All Registry communications to:
Automic Group GPO
Box 5193
Sydney NSW 2001
Telephone (free call within Australia): 1300 288 664
ASX Code: RMI
Email: hello@automicgroup.com.au

22 June 2026

Upcoming General Meeting of Shareholders

Dear Shareholder,

Resource Minerals International Ltd ACN 008 045 083 (ASX: RMI or "the **Company**"), advises a General Meeting will be held in person at Level 15, 251 Adelaide Terrace, Perth, Western Australia on Wednesday, 22 July 2026 at 10:00am (AWST) (**Meeting**).

Notice of Meeting
The Notice of Meeting and Explanatory Memorandum (**Notice**) for the Meeting is available online and can be viewed and downloaded by shareholders of the Company (**Shareholders**) from the Company's website at https://resmin.com.au/investor-centre/asx-announcements/ or the Company's ASX market announcements platform at www.asx.com.au (ASX: RMI).

In accordance with sections 110C-110K of the Corporations Act 2001 (Cth) (as inserted by the Treasury Laws Amendment (2021 Measures No.1) Act 2021 (Cth), Shareholders will not be sent a hard copy of the Notice or Proxy Form unless Shareholders have already notified the Company that they wish to receive documents such as the Notice and Proxy Form in hard copy.

Online scan the QR code below using your smartphone	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: 1. Login to the Automic website using the holding details as shown on your holding statement. 2. Click on 'View Meetings' – 'Vote'. To use the online lodgment facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown at the top of your holding statement.

For further information on the online proxy lodgment process, or if you require a hard copy Proxy Form, please contact the Company's Share Registry, Automic Registry Services (**Automic**), at hello@automicgroup.com.au or via phone on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Shareholder queries in relation to the Meeting
Shareholders can contact the Company Secretary with any questions prior to the meeting via email at rmi@resmin.com.au.

Copies of all Meeting related material including the Notice are available to download from the Company's website and the Company's ASX market announcements platform. In the event it is necessary or appropriate for the Company to make alternative arrangements for the Meeting, information will be provided to Shareholders via the ASX and the Company's website.

Authorised for ASX release by the Board of Resource Minerals International Ltd.

Resource Minerals International Ltd
ACN 008 045 083

Notice of General Meeting

A General Meeting of the Company will be held as follows:

Time and date:	**10:00am (AWST) on Wednesday, 22 July 2026**
Location:	**Level 15, 251 Adelaide Terrace, Perth WA 6000**

The Notice of General Meeting should be read in its entirety.

If Shareholders are in doubt as to how to vote, they should seek advice from their suitably qualified professional advisor prior to voting.

Should you wish to discuss any matter, please do not hesitate to contact the Company Secretary by telephone on +61 (2) 8072 1400.

Shareholders are urged to vote by lodging the Proxy Form

Resource Minerals International Ltd
ACN 008 045 083

Notice of General Meeting

Notice is hereby given that a general meeting of Shareholders of Resource Minerals International Ltd (**Company**) will be held at Level 15, 251 Adelaide Terrace, Perth WA 6000 on 22 July 2026 at 10:00am (AWST) (**Meeting**).

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form are included as part of the Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on 20 July 2026 at 5:00pm (AWST).

Terms and abbreviations used in the Notice are defined in Schedule 1.

Agenda

1 Resolutions

Resolution 1 – Ratification of issue of December 2025 Placement Shares (LR 7.1A)

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

'That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the issue of 40,000,000 December 2025 Placement Shares on the terms and conditions set out in the Explanatory Memorandum.'

Resolution 2– Ratification of issue of May 2026 Placement Shares (LR 7.1)

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

'That, for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the issue of 77,500,000 May 2026 Placement Shares on the terms and conditions set out in the Explanatory Memorandum.'

Resolution 3 – Approval to issue Related Party May 2026 Placement Shares to Asimwe Kabunga

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

'That, for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 7,500,000 Related Party May 2026 Placement Shares to Asimwe Kabunga (or his nominee), on the terms and conditions set out in the Explanatory Memorandum.'

Resolution 4 – Approval to issue Related Party May 2026 Placement Shares to Trevor Matthews

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution, the following:

'That, for the purposes of Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of 2,500,000 Related Party May 2026 Placement Shares to Trevor Matthews (or his nominee), on the terms and conditions set out in the Explanatory Memorandum.'

