



TECHGEN METALS
LIMITED

FLAGSHIP TIER 1 COPPER GOLD TARGETS BLUE & RED DEVIL

DALGARANGA - EI DONNA - JOHN BULL = GOLD

COMPANY PRESENTATION

JUNE 2026 – ASX: TG1

For personal use only



Corporate Snapshot (Pro Forma)*

For personal use only

544.6m

Shares on Issue*

\$9.02m

Market Cap
(15 June 2026)

\$3.7m

Cash at bank*
(Unaudited Pro Forma)

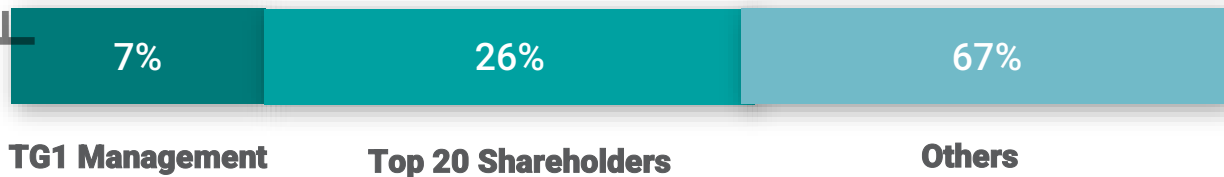
28m unquoted
249.5m quoted
Options on Issue*
12m

Performance Rights on Issue

*Subject to shareholder approval at the upcoming General Meeting

Shareholder Distribution

(as at 15 June 2026)



Major Projects

| | |
|-----------------------------|--------------------------------------|
| BLUE & RED DEVIL | COPPER – GOLD – SILVER |
| DALGARANGA | GOLD |
| EI DONNA | GOLD |
| JOHN BULL | GOLD |
| MT BOGGOLA | COPPER – GOLD – SILVER - LEAD |



Use of Funds

01 Blue Devil

- Drill test the Blue Devil conductor & Red Devil IP targets.
- No previous drilling.
- Drilling to commence July (2026)

02 El Donna

- RC drilling to follow-up primary gold targets.
- Gold intercepts remain open incl. 2m @ 17g/t, 5m @ 3.34g/t & 8m @ 2.23g/t.
- Drilling planned for September.

03 Dalgara

- Aircore & RC drilling of gold targets.
- No previous drilling of Armstrong Open-pit or Karbah Shear Zone.
- High-grade rock chips incl. 39.3g/t, 25.8g/t, 12g/t & 8.89g/t Au.

04 John Bull

- RC drilling to step out from previous good gold results.
- Intercepts incl. 68m @ 1.0g/t & 94m @ 0.95g/t Au.
- Positive results will lead to a maiden Mineral Resource Estimate.

05 Mt Boggola

- RC drilling to follow-up 20m @ 1.14% Cu & 9m @ 1.86% Cu intercepts.
- High-grade oxide copper intercepts not tested along strike or at depth.

For personal use only



Blue Devil Project – Copper & Gold WA

- Located in the Halls Creek Orogen, Kimberley WA.
- Geophysics & surface sampling has identified 2 targets.

The Blue Devil target is a strong, large, late-time Airborne EM bedrock conductor at ~200m depth & 2.75km long broken into three zones (BDW, BDE & BDN) sitting over an interpreted magnetic intrusion.

The Blue Devil target is supported by soil anomalism (Cu, Au).

The Red Devil target is a very strong IP chargeability anomaly located within an east-west shear zone with areas of outcropping malachite-iron-quartz that have returned high-grade copper and gold rock chips (Peak 52.3% Cu & 5.35g/t Au). Rock chip sample KIA003, taken by Spartan Exploration Pty Ltd in 2015 sits directly above the surface projection of the Red Devil IP target and returned 33.6% Cu & 9g/t Ag.

The Red Devil chargeability feature has a core zone of ~30 - 35mV/V chargeability within a broader more extensive zone of ~20mV/V chargeability. The core ~30 - 35mV/V IP zone is ~175-225m below surface and is ~300m in vertical thickness.

- Neither target area has previously been drill tested.
- State Government EIS co-funding received.

