

Market Announcement

8 July 2026

Aura Consolidated Group, Inc (ASX: AXQ) – Admission and Quotation – Conditional and Deferred Settlement Trading

Description

Aura Consolidated Group, Inc ARBN 695 488 843 ('AXQ') was admitted to the Official List of ASX on Wednesday, 8 July 2026.

The securities of AXQ will commence quotation at 12:00PM AEST on Thursday, 9 July 2026 on a **conditional and deferred settlement basis**.

Following completion of all necessary conditions to a proposed scheme of arrangement ('Scheme'), AXQ will acquire all of the issued share capital of Qoria Limited ('QOR'). Eligible QOR Scheme shareholders that are on the QOR share register on the record date will have their QOR ordinary shares acquired in exchange for shares in common stock of AXQ, in the form of CHESS Depositary Interests ('AXQ CDIs') on a ratio of 1 AXQ CDI for every approximately 17.32 QOR Scheme Shares.

It is anticipated that AXQ will raise approximately US\$100,000,000 (AUD\$145,168,046) pursuant to the offer under its Prospectus dated 27 May 2026 by the issue of approximately 20,947,770 CDIs at an issue price of US\$4.77 (AUD\$6.93) per CDI.

Quotation information

Quoted securities	226,379,568 fully paid shares in common stock that may be settled in the form of CDIs
CDI ratio	1:1
ASX code	CHESS Depositary Interests: AXQ
Time	12:00PM AEST
Date	Thursday, 9 July 2026
ASX trade abbreviation	AURACONGRP
ISIN	CHESS Depositary Interests: AU0000473464
Registered office	Address: c/o The Corporation Trust Company, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States Phone: +1 833 552 2123 Email: legal@aura.com
Company secretary	William Joseph Lundregan
Share Registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067, Australia Phone: +61 3 9415 4000 Online contact form: www.investorcentre.com/contact
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.

Place of incorporation	Delaware, United States
Dividend policy	See section 7.12 of the QOR Scheme Booklet
Activities	Aura will operate across several related end markets within the global digital safety and security industries, including consumer identity protection and digital safety, employee and business cybersecurity, family digital safety and parental controls, and education technology and student digital safety and wellbeing.
Lead manager	n/a
Underwriter	n/a
ASX restricted securities	None
Other securities not quoted	5,367,068 warrants exercisable at various prices on various dates 26,120,649 options exercisable at various prices on various dates 2,992,798 performance rights a US\$25 million senior unsecured convertible note agreement with Life360 Inc., being the Aura Convertible Note set out in section 6.13(a) of the QOR Scheme Booklet

Conditional and deferred settlement trading

AXQ has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by AXQ are AXQ advising ASX that (i) allotment of Aura CDIs to Capital Raise Investors under the Prospectus has completed and (ii) Implementation of the Scheme has occurred.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in AXQ's CDIs. AXQ's CDIs will commence trading on a conditional and deferred settlement basis at 12:00PM AEST on Thursday, 9 July 2026.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of AXQ's CDIs trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

AXQ is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 5:00PM AEST on Friday, 17 July 2026. AXQ has agreed to send holding statements on Tuesday, 21 July 2026, which will mean that the first settlement date will be Wednesday, 22 July 2026.

Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in AXQ's CDIs.

"This contract is conditional upon notification being received by ASX by close of business on Thursday, 23 July 2026 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 5:00PM AEST, Friday, 17 July 2026. If the conditions are not fulfilled by the close of business on Thursday, 23 July 2026, CDIs will not be issued and transferred and all conditional trades that have occurred since Thursday, 9 July 2026 will be cancelled.

If the conditions are not satisfied by 5:00PM AEST, Friday, 17 July 2026, but are satisfied prior to the close of business on Thursday, 23 July 2026, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Wednesday, 8 July 2026	AXQ admitted to the Official List of ASX
Thursday, 9 July 2026	Quotation on a conditional and deferred settlement basis – 12:00PM (ASX: AXQ)
Friday, 17 July 2026	Settlement of the Offer Last day of conditional trading Conditions for the conditional market expected to be fulfilled
Monday, 20 July 2026	First day of trading on a normal (T+2) basis (ASX: AXQ)
Wednesday, 22 July 2026	Settlement of all on-market trades conducted on a conditional and deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

What do I need to do and by when?

For further details, please refer to the QOR Scheme Booklet and AXQ's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 125 725 (within Australia) or +61 3 9415 4860 (outside Australia) from 8.30am to 5.00pm (Melbourne time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).



Issued by

ASX Compliance

For personal use only