2 Voting exclusions

Pursuant to the Listing Rules, the Company will disregard any votes cast in favour of the following Resolutions by or on behalf of:

Resolution 1: any person who participated in the issue of the December 2025 Placement Shares or an Associate of that person or those persons.

Resolution 2: any person who participated in the issue of the May 2026 Placement Shares or an Associate of that person or those persons.

Resolution 3: Asimwe Kabunga (including any applicable nominee of Mr Kabunga who was issued the relevant Related Party May 2026 Placement Shares) and any other person who will obtain a material benefit as a result of the proposed issue of the relevant Related Party May 2026 Placement Shares (except a benefit solely by reason of being a holder of ordinary securities in the Company), or any of their respective Associates.

Resolution 4: Trevor Matthews (including any applicable nominee of Mr Matthews who was issued the relevant Related Party May 2026 Placement Shares) and any other person who will obtain a material benefit as a result of the proposed issue of the relevant Related Party May 2026 Placement Shares (except a benefit solely by reason of being a holder of ordinary securities in the Company), or any of their respective Associates.

The above voting exclusions do not apply to a vote cast in favour of the relevant Resolution by:

(a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;

(b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or

(c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

   (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and

   (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

BY ORDER OF THE BOARD

Asimwe Kabunga
Executive Chairman
Resource Minerals International Ltd
Dated: 22 June 2026

Resource Minerals International Ltd
ACN 008 045 083
(Company)

Explanatory Memorandum

1. Introduction

The Explanatory Memorandum has been prepared for the information of Shareholders in connection with the business to be conducted at the Meeting to be held at Level 15, 251 Adelaide Terrace, Perth WA 6000 at 10:00am (AWST) on 22 July 2026.

The Explanatory Memorandum forms part of the Notice which should be read in its entirety. The Explanatory Memorandum contains the terms and conditions on which the Resolutions will be voted.

The Explanatory Memorandum includes the following information to assist Shareholders in deciding how to vote on the Resolutions:

Section 2	Action to be taken by Shareholders
Section 3	Resolution 1 - Ratification of issue of December 2025 Placement Shares (LR7.1A)
Section 5	Resolution 2 - Ratification of issue of May 2026 Placement Shares (LR7.1)
Section 6	Resolutions 3 and 4 – Approval to issue Related Party May 2026 Placement Shares
Schedule 1	Definitions

A Proxy Form is made available at the end of the Explanatory Memorandum.

2. Action to be taken by Shareholders

Shareholders should read the Notice including the Explanatory Memorandum carefully before deciding how to vote on the Resolutions.

Voting on all proposed Resolutions at the Meeting will be conducted by poll. On a poll, each Shareholder has one vote for every Share held.

2.1 Voting in person

To vote in person, attend the Meeting on the date and at the place set out above. If possible, Shareholders are asked to arrive at the venue 15 minutes prior to the time designated for the Meeting, so that the Company may check the Shareholders' holding against the Company's share register and note attendance.

2.2 Voting by a corporation

A Shareholder that is a corporation may appoint an individual to act as its representative and vote in person at the Meeting. The appointment must comply with the requirements of section 250D of the Corporations Act. The representative should bring to the Meeting evidence of their appointment, including any authority under which it is signed.

2.3 Voting by proxy

Shareholders are encouraged to vote by completing a Proxy Form.

A Proxy Form is made available with this Notice. This is to be used by Shareholders if they wish to appoint a representative (a 'proxy') to vote in their place. All Shareholders are invited and encouraged to attend the Meeting or, if they are unable to attend in person, sign and return the Proxy Form to the Company in accordance with the instructions thereon. Lodgement of a Proxy Form will not preclude a Shareholder from attending and voting at the Meeting in person. To be effective, your proxy must be received by 10:00am (AWST) on 20 July 2026, being not later than 48 hours before the commencement of the Meeting, using one of the following methods:

Online:	Use your computer or smartphone to appoint a proxy at https://investor.automic.com.au/#/loginsah or scan the QR code on the proxy form using your smartphone
By Mail:	Automic GPO Box 5193 Sydney NSW 2001
In Person:	Automic Level 5, 126 Phillip Street Sydney NSW 2000
By Email:	meetings@automicgroup.com.au
By Facsimile:	+61 2 8583 3040

The available Proxy Form provides further details on appointing proxies and lodging Proxy Forms.

