ASX Release: 21 July 2026

HUB24 Platform delivers net inflows of $18.9 billion in FY26

Q4 FY26 Highlights

- Platform net inflows of $4.2 billion (consistent with pcp when excluding large migrations)[1]
- FY26 Platform net inflows record of $18.9 billion (up 20% on pcp excluding large migrations)[1]
- Total Funds Under Administration (FUA) of $164.3 billion as at 30 June 2026 (up 20% on pcp), comprising Platform FUA of $139.5 billion (up 24% on pcp) and Portfolio, Administration and Reporting Services (PARS) FUA of $24.8 billion (up 5% on pcp)
- HUB24 Platform ranked first for quarterly and annual net inflows[2]
- HUB24 Platform retained the highest Net Promoter Score (NPS) in the Investment Trends and Wealth Insights surveys [3, 4]
- Launched lifetime super, an Innovative Lifetime Retirement Solution
- Class Super ranked as the most Innovative SMSF software provider and reported the largest annual increase in accounts since FY18[5]

Platform net inflows and FUA

HUB24 delivered strong growth in Q4 FY26, with Platform FUA increasing 9% over the quarter to $139.5 billion as at 30 June 2026 (up 24% on pcp). This reflected continued momentum in net inflows of $4.2 billion, alongside positive market movements of $7.5 billion. In the context of market volatility and the recent tax changes proposed in the Federal Budget, the net inflows were stable on the pcp when excluding large migrations, with year-on-year growth in superannuation net inflows offset by lower net inflows into Investor Directed Portfolio Services (IDPS).[1]

The continued momentum throughout FY26 has resulted in record annual net inflows of $18.9 billion, up 20% from the $15.8 billion in FY25 excluding large migrations, reflecting our innovative market-leading solutions, client service excellence, and the strength of our customer relationships.[1]

During the quarter, 36 new licensee agreements were signed and the total number of advisers using the platform increased by 100 to 5,649 (up 11% on pcp).

In the latest available Plan for Life data, HUB24 ranked first for quarterly and annual net inflows for a tenth consecutive quarter. HUB24 also achieved the largest annual market share gain of all platform providers, increasing market share to 9.9% as at 31 March 2026 (up from 8.6% in the pcp), and is ranked the sixth largest platform by FUA.[2]

HUB24 continues to invest to deliver innovative solutions that enable advisers to support a range of client needs, which is expanding our reach and supporting increased net inflows. Our integrated Non-Custodial Service and Private Invest solutions, designed for high-net-worth clients, are gaining traction with advisers, with FUA (including custodial and non-custodial assets) exceeding $1 billion as at 30 June 2026.

Strong demand for financial advice is underpinned by demographic trends and Australia's compulsory superannuation system. The proposed tax changes announced in the Federal Budget further reinforce the need for professional advice and the attractiveness of the superannuation system. With these structural growth drivers and a strong pipeline of opportunities across new and existing relationships, HUB24 is well positioned to deliver ongoing growth.

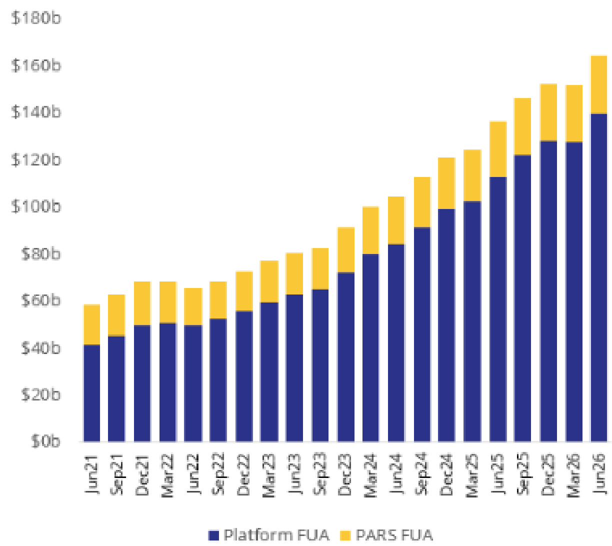
PARS FUA

At 30 June 2026, PARS FUA was $24.8 billion (up 5% on pcp) with the number of PARS accounts at 9,519 (up 10% on pcp).

