# Appendix 1A

# Application for Admission to the ASX Official List (ASX Listing)

Name of entity[1]

Lux Copper Corp. Ltd

| ABN/ARBN | Date of this form |
|---|---|
| 682 515 304 | 5 June 2026 |

We (the entity named above) apply for admission to the ⁺official list of ASX Limited (ASX) as an ASX Listing and for ⁺quotation of the following ⁺securities (or such other number of ⁺securities as we may notify to ASX prior to the commencement of ⁺quotation):

| | *Number* | *⁺Class (quoted only)* |
|---|---|---|
| Estimated maximum number and ⁺class of ⁺securities to be quoted on ASX at the commencement of quotation on ASX | a) 120,912,468 | a) Fully Paid Ordinary Shares |

By giving this form to ASX, we agree to the matters set out in Appendix 1A of the ASX Listing Rules.

*Notes:*

1. *If the entity seeking admission is a trust, the application should be in the form "[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]".*
2. *An entity seeking admission to the official list as an ASX Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Listing) published on the ASX website.*

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# Information Form and Checklist

## (ASX Listing)

Name of entity

**Lux Copper Corp. Ltd ACN 682 515 304**

**We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

**Note:** by giving an Appendix 1A *Application for Admission to the ASX Official List (ASX Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1A of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

If an applicant is admitted to the Official List of ASX, this Information Form and Checklist will be released on the Market Announcements Platform at the time of admission. Prior to admission, and promptly after this Information Form and Checklist is submitted to ASX, certain key details regarding the upcoming listing will be published on the ASX website at: https://www2.asx.com.au/listings/upcoming-floats-and-listings.

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# Part 1 – Key Information

***Instructions:*** *please complete each applicable item below. If an item is not applicable, please mark it as "N/A".*

### Corporate details[1]

| | | |
|---|---|---|
| Legal name[2] | Lux Copper Corp. Ltd | |
| Trading name | As above | |
| Date of incorporation or establishment | 21 November 2024 | |
| Place of incorporation or establishment | Country | Australia |
| | State (Province, County, etc.) | Western Australia |
| All Australian registration numbers (as appropriate) | ABN | 52 682 515 304 |
| | ACN | 682 515 304 |
| | ARSN | N/A |
| | ARBN | N/A |
| Foreign incorporation reference number,[3] if applicable | N/A | |

1 If the entity applying for admission to the official list is a stapled group, please provide these details for each entity comprising the stapled group.

2 As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment, if applicable.

3 The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

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| | |
|---|---|
| Legal entity identifier (LEI),[4] if applicable | N/A |
| Legislation under which incorporated or established | Corporations Act 2001 (Cth) |
| Address of registered office in place of incorporation or establishment | C/- LCP Group, Level 1, 1 Alvan Street, Subiaco WA 6008 |
| Main business activity | Mineral exploration and mining |
| Country where main business activity is mostly carried on | United States |
| Other exchanges on which the entity is listed | N/A |
| Street address of principal administrative office | C/- LCP Group, Level 1, 1 Alvan Street, Subiaco WA 6008 |
| Postal address of principal administrative office | C/- LCP Group, Level 1, 1 Alvan Street, Subiaco WA 6008 |
| Telephone number of principal administrative office | +61 8 9388 3742 |
| Email address for investor enquiries | info@luxcopper.com.au |
| Website URL | **www.luxcopper.com.au** |

**Board and senior management details**[5]

| | |
|---|---|
| Full name and title of chairperson of directors | Mark Williams is the Non-Executive Chair |
| Full names of all existing directors | Mark Williams – Non-Executive Chair<br>Simon Dahrouge – Non-Executive Director<br>Troy Cavanagh – Non-Executive Director |
| Full names of any persons proposed to be appointed as additional or replacement directors | N/A |
| Full name and title of CEO/managing director | James Warren – Chief Executive Officer |
| Email address of CEO/managing director | james.warren@luxcopper.com.au |
| Full name and title of CFO | N/A |

[4] The LEI is a standard identifier that provides verified data on legal entities registered on a centralised system, the Global LEI System. Providing a LEI is voluntary. If the entity does not have a LEI leave this field blank. For Issuers who choose to voluntarily provide their LEI (where available), ASX will record and link the LEI of the issuer to each International Securities Identification Number (ISIN) allocated to financial instruments issued by that issuer and quoted on ASX. ASX will also provide the ISIN-LEI mapping to the Association of National Numbering Agencies (ANNA) Service Bureau (ASB) for the purpose of the ISIN-LEI mapping initiative, and this information will then be made publicly available on both the ANNA and Global Legal Entity Identifier Foundation (GLEIF) websites. Once publically available, any person may use the LEI information (including the ISIN-LEI mapping data) for any purpose without restriction.

[5] If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

| | |
|---|---|
| Email address of CFO | N/A |
| Full name and title of company secretary | Joel Ives – Company Secretary |
| Email address of company secretary | joel.ives@lcpgroup.com.au |

**Third party company secretarial service provider details (if applicable)**[6]

| | | |
|---|---|---|
| Service provider entity name[7] | LCP Corporate Pty Ltd | |
| All Australian registration numbers (as appropriate) | ABN | 14 645 683 709 |
| | ACN | 645 683 709 |
| | ARBN | N/A |
| Foreign incorporation reference number,[8] if applicable | N/A | |
| Place of incorporation or establishment | Country | Australia |
| | State (Province, County, etc.) | WA |
| Address | LCP Group, Level 1, 1 Alvan Street, Subiaco WA 6008 | |

**ASX compliance contact details**[9]

| | |
|---|---|
| Full name and title of ASX contact(s) | Joel Ives |
| Business address of ASX contact(s) | LCP Group, Level 1, 1 Alvan Street, Subiaco WA 6008 |
| Business phone number of ASX contact(s) | +61 438 498 925 |
| Mobile phone number of ASX contact(s) | +61 438 498 925 |
| Email address of ASX contact(s) | joel.ives@lcpgroup.com.au |

**Investor relations contact details**

| | |
|---|---|
| Full name and title of person responsible for investor relations | N/A |
| Business phone number of person responsible for investor relations | N/A |
| Email address of person responsible for investor relations | N/A |

6 Please provide these details if the entity seeking admission has engaged an external entity to provide company secretarial services to it.

7 As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment, if applicable.

8 The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

9 Under Listing Rule 1.1 Condition 13, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

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## Auditor details[10]

| | |
|---|---|
| Full name of auditor | Hall Chadwick WA Audit Pty Ltd |

## Registry details[11]

| | |
|---|---|
| Name of securities registry | Automic Pty Ltd |
| Address of securities registry | Level 5, 191 St Georges Terrace, Perth WA 6000 |
| Phone number of securities registry | 1300 288 664 (within Australia) / +61 2 9698 5414 (outside Australia) |
| Fax number of securities registry | N/A |
| Email address of securities registry | Corporate.actions@automicgroup.com.au |
| Type of sub-registers the entity will operate[12] | CHESS and issuer sponsored |

## Key dates

| | |
|---|---|
| Annual financial year end date | 31 December |
| Month in which annual meeting is usually held (or intended to be held)[13] | May |
| Months in which dividends or distributions are usually paid (or are intended to be paid), if applicable | N/A |

## Trusts – additional details

| | | |
|---|---|---|
| Name of responsible entity | N/A | |
| All Australian registration numbers (as appropriate) | ABN | |
| | ACN | |
| Place of incorporation or establishment | Country | |
| | State (Province, County, etc.) | |
| Legal Entity Identifier (LEI), if applicable[14] | | |
| Address | | |
| Full names of the members of the compliance committee (if any) | | |

[10] In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences (see Guidance Note 1 section 2.12).

[11] If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

[12] Example: CHESS and issuer sponsored sub-registers (see Guidance Note 1 section 3.23).

[13] May not apply to some trusts.

[14] Refer to footnote 5 above for further details regarding LEIs.

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**Entities incorporated or established outside Australia – additional details**

| | | |
|---|---|---|
| Name[15] of the entity's Australian agent for service of process | N/A | |
| All Australian registration numbers of entity's Australian agent for service of process (as appropriate) | ABN | |
| | ACN | |
| Place of incorporation or establishment of the entity's Australian agent for service of process | Country | |
| | State (Province, County, etc.) | |
| Address of the entity's Australian agent for service of process | | |
| If the entity has or intends to have a certificated sub-register for quoted securities, the location of the Australian sub-register | | |
| Address of registered office in Australia (if any) | | |

**Entities listed or to be listed on another exchange or exchanges**

| | |
|---|---|
| Name of the other exchange(s) where the entity is or proposes to be listed | N/A |
| Is the ASX listing intended to be the entity's primary or secondary listing? | N/A |

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[15] As registered with ASIC.