Please note that:

(a) a member of the Company entitled to attend and vote at the Meeting is entitled to appoint a proxy;

(b) a proxy need not be a member of the Company; and

(c) a member of the Company entitled to cast two or more votes may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise, but where the proportion or number is not specified, each proxy may exercise half of the votes.

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

(a) the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed);

(b) if the proxy has 2 or more appointments that specify different ways to vote on the resolution – the proxy must not vote on a show of hands;

(c) if the proxy is the Chair of the meeting at which the resolution is voted on – the proxy must vote on a poll, and must vote that way (i.e. as directed); and

(d) if the proxy is not the Chair – the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (i.e. as directed).

Section 250BC of the Corporations Act provides that, if:

(a) an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members;

(b) the appointed proxy is not the Chair of the meeting;

(c) at the meeting, a poll is duly demanded, or is otherwise required under section 250JA, on the resolution; and

(d) either the proxy is not recorded as attending the meeting or the proxy does not vote on the resolution,

the Chair of the meeting is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

2.4 Chair's voting intentions

The Chair intends to exercise all available proxies in favour of all Resolutions, unless the Shareholder has expressly indicated a different voting intention.

2.5 Submitting questions

Shareholders may submit questions in advance of the Meeting to the Company. Questions must be submitted by emailing the Company Secretary at rmi@resmin.com.au by 15 July 2026.

Shareholders will also have the opportunity to submit questions during the Meeting in respect to the formal items of business. In order to ask a question during the Meeting, please follow the instructions from the Chair.

The Chair will attempt to respond to the questions during the Meeting. The Chair will request prior to a Shareholder asking a question that they identify themselves (including the entity name of their shareholding and the number of Shares they hold).

3. Resolution 1 - Ratification of issue of December 2025 Placement Shares (LR7.1A)

3.1 Background

On 18 December 2025, the Company announced that it had received firm commitments from professional and sophisticated investors (**December 2025 Placement Participants**) to raise up to approximately $1 million (before costs) through the issue of up to 40,000,000 Shares (**December 2025 Placement Shares**) at an issue price of $0.025 per Share (**December 2025 Placement**).

The December 2025 Placement Shares were issued on 23 December 2025 utilising the Company's placement capacity under Listing Rule 7.1A.

3.2 Use of funds

Proceeds from the Placement are to be used towards:

- Exploration campaign at the Saudi Arabian projects,
- Repurchase of the RiverFort Global Capital Ltd convertible securities,
- Geophysics and further exploration at the Mpanda Copper-Gold project in Tanzania,
- Exploration drilling at the Finland lithium projects, and
- General working capital and December 2025 Placement costs.

3.3 General

Resolution 1 seeks Shareholder ratification for the purpose of Listing Rule 7.4 for the issue of 40,000,000 Shares on 23 December 2025 at an issue price of $0.025 per Share to the December 2025 Placement Participants (before costs).

The 40,000,000 December 2025 Placement Shares were issued pursuant to the Company's capacity under Listing Rule 7.1A.

3.4 Listing Rules 7.1, 7.1A and 7.4

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary shares it had on issue at the start of that period.

Under Listing Rule 7.1A however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25%. The Company obtained this approval at its annual general meeting held on 25 November 2025.

Listing Rule 7.4 provides that where a company in a general meeting ratifies the previous issue of securities made pursuant to Listing Rules 7.1 and 7.1A (and provided that the previous issue did not breach Listing Rule 7.1), those securities will be deemed to have been made with shareholder approval for the purpose of Listing Rule 7.1.

The effect of Shareholders passing Resolution 1 will be to allow the Company to retain the flexibility to issue Equity Securities up to the additional 10% placement capacity provided for in

Listing Rule 7.1A pursuant to the approval provided by Shareholders at the Company's 2025 Annual General Meeting, without the requirement to obtain prior Shareholder approval..

The December 2025 Placement Shares issue does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 25% limit in Listing Rules 7.1 and 7.1A, reducing the Company's capacity to issue further Equity Securities without Shareholder approval under Listing Rule 7.1 and 7.1A for the 12 month period following the date of the issue. To this end, Resolution 1 seeks Shareholder approval to the issue under and for the purposes of Listing Rule 7.4.

If Resolution 1 is passed, the issue will be excluded in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively increasing the number of Equity Securities the Company can issue without prior Shareholder approval.

