



ASX Announcement

3 June 2026

Cleansing Notice under section 708AA(2)(f) of the Corporations Act

This notice is given by Megaport Limited (ASX: MP1) ("**Megaport**") under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2026/98 and ASIC Corporations (Disregarding Technical Relief) Instrument 2026/180 ("**Legislative Instruments**").

Megaport has today announced that it will undertake a fully underwritten accelerated non-renounceable pro rata entitlement offer of 1 fully paid ordinary share in Megaport ("**New Share**") for every 3.08 existing ordinary shares held in Megaport ("**Entitlement Offer**").

Further details of the Entitlement Offer are set out in the ASX announcements released by Megaport today.

Megaport advises that:

- a. the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is being given under section 708AA(2)(f) of the Corporations Act as modified by the Legislative Instruments;
- c. as at the date of this notice the Megaport has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Megaport; and
 - ii. sections 674 and 674A of the Corporations Act;
- d. as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice under section 708AA(7) of the Corporations Act; and
- e. the potential effect that the Entitlement Offer will have on the control of Megaport and the consequences of that effect will depend on various factors, including investor demand and existing shareholdings. However, given:
 - i. the size and pricing of the Entitlement Offer;
 - ii. the structure of the Entitlement Offer as a pro rata issue;
 - iii. the Entitlement Offer being fully underwritten; and
 - iv. the current level of substantial holdings (based on substantial holding notices that have been given to Megaport and lodged with ASX on or prior to the date of this notice),

the issue of New Shares under the Entitlement Offer is not expected to have any material effect or consequence on the control of Megaport.

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This announcement has been authorised by the Board of Megaport Limited.

ENDS.

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