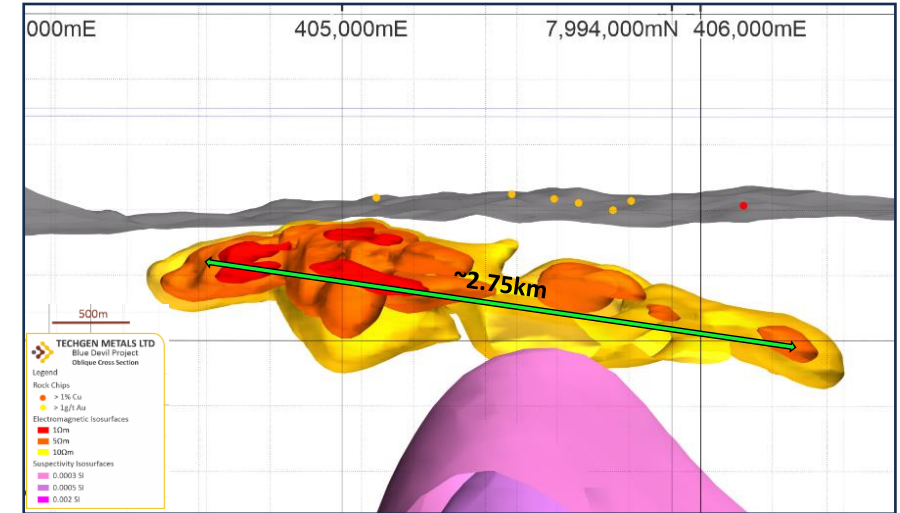


Figure 1: Blue Devil Airborne EM (Yellow/Red) Target with magnetic intrusive (Pink/Purple).

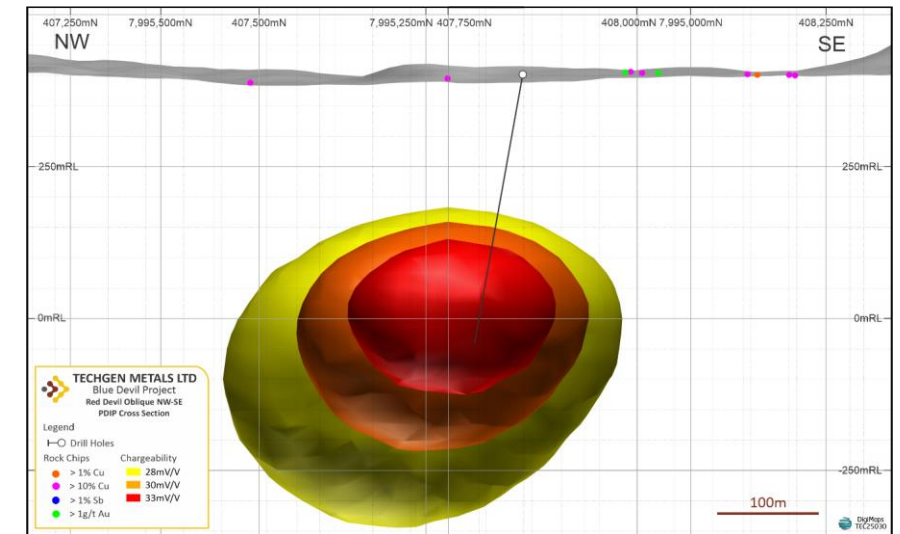


Figure 2: Red Devil Ground IP – Pole Dipole target.

