxy must not vote on a show of hands.

g) If the proxy is the chair of the meeting, the proxy must vote on a poll or must vote the way specified in the proxy form.

h) If the proxy is not the chair of the meeting the proxy need not vote on the poll, but if the proxy does so, the proxy must vote as specified in the proxy form.

i) If the proxy form specifies the way the proxy is to vote on a particular resolution and the proxy is not the chair of the meeting and a poll is demanded and either:

   a) the proxy is not recorded as attending; or

   b) the proxy does not vote,

   the Chair of the meeting is deemed the proxy for that resolution.

j) A corporation may elect to appoint a representative, rather than appoint a proxy, under the Corporations Act in which case Greenvale will require written proof of the representative's appointment which must be lodged with or presented to Greenvale before the meeting.

k) Greenvale has determined under regulation 7.11.37 *Corporations Regulations 2001* (Cth) that for the purpose of voting at the Meeting or adjourned meeting, securities are taken to be held by those persons recorded in Greenvale 's register of Shareholders as at 4.00pm (AWST) on Saturday, 22 August 2026.

l) If you have any queries on how to cast your votes please call the Company on +61(0)485 603 120 during business hours.

Voting Exclusion Statements

In accordance with Listing Rule 14.11, the Company will disregard any votes costs in favour of the Resolutions set out below by or on behalf of the following persons:

Resolution 1: Approval to issue Consideration Shares
For Resolution 1, by or on behalf of the Vendor (or its nominees), and any other person who is expected to participate in, or will obtain a material benefit as a result of, the proposed issue of the Consideration Shares (except a benefit solely by reason of being a Shareholder), or any of their respective associates.

However, this does not apply to a vote cost in favour of the Resolution by:

a) a person as a proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with the directions given to the proxy or attorney to vote on the Resolution in that way; or

b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

   a. the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the Resolution; and

b. the holder votes on the Resolution in accordance with directors given by the beneficiary to the holder to vote in that way.

Voting Intentions of the Chair

Shareholders should be aware that the Chair of the Meeting intends to vote all undirected proxies in favour of each item of business, subject to compliance with the Corporations Act.

Explanatory Memorandum

Greenvale Energy Limited ACN 000 743 555

This Explanatory Memorandum accompanies the Notice of General Meeting of Greenvale Energy Limited (**Greenvale** or **Company**) to be held on Monday 24 August 2026, at 10.00am (WST) at Ground Floor, 41 Colin Street, West Perth WA 6005.

The Explanatory Memorandum has been prepared to assist Shareholders in determining how to vote on the Resolutions proposed and ought to be read in conjunction with the Notice of Meeting.

Ordinary Business

1. Resolution 1: Approval to Issue Consideration Shares

1.1 Background

On 15 June 2026, the Company announced that it had entered into a binding term sheet (**Term Sheet**) with Patronus Resources Limited (**Patronus**), and its wholly owned subsidiary, PNX Metals Limited (jointly, **Patronus**), to acquire the uranium exploration rights for the Pine Creek Uranium Project in the Northern Territory (**Acquisition**) for the aggregate value of up to $5,500,000.

Resolution 1 seeks the approval of Shareholders pursuant to Listing Rule 7.1 for the issue of up to 144,736,842 Shares (**Consideration Shares**) to Patronus.

1.2 Summary of the material terms of the Term Sheet

A summary of the material terms and conditions of the Term Sheet is as follows:

a) **Grant of rights**: Patronus will, upon satisfaction of the conditions, grant the Company exclusive uranium exploration and development rights over the tenements (Pine Creek Uranium Project) for up to 20 years.

b) **Priority**: the Company will have priority access for uranium exploration activities across the Thunderball Prospects until 31 December 2027. In all other cases, Patronus has priority in cases of conflicting exploration activities.

c) **Consideration**: The Company will issue up to 144,736,842 Shares to Patronus at an issue price of $0.038, to an aggregate value of up to $5,500,000, as consideration for grant of the Uranium Rights.

