Announcement Summary

Entity name

PLC RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 19, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Payment to a supplier via the issue of shares in lieu of cash consideration.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PLC	ORDINARY FULLY PAID	837,500	19/06/2026

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

PLC RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

16637198531

1.3 ASX issuer code

PLC

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/6/2026

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:
Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?
No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Payment to a supplier via the issue of shares in lieu of cash consideration.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:
The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

PLC : ORDINARY FULLY PAID

Issue date

19/6/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

837,500

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment to a supplier for an invoice via the issue of shares in lieu of cash consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Payment to a supplier via the issue of shares in lieu of cash consideration.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PLC : ORDINARY FULLY PAID	1,173,491,614
PLCO : OPTION EXPIRING 06-NOV-2028	227,986,814

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLCAS : OPTION EXPIRING 20-FEB-2029 EX $0.015	7,500,000
PLCAT : OPTION EXPIRING 20-FEB-2029 EX $0.02	7,500,000
PLCAK : OPTION EXPIRING 25-JAN-2027 EX $0.075	6,000,000
PLCAL : OPTION EXPIRING 25-JAN-2027 EX $0.088	8,000,000
PLCAN : OPTION EXPIRING 26-JAN-2027 EX $0.105	7,500,000
PLCAM : OPTION EXPIRING 25-JAN-2027 EX $0.10	12,000,000
PLCAP : OPTION EXPIRING 01-JUN-2027 EX $0.045	6,500,000
PLCAR : OPTION EXPIRING 24-DEC-2027 EX $0.016	120,262,250
PLCAG : OPTION EXPIRING 13-JUN-2026 EX $0.375	1,097,000
PLCAC : PERFORMANCE RIGHTS RESTRICTED	4,198,965
PLCAD : PERFORMANCE RIGHTS	49,425,775
PLCAI : OPTION EXPIRING 07-JUL-2026 EX $0.38	4,500,000
PLCAJ : OPTION EXPIRING 07-JUL-2026 EX $0.375	970,000

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PLCAH : OPTION EXPIRING 14-JUN-2026 EX $0.375	800,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

837,500

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
No

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