

15 June 2026

ASX ANNOUNCEMENT



Extraordinary General Meeting Results

The Board of PC Gold Limited (ASX:PC2 "PC Gold" or the "Company") advise that the Company held an Extraordinary General Meeting of Shareholders at U38/460 Stirling Hwy, Peppermint Grove WA at 9.00 am WST today.

Each item of business at the Extraordinary General Meeting was determined by shareholders on a poll.

As required by Listing Rule 3.13.2 details of the voting in regard to the resolutions together with the information required for the meeting by section 251AA (2) of the Corporations Act, compiled by the Company's share registry Xcend, is attached.

For personal use only

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This release is authorised by the Board of Directors of PC Gold Limited.

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About PC Gold

PC Gold Limited is a gold exploration and development company focused on unlocking the full potential of its flagship Spring Hill Gold Project in the Northern Territory. With a Mineral Resource Estimate reported in accordance with the JORC Code of 25.6Mt @ 1.0g/t Au, a strong balance sheet, and a highly experienced team, PC Gold is executing a clear strategy to transition Spring Hill toward production.

The Spring Hill Project is a virgin gold system hosting mineralisation within granted mining leases, with environmental approvals already in place to commence open-pit mining. This positions PC Gold to move swiftly through development milestones.

The Company is advancing Spring Hill through a dual-stream strategy:

- Infill drilling to upgrade Resource confidence and support conversion to Reserves.
- Aggressive extensional exploration to grow the global Spring Hill Resource inventory.

All modifying factors required for future development — including mining, metallurgy, infrastructure, and permitting — are being progressed in parallel, to ensure a streamlined path toward feasibility and production.

A breakdown of the Spring Hill Mineral Resource Estimate by category and various Cut Off Grades (COG) is as follows:

COG	Indicated			Inferred			Total		
	Tonnes (Mt)	Au g/t	Oz Au ('000)	Tonnes (Mt)	Au g/t	Oz Au ('000)	Tonnes (Mt)	Au g/t	Oz Au ('000)
0	21.1	0.7	505	22.3	0.7	503	43.4	0.7	1,008
0.3	17.6	0.9	483	19.2	0.8	482	36.8	0.8	966
0.5	13.0	1.0	424	12.6	1.0	397	25.6	1.0	821
0.7	8.6	1.2	341	7.3	1.3	295	15.9	1.2	636

Notes:

1. Figures may not add up due to rounding.
2. All Mineral Resources are classified as Indicated and Inferred.
3. All Mineral Resources have been depleted by surface trial mining and Underground Adits.
4. Grade Capping has been applied to high grade outliers. Each domain has been capped based on their unique geology and grade distribution.
5. No minimum mining SMU parameters applied to the Mineral Resources.
6. The average bulk density is assigned based on average mean values by weathering type: oxide = 2.57 g/cm³; transition = 2.69 g/cm³; Fresh = 2.77 g/cm³.
7. The Mineral Resource was estimated in accordance with the JORC Code.



PC GOLD

Competent Person's Statement

Information in this announcement that relates to exploration results is based on and fairly represents work undertaken by Mr Peter Harris, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr. Harris has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a 'Competent Person' as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code"). Mr. Harris is an employee of PC Gold Ltd. Mr. Harris consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Past Exploration Results and Mineral Resource estimates reported in this announcement were first reported by the Company in accordance with ASX Listing Rules 5.7 and 5.8 in its Prospectus lodged with ASIC and dated 13 August 2025 (as amended by the Supplementary Prospectus lodged with ASIC and dated 10 September 2025) (the **Prospectus**). The Company confirms that it is not aware of any new information or data that materially affects the information included in the Prospectus and that in the case of the Mineral Resource estimates, that all material assumptions and technical parameters underpinning the estimates in the Prospectus continue to apply and have not materially changed. The Company confirms that the form and content in which the Competent Person's findings are presented here have not been materially modified from the Prospectus. Refer to the Prospectus for further information.

Disclaimer

This release may include forward-looking statements. These statements are based on PC Gold management's expectations and beliefs concerning future events as of the time of the release of this announcement. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, some of which are outside the control of PC Gold, which could cause actual results to differ materially from such statements. PC Gold makes no undertaking to subsequently update or revise the forward looking or aspirational statements made in this release to reflect events or circumstances after the date of this release, except as required by applicable laws and the ASX Listing Rules.



PC Gold Ltd



PC Gold Ltd Extraordinary General Meeting – 15 June 2026

15 June 2026 9:00 AM

In accordance with Section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to resolution(s) put to members at the meeting.

RESOLUTION DETAILS				PROXY VOTES				POLL RESULTS			
	Resolution	Decided by Show of Hands (S) or Poll (P)	Resolution Type	FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN*	FOR	AGAINST	ABSTAIN*	Result
1(a)	Ratification of prior issue of 9,443,058 Placement Shares under Listing Rule 7.1	P	Ordinary	149,657,382 96.10%	2,721,829 1.75%	3,348,696 2.15%	253,846	167,990,707 98.41%	2,721,829 1.59%	253,846	Carried
1(b)	Ratification of prior issue of 27,403,096 Placement Shares under Listing Rule 7.1A	P	Ordinary	171,171,433 96.58%	2,721,829 1.54%	3,348,696 1.89%	28,462,868	189,504,758 98.58%	2,721,829 1.42%	28,462,868	Carried
2	Ratification of prior issue of Service Provider Shares	P	Ordinary	199,634,301 97.05%	2,721,829 1.32%	3,348,696 1.63%	0	217,967,626 98.77%	2,721,829 1.23%	0	Carried
3(a)	Approval to issue up to 5,000,000 Director Performance Rights to Mr Ashley Pattison (or his nominee/s)	P	Ordinary	77,557,175 79.25%	16,955,762 17.33%	3,345,496 3.42%	0	81,201,671 82.73%	16,955,762 17.27%	0	Carried
3(b)	Approval to issue up to 2,500,000 Director Performance Rights to Mr Kevin Pull (or his nominee/s)	P	Ordinary	77,557,175 79.25%	16,955,762 17.33%	3,345,496 3.42%	0	81,201,671 82.73%	16,955,762 17.27%	0	Carried
3(c)	Approval to issue up to 2,500,000 Director Performance Rights to Mr Rob Jewson (or his nominee/s)	P	Ordinary	77,557,175 79.25%	16,955,762 17.33%	3,345,496 3.42%	0	81,201,671 82.73%	16,955,762 17.27%	0	Carried
3(d)	Approval to issue up to 1,250,000 Director Performance Rights to Mr John Menzies (or his nominee/s)	P	Ordinary	51,110,895 65.64%	23,411,586 30.07%	3,345,496 4.30%	19,990,456	54,755,391 70.05%	23,411,586 29.95%	19,990,456	Carried

*Abstain votes are provided for information only and are not included in the calculation of total available votes.

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