d) **Future Capital Support**: For 24 months from execution of the Term Sheet, the Company will give Patronus at least 48 hours' notice of proposed equity issues (**Issue**) and if Patronus gives the Company notice within the following 48 hours that Patronus wishes to participate in the Issue, the Company will use its best endeavours to offer a reasonable allocation of the new securities offered (**Allocated Securities**) under the Issue to Patronus, and if the Allocated Securities offer is accepted by Patronus before close of the Issue, it will subscribe for the Allocated Securities in accordance with the terms of the Issue.

e) **Board Representation**: Patronus will have the right, but not the obligation, to nominate one person for appointment as a Non-Executive Director of the Company, exercisable while Patronus' voting power in the Company is 10% or more.

f) **Conditions**: Completion of the Term Sheet is subject to the satisfaction or waiver of various conditions, including:

i. Completion of legal due diligence to the Company's satisfaction;

ii. the Company obtaining Shareholder approval for the issue of Consideration Shares under Listing Rule 7.1 and any other approval required under the ASX Listing Rules;

iii. Patronus obtaining any approvals required under its agreements with third parties related to the tenements, and Greenvale entering any agreements with these third parties as conditions of their approvals;

iv. the Company and Patronus entering into a formal Uranium Rights Agreement incorporating the terms of the Term Sheet, or as amended by mutual agreement, before the Company's general meeting at which the abovementioned approvals are sought; and

v. the Company obtaining all the necessary statutory and regulatory authorisations, consents, permits and approvals.

1.3 Listing Rule 7.1

The Company has entered into the Term Sheet pursuant to which it proposes to issue the Consideration Shares (**Issue**) subject to obtaining approval of Shareholders under this Resolution 1.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

The Issue does not fall within any of these exceptions and exceeds the 15% limit in Listing Rule 7.1. It therefore requires the approval of the Company's Shareholders under Listing Rule 7.1. Resolution 1 seeks the required Shareholder approval to the Issue under and for the purposes of Listing Rule 7.1.

If Resolution 1 is passed, the Company will be able to proceed with the Issue of the Consideration Shares in satisfaction of the condition precedent in Section 1.2(a) above and subject to satisfaction of the other conditions summarised in section 1.2(a) above, proceed to completion of the Acquisition under the Uranium Rights Agreement. In addition, the Issue will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under Listing Rule 7.1.

If Resolution 1 is not passed, the Company will not be able to proceed with the Issue of the Consideration Shares and will not be able to complete the Acquisition.

1.4 Specific information required by Listing Rule 7.3

Pursuant to and in accordance with Listing Rule 7.3, the following information is provided in relation to the proposed issue of the Consideration Shares:

(a) the Consideration Shares will be issued to the Patronus Resources Limited (or its nominee) pursuant to the Term Sheet, who are not related parties of the Company or a Material Investor;

(b) a maximum of 144,736,842 Consideration Shares will be issued;

(c) the Consideration Shares will be issued no later than 3 months after the date of the Meeting;

(d) the Consideration Shares will be fully paid ordinary shares and rank equally in all respects with the Company's existing fully paid ordinary shares on issue;

(e) the Consideration Shares will be issued at issue price of $0.038 to an aggregate value of up to $5,500,000;

(f) the Consideration Shares are being issued as consideration for the acquisition by the Company or Uranium Rights under the Term Sheet; no funds will be raised from the Issue;

(g) a summary of the material terms of the Term Sheet is set out in Section 1.2;

(h) a voting exclusion statement is included in the Notice.

1.5 Directors' Recommendation

The Board recommends that Shareholders vote in favour of Resolution 1, as this will enable the Company to proceed with the Issue once remaining conditions under the Term Sheet are satisfied and to complete the Acquisition.

