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28 May 2026

ASX Release:

2026 Annual General Meeting Address and Presentation

In accordance with ASX Listing Rule 3.13, this release provides the address to shareholders and the accompanying presentation slides that will be delivered by the Co-Vice Chairman of Yancoal Australia Ltd ("Yancoal" or the "Company"), Mr Gregory Fletcher, at the Company's 2026 Annual General Meeting.

Instructions to access the webcast are available from the Yancoal website:

https://www.yancoal.com.au/page/en/investors/

The results of the meeting will be released as soon as practicable after the meeting.

Authorised for lodgement by the Yancoal Disclosure Committee

Investor Relations Contact: Brendan Fitzpatrick, GM Investor Relations

Email: Brendan.Fitzpatrick@yancoal.com.au

Additional information about the company is available at www.yancoal.com.au

Yancoal Australia

2026 Annual General Meeting

28 May 2026

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Yancoal Australia Ltd
Level 18, Tower 2, 201 Sussex Street,
Sydney NSW 2000
Ph: (02) 8583 5300
Additional information - www.yancoal.com.au

2026 AGM - Yancoal Australia Ltd

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- Mr Ning Yue, Co-Vice Chairman
  - Chair of the Executive Committee
- Mr Gregory Fletcher, Co-Vice Chairman (AGM Chair)
  - Independent Non-Executive Director
  - Chair of the Audit and Risk Management Committee
- Mr Peter Smith
  - Independent Non-Executive Director
  - Chair of the Health, Safety, Environment and Community Committee
- Mr Sharif Burra
  - Chief Executive Officer

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Reserves and Resources Reporting - In this presentation, references to mineral resources ("Resources") and ore reserves ("Reserves") for Yancoal are compliant with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves 2012 ("JORC Code") and are measured in accordance with the JORC Code. The information in this Presentation that relates to Resources and Reserves has been previously disclosed to the market in the Coal Resources and Coal Reserves statement (Resources and Reserves Statement) and is sourced from the information prepared and compiled by Competent Persons (as defined by the JORC Code), as disclosed and detailed in the Resources and Reserves Statement. The information related to the Resources and Reserves have been prepared and compiled by persons who have the required qualifications and experience to qualify as Competent Persons (as that term is defined in the JORC Code). Yancoal is unaware of any new information or data that materially affects the information contained in the Resources and Reserves Statement. All material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed at the time of this presentation. References to Resources and Reserves for other assets, companies, countries, regions and basins are sourced from third parties and measured in accordance with their source data. Information in this presentation relating to Yancoal's Resources and Reserves is extracted from information previously published by Yancoal and is available on the Yancoal and ASX website at www.yancoal.com.au and www.asx.com.au.

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Webcast Instructions

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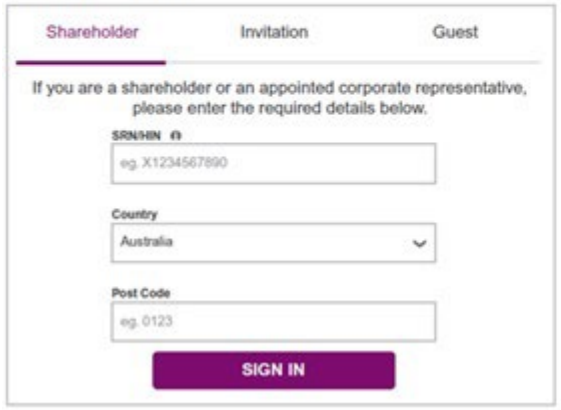
Computershare supported webcast

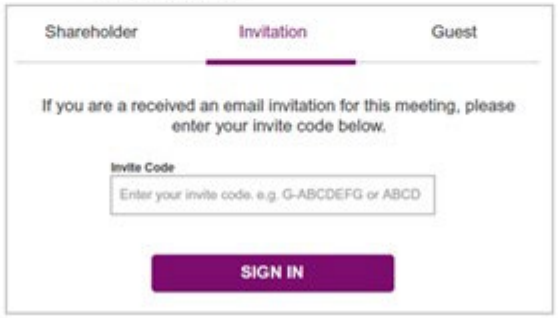
- Instructions to access the webcast are available from the Yancoal website:
- https://www.yancoal.com.au/page/en/investors/

To participate in the online meeting, visit **https://meetnow.global/au**. Then enter the company name in the 'Search for meeting' field. Select and click on the displayed meeting.

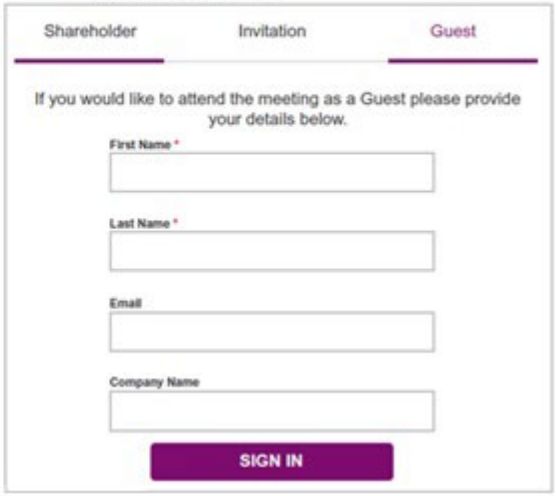
To register as a shareholder
Select 'Shareholder', enter your SRN or HIN and select your country. If Australia, also enter your post code.



