GENESIS
MINERALS LIMITED

13 July 2026

# Update on Genesis Proposal for Vault

Genesis Minerals Limited (ASX:GMD) (**Genesis** or the **Company**) notes the announcement by Regis Resources Limited (ASX: RRL) (**Regis**) today that it does not intend to submit a Regis Counterproposal to Vault Minerals Limited (ASX: VAU) (**Vault**) under the matching right provisions in the Scheme Implementation Deed between Regis and Vault dated 4 May 2026 (**Regis SID**).

Regis' matching right commenced on Monday 6 July 2026 following the submission by Genesis of a binding (on Genesis) scheme of arrangement proposal for the acquisition of Vault, which has been determined by the Vault Board to be a "Vault Superior Proposal" under the Regis SID ("**Genesis Superior Proposal**").

Under the terms of the Regis SID, Vault is not permitted to enter into a definitive agreement with Genesis that is binding on Vault until the expiry of the matching right period under the Regis SID later today.

Genesis confirms that the terms of the Genesis Superior Proposal are unchanged and remain open for acceptance by Vault until 7:00am (AWST) tomorrow, 14 July 2026, pending expiration of the matching right period under the Regis SID and termination by Vault of the Regis SID in accordance with its terms.

In that event a further announcement and investor presentation will be released, together with details for a proposed conference call.

This announcement was approved for release by Raleigh Finlayson, Executive Chair, Genesis Minerals Limited.

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