If Resolution 1 is not passed, the issue will be included in calculating the Company's combined 25% limit in Listing Rules 7.1 and 7.1A, effectively decreasing the number of Equity Securities the Company can issue without prior Shareholder approval.

The Company confirms that Listing Rule 7.1A was not breached at the time the December 2025 Placement Shares were issued to the December 2025 Placement Participants.

3.5 Specific information required by Listing Rule 7.5

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to the ratification of the issue of the December 2025 Placement Shares to the December 2025 Placement Participants:

Name and persons to whom Shares were issued or the basis on which those persons were identified/selected	Professional and sophisticated investors who were selected by the Company in consultation with its consultant to the issue Erity Capital Pty Ltd, which involved the consultant seeking expressions of interest to participate in the December 2025 Placement from non-related parties of the Company. The Company confirms that none of the December 2025 Placement Participants are Material Investors.
Number of securities issued	40,000,000 December 2025 Placement Shares.
Class of security	Fully paid ordinary shares.
Date of issue	23 December 2025.
Issue price or other consideration	$0.025 per December 2025 Placement Share.

Purpose, including intended use of the funds raised	Funds raised through the issue of the Placement Shares are to be used towards: • Exploration campaign at the Saudi Arabian projects, • Repurchase of the RiverFort Global Capital Ltd convertible securities, • Geophysics and further exploration at the Mpanda Copper-Gold project in Tanzania, • Exploration drilling at the Finland lithium projects, and • General working capital and December 2025 Placement costs.
Relevant agreement	The December 2025 Placement Shares issued to the December 2025 Placement Participants were issued pursuant to a short form subscription letter (containing customary terms for a placement of this nature) pursuant to which the December 2025 Placement Participants agreed to be issued the December 2025 Placement Shares at an issue price of $0.025 per December 2025 Placement Share.
Voting exclusion statement	A voting exclusion statement for Resolution 1 is included in the Notice.

3.6 Additional Information

Resolution 1 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 1.

4. Resolution 2 - Ratification of issue of May 2026 Placement Shares (LR7.1)

4.1 Background

On 5 May 2026, the Company announced that it had received firm commitments from professional and sophisticated investors to raise up to approximately $3.5 million (before costs) through the issue of up to 87,500,000 Shares (**May 2026 Placement Shares**) at an issue price of $0.04 per Share (**May 2026 Placement**).

The May 2026 Placement is being undertaken in two tranches:

(a) The initial tranche comprised the issue of 77,500,000 Shares to unrelated professional and sophisticated investors (**May 2026 Placement Participants**) on 12 May 2026, issued under the Company's placement capacity under Listing Rule 7.1, which the Company is seeking to ratify under Resolution 2 (**Initial Placement**); and

(b) The second tranche will comprise, subject to the Company obtaining Shareholder approval under Resolutions 3 and 4, the issue of an aggregate of 10,000,000 Shares to Directors, Mr Asimwe Kabunga and Mr Trevor Matthews (**Conditional Placement**).

4.2 Use of funds

Proceeds from the May 2026 Placement are to be used towards:

- commencement in June 2026 of a drill program at the highly prospective Mpanda Copper-Gold project in Tanzania,

- further exploration work across the Company's Shaib Marqan and Wadi Salamah Copper-Gold-Silver projects in Saudi Arabia to define priority drill targets for commencement of drilling in the September 2026 quarter, and
- general working capital and May 2026 Placement costs.

4.3 General

Resolution 2 seeks Shareholder ratification for the purpose of Listing Rule 7.4 for the issue of the 77,500,000 May 2026 Placement Shares on 12 May 2026 at an issue price of $0.04 per Share to the May 2026 Placement Participants (before costs).

The 77,500,000 May 2026 Placement Shares were issued pursuant to the Company's capacity under Listing Rule 7.1.

4.4 Listing Rules 7.1 and 7.4

A summary of Listing Rules 7.1 and 7.4 is in Section 3.4 above.

The effect of Shareholders passing Resolution 2 will be to allow the Company to retain the flexibility to issue Equity Securities in the future up to the 15% placement capacity set out in Listing Rule 7.1, without the requirement to obtain prior Shareholder approval.

The issue of May 2026 Placement Shares under the Initial Placement does not fit within any of the exceptions set out in Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in Listing Rule 7.1, reducing the Company's capacity to issue further Equity Securities without Shareholder approval under Listing Rule 7.1 for the 12 month period following the date of the issue.

