



**OCEANIA**

Believe in Better

22 June 2026

**Oceania Healthcare Limited launches secured fixed rate bond offer**

Oceania Healthcare Limited (**Oceania**) (NZX/ASX: OCA) announced today that it is offering up to \$100 million (with the ability to accept oversubscriptions of up to \$25 million at Oceania's discretion) of 6 year, fixed rate, secured, unsubordinated bonds (**Bonds**) to institutional investors and New Zealand retail investors.

The indicative issue margin range for the Bonds is 1.85% to 1.95% per annum. The interest rate for the Bonds will be set on the rate set date as being equal to the swap rate plus the issue margin, subject to a minimum interest rate of 5.50% per annum.

An announcement of the actual issue margin (which may be within, above, or below the indicative issue margin range) and interest rate will be made following a bookbuild process, which is expected to be completed on 25 June 2026 and announced via NZX shortly thereafter.

The offer opens today and will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as existing quoted debt securities. The Bonds are expected to be quoted on the NZX Debt Market under the ticker code OCA030.

Full details of the Bond offer are contained in the indicative terms sheet which is attached, along with the investor presentation. The offer documents are available at [www.oceaniahealthcare.co.nz/investor-centre/bonds](http://www.oceaniahealthcare.co.nz/investor-centre/bonds).

There is no public pool for the offer, with all the Bonds reserved for clients of the Joint Lead Managers, institutional investors and other primary market participants. Interested investors should contact their usual financial advice provider for more details.

The offer is expected to close on 25 June 2026, with the Bonds expected to be issued on 1 July 2026.

This announcement has been authorised for release by the Chair of the Oceania Board.

**Arranger and Joint Lead Manager**

ANZ Bank New Zealand

**Joint Lead Managers**

Bank of New Zealand

Craigs Investment Partners Limited

Forsyth Barr Limited

**ENDS**

For all enquiries, please email [investor@oceaniahealthcare.co.nz](mailto:investor@oceaniahealthcare.co.nz) or phone 0800 333 688.

Oceania Healthcare

Level 26, HSBC Tower, 188 Quay Street, Auckland CBD, Auckland 1010  
PO Box 9507, Newmarket, Auckland 1149, New Zealand  
P +64 9 361 0350 F + 64 9 361 0351  
[www.oceaniahealthcare.co.nz](http://www.oceaniahealthcare.co.nz)

For personal use only