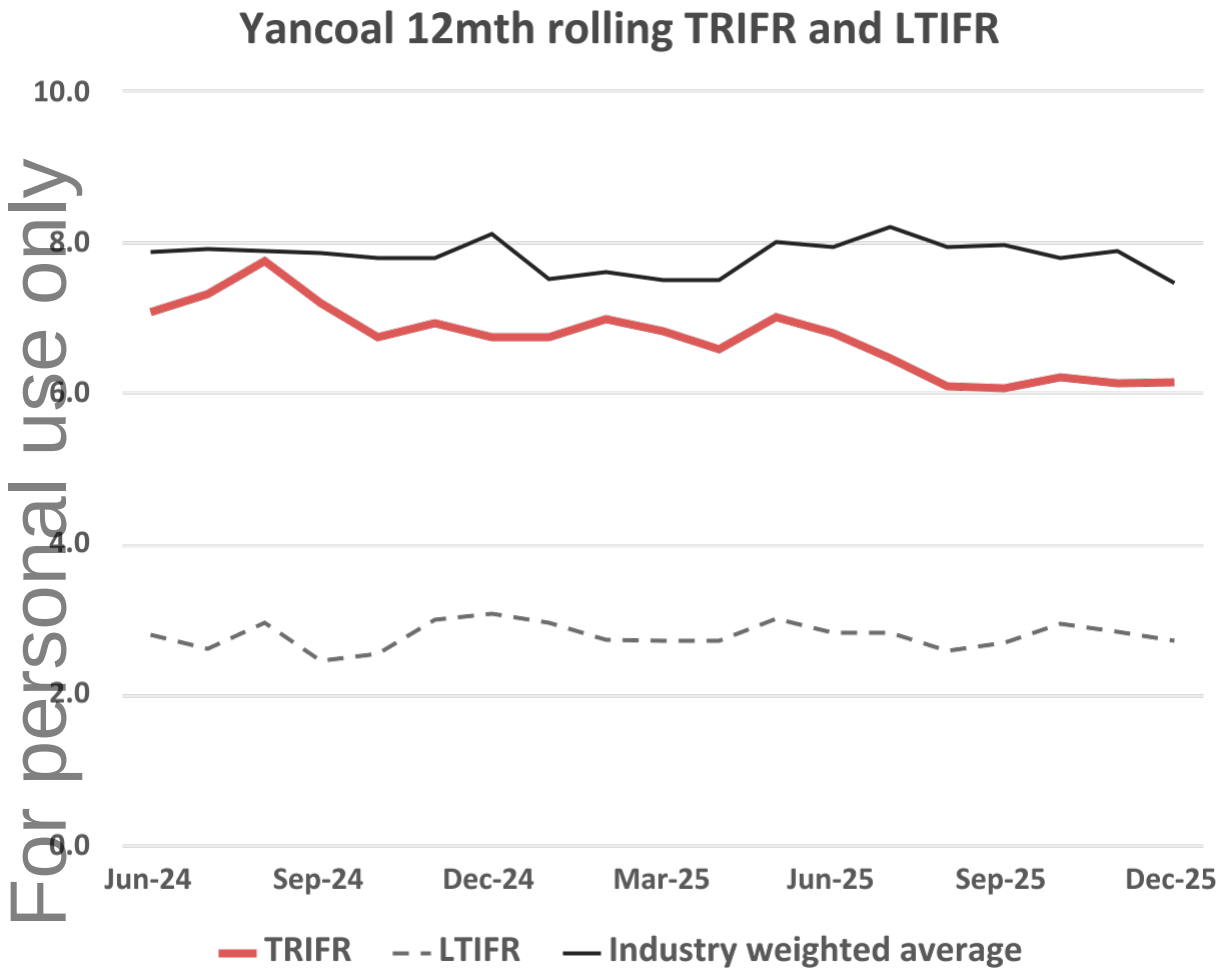
or **To register as a proxyholder**
To access the meeting click on the link in the invitation e-mail sent to you. Or select 'Invitation' and enter your invite code provided in the e-mail.



or **To register as a guest**
Select 'Guest' and enter your details.



Safety Performance



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- 12-month rolling TRIFR was 6.14, an improvement from 6.73 at the end-2024
- Below the comparable industry weighted average of 7.45
- Relatively stable LTIFR
- Remain committed to improving performance through further targeted safety intervention activities

Committed to ongoing improvement in safety performance

TRIFR = Total Recordable Injury Frequency rate, and LTIFR = Lost Time Injury Frequency Rate. Attributable TRIFR includes Moolarben, Mount Thorley Warkworth, Stratford Duralie, Yarrabee, Ashton and Corporate; it excludes Joint venture operated Middlemount and Hunter Valley Operations. Prior periods may be revised for reclassification of past events. The industry weighted average combines proportional components from the relevant available New South Wales and Queensland industry averages.

Sustainability

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- As part of the 2025 Financial Results released in February, the Company published its inaugural report under the AASB S2 Climate-related Disclosure requirements. This report disclosed climate-related risks and opportunities identified by Yancoal.
- Yancoal intends to develop a Climate Transition Plan to strengthen climate resilience and support the Yancoal P4 Sustainability Strategy.
- Yancoal launched its Sustainability Digital Data Platform in 3Q 2025 to improve capture, quality and governance of sustainability data and reporting.
- Yancoal's P4 Report which was published in April, provides an annual update on the Company's sustainability activities including progress in delivering the Company's P4 Sustainability Strategy.

Yancoal P4 Sustainability Strategy - Change 4 Tomorrow

ASRS = Australian Sustainability Reporting Standards

Financial Results Highlights

6.14 TRIFR rate (remains below weighted industry average)	$5.95 billion Revenue, $1,437 million Operating EBITDA (24% Operating EBITDA margin).
67.0Mt ROM production (100%), 50.8Mt Saleable production (100%), 38.6Mt Saleable production (attrib.).	$440 million Profit after Tax, $0.33 earnings per share.
$146/tonne Average Realised Price ($136/tonne thermal and A$203/tonne met)	$2.1 billion cash balance at end December 2025 (no interest-bearing loans)
$92/t Cash operating cost, $15/t Royalty, $39/t Implied cash operating margin.	$161 million fully franked final dividend, or $0.1220/share. Including the $0.062/sh interim dividend this is a 55% payout ratio.

