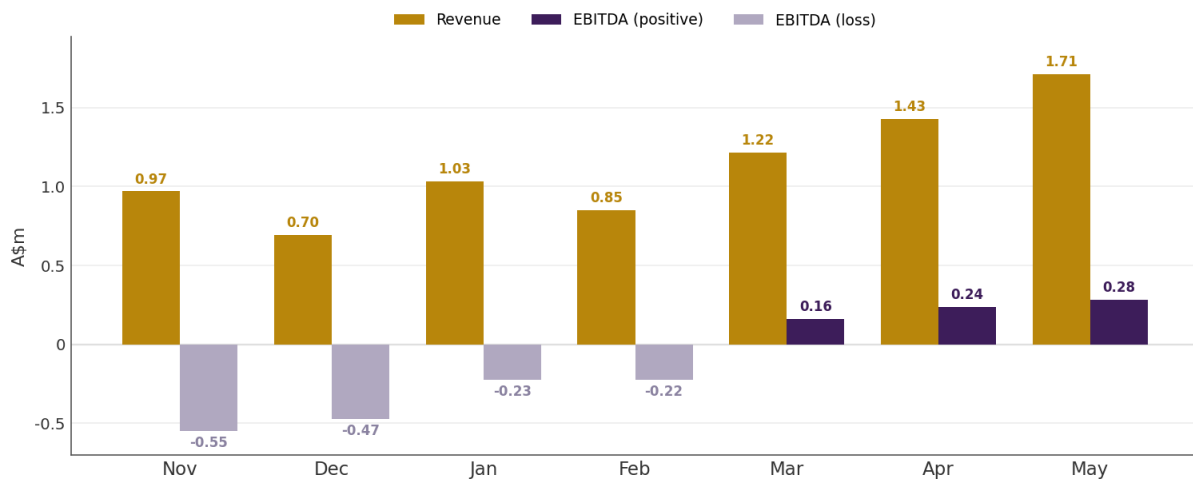


## PKP Strong Trading Momentum

Third consecutive month of positive EBITDA; Q4 production lifted to ~1.6m units

- Positive EBITDA at the consolidated Group level (after corporate and head-office costs) in March, April and May 2026 of A\$159k, A\$235k and A\$282k respectively (unaudited).
- May revenue of A\$1.71m, the highest monthly result of FY26
- Q4 FY26 production now expected to reach ~1.6m beverage units, ahead of the original guidance of ~1.4m units (refer ASX announcement: 17 March 2026), on confirmed customer purchase orders

Monthly Revenue and EBITDA - FY26 (unaudited, A\$m)



Figures are unaudited, drawn from management accounts and reported on a consolidated Group basis, after corporate and head-office costs. EBITDA is stated before non-operating and non-cash items. Monthly figures are provided to illustrate the H2 FY26 earnings inflection; the Company reports financial results on a quarterly basis.

Peak Processing Limited (ASX: PKP) ('PKP' or 'the Company') is pleased to advise that the earnings inflection reached in H2 FY26 has continued, with three consecutive months of positive EBITDA and Q4 production now tracking ahead of original guidance. Q4 FY26 production is now expected to reach approximately 1.6m beverage units, ahead of the original guidance of approximately 1.4m units provided in March 2026 (refer ASX announcement: 17 March 2026).

With the rising production base, the reduced fixed-cost structure established in H1 FY26, and more than 30 additional product listings scheduled to launch between June and September 2026, the Company expects the operating leverage demonstrated in the second half of FY26 to support continued positive trading into Q4 FY26 and beyond.

**Managing Director & CEO, Barry Katzman, said:**

"March marked a clear turning point for Peak, and delivering positive EBITDA in each of the three months since, each stronger than the last, shows the inflection is real and holding. With Q4 production now tracking ahead of our original guidance and a materially lower cost base, we are now converting volume growth into sustainable positive performance."

For personal use only

**-ENDS-**

The Board of Peak Processing Limited authorised this announcement to be lodged with the ASX.

**For further information, please contact:**

**Peak Processing Limited**

**Barry Katzman**

Managing Director & CEO

P: +61 3 7044 2936

E: [bkatzman@peakprocessing.com](mailto:bkatzman@peakprocessing.com)

**Media & Investor Enquiries**

**Six Degrees Investor Relations**

Henry Jordan

P: +61 0431 271 538

E: [henry.jordan@sdir.com.au](mailto:henry.jordan@sdir.com.au)

**Forward-Looking Statements**

*Certain statements in this announcement may constitute forward-looking statements or statements about future matters based on information known and assumptions made as at the date of this announcement. Forward-looking*

*statements can generally be identified by the use of words such as "expect", "anticipate", "likely", "intend", "should",*

*"could", "may", "predict", "plan", "will", "believe", "forecast", "estimate" and other similar expressions within the meaning of securities laws of applicable jurisdictions.*

*Indications of, and guidance or outlook on, future earnings, financial position or performance are also forward-looking statements. These statements are subject to internal and external risks and uncertainties that may have a material effect on future business. Actual results may differ materially from any future results or performance expressed, predicted or implied by the statements contained in this announcement.*

*Accordingly, undue reliance should not be placed on any forward-looking statement. Past performance is not necessarily a guide to future performance. Nothing contained in this announcement nor any information made*

*available to you is, or shall be relied upon as, a promise, representation, warranty or guarantee, whether as to the past, present or future.*

**About Peak Processing**

Peak Processing Limited (ASX:PKP) is a leading FMCG organisation specialising in the manufacturing, sales, and distribution of THC beverages. Peak Processing develops premium, compliant products that resonate with adult consumers in regulated global markets, including USA and Canada.

Visit [www.peakprocessing.com](http://www.peakprocessing.com)

For personal use only