

Thursday 2 July 2026

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

**SHARES ISSUED UNDER DRP UNDERWRITING**

National Australia Bank Limited (**NAB**) has today issued 22,948,164 new fully paid ordinary shares (**Shares**) at an issue price of \$37.04 per Share pursuant to an underwriting agreement with Goldman Sachs Australia Pty Ltd (ABN 21 006 797 897) in respect of NAB's Dividend Reinvestment Plan (**DRP**) for the 2026 Interim Dividend, as announced by NAB on 4 May 2026 (**Underwriting Agreement**).

NAB raised approximately \$1.8 billion of new Common Equity Tier 1 capital, comprising Shares with an aggregate value of approximately \$850 million issued under the Underwriting Agreement and Shares with an aggregate value of approximately \$958 million issued to participants of the DRP in respect of the 2026 Interim Dividend.

In addition, Shares with an aggregate value of approximately \$20 million were issued to participants of the Bonus Share Plan.

This notice is given by NAB under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

NAB confirms that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice, NAB has complied with:
  - the provisions of Chapter 2M of the Act as they apply to NAB; and
  - sections 674 and 674A of the Act; and
- as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Any queries in relation to the above should be addressed to:

Company Secretary  
National Australia Bank Limited  
Level 28, 395 Bourke Street  
Melbourne VIC 3000

Louise Thomson  
Group Company Secretary