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Coal Markets

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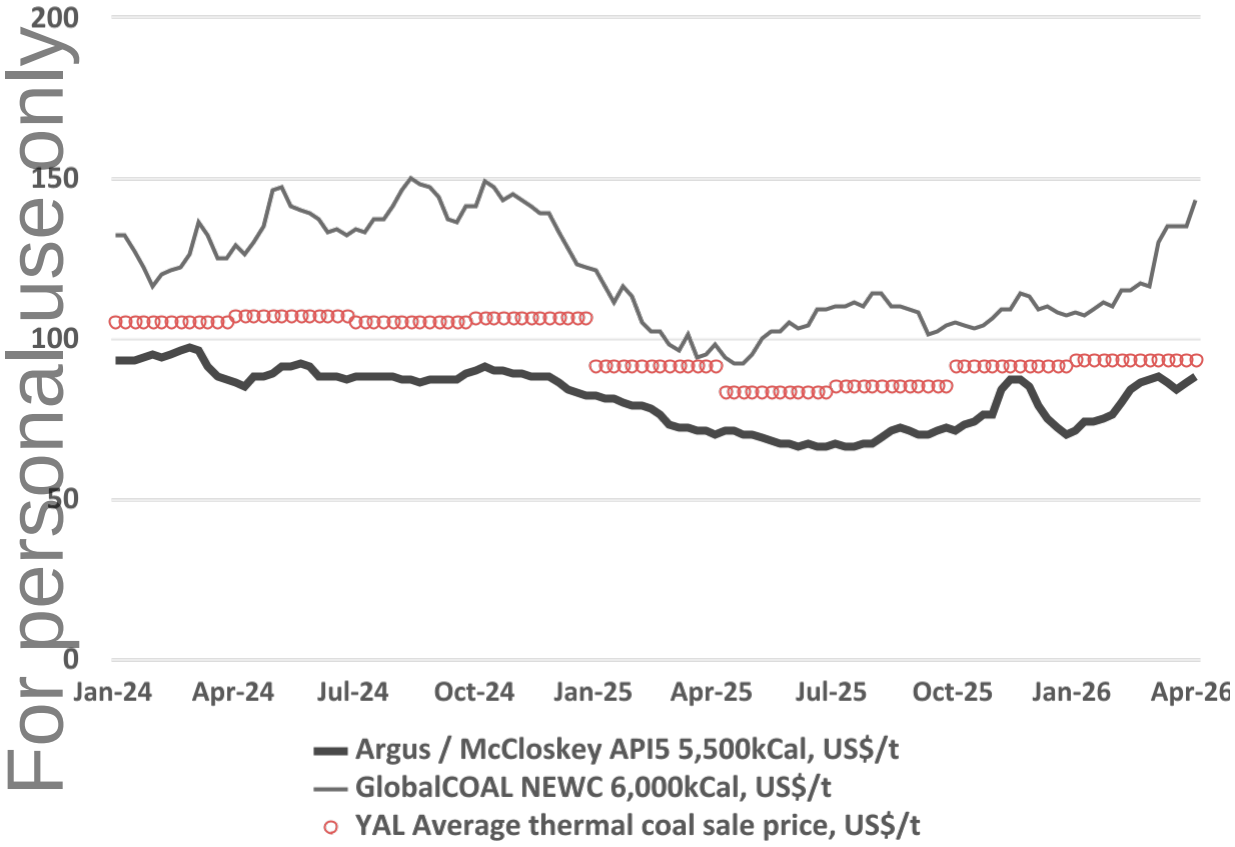
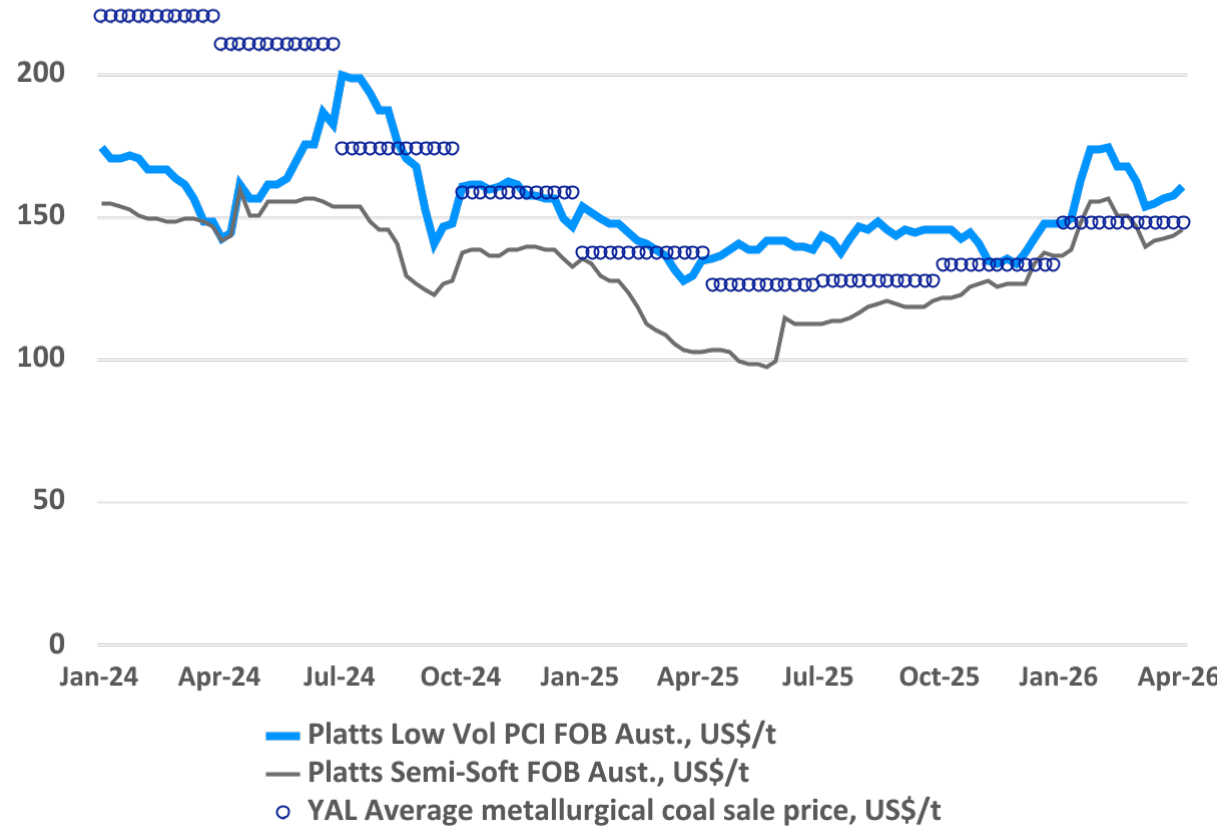
Thermal coal indices & Yancoal's average thermal coal sale price*



