SECTION 708A CLEANSING NOTICE

This notice is given by Unico Silver Limited (**USL** or the **Company**) (ASX: USL) under section 708A(5)(e) of the *Corporations Act 2001* (*Cth*) (**Corporations Act**).

Pursuant to section 708A(6) of the Corporations Act, the Company hereby gives notice that:

(a) On 9 July 2026 issued a total of 5,903,717 fully paid ordinary shares (Shares). The shares were issued as partial non-cash consideration for the acquisition of the La Mata acquisition pursuant to the Agreement, as announced on 9 July 2026.

(b) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

  (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (b) sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

THIS ANNOUNCEMENT IS AUTHORISED FOR RELEASE TO THE MARKET BY THE BOARD OF DIRECTORS OF UNICO SILVER LIMITED

CONTACT

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