# Part 2 – Checklist Confirming Compliance with Admission Requirements

***Instructions:*** *please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (e.g. in the case of information, the specific page reference in the Offer Document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed"" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".*

*In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures are provided both in hard copy and in electronic form in one or more folders and/or in any other appropriate electronic form containing consecutively numbered and titled documents (e.g. 'Attachment 1 – Certificate of Incorporation, 'Attachment 2 – Constitution', etc.), together with a document index. Where this Checklist indicates that an original document is required, ASX will also accept a certified copy of the relevant document.*

*Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).*

*A reference in this Checklist and in any Annexures to the "Offer Document" means the listing prospectus, product disclosure statement or information memorandum lodged by the applicant with ASX pursuant to Listing Rule 1.1 Condition 3.*

*If the applicant lodges a supplementary or replacement prospectus, product disclosure statement or information memorandum with ASX, ASX may require it to update this Checklist and any Annexures by reference to that document.*

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## Key supporting documents

| No | Item | Location/Confirmation |
|---|---|---|
| 1. | Entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name) | Tab 1(a) – Certificate of Registration of a Company<br>Tab 1(b) – Certificate of Registration on Change of Name and Conversion to Public Company |
| 2. | Entity's constitution (Listing Rule 1.1 Condition 2) | Tab 2 – Constitution |
| 3. | Either:<br>(a) confirmation that the entity's constitution includes the provisions of Appendix 15A or Appendix 15B (as applicable); or<br>(b) a completed checklist that the constitution complies with the Listing Rules (Listing Rule 1.1 Condition 2)[16] | Confirmed – See Article 1.9 of the Constitution |
| 4. | Offer Document, as lodged with ASIC (Listing Rule 1.1 Condition 3) | Tab 3 – Prospectus |
| 5. | Where in the Offer Document is the prominent statement that ASX takes no responsibility for the contents of the Offer Document (Listing Rule 1.1 Condition 3)? | Section 2.10 of the Prospectus |
| 6. | Has (or have) the ASX contact(s) completed an approved listing rule compliance course and attained a satisfactory pass mark in the examination for that course?[17] | Confirmed |
| 7. | Executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.1 Condition 14)[18] | Tab 4 – ASX Online Agreement |
| 8. | If the entity's corporate governance statement[19] is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's corporate governance statement (Listing Rule 1.1 Condition 16) | Tab 3 – Prospectus - Section 6.10 (pages 86 to 91) |

16 An electronic copy of the checklist is available from the ASX Compliance Downloads page on ASX's website.

17 If the answer is "no", each ASX contact must complete the course and attain a satisfactory pass mark in the examination for the course prior to the entity's admission to the official list.

18 An electronic copy of the *ASX Online Agreement* is available from the ASX Compliance Downloads page on ASX's website.

19 The entity's "corporate governance statement" is the statement disclosing the extent to which the entity will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the entity does not intend to follow all the recommendations on its admission to the official list, the entity must separately identify each recommendation that will not be followed and state its reasons for not following the recommendation and what (if any) alternative governance practices it intends to adopt in lieu of the recommendation.

| Nº | Item | Location/Confirmation |
|---|---|---|
| 9. | If the entity will be included in the S & P All Ordinaries Index on admission to the official list,[20] where in its Offer Document does it state that it will have an audit committee (Listing Rule 1.1 Condition 17)? | N/A |
| 10. | If the entity will be included in the S & P / ASX 300 Index on admission to the official list,[21] where in its Offer Document does it state that it will comply with the recommendations set by the ASX Corporate Governance Council in relation to the composition and operation of the audit committee (Listing Rule 1.1 Condition 17)? | N/A |
| 11. | If the entity will be included in the S & P / ASX 300 Index on admission to the official list,[22] where in its Offer Document does it state that it will have a remuneration committee comprised solely of non-executive directors (Listing Rule 1.1 Condition 18) | N/A |
| 12. | If the entity's trading policy is included in its Offer Document, the page reference where it is included. Otherwise, a copy of the entity's trading policy (Listing Rule 1.1 Condition 19) | Tab 6 – Corporate Governance Policies (Schedule 11 - Trading Policy) |
| 13. | For each director or proposed director, the CEO or proposed CEO, and the CFO or proposed CFO (together, "relevant officers") of the entity at the date of listing,[23] a list of the countries in which they have resided over the past 10 years (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21)[24] | James Warren – Australia<br>Mark Williams – Australia<br>Simon Dahrouge – Canada<br>Troy Cavanagh – Australia |
| 14. | For each relevant officer, a list of any other names or alias they have used in the past 10 years, including any maiden name or married name[25] (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21) | N/A |
| 15. | For each relevant officer who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a national criminal history check obtained from the Australian Federal Police, a State or Territory police service or a broker accredited by Australian Criminal Intelligence Commission which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21) | Tab 7<br>a) James Warren<br>b) Mark Williams<br>c) Troy Cavanagh |
| 16. | For each relevant officer who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national criminal history check to that mentioned in item 15 above for each country in which the relevant officer has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or, if such a check is not available in any such country, a statutory declaration[26] from the relevant officer confirming that fact and that he or she has not been convicted in that country of:<br>(a) any criminal offence involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of his or her duties as a director or officer of a company or other entity; or | Tab 8 – Simon Dahrouge |

[20] If the entity is unsure whether they will be included in the S & P All Ordinaries Index on admission to the official list, they should contact ASX or S & P.

[21] If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

[22] If the entity is unsure whether they will be included in the S & P / ASX 300 Index on admission to the official list, they should contact ASX or S & P.

[23] If the entity applying for admission to the official list is a trust, references in items 13, 14, 15, 16, 17, 18 and 19 to a relevant officer mean a relevant officer of the responsible entity of the trust.

[24] The information referred to in items 13, 14, 15, 16, 17, 18 and 19 is required so that ASX can be satisfied that the relevant officer is of good fame and character under Listing Rule 1 Condition 20.

[25] The sample statutory declaration referred to in item 19 below addresses this requirement. Note that if the relevant officer has used another name or alias (including a maiden name or married name) in the past 10 years, the criminal record and bankruptcy checks referred to in items 15, 16, 17, 18 must cover all of the names or aliases the relevant officer has used over that period.

[26] The sample statutory declaration referred to in item 19 below also addresses this requirement.

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| Nº | Item | Location/Confirmation |
|---|---|---|
| | (b) any other criminal offence which at the time carried a maximum term of imprisonment of five years or more (regardless of the period, if any, for which he or she was sentenced),<br>or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21) | |
| 17. | For each relevant officer who is or has in the past 10 years been a resident of Australia, an original or certified true copy of a search of the Australian Financial Security Authority National Personal Insolvency Index which is not more than 12 months old (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21) | Tab 7<br>a) James Warren<br>b) Mark Williams<br>c) Troy Cavanagh |
| 18. | For each relevant officer who is or has in the past 10 years been a resident of a country other than Australia, an original or certified true copy of an equivalent national bankruptcy check to that mentioned in item 17 above for each country in which the relevant officer has resided over the past 10 years (in English or together with a certified English translation) which is not more than 12 months old or if such a check is not available in any such country, a statutory declaration[27] from the relevant officer confirming that fact and that he or she has not been declared a bankrupt or been an insolvent under administration in that country or, if that is not the case, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21) | Tab 8 – Simon Dahrouge |
| 19. | A statutory declaration[28] from each relevant officer specifying whether they have used any other name or alias in the past 10 years and confirming that:<br>(a) the relevant officer has not been the subject of any criminal or civil penalty proceedings or other enforcement action by any government agency in which he or she was found to have engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;<br>(b) the relevant officer has not been refused membership of, or had their membership suspended or cancelled by, any professional body on the ground that he or she has engaged in behaviour involving fraud, dishonesty, misrepresentation, concealment of material facts or breach of duty;<br>(c) the relevant officer has not been the subject of any disciplinary action (including any censure, monetary penalty or banning order) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with his or her obligations as a director or officer of a listed entity;<br>(d) no listed entity of which he or she was a relevant officer (or, in the case of a listed trust, in respect of which he or she was a relevant officer of the responsible entity of the trust) at the time of the relevant conduct has been the subject of any disciplinary action (including any censure, monetary penalty, suspension of trading or termination of listing) by a securities exchange or other authority responsible for regulating securities markets for failure to comply with its obligations under the Listing Rules applicable to that entity; and<br>(e) the relevant officer is not aware of any pending or threatened investigation or enquiry by a government agency, professional body, securities exchange or other authority responsible for regulating securities markets that could lead to proceedings or action of the type described in (a), (b), (c) or (d) above,<br>or, if the relevant officer is not able to give such confirmation, a statement to that effect and a detailed explanation of the circumstances involved (Listing Rule 1.1 Condition 20 and Guidance Note 1 section 3.21) | Tab 9<br>a) James Warren<br>b) Mark Williams<br>c) Troy Cavanagh<br>d) Simon Dahrouge |

[27] The sample statutory declaration referred to in item 19 below also addresses this requirement.