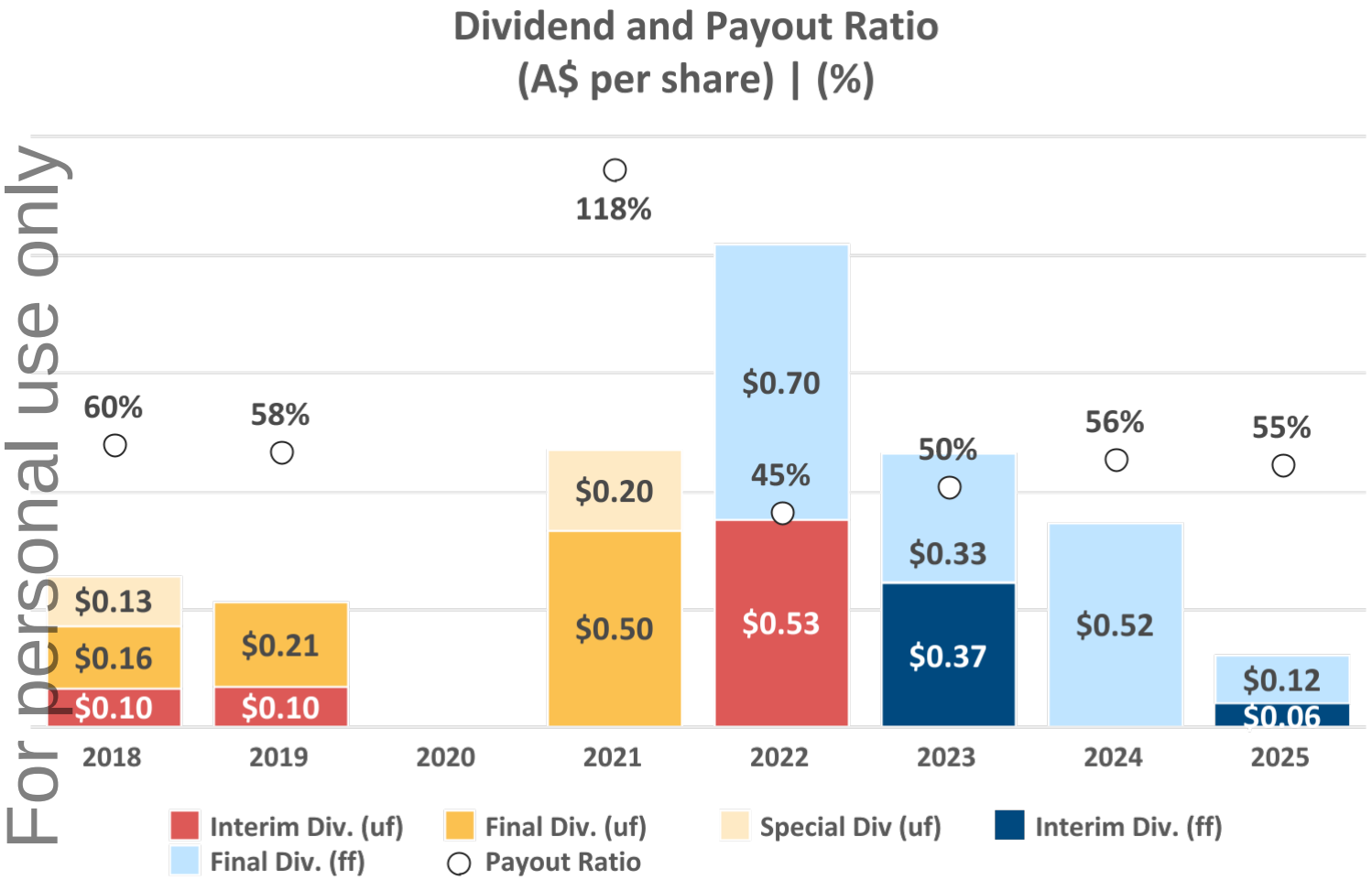
Metallurgical coal indices & Yancoal's average met. coal sale price*



Thermal coal moving upwards from the 2025 support levels

* Average realised reported sale price is converted to USD at the average AUD:USD exchange for the period.
^ Year-to-Date figures to end of November compared against the same period in 2024.

Dividend



- 2025 Final dividend of A$0.1220 per share ($161 million) fully franked was paid on 15 April 2026.
- Total dividend for 2025 is 55% of full-year Profit after Tax.
- Total dividend of A$0.1840 per share; yield of 3.7% on the A$4.96 per share 2025 year-end share price.

