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## Successful completion of institutional placement and institutional entitlement offer

**SYDNEY** (Tuesday, 23 June 2026) – Centuria Capital Group (**Centuria** or **CNI**) is pleased to announce the successful completion of the following components of the underwritten equity raising to raise approximately \$300 million (**Equity Raising**) announced on Monday, 22 June 2026:

- The institutional placement which raised approximately \$200 million (**Placement**); and
- The institutional component of the 1 for 17 accelerated non-renounceable entitlement offer which raised approximately \$65 million (**Institutional Entitlement Offer**).

The retail component of the entitlement offer (**Retail Entitlement Offer**) will open on Friday, 26 June 2026 and is expected to raise approximately \$35 million.

The Equity Raising was fully underwritten by the joint lead managers and bookrunners (the **Underwriters**).

### INSTITUTIONAL ENTITLEMENT OFFER AND PLACEMENT

The Institutional Entitlement Offer and Placement attracted strong demand from both existing and new securityholders, with the Placement and Institutional Entitlement shortfall well supported. Take-up by eligible institutional securityholders in the Entitlement Offer was approximately 82%. Approximately 133 million securities will be issued under the Placement and Institutional Entitlement Offer at the issue price of \$2.00 per security (**New Securities**).

Settlement of New Securities issued under the Placement and the Institutional Entitlement Offer will occur on Tuesday, 30 June 2026, with allotment and normal trading resuming on Wednesday, 1 July 2026. New Securities issued under the Placement and Institutional Entitlement Offer will rank equally with existing Centuria securities from the date of issue.

### RETAIL ENTITLEMENT OFFER

The Retail Entitlement Offer will open on Friday, 26 June 2026 and close at 5:00pm (Sydney time) on Tuesday, 7 July 2026. Eligible retail securityholders who hold securities in Centuria as at 7:00pm (Sydney time) on the record date of Wednesday, 24 June 2026 (**Record Date**) and have a registered address in Australia or New Zealand (**Eligible Retail Securityholders**) will be invited to participate in the Retail Entitlement Offer at the issue price of \$2.00 per New Security.

Further details on the Retail Entitlement Offer will be provided in the retail offer booklet which will be mailed to Eligible Retail Securityholders.

### RESUMPTION OF TRADING

Centuria securities are expected to resume trading on the ASX from market open today (Tuesday, 23 June 2026).

*Authorised for release by Anna Kovarik, Company Secretary.*

– Ends –

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### About Centuria Capital Group

Centuria Capital Group (CNI) is an ASX-listed specialist investment manager with \$21.8 billion of assets under management (as at 31 December 2025). We offer a range of investment opportunities including listed and unlisted real estate funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments. [www.centuria.com.au](http://www.centuria.com.au)

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