[28] A sample statutory declaration is available from the ASX Compliance Downloads page on ASX's website.

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| Nº | Item | Location/Confirmation |
|---|---|---|
| 20. | A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable) | Tab 10 – Specimen holding statement – quoted Shares |
| 21. | Please either:<br>(a) enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or<br>(b) attach a statement explaining the circumstances and state the location of that statement | Confirmed. |
| 22. | Please enter "Confirmed" in the column to the right to confirm that the entity has paid its initial listing fee [29] | Confirmed. |

**Group structure**

| | | |
|---|---|---|
| 23. | Where in the Offer Document is there a diagram showing the group structure of the entity, identifying (where applicable) each material child entity and the nature and location of the business activities it undertakes | Section 3.3 of the Prospectus. |
| 24. | If the entity has any material child entities, where in the Offer Document is there a list of all such child entities stating, in each case, its name, where it is incorporated or established, the nature of its business and the entity's percentage holding in it? | Section 3.3 of the Prospectus. |
| 25. | If the entity has any material investments in associated entities for which it will apply equity accounting, where in the Offer Document is there a list of all such associated entities stating, in each case, its name, where it is incorporated or established, the nature of its business and the entity's percentage holding in it? | N/A |
| 26. | If the entity has a material interest in a joint venture, where in the Offer Document is there a description of the joint venture agreement, including the parties to the agreement and their respective rights and obligations under the agreement? | N/A |
| 27. | If the entity does not hold its material assets and business operations directly itself or indirectly through a child entity, where in the Offer Document is there an explanation of why that structure has been employed and the risks associated with it? | N/A |

**Capital structure**

| | | |
|---|---|---|
| 28. | Where in the Offer Document is there a table showing the existing and proposed capital structure of the entity, broken down as follows:<br>(a) the number and class of each equity security and each debt security currently on issue; and<br>(b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and | Section 2.6 of the Prospectus. |

[29] See Guidance Notes 15 and 15A for the fees payable on the application. You can also use the ASX online equity listing fees calculator: http://www.asx.com.au/prices/cost-listing.htm. Payment should be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

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| Nº | Item | Location/Confirmation |
|---|---|---|
| | (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list; and<br>(d) the number and class of each equity security proposed to be issued following admission in accordance with material contracts or agreements?<br>Note: This applies whether the securities are to be quoted on ASX or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario. | |
| 29. | If any class of securities referred to in the table mentioned in item 28 are not ordinary securities, where in the Offer Document does it disclose the terms applicable to those securities?<br>Note: This applies whether the securities are to be quoted on ASX or not.<br>For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).<br>For options to acquire unissued securities, this should state the number outstanding, exercise prices; exercise terms and expiry dates.<br>For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of repayment or redemption; and conversion terms (if applicable). | Options – Section 8.2 of the Prospectus.<br><br>Performance Rights – Section 8.3 of the Prospectus. |
| 30. | Where in the Offer Document does it confirm that the entity's free float at the time of listing will be not less than 20% (Listing Rule 1.1 Condition 7)? | Section 2.6 of the Prospectus. |
| 31. | Where in the Offer Document does it confirm that the issue/sale price of all securities for which the entity seeks quotation is at least 20 cents in cash (Listing Rule 2.1 Condition 2)? | Section 2.1 of the Prospectus. |
| 32. | If the entity has or proposes to have any options on issue, where in the Offer Document does it confirm that the exercise price for each underlying security is at least 20 cents in cash (Listing Rule 1.1 Condition 12)? | Section 8.2 of the Prospectus |
| 33. | If the entity has any partly paid securities and it is not a no liability company, where in the Offer Document does it disclose the entity's call program, including the date and amount of each proposed call and whether it allows for any extension for payment of a call (Listing Rule 2.1 Condition 4)? | N/A |
| 34. | Is the entity proposing to offer any securities by way of a bookbuild? If so, please enter "Confirmed" in the column to the right to indicate that the entity is aware of the disclosure requirements for bookbuilds in Annexure A to Guidance Note 1 and has made appropriate arrangements with the bookrunner to obtain this information. | N/A |

**Business information**

| | | |
|---|---|---|
| 35. | Where in the Offer Document is there a description of the history of the entity? | Section 3.1 of the Prospectus. |
| 36. | Where in the Offer Document is there a description of the entity's existing and proposed activities and level of operations? | Section 3 of the Prospectus. |
| 37. | Where in the Offer Document is there a description of the material business risks the entity faces? | Section 4 of the Prospectus. |
| 38. | Where in the Offer Document is there a table setting out the proposed use of the proceeds of the offer? | Section 2.5 of the Prospectus. |

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| Nº | Item | Location/Confirmation |
|---|---|---|

**Related parties, promoters and advisers**

| | | |
|---|---|---|
| 39. | Has the entity undertaken a placement of securities in the last 2 years in which a related party or their associates, a promoter or their associates, or an adviser involved in the offer or their associates, have participated?<br><br>If so, please attach a statement<br>(a) explaining the circumstances of the placement;<br>(b) listing the names and addresses of the participants in the placement, the number of securities they received in the placement and the consideration they provided for those securities; and<br>(c) identifying the participants in the placement who are a related party or associate of a related party, a promoter or associate of a promoter, or an adviser or an associate of an adviser. | Tab 11 – Statement explaining circumstances of previous placement |
| 40. | Does an adviser to the offer have a material interest in the success of the offer over and above normal professional fees for services rendered in connection with the offer?<br><br>If so, where in the Offer Document is there a clear and concise statement explaining in one location all of the interests that adviser has in the success of the offer, including (without limitation):<br>(a) the number and type of securities in the entity in which the adviser and its associates currently have a relevant interest;<br>(b) details of the consideration paid or provided by the adviser or its associates for the securities referred to in (a) above;<br>(c) the fees or other consideration the adviser or an associate may receive for services provided in connection with the offer;<br>(d) the fees or other consideration the adviser or an associate may receive under any ongoing mandate they may have with the entity post the offer;<br>(e) if the consideration in (c) or (d) above includes any convertible securities (including options, performance shares or performance rights), details of the number and terms of those securities, the percentage of the entity's issued capital at listing they will convert into if they are converted, the value the entity believes the convertible securities are worth and the basis on which the entity has determined that value; and<br>(f) if the adviser or any of its associates have participated in a placement of securities by the entity in the preceding 2 years, full details of the securities they received in the placement and the consideration they paid or provided for those securities? | Section 8.7 of the Prospectus. |

**Other information and documents**

| | | |
|---|---|---|
| 41. | Where in the Offer Document is there a description of the entity's proposed dividend/distribution policy? | Section 3.9 of the Prospectus. |
| 42. | Does the entity have or propose to have a dividend or distribution reinvestment plan?<br><br>If so, where are the existence and material terms of the plan disclosed in the Offer Document? | N/A |
| | Terms of the plan | N/A |
| 43. | Does the entity have or propose to have an employee incentive scheme?<br><br>If so, where are the existence and material terms of the scheme disclosed in the Offer Document? | Section 8.5 of the Prospectus. |

