

ASX ANNOUNCEMENT

SHARE PURCHASE PLAN RESULTS

13 July 2026



Arafura Rare Earths Limited (ASX: ARU) (Arafura or the Company) is pleased to announce the results of the Share Purchase Plan ("**SPP**") which was announced alongside the placement ("**Placement**") on 22 May 2026 which closed at 5:00pm (AEST) on 7 July 2026.

The Company received a total of 986 applications under the SPP, representing a total application value of \$12.9 million (before costs). Approximately \$1.3 million was received from ineligible shareholders and those applications have been rejected. Accordingly, a total of ~44.4 million new fully paid ordinary shares will be issued under the SPP today (resulting in a shortfall of ~51.8 million shares).

Total funds raised under the Placement and SPP were \$361.5 million (before costs).

-ENDS-

Further Information:

Investors

Penelope Stonier
Chief Corporate Affairs Officer
+61 476 435 120
pstonier@arultd.com

Media

Luke Forrestal
GRA Partners
+61 411 479 144
luke.forrestal@omc.com

Authorised by:

Catherine Huynh
Company Secretary

Not an offer of securities

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

Arafura Rare Earths Limited

ABN: 22 080 933 455

Level 1, 11 Mounts Bay Road, Perth WA 6000

PO Box 5773, St Georges Terrace, Perth WA 6831

T: +61 8 6370 2800 | **W:** www.arultd.com | **E:** arafura@arultd.com

For personal use only