Over A$4.00 per share of unfranked and fully franked dividends since 2018

Payout Ratio calculated using reported Profit after Tax

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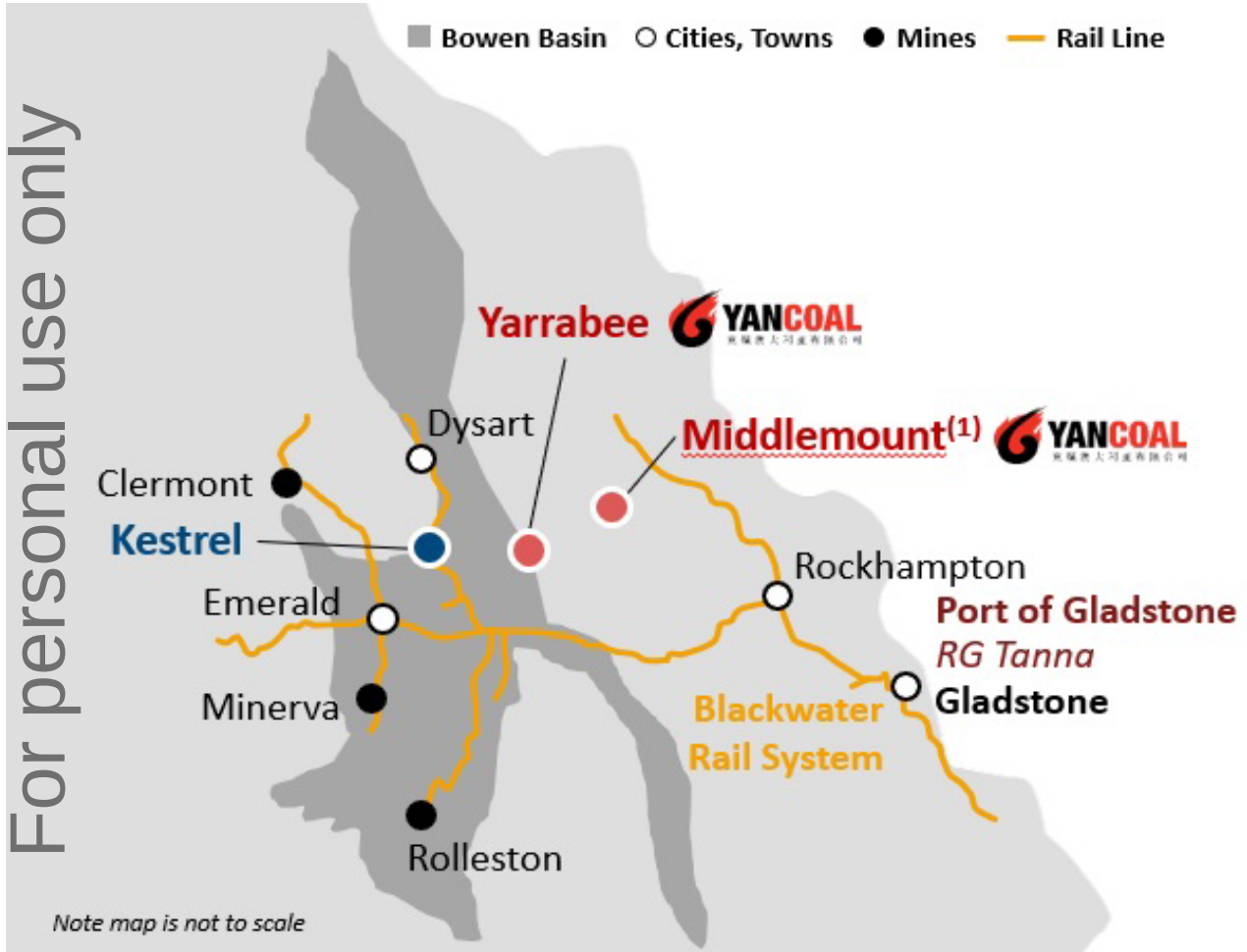
Kestrel Acquisition

Kestrel delivers scale, quality, diversification and long-term value for Yancoal



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Key attractions of Kestrel Coal Mine	
1	**Large-scale operation** Produces ~6Mtpa(2) of saleable coal; predominantly high-quality metallurgical coal
2	**Substantial Reserves and Resources** 164Mt Marketable Coal Reserves and 406Mt Coal Resources(3)
3	**Long mine life** 25-year mine life(4) supported by large Reserves endowment
4	**Resilient margins** Positioned in top 35% of global seaborne metallurgical supply on the margin curve with A$147/t FOB unit cost(5)
5	**Critical infrastructure in place** 10.5Mt CHPP capacity(6) with contracted logistics to RG Tanna Coal Terminal
6	**Strategically located** Located within the Lilyvale Hub near Yancoal's Queensland operations; providing potential for regional optimisation

1. Middlemount is an unincorporated joint venture in which Yancoal holds 49.9997%
2. Per 2025 KCG Management Accounts, Kestrel recorded ROM production of 8.2Mt and saleable production of 5.9Mt; on a 100% basis
3. Based on JORC Coal Resources and Reserves Estimate (as at 1 September 2025). Coal Resources and Coal Reserves have been rounded in line with the JORC Code to reflect the relative uncertainty of the estimates where applicable
4. Estimated mine life assumes Kestrel Management's 2026 Budget forecasts and reviewed LOM plan, and is subject to environmental approvals and mining licenses
5. Based on Wood Mackenzie 2025 Global Seaborne Metallurgical Coal Margin Curve; FOB unit costs per 2025 actuals sourced from KCG Management Accounts. FOB cost excludes royalties, inventory movements and purchased coal and are divided by 2025 Kestrel sales volumes
6. Presented on a 100% basis

