

15 June 2026

ASX Announcement

Further Update on Scheme

Qube Holdings Limited (ASX:QUB) (**Qube**) refers to the proposed scheme of arrangement pursuant to which Rubik Australia Pty Limited (ACN 694 531 792) (**Bidder**) has agreed to acquire 100% of the shares in Qube (the **Scheme**).

As at the date of this announcement, the required regulatory approvals for implementation of the Scheme from the Australian Competition and Consumer Commission (ACCC), Australian Foreign Investment Review Board (FIRB) and the NZ Overseas Investment Office (OIO) are outstanding. The relevant statutory deadlines include the end of the ACCC's Phase 1 determination period on 19 June 2026 and OIO decision expected by early July.

Having regard to the progress in satisfying the outstanding conditions precedent, Qube intends to continue to hold the General Scheme Meeting for Qube shareholders (other than UniSuper) at 11am (Sydney time) on Tuesday 16 June 2026. The UniSuper Scheme Meeting will follow immediately after the conclusion of the General Scheme Meeting.

To allow sufficient time for the outstanding conditions precedent to be satisfied or waived, Qube has postponed the Second Court Hearing date from 18 June 2026 to 7 July 2026. A revised indicative timetable is set out below.

Event	Revised Indicative Timetable
Scheme Meeting	Tuesday, 16 June 2026
Second Court Hearing	Tuesday, 7 July 2026
Scheme Effective Date	Wednesday, 8 July 2026
Qube Special Dividend record date	Tuesday, 14 July 2026
Qube Special Dividend payment date	Thursday, 23 July 2026
Scheme Record date	Friday, 24 July 2026
Scheme Implementation date	Friday, 14 August 2026

All dates are indicative only and, among other things, are subject to all necessary approvals from the Court and any other regulatory authority. Any changes to the above timetable will be announced through the ASX.

Special Dividend

As announced to ASX on 9 June 2026, subject to and following the Scheme becoming effective, the Qube Board intends to declare and pay a fully franked Special Dividend of \$0.3465 cash per fully paid ordinary share. Declaration of a Special Dividend remains in the Qube Board's absolute discretion.

Qube Board recommendation

The Qube Board unanimously recommends that Qube Shareholders vote in favour of the Scheme, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of Qube Shareholders (other than UniSuper). Subject to those same qualifications, each member of the Qube Board intends to vote, or cause to be voted, any shares held or controlled by them in favour of the Scheme.

Shareholder information line

Qube Shareholders who have any questions relating to the Scheme should contact the Qube Shareholder Information Line on 1300 367 804 (within Australia) or +61 2 9066 6162 (outside Australia), Monday to Friday (excluding public holidays) between 9:00am and 5:00pm (Sydney time).

Authorised for release by:
The Board of Directors, Qube Holdings Limited

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