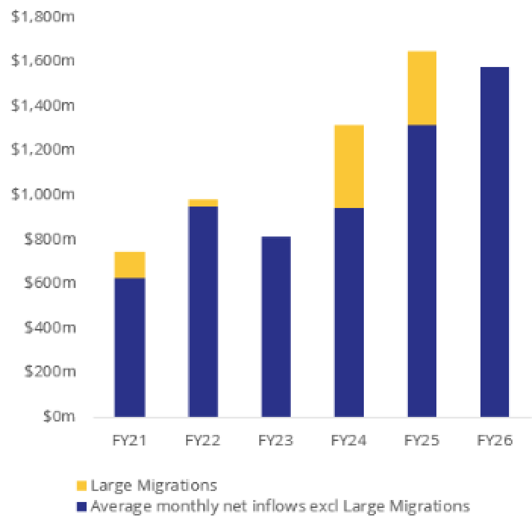
Platform statistics*	Jun-25	Sep-25	Dec-25	Mar-26	Jun-26	Growth on pcp
Platform FUA	$112,720m	$121,967m	$127,915m	$127,829m	$139,490m	24%
PARS FUA	$23,655m	$24,494m	$24,386m	$23,906m	$24,830m	5%
Total FUA	$136,375m	$146,461m	$152,301m	$151,735m	$164,320m	20%
Platform Flows						
Platform net inflows	$5,318m^	$5,156m	$5,580m	$3,984m	$4,190m	(21%)^
Platform gross inflows	$8,901m	$8,879m	$9,255m	$7,805m	$9,220m	4%
Platform FUA composition						
Retail	87%	88%	88%	88%	88%	
Institutional	13%	12%	12%	12%	12%	
Platform advisers						
Active advisers	5,097	5,229	5,277	5,549	5,649	11%

* Statistics are for each quarter, have been rounded and are not audited. Platform FUA refers to custodial administration services and PARS FUA refers to non-custodial administration services.
^ Net inflows include large migrations of $1.2 billion in the June 2025 quarter. Net inflows in the June 2026 quarter were stable on the pcp when excluding large migrations.

Total FUA ($ billions)



Platform average monthly flows ($ millions)



Class and NowInfinity statistics

The number of accounts across Class Super, Class Portfolio and Class Trust as at 30 June 2026 was 226,767 (up 5% on pcp), increasing by 11,092 during FY26, the largest annual increase since FY18.

Document Orders on NowInfinity increased to 245,359 (up 15% on pcp) with the number of companies using Corporate Messenger increasing to 943,039 during the quarter (up 11% on pcp).

Metrics	Jun-25	Sep-25	Dec-25	Mar-26	Jun-26	Growth on pcp
No. of accounts*	215,675	217,386	219,973	222,469	226,767	5%
Document orders**	214,107	223,865	231,577	239,551	245,359	15%
Companies on Corporate Messenger***	852,217	883,095	904,344	924,351	943,039	11%

* Number of Class accounts at the end of each quarter consists of Class Super, Class Portfolio and Class Trust accounts.
** Documents paid on-demand and by subscription customers during the last 12 months.
*** Number of active companies at the end of each quarter.

Business update

HUB24 Platform

Reflecting HUB24's continued investment in innovative product solutions and customer service excellence, the HUB24 platform again achieved the highest NPS in the Investment Trends 2026 Adviser Technology Needs Report. The HUB24 platform was also ranked first by advisers for Actual Advocacy, where an adviser has recommended HUB24 to another adviser. HUB24 achieved first or second in 15 of the 22 categories, including highest adviser satisfaction across Managed Accounts Capabilities, Client Onboarding Tools, Tax Reporting & Optimisation, Online Transaction Capabilities, Integration with Planning Software, Range of Investments & Products, and Cyber Security Measures.