2026 Operational Expectations

Operating component	2026 Guidance and outlook	2025 Guidance	2025 Actual
Attributable saleable coal production	**Attributable saleable production of 36.5-40.5 million tonnes.*** After record 2025 production, a higher 2026 guidance seeks to consolidate the prior year performance. Operations currently still operating as normal and guidance retained.	35-39 million tonnes	38.6 million tonnes
Attributable cash operating cost (excl. government royalties)	**Cash operating costs of $90/tonne - $98/tonne.** The 2026 guidance range allows for some cost inflation. Our initial forecasts suggest higher diesel prices could push 2026 costs toward the top end of the range.	$89/tonne - $97/tonne	$92/tonne
Attributable capital expenditure	**Capital expenditure of $750-$900 million.** Continual reinvestment ensures assets remain large-scale and low-cost. 2026 guidance incorporates: ongoing mining fleet replacement; carry over of 2025 spend; and additional capital development work. Budget and timing for reinvestment is unchanged at this time.	$750-$900 million	$750 million

Yancoal continually aims for optimal balance between production, product quality, efficiency metrics, cash operating costs and capital expenditure.

* Attributable saleable coal production guidance excludes any contribution from Kestrel Coal Mine

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Voting Instructions

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Voting procedure

- **BLUE** indicates a voting shareholder or proxy holder for the Yancoal Australia Annual General Meeting
- **YELLOW** indicates a non-voting shareholder
- **WHITE** indicates a visitor, also non-voting

Conducting polls

- For each poll please record your vote by placing a mark in the appropriate “for” or “against” box on your card.
- The cards will be collected by representatives from Computershare at the end of the meeting.
- The results of each resolution will be announced to the ASX and HKEX.

Items of Business

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- Item 1: Financial Statements and Reports
- Item 2: Re-election of Directors
- Item 3: Adoption of Remuneration Report
- Item 4: Issue of STIP Rights to Co-Vice Chairman under Equity Incentive Plan
- Item 5: Reappointment of Auditor and authorisation to fix Auditor's remuneration
- Item 6: General mandate to issue shares
- Item 7: General mandate to repurchase shares
- Item 8: Extension of general mandate to add the number of repurchased shares

Proxy Results

Valid Securities Voted: 56.29%

Item	For		Against		Open-Usable		Abstain	
2(a)	669,876,179	90.12%	73,137,522	9.84%	289,080	0.04%	241,858	N/A
2(b)	720,575,353	96.94%	22,440,526	3.02%	281,730	0.04%	247,030	N/A
3	739,056,227	99.52%	3,101,252	0.42%	444,015	0.06%	943,145	N/A
4	741,730,137	99.80%	1,156,696	0.16%	295,146	0.04%	362,660	N/A
5	740,789,633	99.67%	2,148,909	0.29%	282,304	0.04%	318,793	N/A
6	608,392,827	81.86%	134,565,021	18.10%	283,730	0.04%	303,061	N/A
7	742,601,771	99.94%	118,383	0.02%	301,730	0.04%	522,755	N/A
8	614,539,054	82.71%	128,157,962	17.25%	281,304	0.04%	566,319	N/A

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Question and Answer

How to ask a question

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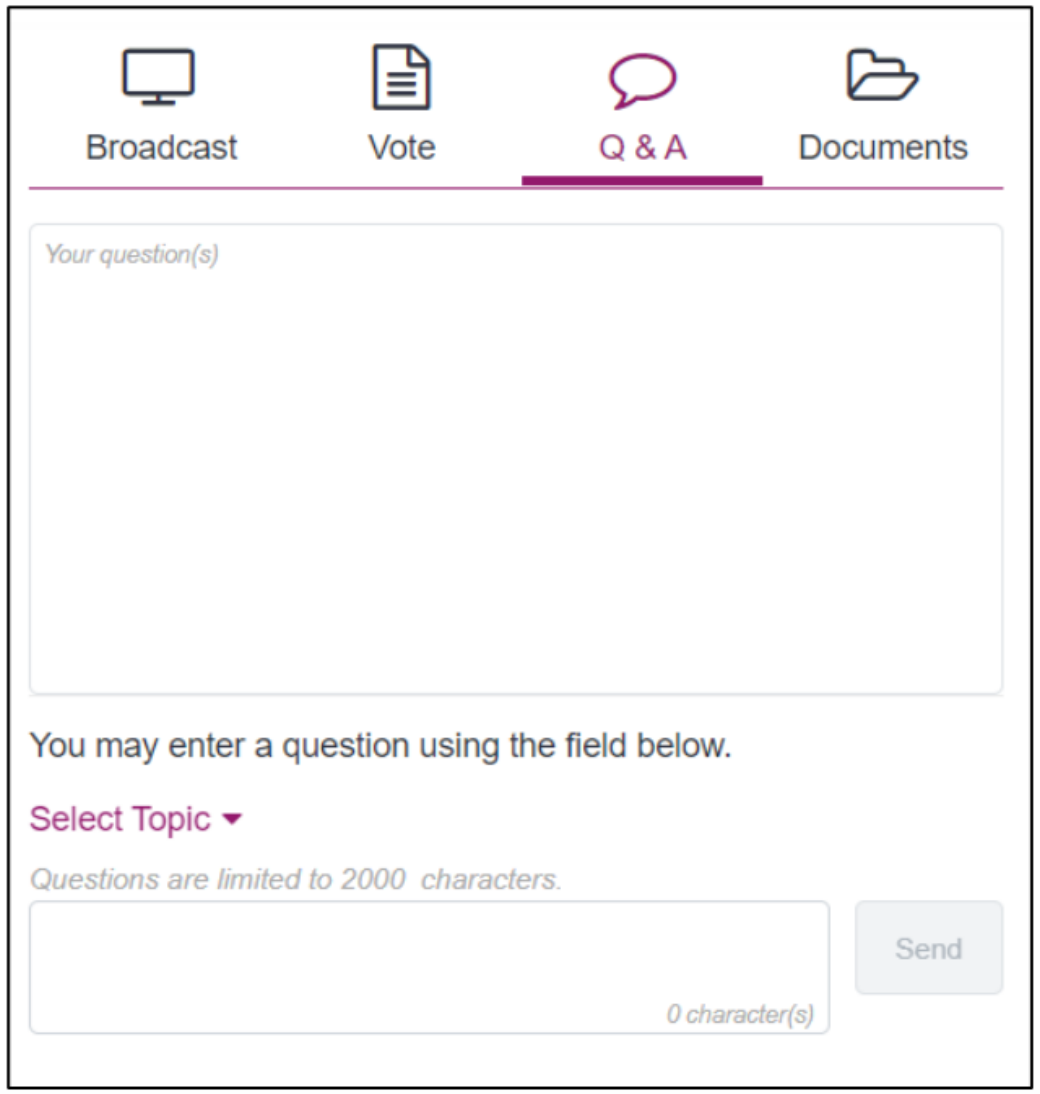