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| | Where in the Offer Document is there a statement as to whether directors[30] are entitled to participate in the scheme and, if they are, the extent to which they currently participate or are proposed to participate? | Section 8.5 of the Prospectus. |
| | Terms of the scheme | Tab 12 – Employee Securities Incentive Plan. |
| 44. | Has the entity entered into any material contracts (including any underwriting agreement relating to the securities to be quoted on ASX)? | |
| | If so, where are the existence and main terms of those material contracts disclosed in the Offer Document? | Section 7.3 of the Prospectus (Lead Manager Mandate). |
| | All of the material contracts referred to in the Offer Document which relate to the securities to be quoted on ASX or for which completion is a condition of the Offer | Tab 13 - Lead Manager Mandate |
| 45. | If the entity is not an externally managed trust and the following information is included in the Offer Document, the page reference where it is included. Otherwise, either a summary of the material terms of, or a copy of, any employment, service or consultancy agreement the entity or a child entity has entered into with:<br>(a) its CEO or proposed CEO;<br>(b) any of its directors or proposed directors; or<br>(c) any other person or entity who is a related party of the persons referred to in (a) or (b) above (Listing Rule 3.16.4)<br>Note: this requirement does not apply to an externally managed trust. If the entity applying for admission to the official list is an internally managed trust, references to a CEO, proposed CEO, director or proposed director mean a CEO, proposed CEO, director or proposed director of the responsible entity of the trust. | Section 7.4 of the Prospectus. |
| 46. | Please enter "Confirmed" in the column to the right to indicate that the material contracts summarised in the Offer Document include, in addition to those mentioned in item 45, any other material contract(s) the entity or a child entity has entered into with:<br>(a) its CEO or proposed CEO;<br>(b) any of its directors or proposed directors; or<br>(c) any other person or entity who is a related party of the persons referred to in (a) or (b) above<br>Note: this requirement does not apply to an externally managed trust. If the entity applying for admission to the official list is an internally managed trust, references to a CEO, proposed CEO, director or proposed director mean a CEO, proposed CEO, director or proposed director of the responsible entity of the trust. | Confirmed. |
| 47. | Please enter "Confirmed" in the column to the right to indicate that all information that a reasonable person would expect to have a material effect on the price or value of the securities to be quoted is included in or provided with this Information Form and Checklist | Confirmed. |
| 48. | Entity's most recent annual report | Tab 14 – Lux Copper Corp. Ltd Financial Statements for the period from incorporation to 31 December 2025. |

**Entities that are trusts**

| | | |
|---|---|---|
| 49. | Evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.1 Condition 5(a)) | N/A |
| 50. | If the entity is exempted from the requirement to be a registered managed investment scheme, evidence that its responsible entity is either an | N/A |

[30] If the entity applying for admission to the official list is a trust, references to a director mean a director of the responsible entity of the trust.

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| | Australian company or registered as a foreign company carrying on business in Australia under the Corporations Act (Listing Rule 1.1 Condition 5(b)) | |
| 51. | Please enter "Confirmed" in the column to the right to indicate that the responsible entity is not under an obligation to allow a security holder to withdraw from the trust (Listing Rule 1.1 Condition 5(c)) | N/A |

**Entities applying under the profit test (Listing Rule 1.2)**

| | | |
|---|---|---|
| 52. | Evidence that the entity is a going concern or the successor of a going concern (Listing Rule 1.2.1) | N/A |
| 53. | Evidence that the entity has been in the same main business activity for the last 3 full financial years (Listing Rule 1.2.2) | N/A |
| 54. | Audited accounts for the last 3 full financial years, including the audit reports (Listing Rule 1.2.3(a)) | N/A |
| 55. | If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.2.3(b)) | N/A |
| 56. | A reviewed pro forma statement of financial position, including the review (Listing Rule 1.2.3(c))[31] | N/A |
| 57. | Evidence that the entity's aggregated profit from continuing operations for the last 3 full financial years has been at least $1 million (Listing Rule 1.2.4) | N/A |
| 58. | Evidence that the entity's profit from continuing operations in the past 12 months to a date no more than 2 months before the date of this application has exceeded $500,000 (Listing Rule 1.2.5) | N/A |
| 59. | Is there a statement in the Offer Document that the entity's directors[32] have made enquiries and nothing has come to their attention to suggest that the entity is not continuing to earn profit from continuing operations up to the date of the Offer Document<br>If so, where is it?<br>If not, please attach such a statement signed by all of the entity's directors[33] (Listing Rule 1.2.6) | N/A |

**Entities applying under the assets test (Listing Rule 1.3)**

| | | |
|---|---|---|
| 60. | Evidence that the entity has:<br>(a) if it is not an investment entity, net tangible assets of at least $4 million (after deducting the costs of fund raising) or a market capitalisation of at least $15 million;<br>(b) if it is an investment entity other than pooled development fund, net tangible assets of at least $15 million; or<br>(c) if it is a pooled development fund, net tangible assets of at least $2 million (Listing Rule 1.3.1 and 1.3.4) | Refer to the pro forma statement of financial position in Section 5.6 of the Prospectus. |
| 61. | Evidence that: | Section 2.5 of the Prospectus. |

[31] The review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

[32] If the entity applying for admission to the official list is a trust, the statement should be made by the directors of the responsible entity of the trust.

[33] If the entity applying for admission to the official list is a trust, the statement should be signed by all of the directors of the responsible entity of the trust.

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| | (a) at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash;[34] or<br>(b) there are commitments consistent with its stated objectives under Listing Rule 1.3.3(a) to spend at least half of the entity's cash and assets in a form readily convertible to cash<br>And if (b) above applies, where in the Offer Document is there an expenditure program setting out those commitments (Listing Rule 1.3.2) | |
| 62. | Where in the Offer Document is there a statement setting out the objectives the entity is seeking to achieve from its admission and the offer (Listing Rule 1.3.3(a))? | Sections 2.3 and 3.7 of the Prospectus. |
| 63. | Is there a statement in the Offer Document that the entity has enough working capital at the time of its admission to carry out those stated objectives?<br>If so, where is it?<br>If not, attach a statement by an independent expert confirming that the entity has enough working capital to carry out its stated objectives (Listing Rule 1.3.3(b)) | Section 2.5 of the Prospectus. |
| 64. | Evidence that the entity's working capital (as shown in its reviewed pro forma statement of financial position under listing Rule 1.3.5(d)) is at least $1.5 million (Listing Rule 1.3.3(c)) | Refer to the pro forma statement of financial position in Section 5.6 of the Prospectus. |
| 65. | Audited accounts for the last 2 full financial years, including the audit reports (Listing Rule 1.3.5(a)) | Tab 14 – Lux Copper Corp. Ltd Financial Statements for the period from incorporation to 31 December 2025.<br><br>The Company was incorporated on 21 November 2024 and accordingly only one period of audited financial statements is available. |
| 66. | If the entity's last financial year ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available), including the audit report or review (Listing Rule 1.3.5(b)) | N/A |
| 67. | If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity, audited accounts for the last 2 full financial years for that other entity or business, including the audit reports (Listing Rule 1.3.5(c) first bullet point) | N/A |
| 68. | If the entity has in the 12 months before the date of this application acquired, or is proposing in connection with its application for admission to acquire, another entity or business that is significant in the context of the entity and the last full financial year for that other entity or business ended more than 6 months and 75 days before the date of this application, audited or reviewed accounts for the last half year (or longer period if available) from the end of the last full financial year for that other entity or business, including the audit report or review (Listing Rule 1.3.5(c) second bullet point) | N/A |
| 69. | A reviewed pro forma statement of financial position, including the review (Listing Rule 1.3.5(d))[35] | Refer to the pro forma statement of financial position in Section 5.6 of the Prospectus. |

[34] In deciding if an entity's total tangible assets are in a form readily convertible to cash, ASX would normally not treat inventories or receivables as readily convertible to cash.

[35] The review must be conducted by a registered company auditor (or if the entity is a foreign entity, an overseas equivalent of a registered company auditor) or independent accountant.

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**Entities with restricted securities**

| | | |
|---|---|---|
| 70. | A statement setting out a list of any person (either on their own or together with associates) who has held a relevant interest in at least 10% of the entity's voting securities at any time in the 12 months before the date of this application | The following persons have held at least 10% of the entity's voting securities in the 12 months before the date of this application:<br>a) DG Resource Management Ltd;<br>b) Kitara Investments Pty Ltd ATF Kumova Family No 1 Trust;<br>c) Moe Super Pty Ltd ATF Moe Superannuation Fund; and<br>d) Evans Leap Holdings Pty Ltd <Evans Leap Holdings A/C>. |
| 71. | A completed ASX Restricted Securities Table[36] | Tab 15 – Restricted Securities Table |
| 72. | A list of all security holders sent a restriction notice (Appendix 9C) in relation to restricted securities and a sample of the restriction notice (Listing Rule 9.1(c))[37] | To be provided. |
| 73. | If the entity intends to use a third party to maintain its issuer sponsored sub-register, a written undertaking from that third party to comply with Listing Rule 9.1(e) (Listing Rule 9.1(f)) | Tab 16 – Registry Undertaking |
| 74. | Are any of the restricted securities in a class that is not intended to be quoted on ASX? | |
| | If so, a sample of the share certificate for the restricted securities with the statement required under Listing Rule 9.1(g)(iii). | Tab 17 – Sample Holding Statement (Restricted Securities) |
| | Undertaking(s) from a bank or recognised trustee to hold the certificates for the restricted securities in escrow (Listing Rule 9.1(g)(iv)) | Tab 16 – Registry Undertaking |
| | If the entity intends to use a third party to maintain its certificated sub-register, a written undertaking from that third party to comply with Listing Rule 9.1(g) (Listing Rule 9.1(h)) | Tab 16 – Registry Undertaking |

**Entities (other than mining exploration entities and oil and gas exploration entities) with classified assets**[38]

| | | |
|---|---|---|
| 75. | Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, a classified asset from any person? | |
| | If so, where in the Offer Document does it disclose:<br>(a) the date of the acquisition or agreement;<br>(b) full details of the classified asset, including any title particulars;<br>(c) the name of the vendor; | N/A |

[36] An electronic copy of the ASX Restricted Securities Table is available from the ASX Compliance Downloads page on ASX's website.

