



ELECTRO OPTIC SYSTEMS HOLDINGS LIMITED

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ASX RELEASE

NEW SALES ORDERS (A\$38m)

Electro Optic Systems Holdings Limited (together with its subsidiaries, "EOS" or the "Company") (ASX:EOS), is pleased to provide the following updates.

NEW MIDDLE EAST REMOTE WEAPON SYSTEM ORDER (~A\$23m)

EOS has secured a US\$16m (~A\$23m) order for its Naval R400 Remote Weapon System ("RWS"), to be supplied to a new customer based in the Middle East. The customer is a long established shipbuilding business which is partly state-owned. The naval RWS will be fitted onto new offshore patrol vessels for a Middle Eastern navy.

The order includes the RWS, cannon, training and other supplies and demonstrates EOS' ongoing progress to diversify its end-markets. The systems are expected to be delivered over the next seven years, in line with the relevant ship delivery program.

NEW MARSS ORDER (~A\$15m)

The MARSS command and control business, has secured an £8m (~A\$15m) order from an existing customer in the Middle East for counter-drone defence.

The contract is to supply a new counter-drone command and training centre to the national defence force of a country in the Middle East. The centre has been designed to include a command room with MARSS advanced AI-enabled counter-drone software at its core and will act as the central command point for several MARSS installations that are already operational in-country.

The contract is expected to be substantially delivered during 2026 and 2027. In line with other recent MARSS new customer contracts, formal novation of this contract to EOS is required under the EOS / MARSS acquisition agreement. This novation is expected to occur during 2026, subject to applicable processes and customer consents.

This document was authorised for release by the Board of Directors of Electro Optic Systems Holdings Limited.

DR. ANDREAS SCHWER

Managing Director and Chief Executive Officer

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ABOUT ELECTRO OPTIC SYSTEMS

(ASX: EOS)

EOS currently operates in two divisions

DEFENCE SYSTEMS

Defence Systems specialises in technology for weapon systems optimisation and integration, as well as ISR (Intelligence, Surveillance and Reconnaissance) and C4 systems for land warfare. Its key products include next-generation remote weapon systems, vehicle turrets, high-energy laser weapons (directed energy), fully integrated and modular counter-UAS and C2 and C4 systems. C2 Systems include Command and Control Systems such as MARSS' software-led counter-drone and critical infrastructure protection capabilities, centred on the NiDAR platform.

SPACE SYSTEMS

Space Systems specialises in applying EOS-developed optical sensors and effectors to detect, track and characterise objects in space. It includes capabilities in the domain of space control.

EOS CUSTOMER IDENTITIES

EOS deals with a number of customers in the defence and security industries and in some instances has not disclosed the identity of all of these customers in this announcement. EOS confirms that:

- it does not consider the identity of such customers to be information that a reasonable person would expect to have a material effect on the price or value of EOS securities; and
- this announcement contains all material information relevant to assessing the impact of the matters referred to in this announcement on the price or value of EOS securities and is not misleading by omission.

FORWARD LOOKING STATEMENTS

This announcement may contain certain "forward-looking statements" including statements regarding EOS' intent, belief or current expectations with respect to EOS' business and operations, market conditions, results of operations, financial condition, and risk management practices. The words "likely", "expect", "aim", "should", "could", "may", "anticipate", "predict", "believe", "plan" and other similar expressions are intended to identify forward-looking statements. Indications of, and guidance on, future earnings, financial position and performance, establishment costs and capital requirements are also forward-looking statements.

Forward-looking statements including projections, guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance.

This announcement may contain such statements that are subject to risk factors associated with an investment in EOS. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and other important factors that could cause the actual results, performances or achievements of EOS to be materially different from future results, performances or achievements expressed or implied by such statements.

Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this announcement