If Resolution 2 is passed, the issue of May 2026 Placement Shares under the Initial Placement will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the date of the issue.

If Resolution 2 is not passed, the issue of May 2026 Placement Shares under the Initial Placement will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the date of the issue.

The Company confirms that Listing Rule 7.1 was not breached at the time the May 2026 Placement Shares were issued to the May 2026 Placement Participants.

4.5 Specific information required by Listing Rule 7.5

Pursuant to and in accordance with Listing Rule 7.5, the following information is provided in relation to the ratification of the issue of the May 2026 Placement Shares to the May 2026 Placement Participants under the Initial Placement:

Name and persons to whom Shares were issued or the basis on which those persons were identified/selected	Professional and sophisticated investors who were identified through a bookbuild process undertaken by the Company's consultants, which involved the consultants seeking expressions of interest to participate in the Placement from non-related parties of the Company. The Company selected the investors in consultation with the Company's consultants as part of the bookbuild process. The Company confirms that none of the May 2026 Placement Participants are Material Investors.
Number of securities issued	77,500,000 May 2026 Placement Shares.
Class of security	Fully paid ordinary shares.
Date of issue	12 May 2026.
Issue price or other consideration	$0.04 per May 2026 Placement Share.
Purpose, including intended use of the funds raised	Funds raised through the issue of the May 2026 Placement Shares are to be used towards: • commencement in June 2026 of a drill program at the highly prospective Mpanda Copper-Gold project in Tanzania, • further exploration work across the Company's Shaib Marqan and Wadi Salamah Copper-Gold-Silver projects in Saudi Arabia to define priority drill targets for commencement of drilling in the September 2026 quarter, and • general working capital and May 2026 Placement costs.
Relevant agreement	The May 2026 Placement Shares issued to the May 2026 Placement Participants were issued pursuant to a short form subscription letter (containing customary terms for a placement of this nature) pursuant to which the May 2026 Placement Participants agreed to be issued May 2026 Placement Shares at an issue price of $0.04 per Share.
Voting exclusion statement	Voting exclusion statements for Resolution 2 is included in the Notice.

4.6 Additional Information

Resolution 2 is an ordinary resolution.

The Board recommends that Shareholders vote in favour of Resolution 2.

5. Resolutions 3 and 4 – Approval to issue Related Party May 2026 Placement Shares

5.1 General

The Company has received commitments from related parties (being two of its Directors) to, subject to Shareholder approval being obtained, participate in the May 2026 Placement on the same terms as the May 2026 Placement Participants, as follows:

Related Party	Amount committed to the May 2026 Placement	Related Party Placement Shares
Asimwe Kabunga	$300,000	7,500,000
Trevor Matthews	$100,000	2,500,000
Total	**$400,000**	**10,000,000**

In the Company's ASX announcement dated 5 May 2026 it disclosed that Chairman Asimwe Kabunga had committed $500,000 to the May 2026 Placement. Due to demand from existing shareholders and new investors, this commitment has been reduced to $300,000 and the amount raised in the May 2026 Placement remains as $3.5 million (before costs).

Further information in relation to the May 2026 Placement is set out in Section 4.1 above.

Resolutions 3 and 4 seek Shareholder approval pursuant to Listing Rule 10.11 for the issue of the Related Party Placement Shares under the Conditional Placement in the proportions set out above.

5.2 Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue Equity Securities to any of the following persons without the approval of Shareholders:

(a) a related party (Listing Rule 10.11.1);

(b) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial holder (30%+) in the company (Listing Rule 10.11.2);

(c) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial holder (10%+) in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so (Listing Rule 10.11.3);

(d) an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3 (Listing Rule 10.11.4); or

(e) a person whose relationship with the company or a person referred to in Listing Rule 10.11.1 or 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders (Listing Rule 10.11.5).

Messrs Kabunga and Matthews are related parties of the Company by virtue of being Directors. Shareholder approval pursuant to Listing Rule 10.11 is therefore required unless an exception applies. It is the view of the Board (with Messrs Kabunga and Matthews abstaining in respect of the Share issues to themselves) that the exceptions set out in Listing Rule 10.12 do not apply in the current circumstances.

Approval pursuant to Listing Rules 7.1 and 7.1A is not required for the issue of the Related Party Placement Shares as approval is being obtained under Listing Rule 10.11. Accordingly, the issue of these Related Party Placement Shares will not be included in the Company's placement capacity pursuant to Listing Rule 7.1.