[37] ASX will advise which restricted securities are required to be escrowed via a restriction notice under Listing Rule 9.1 as part of the admission and quotation decision. If properly completed restriction notices have not been provided to all such securities advised by ASX, that will need to be rectified prior to admission occurring and quotation commencing.

[38] A "classified asset" is defined in Listing Rule 19.12 as:

(a) an interest in a mining exploration area or oil and gas exploration area or similar tenement or interest;

(b) an interest in intangible property that is substantially speculative or unproven, or has not been profitably exploited for at least three years, and which entitles the entity to develop, manufacture, market or distribute the property;

(c) an interest in an asset which, in ASX's opinion, cannot readily be valued; or

(d) an interest in an entity the substantial proportion of whose assets (held directly, or through a controlled entity) is property of the type referred to in paragraphs (a), (b) and (c) above.

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| | (d) if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s);<br>(e) details of the relationship between the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of, or adviser to, the entity; and<br>(f) details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor,<br>and, if the vendor acquired the classified asset from a third party within that 2 year period, the equivalent details to those set out above in relation to the arrangements between the vendor and the third party? | |
| | Is the vendor (or, if the vendor was not the beneficial owner of the classified asset at the date of the acquisition or agreement, are any of the beneficial owner(s)) a related party or promoter of the entity or an associate of a related party or promoter of the entity?<br>If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the classified asset was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred by the vendor in developing the classified asset[39] or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.2 (Listing Rule 1.1 Condition 11) | N/A |
| | If cash is being paid or proposed to be paid in connection with the acquisition of a classified asset from a related party or promoter, please provide supporting documentation to demonstrate that it was for the reimbursement of expenditure incurred by the vendor in developing the classified asset | N/A |
| | Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition | N/A |

**Mining entities**

| | |
|---|---|
| 76. A completed Appendix 1A Information Form and Checklist Annexure 1 (Mining Entities)[40] | Tab 18 – Mining Entities Checklist |

**Oil and gas entities**

| | |
|---|---|
| 77. A completed Appendix 1A Information Form and Checklist Annexure 2 (Oil and Gas Entities)[41] | N/A |

**Entities incorporated or established outside of Australia**

| | |
|---|---|
| 78. A completed Appendix 1A Information Form and Checklist Annexure 3 (Foreign Entities)[42] | N/A |

**Externally managed entities**

| | |
|---|---|
| 79. A completed Appendix 1A Information Form and Checklist Annexure 4 (Externally Managed Entities)[43] | N/A |

[39] ASX may require evidence to support expenditure claims.

[40] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[41] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[42] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[43] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

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**Stapled entities**

| | |
|---|---|
| 80. A completed Appendix 1A Information Form and Checklist Annexure 5 (Stapled Entities)[44] | N/A |

**Further documents to be provided before admission to the official list**

In addition to the information and documents mentioned above, entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- A statement setting out the names of the 20 largest holders in each class of securities to be quoted, and the number and percentage of each class of securities held by those holders;
- A distribution schedule of each class of equity securities to be quoted, setting out the number of holders in the following categories and the total percentage of the securities in that class held by the recipients in each category:
  - 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
- The number of holders of a parcel of securities (excluding restricted securities or securities subject to voluntary escrow) with a value of more than $2,000, based on the issue/sale price;
- Any outstanding restriction notices (Appendix 9C) and related undertakings; and
- Any other information that ASX may require under Listing Rule 1.17.[45]

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[44] An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

[45] Among other things, this may include evidence to verify that an entity has met Listing Rule 1 Condition 8 and achieved minimum spread without using artificial means (see Guidance Note 1 section 3.9).

# Information Form and Checklist
# Annexure 1 (Mining Entities)

| Name of entity | ABN/ACN/ARBN/ARSN |
|---|---|
| **Lux Copper Corp. Ltd** | **682 515 304** |

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

*A reference in this Annexure to JORC means the Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Resources - 2012 Edition, a copy of which is included in Annexure 5A of the Listing Rules. Terms used in this Annexure which are defined in JORC (including, without limitation, 'exploration target',' exploration results',' mineral resource', 'ore reserve' and 'competent person') have the same meaning as in JORC.*

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|---|---|---|
| | **General requirements** | |
| | *Complete this section if the Offer Document includes any reference to an exploration target, exploration results or estimates of mineral resources or ore reserves.* | |
| 1. | Where in the Offer Document does it state that the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) have been prepared and reported in accordance with JORC (Listing Rule 5.6)?[1] | Sections 2.3 and 2.7 of the Independent Geologist Report (**IGR**) and the "Competent Persons Statements" subsection of the Important Information section of the Prospectus. |
| 2. | Where in the Offer Document does it state:<br>• that the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) are based on, and fairly represent, information and supporting documentation prepared by a named competent person[2] or persons (Listing Rule 5.22(a) for material mining projects and JORC clause 9 for other projects);<br>• whether the competent person is an employee of the mining entity or a related party and, if not, the name of the competent person's employer (Listing Rule 5.22(b) for material mining projects and JORC clause 9 for other projects)?<br>• the name of the professional organisation of which the competent person is a member (Listing Rule 5.22(c) for material mining projects and JORC clauses 9 and 11 for other projects); and<br>• that the competent person has given his or her prior written consent as to the form and context in which the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) and the supporting information are presented in the Offer Document (Listing Rule 5.22 for material mining projects and JORC clause 9 for other projects)? | Section 2.7 of the IGR and the "Competent Persons Statements" subsection of the Important Information section of the Prospectus. |

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[1] The Offer Document must use terminology consistent with the terms in Figure 1 of JORC. Terms such as 'mining inventory' or 'mineable resource' are not allowed.

[2] JORC clause 11 defines a 'competent person' as a minerals industry professional who is a Member or Fellow of The Australasian Institute of Mining and Metallurgy, or of the Australian Institute of Geoscientists, or of a 'Recognised Professional Organisation', as included in a list available on the JORC and ASX websites. The person must have a minimum of five years relevant experience in the style of mineralisation or type of deposit under consideration and in the activity which that person is undertaking. If the competent person is preparing documentation on exploration results, the relevant experience must be in exploration. If the competent person is estimating, or supervising the estimation of mineral resources, the relevant experience must be in the estimation, assessment and evaluation of mineral resources. If the competent person is estimating, or supervising the estimation of ore reserves, the relevant experience must be in the estimation, assessment, evaluation and economic extraction of ore reserves.

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| 3. | Please enter "Confirmed" in the column to the right to indicate that the Offer Document discloses any potential conflict of interest any of the named competent persons may have and, if it does, indicate where in the Offer Document that disclosure has been made (JORC clause 9)? | Confirmed |
| 4. | Is there an Independent Geologist's Report included in the Offer Document? | Yes |
| | If so, where does it state that any exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be):<br>• are based on, and fairly represent, information and supporting documentation prepared by a named competent person or persons;<br>• the name of the professional organisation of which the competent person is a member; and<br>• that the competent person has given his or her prior written consent as to the form and context in which the exploration target, exploration results or estimates of mineral resources or ore reserves (as the case may be) and the supporting information are presented in the report (Listing Rule 5.22 for material mining projects and JORC clause 9 for other projects)? | The "Competent Persons Statements" subsection of the Important Information section of the Prospectus. |
| | Is the Independent Geologist's Report either a technical assessment report, valuation report, or fairness and reasonableness report prepared in accordance with the Valmin Code?<br>If so, where does it state in the report the declarations required by section 12 of the Valmin Code? | No |
| 5. | Does the Offer Document include a "metal equivalents" calculation?<br>If so, where does the Offer Document include the following information required under JORC clause 50:<br>• individual grades for all metals included in the metal equivalent calculation;<br>• except where the information is commercially sensitive, the assumed commodity prices for all metals;[3]<br>• assumed metallurgical recoveries for all metals and a discussion of the basis on which the assumed recoveries are derived (metallurgical test work, detailed mineralogy, similar deposits, etc);[4]<br>• a clear statement that it is the entity's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered and sold; and<br>• the calculation formula used? | No |
| 6. | Please enter "Confirmed" in the column to the right to indicate that the Offer Document does not include any reference to "in situ" or "in ground" values (JORC clause 51). | Confirmed |

[3] Actual assumed prices should be disclosed. It is not sufficient to refer to a "spot price", without disclosing the actual price in question. Where the actual assumed prices used are said to be commercially sensitive, the entity must disclose sufficient information, perhaps in narrative rather than numerical form, for investors to understand the methodology it has used to determine these prices.