- To ask a written question select the Q & A icon
- From the drop down list select the topic relevant to your question
- Type your question in the text box and click the ‘send’ button

Conduct of Poll

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Resolutions to be decided by poll

Thank you for your participation

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Yancoal Australia Ltd

- Investor Relations Contact: Brendan Fitzpatrick, GM Investor Relations
  Brendan.Fitzpatrick@yancoal.com.au
- Media Relations Contact: Matthew Gerber, GM Corporate Affairs
  Matthew.Gerber@yancoal.com.au

Yancoal Australia Ltd

Annual General Meeting

11:00am (AEST), 9:00am (HKT) on Thursday 28 May 2026

GPT Space&Co Darling Park, 201 Sussex Street, Sydney, NSW 2000, Australia

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[SLIDE 2 – 2026 AGM]

Shareholders, members of the Board, ladies and gentlemen, good morning, and welcome to the 2026 Annual General Meeting of Yancoal Australia.

My name is Greg Fletcher. I am the Co-Vice Chairman, an Independent Non-Executive Director and Chair of the Audit and Risk Management Committee of Yancoal.

I am pleased to chair today's meeting and welcome those shareholders, interested parties, Directors and staff in attendance and those participating online.

I begin today's meeting by acknowledging the Gadigal people of the Eora Nation, traditional custodians of the land on which we meet today and pay my respects to their Elders past and present. I extend that respect to any Aboriginal and Torres Strait Islander people here today.

In 2025, Yancoal delivered an annual production record for the Company and set two world records with our Liebherr 9800 excavators. The Company holds interests in six producing mines and is the second largest coal producer in Australia. A position we will advance with the completion of the Kestrel Coal Group acquisition later this year.

I have been informed by the share registry that a quorum is present, and I declare the Annual General Meeting open.

Please let me introduce you to my fellow directors attending in person or by telephone conference today:

- the Chairman, Mr Gang Ru,
- Co-Vice Chairman, Mr Ning Yue,
- Mr Jiuhong Wang,
- Mr Xiaolong Huang,
- Mr Ang Li,
- Independent Director, Ms Debra Bakker and
- Independent Director, Mr Peter Smith

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and express the apologies of the following director:

- Mr Zhiguo Zhao

As many of you are aware, we appointed Mr Sharif Burra as Chief Executive Officer last September. Sharif will present the 2025 Company Review during this meeting. Several members of our Executive Leadership team are also present today to participate in the meeting if required.

I will now formally commence today's proceedings.

[SLIDE 3 & 4 – Disclaimer]

The commentary provided today includes forward-looking statements. The notices and disclaimers on slides three and four pertain to these topics.

[SLIDE 5 – Webcast instructions]

This year, we have again encouraged shareholders to participate in the AGM via a webcast. In addition, we have done our best to ensure that all shareholders and proxy holders will have the opportunity to participate in the meeting, including, for those entitled, the ability to ask questions.

We have undertaken efforts to ensure that the meeting proceeds smoothly today. Being a dual-listed company, the relevant documents have been disseminated on both the Australian Securities Exchange and the Stock Exchange of Hong Kong in accordance with the applicable requirements of both stock exchanges.

Today's meeting can be observed online via the Computershare Virtual Meeting Services platform which allows shareholders, proxy holders and guests to observe the meeting virtually. In addition, shareholders and proxy holders can submit written questions in real-time using this platform.

If you have joined us through the Computershare Virtual Meeting Services platform, you can start submitting your written questions now, and we will address them later in the meeting. Please also note that your questions may be moderated or amalgamated if we receive multiple questions which deal with the same topic.

I would now like to invite our Chief Executive Officer, Sharif Burra, to provide the 2025 Company Review.

[SLIDE 6 – Safety performance]

Thank you, Mr Fletcher.

I join Greg, in welcoming our shareholders, interested parties, Directors and staff to this year's Annual General Meeting.

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This is my first opportunity to speak with some of you, and although relatively new to the role of CEO, my history with Yancoal reaches back to 2005 at the Company's first asset, the Austar mine where I became the Mine Manager.

Throughout my career I have believed keeping our workforce safe should always be our first priority.

The TRIFR statistic improved in 2025 and remains below the industry average, but we continue to aim to reduce it even further.

Safe mines are productive mines. Our push towards a strong operational outcome this year is underpinned by our commitment to continually improving our safety performance.

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[SLIDE 7 – Sustainability]

As part of our 2025 Financial Results, we published our inaugural climate-related disclosures under the Australian AASB S2 mandatory reporting requirements. This work included identification and assessment of climate-related risks and opportunities.

To strengthen climate resilience and support the Yancoal P4 Sustainability Strategy, we intend to develop a Climate Transition Plan this year.

Our recently published P4 Report provides an annual update on sustainability activities beyond the AASB S2 requirements, including the Company's P4 Sustainability Strategy.