For personal use only



For personal use only

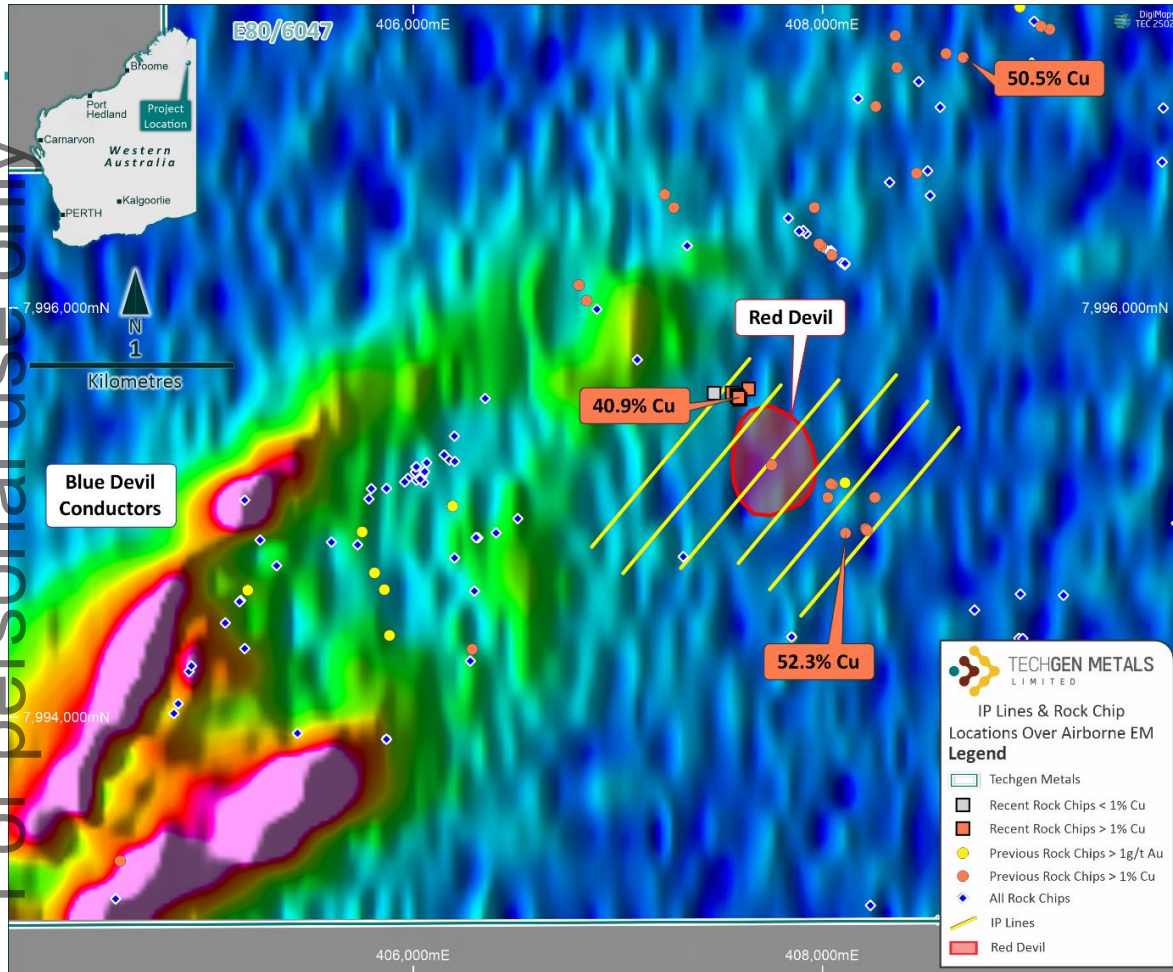


Figure 3: Blue Devil & Red Devil targets over Channel 40 Airborne EM imagery.