[4] Estimates of metallurgical recoveries for each metal must be used to calculate meaningful metal equivalents. Reporting on the basis of metal equivalents is not appropriate if metallurgical recovery information is not available or able to be estimated with reasonable confidence.

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## Exploration targets

*Complete this section if the Offer Document includes any reference to an exploration target.*

| | | |
|---|---|---|
| 7. | Where in the Offer Document does it disclose a detailed explanation of the basis for the exploration target, including whether the target is based on actual exploration results or on proposed exploration programmes and a specific description of the level of exploration activity already completed (JORC clause 17)? | N/A |
| 8. | Where in the Offer Document does it state the proposed exploration activities designed to test the validity of the exploration target and the timeframe within which those activities are expected to be completed (JORC clause 17)? | N/A |
| 9. | Where in the Offer Document does it include the required statement by a named competent person taking responsibility for the form and context in which the exploration target appears (JORC clause 17)? | N/A |
| 10. | Where in the Offer Document does it include the required clarification statement that the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to estimate a mineral resource and that it is uncertain if further exploration will result in the estimation of a mineral resource (JORC clause 17)?[5] | N/A |
| 11. | Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:<br>• information relating to the exploration target has been expressed so that it cannot be misrepresented or misconstrued as an estimate of a mineral resource or ore reserve and the terms "resource" and "reserve" have not been used in this context (JORC clause 17);<br>• the exploration target is expressed as a tonnage and grade range and as an approximation only (JORC clause 17);<br>• the Offer Document includes a description of the process used to determine the grade and tonnage ranges used to describe the exploration target (JORC clause 17);<br>• there are no "headline statements" in the Offer Document referring to the exploration target (JORC clause 17); and<br>• the exploration target does not include a "metal equivalent" estimate or calculation (JORC clause 50). | N/A |

## Exploration results

*Complete this section if the Offer Document includes any reference to exploration results*

| | | |
|---|---|---|
| 12. | Where in the Offer Document is the separate report in relation to each of the criteria in sections 1 and 2 of JORC Table 1 (Listing Rule 5.7.1)?[6] | JORC Table 1 report, included as an appendix to the IGR. |

[5] Note that the clarification statement must be within the same paragraph as the first reference to the exploration target in the Offer Document.

[6] If an entity that determines that any of the criteria is not material to understanding the exploration results, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.



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| 13. | Where in the Offer Document is the separate table setting out the following information for material drill-holes (unless the entity determines that the information is not material):[7]<br>• easting and northing of the drill-hole collar;<br>• elevation or RL of the drill-hole collar;<br>• dip and azimuth of the hole;<br>• down hole width and depth; and<br>• end of hole (Listing Rule 5.7.2)? | Ambler Project: N/A (no drilling).<br><br>Baird Project: Table 6-2 of the IGR. |
| 14. | Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:<br>• if the exploration results relate to mineralisation not classified as a mineral resource or ore reserve, then estimates of tonnages and average grade have not been assigned to the mineralisation except as an exploration target in accordance with JORC clause 17 (JORC clause 18);<br>• if true widths of mineralisation are not reported, an appropriate qualification has been included in the Offer Document (JORC clause 19);<br>• clear diagrams and maps designed to represent the geological context have been included in the Offer Document which include a plan view of drill hole collar locations and appropriate sectional views (JORC clause 19);<br>• there has been no selected disclosure of information such as isolated assays, isolated drill holes, assays of panned concentrates or supergene enriched soils or surface samples, without placing them in perspective (JORC clause 19);<br>• if the Offer Document includes exploration results based on rock chip or grab sampling, the location (represented as a table, diagram or map), total number and assay results for the sampling have been included for each sample so as to ensure samples are representative and not selectively reported (JORC clause 19 and JORC Table 1); and<br>• if the Offer Document reports visual results in the absence of assays, it does not include any reference to the grade or economic potential of the mineralisation (Example D in Annexure A of Guidance Note 8). | Confirmed.<br><br>Confirmed<br><br>Confirmed – see plan view at Figure 6-7 of the IGR.<br>Cross-sections have not been prepared – the basis for this is explained in the Diagrams criterion of the JORC Table 1 report annexed to the IGR.<br><br>Confirmed<br><br>Confirmed<br><br>Confirmed |

**Mineral resources**

*Complete this section if the Offer Document includes any reference to an estimate of mineral resources.*

| | | |
|---|---|---|
| 15. | Where in the Offer Document does the competent person explicitly discuss the basis for the reasonable prospects for eventual economic extraction of the mineral resource (JORC clause 20)? | N/A |
| 16. | Where in the Offer Document does the competent person explicitly discuss the technical and economic support for the cut-off assumption applied (JORC clause 20)? | N/A |
| 17. | Where in the Offer Document does it disclose the relevant geology and geological interpretation (Listing Rule 5.8.1 first bullet point)?[8] | N/A |

[7] An entity that determines that a drill-hole table setting out the information described above is not material, is not required to attach the table to the Offer Document but must explain why it has determined that the table is not material to understanding the exploration results.

[8] Note that the information referred in items 17-24 should be disclosed independently from the separate report in relation to each of the criteria in sections 1, 2 and 3 (and 5 if appropriate) of JORC Table 1 required under Listing Rule 5.8.2 mentioned in item 25 below.

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| 18. | Where in the Offer Document does it disclose the entity's sampling and sub-sampling techniques (Listing Rule 5.8.1 second bullet point)? | N/A |
| 19. | Where in the Offer Document does it disclose the entity's drilling techniques (Listing Rule 5.8.1 third bullet point)? | N/A |
| 20. | Where in the Offer Document does it disclose the criteria used for classification, including drill and data spacing and distribution – this includes separately identifying the drill spacing used to classify each category of mineral resources (inferred, indicated and measured) where estimates for more than one category of mineral resource are reported (Listing Rule 5.8.1 fourth bullet point)? | N/A |
| 21. | Where in the Offer Document does it disclose the entity's sample analysis method (Listing Rule 5.8.1 fifth bullet point)? | N/A |
| 22. | Where in the Offer Document does it disclose the entity's estimation methodology (Listing Rule 5.8.1 sixth bullet point)? | N/A |
| 23. | Where in the Offer Document does it disclose the entity's cut-off grade(s), including the basis for the selected cut-off grade(s) (Listing Rule 5.8.1 seventh bullet point)? | N/A |
| 24. | Where in the Offer Document does it disclose mining and metallurgical methods and parameters, and other material modifying factors considered to date (Listing Rule 5.8.1 eighth bullet point)? | N/A |
| 25. | Where in the Offer Document is the separate report in relation to each of the criteria in sections 1, 2 and 3 (and 5 if appropriate) of JORC Table 1 (Listing Rule 5.8.2)?[9] | N/A |
| 26. | Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:<br>• the mineral resource estimate has been appropriately classified according to increasing geological confidence (ie inferred, indicated or measured – JORC clause 20-24);<br>• if an estimation of an inferred mineral resource is presented on the basis of extrapolation beyond the nominal sampling spacing and taking into account the style of mineralisation, the report contains sufficient information to inform the reader of:<br>  • the maximum distance that the resource is extrapolated beyond the sample points;<br>  • the proportion of the resource that is based on extrapolated data;<br>  • the basis on which the resource is extrapolated to these limits; and<br>  • a diagrammatic representation of the inferred mineral resource showing clearly the extrapolated part of the estimated resource (JORC clause 21);<br>• the mineral resource estimate has been rounded off to appropriately significant figures, is referred to as an estimate not as a calculation and, in the case of inferred mineral resources, is qualified by the term 'approximately' (JORC clause 25);<br>• where contained metal or mineral content has been reported, corresponding tonnages and grade have also been reported (JORC clause 26); | N/A |

