

18 June 2026

ASX Announcement

Regulatory Update on Scheme

Qube Holdings Limited (ASX:QUB) (**Qube**) refers to the proposed scheme of arrangement pursuant to which Rubik Australia Pty Limited (ACN 694 531 792) (**Bidder**) has agreed to acquire 100% of the shares in Qube (the **Scheme**).

Qube notes the Australian Competition and Consumer Commission (**ACCC**) has confirmed to the Bidder that the Scheme may be put into effect as it does not propose to intervene in respect of the Scheme pursuant to the *Competition and Consumer Act 2010* (Cth). The other outstanding required regulatory approvals for implementation of the Scheme from the Australian Foreign Investment Review Board (FIRB) and the NZ Overseas Investment Office (OIO) are continuing to progress.

Subject to satisfaction of the outstanding conditions precedent including the regulatory approvals outlined above, the current indicative timetable for implementation of the Scheme is as follows:

Event	Revised Timetable
Second Court Hearing	Tuesday, 7 July 2026
Scheme Effective Date	Wednesday, 8 July 2026
Qube Special Dividend Record Date	Tuesday, 14 July 2026
Qube Special Dividend payment date	Thursday, 23 July 2026
Scheme Record Date	Friday, 24 July 2026
Scheme Implementation Date	Friday, 14 August 2026

All dates are indicative only and, among other things, are subject to all necessary approvals from the Court and any other regulatory authority. Any changes to the above timetable will be announced through the ASX.

As announced to ASX on 9 June 2026, subject to and following the Scheme becoming effective, the Qube Board intends to declare and pay a fully franked Special Dividend of \$0.3465 cash per fully paid ordinary share. Declaration of a Special Dividend remains in the Qube Board's absolute discretion

Qube Shareholders who have any questions relating to the Scheme should contact the Qube Shareholder Information Line on 1300 367 804 (within Australia) or +61 2 9066 6162 (outside Australia), Monday to Friday (excluding public holidays) between 9:00am and 5:00pm (Sydney time).

Authorised for release by:
The Board of Directors, Qube Holdings Limited

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