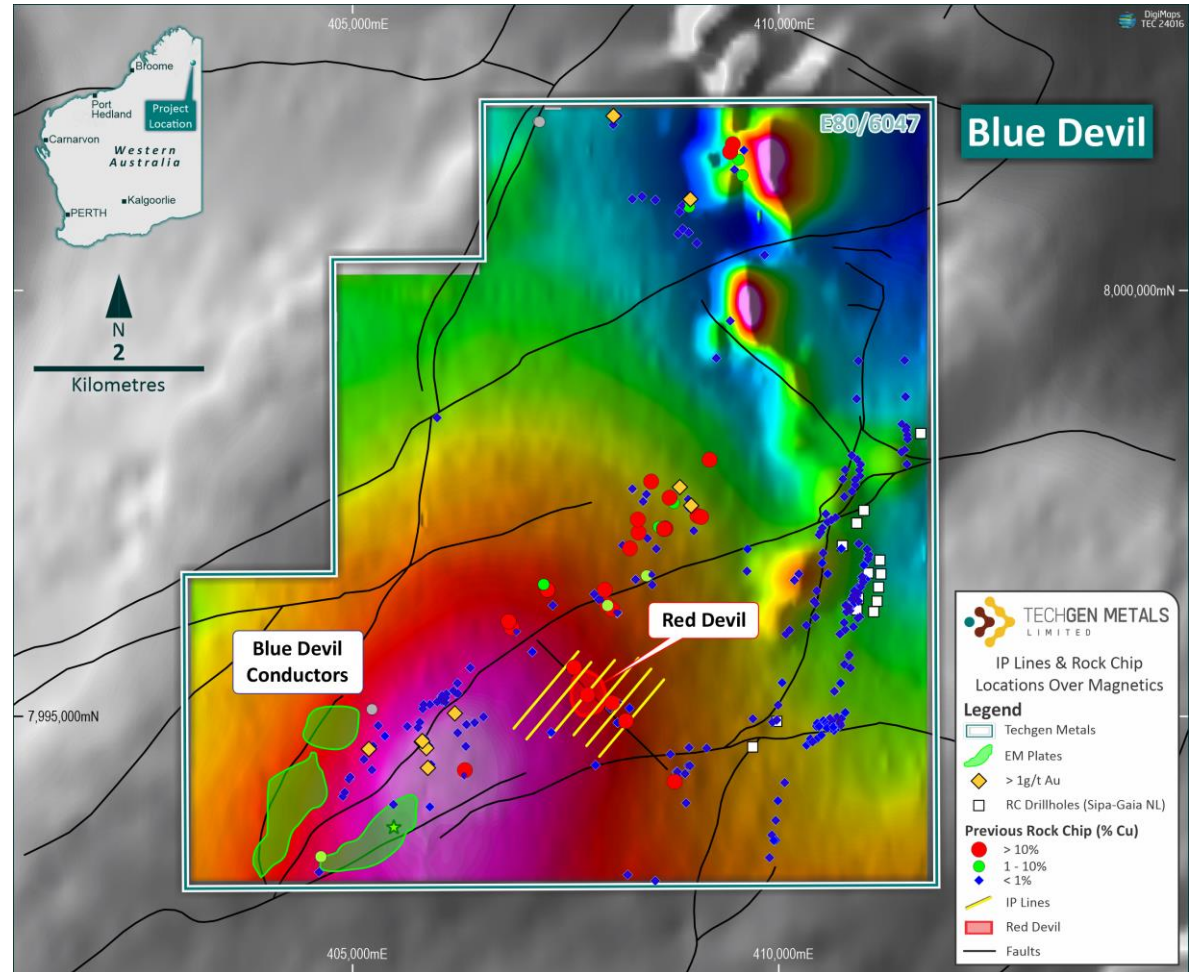


Figure 4: Blue Devil & Red Devil targets over Airborne magnetic imagery.



El Donna Project – Gold WA

- Located in the Yilgarn Craton near Kalgoorlie, WA.
- Numerous gold targets from previous workers either have not been followed up or remain open at depth and/or along strike. Examples of previous drill intersections that have not been followed up include;
 - 2m @ 17 g/t Au from 36m - RAB hole ES100; Geopeko.
 - 2m @ 8.23 g/t Au from 50m - RC hole GRC7; Wiluna Mines.
 - 5m @ 3.34 g/t Au from 66m - RC hole EDR3; Sovereign Resources.
 - 4m @ 2.84 g/t Au from 60m - RAB hole ED207; Sovereign Resources.
 - 4m @ 2.75 g/t Au from 68m - RAB hole ED248; Sovereign Resources.

El Donna aircore drilling identified two new shallow supergene enriched gold targets, both +1g/t Au over 6m close to surface. Hole EDAC052 – 6m @ 1.45g/t Au from 24m – Star West Target and EDAC062 – 6m @ 1.21g/t from 51m – Emu Fault Target.

RC drilling program of 12 holes planned to test several quality targets.



Photo 1: Star West alluvial workings and Penny's Fault aircore samples.