[9] If an entity that determines that any of the criteria is not material to understanding the estimate of mineral resources, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

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| | • inferred, indicated or measured resources have not been reported as a combined estimate unless details for the individual categories have also been provided (JORC clause 26); and<br>• resource estimates have not been aggregated with reserve estimates to report a single combined figure (JORC clause 26). | |

### Ore reserves

*Complete this section if the Offer Document includes any reference to an estimate of ore reserves.*

| | | |
|---|---|---|
| 27. | Where in the Offer Document does it disclose the material assumptions and the outcomes from any pre-feasibility study (PFS) or feasibility study (FS), as the case may be, defining the ore reserves (Listing Rule 5.9.1 first bullet point)?[10] | N/A |
| 28. | Where in the Offer Document does it disclose the criteria used for classification, including the classification of the mineral resources on which the ore reserves are based and the confidence in the modifying factors applied (Listing Rule 5.9.1 second bullet point)? | N/A |
| 29. | Where in the Offer Document does it disclose the mining method selected and other mining assumptions, including mining recovery factors and mining dilution factors (Listing Rule 5.9.1 third bullet point)? | N/A |
| 30. | Where in the Offer Document does it disclose the processing method selected and other processing assumptions, including the recovery factors applied and the allowances made for deleterious elements (Listing Rule 5.9.1 fourth bullet point)? | N/A |
| 31. | Where in the Offer Document does it disclose the basis of the cut-off grade(s) or quality parameters applied (Listing Rule 5.9.1 fifth bullet point)? | N/A |
| 32. | Where in the Offer Document does it disclose estimation methodology (Listing Rule 5.9.1 sixth bullet point)? | N/A |
| 33. | Where in the Offer Document does it disclose material modifying factors, including the status of environmental approvals, mining tenements and approvals, other governmental factors and infrastructure requirements for the selected mining methods and for transportation to market (Listing Rule 5.9.1 seventh bullet point)? | N/A |
| 34. | Where in the Offer Document is the separate report in relation to each of the criteria in sections 1, 2, 3 and 4 (and 5 if appropriate) of JORC Table 1 (Listing Rule 5.9.2)?[11] | N/A |

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[10] If the economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported.

[11] If an entity that determines that any of the criteria is not material to understanding the estimate of ore reserves, the entity must identify the criteria and explain why it has determined that it is not material to that understanding.

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| 35. | Please enter "Confirmed" in the column to the right to indicate that the following JORC requirements have been satisfied:<br>• the reserve estimate has been appropriately classified according to increasing geological confidence (ie probable or proved – JORC clause 29-32);<br>• the reserve estimate has been rounded off to appropriately significant figures (JORC clause 33);<br>• where present metal or mineral content has been reported, corresponding tonnages and grade have also been reported (JORC clause 34);<br>• proved and probable reserves have not been reported as a combined estimate unless details for the individual categories have also been provided (JORC clause 34);<br>• reserve estimates have not been aggregated with resource estimates to report a single combined figure (JORC clause 36); and<br>• where figures for both resources and reserves are reported, a statement has been included in the Offer Document which clearly indicates whether the resources are inclusive of, or additional to, the reserves (JORC clause 36). | N/A |

## Production targets or financial information derived from production targets

*Complete this section if the Offer Document includes any reference to a production target or financial information derived from a production target (such as forecast revenues, forecast costs of production, forecast capex, a net present value, internal rate of return or payback period).*

| | | |
|---|---|---|
| 36. | Where in the Offer Document does it disclose the material assumptions on which the production target is based (Listing Rule 5.16.1)? | N/A |
| | Specifically, where in the Offer Document does it disclose the material assumptions about the 'modifying factors' in the JORC Code? | N/A |
| | Specifically, where in the Offer Document does it disclose the material assumptions about the scheduling of development and production and the availability of project finance? | N/A |
| 37. | Where in the Offer Document does it state that the reserves or resources underpinning the production target have been prepared by a competent person in accordance with the JORC Code (Listing Rule 5.16.2)?[12] | N/A |
| 38. | Where in the Offer Document does it state the relevant proportions of ore reserves, mineral resources, exploration target and qualifying foreign estimates underpinning the production target (Listing Rule 5.16.3)? | N/A |
| 39. | Is a proportion of the production target based on an inferred mineral resource?<br>If so, please indicate where in the Offer Document the required cautionary statement has been included stating that:[13]<br>"*There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources or that the production target itself will be realised*" (Listing Rule 5.16.4)? | N/A |

[12] Note that disclosing a production target that is based solely on an exploration target or solely on a combination of inferred mineral resources and an exploration target is prohibited (Listing Rule 15.5(a)), as is disclosing a production target based solely or partly on historical estimates or foreign estimates (other than qualifying foreign estimates) of mineralisation (Listing Rule 15.5(b)). A production target that is based solely on an inferred mineral resource must comply with Listing Rule 5.16.6.

[13] Note that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

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| 40. | Is a proportion of the production target based on an exploration target? | |
| | If so, where in the Offer Document does it include a statement of the factors that lead the entity to believe that it has a reasonable basis for reporting the production target in that context (Listing Rule 5.16.5 and section 8 of Guidance Note 31 *Reporting on Mining Activities*)? | N/A |
| | Please also indicate where in the Offer Document the required cautionary statement has been included stating that:[14] "*The potential quantity and grade of an exploration target is conceptual in nature, there has been insufficient exploration to determine a mineral resource and there is no certainty that further exploration work will result in the determination of mineral resources or that the production target itself will be realised.*" (Listing Rule 5.16.5 and section 8 of Guidance Note 31 *Reporting on Mining Activities*)? | N/A |
| 41. | Is the Production Target based solely on an inferred mineral resource? | |
| | If so, where in the Offer Document does it include a statement of the factors that lead the entity to believe that it has a reasonable basis for reporting the production target based solely on inferred mineral resources (Listing Rule 5.16.6 and section 8.7 of Guidance Note 31 *Reporting on Mining Activities*)? | N/A |
| | Please indicate where in the Offer Document it states the level of confidence with which the inferred mineral resources are estimated and the basis for that level of confidence (Listing Rule 5.16.6) | N/A |
| | Please also indicate where in the Offer Document the required cautionary statement has been included stating that:[15] "*There is a low level of geological confidence associated with inferred mineral resources and there is no certainty that further exploration work will result in the determination of indicated mineral resources or that the production target itself will be realised. The stated production target is based on the company's current expectations of future results or events and should not be solely relied upon by investors when making investment decisions. Further evaluation work and appropriate studies are required to establish sufficient confidence that this target will be met.*" (Listing Rule 5.16.6) | N/A |
| | And provide a copy of the technical report required under Listing Rule 5.16.6 to support the production target with a sufficient level of confidence and which has been prepared by, or under the supervision of, a named independent competent person or persons and includes the information referred to in Listing Rules 5.22(b) and (c) | N/A |
| 42. | Is the production target based on a portion of inferred mineral resources and/or an exploration target in addition to ore reserves and/or measured and indicated mineral resources? | |
| | If so, please enter "Confirmed" in the column to the right to indicate that the entity is satisfied that the respective proportions of inferred mineral resources and the exploration target are not the determining factors in project viability (section 8.5 of Guidance Note 31 *Reporting on Mining Activities*) | N/A |

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[14] Note again that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

[15] Note again that the cautionary statement must be proximate to, and have equal prominence as, the reported production target.

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| | Please also enter "Confirmed" in the column to the right to indicate that the inferred mineral resources and exploration target do not feature as a significant proportion early in the mine plan (section 8.5 of Guidance Note 31 *Reporting on Mining Activities*) | N/A |
| 43. | Is a proportion of the production target based on qualifying foreign estimates that have not been verified and reported as mineral resources or ore reserves in accordance with the JORC Code after 3 years from the date the qualifying foreign estimates were initially reported?<br>If so, where in the Offer Document is the statement and explanation referred to in Listing Rule 5.14.2 (Listing Rule 5.16.7)? | N/A |
| 44. | Does the Offer Document include forecast financial information derived from a production target relating to:<br>• the mineral resources and ore reserves holdings of the entity (an entity level production target); or<br>• a material mining project of the entity (or two or more mining projects which together are material to the entity)? | |
| | If so, where in the Offer Document does it include all material assumptions on which the forecast financial information is based (Listing Rule 5.17.1)?[16] | N/A |
| | Where in the Offer Document does it state the production target from which the forecast financial information is derived, including all the information contained in Listing Rule 5.16 (Listing Rule 5.17.2) | N/A |
| | If a significant proportion of the production target is based on an exploration target, where in the Offer Document does it state the implications for the forecast financial information of not including the exploration target in the production target (Listing Rule 5.17.3) | N/A |

**Scoping studies**[17]

*Complete this section if the Offer Document includes any reference to a scoping study.*

| | | |
|---|---|---|
| 45. | Is the scoping study partially supported by an inferred mineral resource and/or exploration target?<br>If so, where in the Offer Document does it state both the proportion and relative sequencing of the inferred mineral resource and/or exploration target within the scoping study (JORC clause 38)? | N/A |
| 46. | Where in the Offer Document is the cautionary statement required under clause 38 of the JORC Code about the scoping study?[18] | N/A |
| 47. | Has the sample cautionary statement suggested in clause 38 of the JORC Code been augmented to reflect the surrounding facts and circumstances and to address the other issues dealt with in ASX's scoping study guidance (ASX Scoping Study Guideline 4)? | N/A |

[16] If the economic assumptions are commercially sensitive to the entity, an explanation of the methodology used to determine the assumptions rather than the actual figure can be reported. Note, however, that economic assumptions may not be commercially sensitive. An entity that considers that certain information is commercially sensitive should refer to section 8.6 of Guidance Note 31 on the steps ASX expects it to take in these circumstances.