In addition, in the Wealth Insights Platform NPS Report, HUB24 again achieved the highest NPS across all platform users. In the Wealth Insights 2026 Platform Service Level Report which measures customer satisfaction, HUB24 ranked first for Platform Offering, BDM Support, Reporting & Communication, IT & Web Functionality, and Image & Reputation.[4]

During the quarter, HUB24 launched the lifetime super solution with life insurer TAL, expanding the range of retirement options available on the platform and providing advisers with choice and flexibility to deliver better client outcomes. Available through HUB24 Super, the lifetime super account meets the requirements of an Innovative Retirement Income Stream, delivering income for life, the benefits of an account-based pension, and access to concessional Centrelink asset test treatment.

Class & NowInfinity

Class's continued focus on delivering innovative solutions that drive productivity and enable accountants to deliver better client outcomes was recognised in the recent Investment Trends 2026 SMSF Adviser & Accountant Report. Class Super was ranked the most innovative SMSF software provider and achieved the highest brand awareness among SMSF accountants. NowInfinity was also recognised as the most used legal document provider for SMSFs.

During the quarter, Class launched Intelligent Matching, which leverages AI to streamline transaction reconciliation and improve efficiency for accountants by automating the matching of regularly used transaction types, and identifying transactions that require review. The capability addresses a productivity challenge for accountants, with research identifying transaction reconciliation as the task offering the greatest potential time savings.[5]

Following its Q3 FY26 launch, NowInfinity's identity and verification solution was enhanced during the quarter with a new daily monitoring capability that automatically checks verified individuals against global watchlists and flags matters requiring further review. The solution has been well received with strong early adoption, enabling accountants to streamline identity verification, ongoing monitoring and recordkeeping.

myhub

HUB24 continued to collaborate with licensees and advice practices during the quarter to progress the development of myhub, an ecosystem concept that provides access to leading advice technology solutions and leverages an AI-powered natural language prompt. HUB24 remains on track to launch a pilot of myhub to select clients in 1HFY27.

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1. There were no large migrations in Q4 FY26 or FY26. There were $1.2 billion of large migrations in Q4 FY25 and $4.0 billion in FY25. FY26 net inflows of $18.9 billion are a record for net inflows when excluding large migrations.
2. Plan for Life, Administrator View. Data for period ended 31 March 2026. Historic data adjusted to exclude the $33.6 billion migration from BT Super to Mercer in the June 2023 quarter.
3. Investment Trends 2026 Adviser Technology Needs Report.
4. Wealth Insights Platform NPS Report, May 2026. HUB24 retained the highest NPS across All Users.
5. Investment Trends 2026 SMSF Adviser & Accountant Report.

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About HUB24

HUB24 Limited is listed on the Australian Securities Exchange, and includes the award-winning HUB24 Platform, Class, NowInfinity and myprosperity.

The HUB24 Platform offers advisers and their clients a comprehensive range of investment options, including market-leading managed portfolio solutions, and enhanced transaction and reporting functionality. As one of the fastest growing platforms in the market, the platform is recognised for providing choice and innovative product solutions that create value for advisers and their clients.

Class is a pioneer in cloud-based wealth accounting software and is recognised as one of Australia's most innovative technology companies. Class delivers SMSF administration, trust accounting, portfolio management, legal documentation and corporate compliance solutions to financial professionals across Australia who depend on Class to drive business automation, increase profitability and deliver better client service.

myprosperity is a leading provider of client portals for accountants and financial advisers, enabling streamlined service delivery, increased productivity and enhanced customer experience for finance professionals and their clients.

This release is not financial product advice. Past performance is not indicative of future performance and any forward-looking statements in this release are not representations or guarantees as to future performance.

This announcement was authorised for release to the market by the Disclosure Officer.

For further information, please visit www.HUB24.com.au