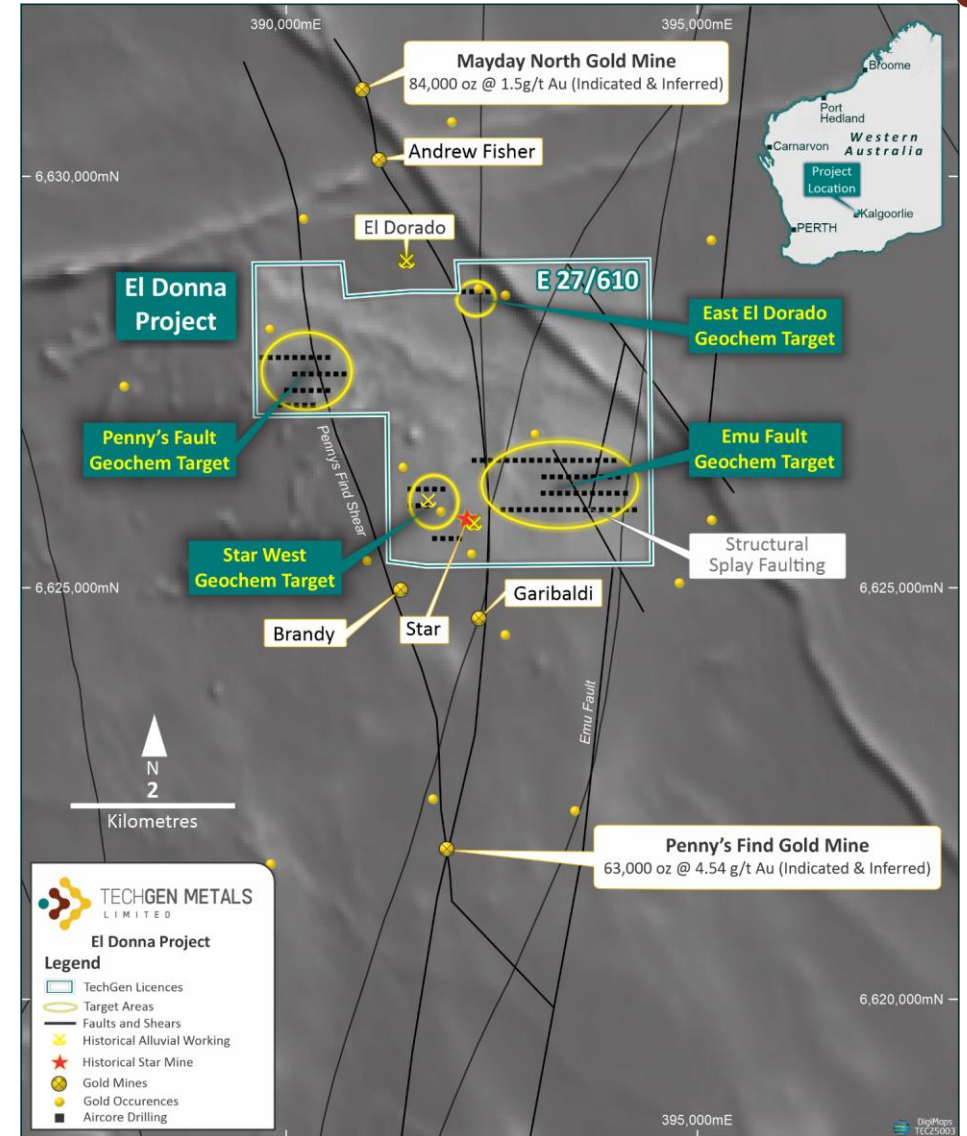


Figure 5: Location of the El Donna Project in between the Mayday North and Penny's Find open pit mines.

For personal use only



Dalgaranga Project – Gold WA

For personal use only

- Located just 8km from Ramelius Resources’ Dalgaranga processing plant in the Dalgaranga greenstone Belt, WA.
- Applications E59/3024, E59/3059 & E59/3064 adjoin Ramelius Resources’ Dalgaranga Gold Project (2.97Moz @ 5.61g/t Au) on the northeast and southwest margins.
- The Armstrong Prospect includes a historic open pit, approximately 60m long x 4m wide x 5m deep, with recorded historic production of 107 tonnes @ 2.5g/t Au (1986). Two additional shallow workings occur along strike to the south of the main Armstrong Prospect pit, surrounded by quartz and mullock waste rock dump piles.
- High-grade gold rock chip samples have been returned from the Armstrong area including 39.3g/t Au (Quartz vein material from waste rock pile), 25.8g/t Au (Quartz vein material from waste rock pile), 12.0g/t Au (Quartz vein in pit), 8.89g/t Au (Quartz vein material from waste rock pile), 7.85g/t Au (Quartz vein in pit) & 6.07g/t Au (Quartz vein in pit).
- The Karbah Shear Zone runs through the project area and is a regionally significant fault structure that also hosts the Dalgaranga Gold Mine, Pepper and Never Never high-grade discoveries as well as the Big Bell Gold Mine (Westgold – 2.6Moz @ 1.7g/t Au).
- New soil anomalies, gold and arsenic also identified.