[17] JORC clause 38 defines a "scoping study" as an order of magnitude technical and economic study of the potential viability of mineral resources. It includes appropriate assessments of realistically assumed modifying factors together with any other relevant operational factors that are necessary to demonstrate at the time of reporting that progress to a pre-feasibility study can be reasonably justified.

[18] Note that the cautionary statement must be in the same paragraph as, or immediately following, the disclosure of the scoping study.

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## Mining exploration entities

*Complete this section if the entity is a mining exploration entity.*

| | | |
|---|---|---|
| 48. | Where in the Offer Document is there a map or maps of the entity's mining tenements prepared by a competent person, which:<br>• indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements;<br>• are dated; and<br>• identify the competent person and the report to which they relate? | Sections 3.4 and 3.5 of the Prospectus (Figures 1, 2 and 3) and Sections 3.3, 5.2 and 6.2.5 of the IGR (Figures 3-3, 3-4, 3-5, 5-2, 5-3, 5-4 and 6-7). |
| 49. | Where in the Offer Document is there a schedule of the entity's mining tenements prepared by a competent person, which states in relation to each mining tenement:<br>• the geographical area where the mining tenement is situated;<br>• the nature of the title to the mining tenement;<br>• whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and<br>• the person in whose name the title to the mining tenement is currently held? | Section 3 and 10 of the IGR |
| 50. | Where in the Offer Document is there a statement setting out a program of expenditure, together with a timetable for completion of an exploration program, in respect of each mining tenement (or, where applicable, each group of tenements)? | Section 8 of the IGR and Section 3.8 of the Prospectus. |
| 51. | Within the 2 years preceding the date of the entity's application for admission to the official list, has the entity acquired, or entered into an agreement to acquire, an interest in a mining exploration area or similar mining tenement from any person? | |
| | If so, where in the Offer Document does it disclose:<br>• the date of the acquisition or agreement;<br>• full details of the tenement, including any title particulars;<br>• the name of the vendor;<br>• if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, the name of the beneficial owner;<br>• details of any relationship between the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, between the beneficial owner(s)) and the entity or any related party or promoter of, or adviser to, the entity; and<br>• details of the purchase price paid or payable and all other consideration (whether legally enforceable or not) passing directly or indirectly to the vendor,<br>and, if the vendor acquired the tenement from a third party within that 2 year period, the equivalent details to those set out above in relation to the arrangements between the vendor and the third party? | Yes – Section 7.1 of the Prospectus. |

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| | Is the vendor (or, if the vendor was not the beneficial owner of the tenement at the date of the acquisition or agreement, are any of the beneficial owner(s)) a related party or promoter of the entity or an associate of a related party or promoter of the entity?<br>If so, please enter "Confirmed" in the column to the right to indicate that the consideration paid by the entity for the tenement was solely restricted securities, save to the extent it involved the reimbursement of expenditure incurred in developing the tenement[19] or the entity was not required to apply the restrictions in Appendix 9B under Listing Rule 9.1.3 (Listing Rule 1.1 Condition 11) | Confirmed. |
| | Please also provide a copy of the agreement(s) relating to the acquisition entered into by the entity and any expert's report or valuation obtained by the entity in relation to the acquisition | Refer to Tab 19 – Baird Acquisition Agreement |
| 52. | Is the entity or a child entity in a joint venture arrangement to investigate or explore a mining tenement?<br>If so, please provide a copy of the joint venture agreement | N/A |
| | Where in the joint venture agreement does it provide that if the entity requires it, the operator of the joint venture will give the entity all the information the entity requires to comply with the Listing Rules, and that the information may be given to ASX for release to the market if necessary for the entity to comply with the Listing Rules (Listing Rule 5.45)? | N/A |

### Historical or foreign estimates for a material mining project[20]

*Complete this section if the Offer Document includes any reference to historical or foreign estimates for a material mining project.*

| | | |
|---|---|---|
| 53. | Where in the Offer Document does it disclose the source and date of the historical estimates or foreign estimates (Listing Rule 5.12.1)? | N/A |
| 54. | Where in the Offer Document does it disclose whether the historical estimates or foreign estimates use categories of mineralisation other than those defined in JORC and if so, an explanation of the differences (Listing Rule 5.12.2)? | N/A |
| 55. | Where in the Offer Document does it disclose the relevance and materiality of the historical estimates or foreign estimates to the entity (Listing Rule 5.12.3)? | N/A |
| 56. | Where in the Offer Document does it disclose the reliability of the historical estimates or foreign estimates, including by reference to any of the criteria in JORC Table 1 which are relevant to understanding the reliability of the historical estimates or foreign estimates (Listing Rule 5.12.4)? | N/A |

[19] ASX may require evidence to support expenditure claims.

[20] An "historical estimate" is an estimate of quantity and grade of mineralisation that is based on information and supporting documentation that was prepared prior to the introduction of JORC (1989) and which an entity has not verified as mineral resources or ore reserves in accordance with JORC (Listing Rule 19.12). A "foreign estimate" is an estimate of quantity and grade of mineralisation that was prepared using a mineral resources classification and reporting standard from another jurisdiction prior to an entity acquiring, or entering into an agreement to acquire, an interest in a mining tenement that contains the deposit, and which the entity has not verified as mineral resources or ore reserves in accordance with JORC (Listing Rule 19.12). Note that an entity must not include historical estimates or foreign estimates (other than qualifying foreign estimates) of mineralisation in an economic analysis (including a scoping study, preliminary feasibility study, or a feasibility study) of the entity's mineral resources and ore reserves holdings (see Listing Rule 5.11).

| Nº | Item | Location/Confirmation |
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| 57. | Where in the Offer Document does it disclose, to the extent known, a summary of the work programs on which the historical estimates or foreign estimates are based and a summary of the key assumptions, mining and processing parameters and methods used to prepare the historical estimates or foreign estimates (Listing Rule 5.12.5)? | N/A |
| 58. | Where in the Offer Document does it disclose any more recent estimates or data relevant to the reported mineralisation available to the entity (Listing Rule 5.12.6)? | N/A |
| 59. | Where in the Offer Document does it disclose the evaluation and/or exploration work that needs to be completed to verify the historical estimates or foreign estimates as mineral resources or ore reserves in accordance with JORC (Listing Rule 5.12.7)? | N/A |
| 60. | Where in the Offer Document does it disclose the proposed timing of any evaluation and/or exploration work that the entity intends to undertake and a comment on how the entity intends to fund that work (Listing Rule 5.12.8)? | N/A |
| 61. | Where in the Offer Document does it include the required cautionary statement that:<br>• the estimates are historical estimates or foreign estimates and are not reported in accordance with the JORC Code;<br>• a competent person has not done sufficient work to classify the historical estimates or foreign estimates as mineral resources or ore reserves in accordance with the JORC Code; and<br>• it is uncertain that following evaluation and/or further exploration work that the historical estimates or foreign estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code (Listing Rule 5.12.9)?[21] | N/A |
| 62. | Where in the Offer Document does it include the required statement by a named competent person or persons that the information in the Offer Document provided under Listing Rules 5.12.2 to 5.12.7 is an accurate representation of the available data and studies for the project and the information referred to in Listing Rules 5.22(b) and (c) (Listing Rule 5.12.10)? | N/A |

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[21] Note that the cautionary statement must be proximate to, and have equal prominence as, the reported historical estimates or foreign estimates.