

ASX Release

10 July 2026

Senior Debt Facilities Upsized to A\$2.3 Billion

NEXTDC Limited (ASX: NXT) (“NEXTDC” or the “Company”) is pleased to announce that it has entered into binding documentation for new senior debt facilities of A\$2.3 billion (the “New Facilities”). This represents an increase of A\$0.5 billion on the A\$1.8 billion of commitments announced on 5 May 2026.

The upsize reflects continued strong support from a broad syndicate of domestic and international banks, following the Company’s recent record increase in contracted utilisation announced on 20 April 2026¹. The New Facilities build on NEXTDC’s recent capital raising initiatives, comprising the A\$1.5 billion Entitlement Offer, the A\$1.7 billion Hybrid Securities Offer and the A\$750 million Wholesale Notes Offer and further diversify the Company’s funding sources.

Upon Financial Close of the New Facilities, NEXTDC’s total available senior debt facilities will increase from A\$6.4 billion to A\$8.7 billion.

Summary of senior debt facilities

Facility	Type	Maturity	Limit (A\$m)
Existing senior debt facilities			
Facility A	Revolving	Dec 2029	1,500
Facility B	Term	Dec 2031	400
Facility C	Revolving	Dec 2031	1,000
Facility D	Revolving	Dec 2030	1,800
Facility E	Term	Dec 2030	600
Facility F	Term	Dec 2032	400
Facility G	Revolving	Dec 2032	700
Total existing senior debt facilities			6,400
New senior debt facilities			
Facility H	Term	Sep 2031	700
Facility I	Revolving	Sep 2031	950
Facility J	Term	Sep 2033	450
Facility K	Revolving	Sep 2033	200
Total new senior debt facilities			2,300
Total senior debt facilities			8,700

The New Facilities will be governed by NEXTDC’s existing Common Terms Deed Poll². Margins on the New Facilities are broadly consistent with margins on NEXTDC’s existing senior debt facilities of similar tenor.

Proceeds from the New Facilities will primarily support capital expenditure requirements associated with recent customer contract wins, ongoing data centre developments as well as for general corporate purposes.

¹ See NEXTDC’s ASX announcement titled ‘Record Contracted Utilisation and A\$2.2bn Capital Plan’ released to ASX on 20 April 2026.

² CTD dated November 2024, which governs NEXTDC’s existing senior debt platform.



Financial Close of the New Facilities, which is subject to satisfaction of customary conditions precedent, is expected to occur in mid-July 2026.

MLABs and Advisers

The Mandated Lead Arrangers and Bookrunners (“**MLABs**”) are Australia and New Zealand Banking Group Limited, Commonwealth Bank of Australia, ING Bank N.V., Singapore Branch, Mizuho Bank, Ltd., MUFG Bank, Ltd., National Australia Bank Limited, The Hongkong and Shanghai Banking Corporation Limited (Sydney Branch) and Westpac Banking Corporation.

RBC Capital Markets is acting as financial adviser to NEXTDC in relation to the New Facilities.

Cadence Advisory is acting as independent financial adviser and Mallesons as legal adviser to NEXTDC in relation to the New Facilities.

Authorised for release by the Board of NEXTDC Limited.

ENDS

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About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia’s most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprises, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia’s only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. NEXTDC’s corporate operations have been certified carbon neutral under the Australian Government’s *Climate Active Carbon Neutral Standard*.

Our Cloud Centre partner ecosystem is Australia’s most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *powering the intelligence economy*.

To learn more, visit www.nextdc.com

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