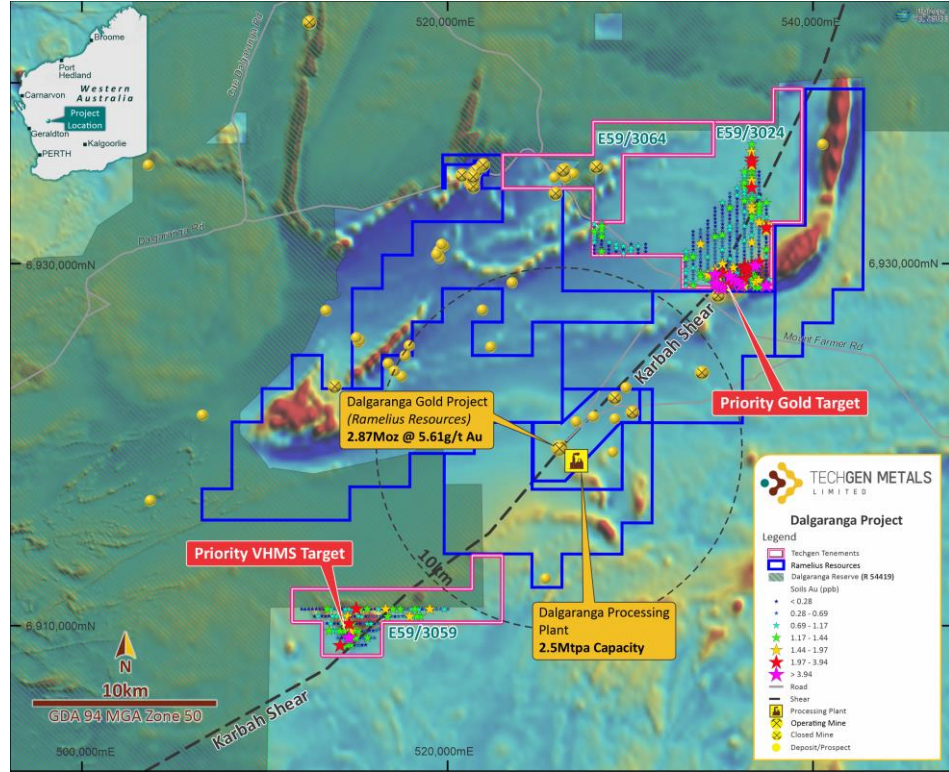


Figure 6: Location of Dalgaranga Project over airborne magnetics.



Photo 2 & 3. Sample DR026 – 25.8g/t Au. Quartz stockpile Armstrong Historic Gold Mine.





John Bull Project – Gold NSW

For personal use only.

Located within the New England Orogen, NSW.

First hole, JBRC001, intersected 68m @ 1.0g/t Au including 23m @ 2.02g/t Au with a peak grade of 13.8g/t Au (from surface). Hole JBRC007 intersected 94m @ 0.95 g/t Au from 4m which included 66m @ 1.14 g/t Au from 32m.

Gold trending corridor up to 1.8 km long, defined by >100 ppb Au in soils with a peak of 10g/t Au.

Outstanding peak soil sample result of 10 g/t Au remains untested by drilling.

RC drilling program of 15 holes planned to step out from previous drilling program.

Positive results would lead to a maiden Mineral Resource Estimate.

