Part 1 - Entity and announcement details

1.1 Name of +Entity

NOVO RESOURCES CORP.

1.2 Registered Number Type

ARBN

Registration Number

664390827

1.3 ASX issuer code

NVO

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2026

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Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

May-2026

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description	+CDI Ratio
NVO : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
137,277,081	138,352,081	-1,075,000

Reason for change:

Net transfers of securities between CDIs and Common share

as quoted / held on TSX

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued

ASX Security Code and Description

NVOAA : COMMON SHARES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
295,325,438	294,250,438	1,075,000

Reason for change:

CDI's on the ASX transmuted to common shares on the TSX

ASX Security Code and Description

NVOAI : WARRANTS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
8,200,000	8,200,000	0

ASX Security Code and Description

NVOAC : OPTION EXPIRING 22-NOV-2026 EX CAD 1.89

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,000,000	3,000,000	0

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