The effect of Shareholders passing Resolutions 3 and 4 will be to allow the Company to issue the Related Party Placement Shares to each of Messrs Kabunga and Matthews.

If Resolutions 3 and 4 are not passed, the Company will not be able to proceed with the issue of the Related Party Placement Shares as part of the Conditional Placement and the Company will not receive the additional funds that would have been received from the issue of the Related Party Placement Shares under the Conditional Placement.

5.3 Specific information required by Listing Rule 10.13

Pursuant to and in accordance with Listing Rule 10.13, the following information is provided in relation to the proposed issue of the Related Party Placement Shares under the Conditional Placement:

(a) The Related Party Placement Shares will be issued to Messrs Kabunga and Matthews (or their respective nominee/s), in the proportions set out in Section 6.1.

(b) Messrs Kabunga and Matthews fall into the category stipulated by Listing Rule 10.11.1 as a related party of the Company by virtue of being a Director of the Company. In the event the Related Party Placement Shares are issued to a nominee of Messrs Kabunga and Matthews, that nominee will fall into the relevant category stipulated by either Listing Rules 10.11.4 or 10.11.5.

(c) A maximum of:

(i) 7,500,000 Related Party Placement Shares will be issued to Mr Kabunga (or his nominee) under the Conditional Placement (being the subject of Resolution 3); and

(ii) 2,500,000 Related Party Placement Shares will be issued to Mr Matthews (or his nominee) under the Conditional Placement (being the subject of Resolution 4.

(d) The Related Party Placement Shares will be fully paid and rank equally in all respects with the Company's existing Shares on issue.

(e) The Related Party Placement Shares will be issued no later than one (1) month after the date of the Meeting.

(f) The Related Party Placement Shares will be issued at a price of $0.04 each, being the same issue price at which the May 2026 Placement Shares were agreed to be issued.

(g) The purpose of the issue of the Related Party Placement Shares is to allow Messrs Kabunga and Matthews to participate in the May 2026 Placement.

(h) The proceeds from the issue of the Related Party Placement Shares are intended to be used in the same manner as the proceeds from the May 2026 Placement Shares, as set out in Section 4.2 above.

(i) The proposed issue of the Related Party Placement Shares is not intended to remunerate or incentivise Mr Kabunga or Mr Matthews in their capacity as Directors.

(j) Other than as disclosed in this Explanatory Memorandum, there are no other material terms to the proposed issue of the Related Party Placement Shares.

(k) The Related Party Placement Shares will be issued pursuant to a short form subscription letter (which provides that the issue will be subject to the Company obtaining Shareholder approval and contains customary terms for a placement of this nature) pursuant to which the relevant Director agreed to be issued the Related Party Placement Shares on the terms set out in this Explanatory Memorandum.

(l) Voting exclusion statements for Resolutions 3 and 4 are included in the Notice.

5.4 Chapter 2E of the Corporations Act

In accordance with Chapter 2E of the Corporations Act, in order to give a financial benefit to a related party, the Company must:

(a) obtain Shareholder approval in the manner set out in sections 217 to 227 of the Corporations Act;

(b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The proposed issue of the Related Party Placement Shares constitutes giving a financial benefit to related parties of the Company (as Messrs Kabunga and Matthews are Directors).

The Board (with Messrs Kabunga and Matthews abstaining in respect of the Related Party Placement Shares issues to themselves) considers that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the proposed issue of the Related Party Placement Shares because the Related Party Placement Shares will be issued on the same terms as those May 2026 Placement Shares issued to the May 2026 Placement Participants in the Initial Placement and, as such, the giving of the financial benefit is on arm's length terms within the exception provided in section 210 of the Corporations Act.

5.5 Additional information

Resolutions 3 and 4 are not inter-conditional.

The Board (other than Mr Kabunga in relation to Resolution 3 and Mr Matthews in relation to Resolution 4) recommends that Shareholders vote in favour of Resolutions 3 and 4.

Mr Kabunga makes no recommendation to Shareholders in relation to Resolution 3 because he has an interest in the outcome of the Resolution.

Mr Matthews makes no recommendation to Shareholders in relation to Resolution 4 because he has an interest in the outcome of the Resolution.

Schedule 1 Definitions

These definitions are provided to assist persons in understanding some of the expressions used in this Notice.