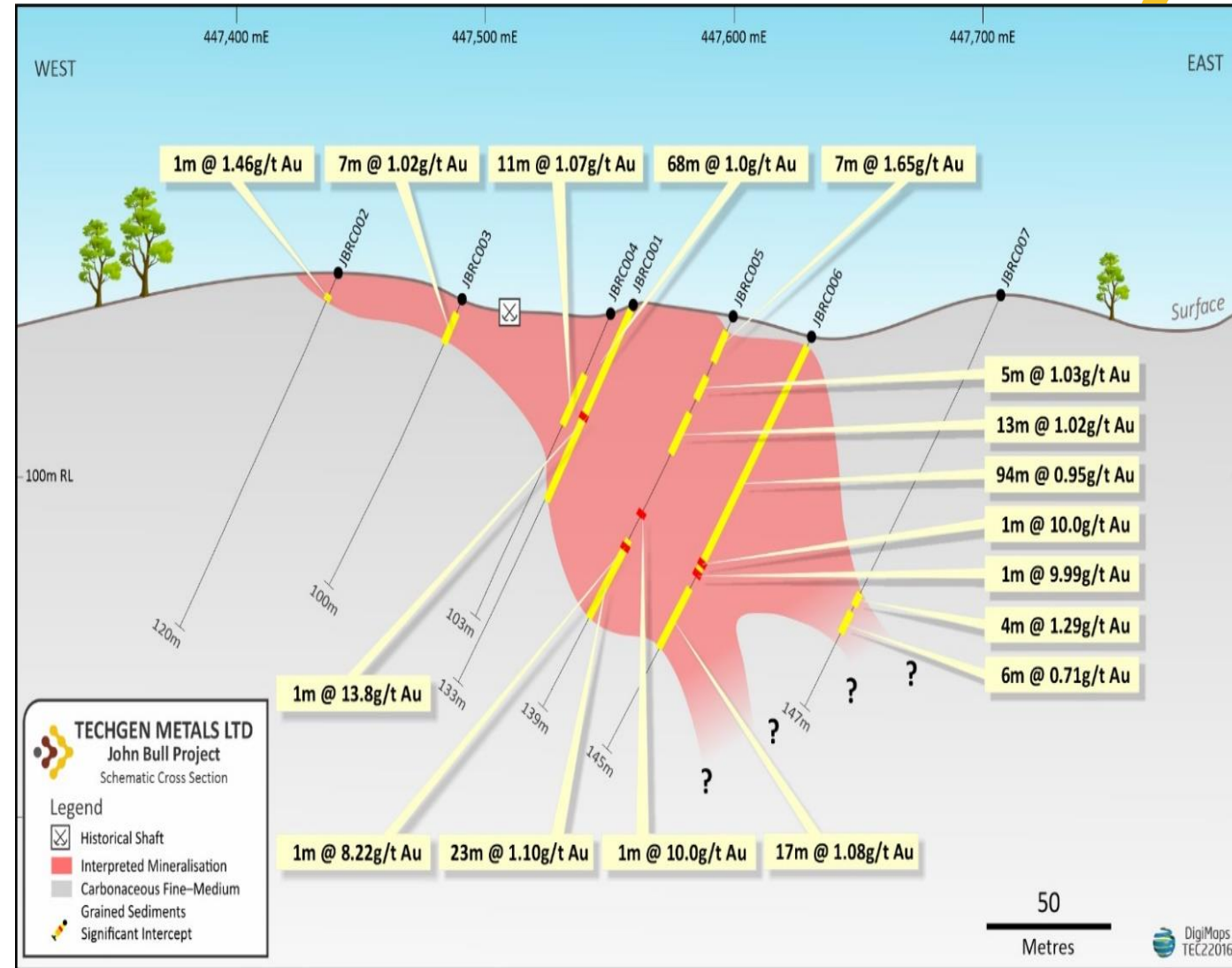


Figure 10: Drilling cross section of mineralisation.



Indicative Activity Timeline

| | Q2 2026 | | | Q3 2026 | | | Q4 2026 | | |
|---|---|---|---|---|-----------|-----------------------------|----------------|-----------------|-------------|
| Project | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
| Blue Devil Cu/Au/Ag (Kimberley WA) | ✓ Licence granted and PoW lodged | ✓ PoW approval | ✓ Site earth works | Two diamond holes (Blue & Red Devils) Blue Devil – co funded | | Assay results and modelling | | | |
| John Bull Gold - NSW (New England) | | | Access Renewed | Drilling application lodgement | | Stage 3 RC drilling | | | Assays |
| Dalgaranga Au & VHMS WA (Goldfields) | ✓ Geochemistry commencement. & Assays from Rock Chips | ✓ Stage 2 Site visit – Rock Chip sampling mapping Au and VHMS | ✓ Geochemistry commencement. & Assays from Rock Chips | | Modelling | | Granting & POW | Heritage survey | AC drilling |



Board & Management

For personal use only



ASHLEY HOOD
MANAGING DIRECTOR

- Exploration and corporate experience of more than 20 years in the mining and exploration industry with junior and major mining companies, listing several ASX exploration companies.
- Specialises in project and people management, native title negotiations, project due diligence, acquisitions and has a portfolio of family held mineral and precious metals projects.
- Board Senior Executive ASX experience, Currently Non-Executive Director Westar Resources (ASX: WSR).



MAJA MCGUIRE
NON-EXECUTIVE CHAIR

- Experienced corporate executive and company director, bringing 15 years' experience at board and senior management level. Holds LLB and BComm qualifications from the University of Western Australia.
- Experience includes working with listed companies as a non-executive chair/director, general counsel (ASX:AVR, ASX:AJX) and in top-tier legal private practice (Clayton Utz).
- Currently Non-Executive Director of Kuniko Ltd (ASX:KNI), Indiana Resources Ltd (ASX:IDA), & LTR Pharma Ltd (ASX:LTP).



ANDREW JONES
EXECUTIVE DIRECTOR

- More than 20 years' experience as a geologist, having worked throughout Australia, Africa and South America.
- Holds a B.App.Sci degree from RMIT University and Honors and MSc degrees from the University of Tasmania.
- Specialises in gold, copper, nickel and cobalt. Member of both the Australian Institute of Geoscientists (AIG) and the Australasian Institute of Mining and Metallurgy (AusIMM).



AIDA TABAKOVIC
COMPANY SECRETARY

- Appointed as the Company Secretary of the Company on 1 December 2022.
- Holds a Double Major Degree in Accounting and Finance and a Postgraduate Degree in Business Law.
- Over 15 years' experience in corporate accounting and reporting and financial management, as well as having number of years' experience across secretarial and corporate compliance reporting of both ASX listed and unlisted companies.
- Involved in listing a number of junior exploration companies on the ASX and is currently Company Secretary for numerous ASX listed companies.

