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ASX RELEASE

Cleansing Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Platina Resources Limited (ASX: PGM) ("Platina" or "the Company") confirms the issue of 5,000,000 fully paid ordinary shares in the Company ("Shares") to Genesis Minerals Limited (ASX: GMD) as part consideration for the acquisition of the Mt Morgans South Project.

Refer to the Company's announcement and Appendix 2A lodged today for further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice that:

- it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

This announcement was authorised by the Platina Resources Limited Board of Directors.

For more information:

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ABOUT PLATINA RESOURCES LIMITED (ASX: PGM)

Platina is an Australian-based company focused on advancing early-stage metals projects through exploration, feasibility, and permitting towards development. Shareholder value is created by monetising the projects through either sale, joint venture or development.

Platina controls a 100% interest in a portfolio of gold projects in the Yilgarn Craton in Western Australia. For more information please see: www.platinaresources.com.au

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