ASIC	Australian Securities Investment Commission.
Associate	has the same meaning as the meaning prescribed by Listing Rule 19.12.
ASX	means ASX Limited (ABN 98 008 624 691) and, where the context permits, the Australian Securities Exchange operated by ASX Limited.
AWST	means Western Standard Time, being the time in Perth, Western Australia.
Board	means the board of Directors.
Chair	means the person appointed to chair the Meeting of the Company convened by the Notice.
Closely Related Party	has the meaning given in the Corporations Act.
Company	means Resource Minerals International Ltd (ACN 008 045 083).
Conditional Placement	Has the meaning given in Section 4.1
Constitution	means the Constitution of the Company.
Corporations Act	means the *Corporations Act 2001* (Cth), as amended.
December 2025 Placement	has the meaning given in Section 3.1.
December 2025 Placement Participants	has the meaning given in Section 3.1.
December 2025 Placement Shares	has the meaning given in Section 3.1.
Director	means a director of the Company.
Equity Security	has the same meaning as in the Listing Rules.
Erity Capital Pty Ltd	means Erity Capital Pty Ltd ACN 693 758 146.
Explanatory Memorandum	means the explanatory memorandum which forms part of the Notice.
Initial Placement	Has the meaning given in Section 4.1
Key Management Personnel	has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the

activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any Director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Listing Rules means the listing rules of ASX.

Material Investor means, in relation to the Company:

(a) a related party;

(b) Key Management Personnel;

(c) a substantial Shareholder;

(d) an advisor; or

(e) an associate of the above,

who received or will receive Securities in the Company which constitute more than 1% of the Company's capital.

Meeting has the meaning given in the introductory paragraph of the Notice.

May 2026 Placement has the meaning given in Section 4.1.

May 2026 Placement Participants has the meaning given in Section 4.1.

May 2026 Placement Shares has the meaning given in Section 4.1.

Notice means this notice of general meeting.

Proxy Form means the proxy form made available with this Notice.

Related Party Placement Shares means up to 10,000,000 Shares proposed to be issued to Messrs Kabunga and Matthews.

Resolution means a resolution referred to in the Notice.

Section means a section of the Explanatory Memorandum.

Securities means any Equity Securities of the Company (including Shares, Options and/or Warrants).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means the holder of a Share.

Proxy Voting Form

RESOURCE MINERALS INTERNATIONAL LTD

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Resource Minerals International Ltd | ABN 97 008 045 083

Your proxy voting instruction must be received by **10:00am (AWST) on Monday, 20 July 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: **https://investor.automic.com.au/#/home** Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.
Joint holding: Where the holding is in more than one name, all Shareholders should sign.
Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.
Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.
Email Address: Please provide your email address in the space provided.
By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automicgroup.com.au.

Lodging your Proxy Voting Form:

Online
Use your computer or smartphone to appoint a proxy at
https://portal.automic.com.au/investor/home or scan the QR code below using your smartphone
Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.

BY MAIL:
Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:
Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:
meetings@automicgroup.com.au

BY FACSIMILE:
+61 2 8583 3040

All enquiries to Automic:
WEBSITE:
https://automicgroup.com.au

PHONE:
1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

STEP 1 - How to vote

APPOINT A PROXY:

I/We being a Shareholder entitled to attend and vote at the General Meeting of Resource Minerals International Ltd, to be held at **10:00am (AWST) on Wednesday, 22 July 2026 at Level 15, 251 Adelaide Terrace, Perth WA 6000** hereby:

Appoint the Chair of the Meeting (Chair) to vote in accordance with the following directions (or if no directions have been given, and subject to the relevant laws, as the Chair sees fit) at this meeting and at any adjournment thereof.

Please note: If you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy. If the person so named is absent from the meeting, or if no person is named, the Chair will act on your behalf.

The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.
Unless indicated otherwise by marking the "for", "against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

STEP 2 - Your voting direction

Resolutions		For	Against	Abstain
1	Ratification of issue of December 2025 Placement Shares (LR 7.1A)			
2	Ratification of issue of May 2026 Placement Shares (LR 7.1)			
3	Approval to issue Related Party May 2026 Placement Shares to Asimwe Kabunga			
4	Approval to issue Related Party May 2026 Placement Shares to Trevor Matthews			

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution and your votes will not be counted in computing the required majority on a poll.

STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary

Contact Name:

Email Address:

Contact Daytime Telephone

Date (DD/MM/YY)

/ /

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

AUTOMIC

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