Consultants



CARL SWENSSON
GEOLOGIST

- Fellow of the AIIMM, a member of Society of Economic Geologists and a Qualified Person under Canadian Instrument NI43-101.
- Over 40 years of experience in mineral exploration and resource assessment.
- In-field experience in most commodities and deposit styles for gold, base metals, tin, tungsten, lithium, uranium, diamonds, coal and graphite across varied geological environments from Archean to Pliocene.
- Experience with both multinational and junior companies including as Chief Exploration Geologist for Normandy Mining Pty Ltd.
- Instrumental in starting several junior exploration companies in Australia and Canada and served on the Boards of a number of companies with extensive Australian and international experience having worked in Brazil, Chile, Peru, Canada, USA, Indonesia, Cambodia, Turkey, Greece and Tanzania.



RUSSELL MORTIMER
GEOPHYSICIST

- Experienced in the application of geophysical techniques in mineral exploration for gold, platinum group elements (PGE's) and a broad range of base metals including, iron ore, nickel, copper, manganese, graphite as well as mineral sands and uranium.
- Experienced in geophysical exploration for nickel/copper sulphides and other base metals and is directly responsible for a number of well renowned geophysical discoveries.



PETER SPITALNY
GEOLOGIST

- Senior exploration experience spans 30 years' exploration experience, focused upon gold and expert in lithium pegmatites. Has significant experience with manganese, nickel, copper.
- Member of the AusIMM and has acted for several publicly listed companies as a Competent Person, as defined by the JORC Code (2012). Has held board positions in public companies.



PETER PEEBLES
GEOLOGIST

- Senior geologist with over 36 years' experience, largely working in Australia, Africa, Europe, and China.
- Specialising in Gold, manganese/iron, base metals including nickel, copper lead and zinc, and industrial metals based in China.
- Multiple ASX board and exploration management positions.



Disclaimer

The information contained in this presentation has been prepared by TechGen Metals Ltd (ACN 624 721 035) (Company).

This presentation is not an offer, invitation, solicitation or other recommendation with respect to the subscription for, purchase or sale of any securities in the Company. This presentation has been made available for information purposes only and does not constitute a prospectus, short form prospectus, profile statement or offer information statement nor does it constitute investment or financial product advice (nor taxation, accounting or legal advice) and it is not intended to be used as the basis for making an investment decision.

This presentation does not include all available information and should not be used in isolation as a basis to invest in the Company. This presentation is not subject to the disclosure requirements affecting disclosure documents under Chapter 6D of the Corporations Act 2001 (Cth). The information in this presentation may not be complete and may be changed, modified or amended at any time by the Company, and is not intended to, and does not, constitute representations and warranties of the Company.

The Company does not have a significant operating history on which to base an evaluation of its business and prospects. Therefore, the information contained in this presentation is inherently speculative. Certain information in this presentation may contain references to visual results. The Company draws attention to the inherent uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

The information contained in this presentation is strictly confidential and you must not disclose it to any other person. While the information contained in this presentation has been prepared in good faith, neither the Company or any of its directors, officers, agents, employees or advisors give any representation or warranty, express or implied, as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. Accordingly, to the maximum extent permitted by law, none of the Company, its directors, employees or agents, advisers, nor any other person accepts any liability whether direct or indirect, express or limited, contractual, tortious, statutory or otherwise, in respect of, the accuracy or completeness of the information or for any of the opinions contained in this presentation or for any errors, omissions or misstatements or for any loss, howsoever arising, from the use of this presentation.

This presentation may contain statements that may be deemed “forward looking statements”. Risks, uncertainties and other factors, many of which are outside the control of the Company can cause actual results to differ materially from such statements. Such risks and uncertainties include, but are not limited to, exploration risks, tenure and access risks and commodity price volatility and exchange rate risks, as well as political and operational risks, and governmental regulation and judicial outcomes.

The Company makes no undertaking to update or revise such statements, but has made every endeavour to ensure that they are fair and reasonable at the time of making the presentation.

Investors are cautioned that any forward-looking statements are not guarantees of future performance and that actual results or developments may differ materially from those projected in any forward-looking statements made.

Authorisation - For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement - The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled and reviewed by Andrew Jones, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Andrew Jones is employed as a Director of TechGen Metals Limited. Andrew Jones has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves. Andrew Jones consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears.

For personal use only



TECHGEN METALS
LIMITED

Contact Details

ASHLEY HOOD

MANAGING DIRECTOR

E: ashley.hood@techgenmetals.com.au

P: 0427 268 999

ANDREW JONES

TECHNICAL DIRECTOR

E: andrew.jones@techgenmetals.com.au

P: 0439 994 004

Address:

Level 1, 19 Ord Street, West Perth WA 6005

PO Box 901, West Perth WA 6872

Email: admin@techgenmetals.com.au

Website: www.techgenmetals.com.au



For personal use only