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23 June 2026

ASX Market Announcements Office  
ASX Limited Exchange Centre  
Level 27, 39 Martin Place  
Sydney NSW 2000

**Online lodgement**

Dear Sir / Madam

**Takeover Offer by Diamond Infraco 1 Pty Ltd in relation to Atlas Arteria Limited – Notice of Automatic Extension of Offer Period**

We refer to the off-market takeover bid made by Diamond Infraco 1 Pty Ltd (ACN 657 874 363) (the **Bidder**), a wholly-owned subsidiary of IFM Global Infrastructure Fund, for all of the ordinary shares that it does not already own in Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (**Atlas Arteria**) (the **Offer**).

On behalf of the Bidder, we enclose a Notice pursuant to section 624(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) dated 23 June 2026, which has been given to Atlas Arteria and will be given to each Atlas Arteria securityholder as required under the Corporations Act (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*).

Yours sincerely

A handwritten signature in black ink that reads "Guy Alexander".

**Guy Alexander**  
Partner  
Allens  
Guy.Alexander@allens.com.au  
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A handwritten signature in black ink that reads "Charles Ashton".

**Charles Ashton**  
Partner  
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Encl

For personal use only

## Notice of Automatic Extension of Offer Period

**To:** Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (**Atlas Arteria**)  
Each other person specified in section 650D(1)(c) of the *Corporations Act 2001* (Cth) as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683* (**Corporations Act**) (other than those who have accepted the Offer)

Diamond Infraco 1 Pty Ltd (ACN 657 874 363) (the **Bidder**), a wholly-owned subsidiary of IFM Global Infrastructure Fund, gives this notice in accordance with section 624(2) of the Corporations Act (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*) in relation to its off-market takeover offer for all of the ordinary shares that it does not already own in Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (**Atlas Arteria**) (the **Offer**) on the terms set out in the bidder's statement in relation to the Offer dated 27 April 2026, as supplemented by the supplementary bidder's statements in relation to the Offer dated 23 June 2026, 22 June 2026, 17 June 2026, 15 June 2026, 10 June 2026, 9 June 2026, 3 June 2026, 1 June 2026, 26 May 2026 and 20 May 2026 (together, the **Bidder's Statement**).

Unless otherwise defined, capitalised terms in this notice have the meaning given in the Bidder's Statement.

### Extension of Offer Period

The Bidder gives notice under section 624(2) of the Corporations Act (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*) that:

- (a) within the last 7 days of the Offer Period, the Bidder's voting power in Atlas Arteria has increased to more than 50%;
- (b) as a result, the Offer is automatically varied by extending the period during which the Offer will remain open for acceptance until **7.00pm (Sydney) on 7 July 2026**, unless withdrawn or further extended by operation of law; and
- (c) all references or deemed references in the Bidder's Statement and Acceptance Forms to the last day of the Offer Period are replaced with '7 July 2026'.

Dated 23 June 2026.

Signed on behalf of Diamond Infraco 1 Pty Ltd:



**John O'Grady**

Director



**Julian Gray**

Director