Glossary

Capitalised terms in this Notice of Meeting and Explanatory Memorandum have the meaning set out below:

Acquisition	has the meaning given in Section 1.1
General Meeting or **Meeting**	means Greenvale 's General Meeting the subject of this Notice of Meeting.
ASX	means ASX Limited ACN 008 624 691 or the securities exchange operated by it (as the case requires).
Board	means the Board of Directors of Greenvale .
Company or **Greenvale**	means Greenvale Energy Limited ACN 000 743 555.
Consideration Shares	has the meaning given in Section 1.1
Constitution	means the Constitution of Greenvale .
Corporations Act	means the *Corporations Act 2001* (Cth).
Directors	means the Directors of the Company.
Explanatory Memorandum	means the Explanatory Statement accompanying the Resolutions contained in this Notice of Meeting.
Listing Rules	means the listing rules of ASX.
Material Investor	means, in relation to the Company: a) a related party; b) Key Management Personnel; c) a substantial Shareholder; d) an advisor; or an associate of the above who received or will receive Securities in the Company which constitute more than 1% of the Company's Share capital at the time of agreement to issue.
Notice of Meeting	means this Notice of Meeting and includes the Explanatory Memorandum.
Relevant Period	means the definition of "relevant period" as described in listing rule 7.1 being 'if the entity has been admitted to the official list for 12 Months or more, the 12-month period immediately preceding the date of the issue or agreement'.
Resolution	means a Resolution proposed in this Notice of Meeting.
Shareholder	means a person who is a registered holder of Greenvale Shares.
Term Sheet	has the meaning given in Section 1.1

Greenvale
ENERGY LIMITED
ABN 54 000 743 555

LODGE YOUR VOTE

ONLINE
https://au.investorcentre.mpms.mufg.com

BY MAIL
Greenvale Energy Limited
C/- MUFG Corporate Markets (AU) Limited
Locked Bag A14
Sydney South NSW 1235 Australia

BY FAX
+61 2 9287 0309

BY HAND
MUFG Corporate Markets (AU) Limited
Parramatta Square, Level 22, Tower 6,
10 Darcy Street, Parramatta NSW 2150; or
Liberty Place, Level 41,
61 Castlereagh Street, Sydney NSW 2000

ALL ENQUIRIES TO
Telephone: +61 1300 554 474

X99999999999

For personal use only

PROXY FORM

I/We being a member(s) of **Greenvale Energy Limited** and entitled to participate in and vote hereby appoint:

STEP 1

APPOINT A PROXY

☐ **the Chairman of the Meeting (mark box)**

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the General Meeting of the Company to be held at **10:00am (AWST) on Monday, 24 August 2026 at Greenvale Energy Limited, Ground Floor, 41 Colin Street, West Perth, 6005** (the **Meeting**) and at any postponement or adjournment of the Meeting.

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

STEP 2

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting.

Please read the voting instructions overleaf before marking any boxes with an ☒

Resolutions	**For**	**Against**	**Abstain***
1 Approval to issue Consideration Shares	☐	☐	☐

* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

STEP 3

SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)	Joint Shareholder 2 (Individual)	Joint Shareholder 3 (Individual)
Sole Director and Sole Company Secretary	Director/Company Secretary (Delete one)	Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

GRV PRX2602A

HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as they choose. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to participate in the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

(a) on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and

(b) return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either shareholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be received at support@cm.mpms.mufg.com prior to admission in accordance with the Notice of General Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.mpms.mufg.com/en/mufg-corporate-markets.

LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **10:00am (AWST) on Saturday 22, August 2026,** being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:

ONLINE
https://au.investorcentre.mpms.mufg.com

Login to the Investor Centre using the holding details as shown on the Voting/Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).

BY MOBILE DEVICE — **QR Code**

Our voting website is designed specifically for voting online. You can now lodge your vote by scanning the QR code adjacent or enter the voting link **https://au.investorcentre.mpms.mufg.com** into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.

BY MAIL
Greenvale Energy Limited
C/- MUFG Corporate Markets (AU) Limited
Locked Bag A14
Sydney South NSW 1235
Australia

BY FAX
+61 2 9287 0309

BY HAND
delivering it to MUFG Corporate Markets (AU) Limited*
Parramatta Square
Level 22, Tower 6
10 Darcy Street
Parramatta NSW 2150

or

Liberty Place
Level 41
161 Castlereagh Street
Sydney NSW 2000

*During business hours Monday to Friday (9:00am - 5:00pm)

IF YOU WOULD LIKE TO PARTICIPATE IN AND VOTE AT THE GENERAL MEETING, PLEASE BRING THIS FORM WITH YOU. THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.