[SLIDE 8 – 2025 Financial Results Highlights]

During 2025 we delivered a great operational performance.
Our attributable saleable coal production was 38.6 million tonnes. This was a production record for Yancoal and close to the top of our guidance range.

Our cash operating costs were A$92 per tonne; A$1 per tonne lower than our 2024 costs. Lowering our costs was a great outcome given inflationary pressures in the current industry setting.

We achieved revenue of almost A$6 billion, and an Operating EBITDA of over A$1.4 billion. Delivering a 24% EBITDA margin during a period of weak coal prices is a testament to the quality of our assets and our ability to operate them effectively and efficiently.

Our Profit after Tax was A$440 million, or A$ 33 cents per share.

In accordance with our dividend policy, the Board elected to pay A$ 12.2 cents per share as a fully franked final dividend. Together with the A$ 6.2 cents per share interim dividend, the total 2025 dividend represented a 55% of net profit after tax payout ratio.

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[SLIDE 9 – Coal market conditions]

Strong supply and benign demand conditions persisted in the international thermal coal markets throughout 2025.

Security of energy supply became a more prominent concern and prices improved towards the end of 2025.

Commencement of the Iran conflict two months ago has exacerbated this concern, leading to market expectations for further upside in international thermal coal prices as governments and power generators focus even further on security of supply.

In the Metallurgical coal markets, prices were capped in 2025 by the oversupply of steel in the global market, resulting in subdued demand for the metallurgical coal used to produce steel.

However, temporary supply disruptions in Queensland early this year, and linkage to the thermal coal markets have resulted in prices improving more recently.

[SLIDE 10 – Dividend]

We included a slide on the dividend history as we believe it is important to recognise the consistent payout ratio to shareholders. Dividends to shareholders over the past eight years total more than A$4.00 per share. Yancoal has been disciplined with its capital allocation; consistently following its dividend policy while also accumulating a significant net cash position.

[SLIDE 11 – Kestrel]

Our disciplined approach to capital management put us in a good position to acquire 80% of the Kestrel Coal Mine in April.

Kestrel is a high-quality, long-life metallurgical coal mine, which we view as strategically aligned with our operating strengths.

Being an established producing mine, from the date of completion, Kestrel will immediately contribute to our production volumes and operating cash flows.

The upfront consideration is US$1.85 billion. We will fund this payment with cash on our balance sheet and a US$1.2 billion acquisition facility. We also have in place a US$200 million working capital facility for additional support.

The acquisition is subject to satisfaction of regulatory conditions and approvals. Provided all the conditions are met and approvals obtained, we aim to complete the transaction towards the end of the September Quarter this year.

We strongly believe Kestrel is a high quality and attractive acquisition that will deliver on Yancoal's value adding growth aspirations and positions the business to deliver strong performance and shareholder returns in the future.

[SLIDE 12 – 2026 Operational expectations]

This year, we aim to produce between 36.5 - 40.5 million tonnes of attributable saleable production.

If we reach the top half of the guidance range, we will match the record output we achieved last year.

At the start of the year, the mid-point of our 2026 cash operating cost guidance was A$94 per tonne, just above the costs of A$92 per tonne we reported last year. We now anticipate higher diesel prices experienced throughout the industry could push 2026 costs toward the top end of the range.

Global energy markets currently face a good deal of uncertainty. While we will likely incur higher diesel costs, we potentially could benefit from rising coal prices.

In the current market conditions, our scale, margins, financial strength and access to debt serve us well to be competitive in the seaborne global market. We recently utilised these advantages to grow the business by acquiring Kestrel, a high-margin, long-life asset.

That completes the 2025 Company Review, I would now like to hand back to Greg Fletcher for the remainder of the meeting.

[Hand back to Greg Fletcher]

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[SLIDE 13 –Voting Instructions]

We will now move to the formal consideration of the business before the Annual General Meeting.

Anyone attending in person today will have been issued an attendance card:

- Blue indicates a voting shareholder or proxy holder for the Yancoal Australia Annual General Meeting**,**

- Yellow indicates a non-voting shareholder, and

- White indicates a non-voting visitor.

Persons holding either a blue or yellow card are entitled to speak at this meeting. However, only those persons holding a blue card are entitled to vote at this meeting.

If any shareholder here is eligible to vote and does not have a blue coloured card, would you please raise your hand now.

[wait for any hands]

People holding a white card are only entitled to observe the meeting and are not entitled to vote or speak at this meeting.

Resolutions will be decided by poll, conducted at the end of the meeting. The poll results will be available on the ASX and Hong Kong exchange websites later today.

[SLIDE 14 – Items of business]

The following summary outlines the items of business for today's meeting, in accordance with the Notice of Annual General Meeting for Yancoal Australia, which was published on our website and dispatched to shareholders. The Notice of Meeting contains the text of each resolution to be put to this meeting.

[MOTION]

With your approval, I now move that the Notice of Annual General Meeting be taken as read and that the text of each resolution be taken as read.

[VOTE]

All those in favour, please raise your blue attendance card.

[Pause to count cards]

All those against, please raise your blue attendance card.

[Pause to count cards]

[RESULT]

The proposal is passed, and notice is taken to be read. Thank you.

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Item 1 is the receipt and consideration of the Company's Financial Report for the year ended 31 December 2025. I will take that report as read. A representative of SW Audit, Yancoal's auditor, is present and available to answer any specific questions about the preparation and content of the Auditor's Report.

Item 2 is the Re-election of Directors. Chairman Ru and Mr Huang are existing Directors and are nominated to be re-elected as Non-Executive Directors. Their biographical details are contained in the Explanatory Notes to the Notice of Meeting.

Item 3 is the Adoption of the Remuneration Report. The Remuneration Report is contained within the 2025 Annual Report. I will take the report as read. This vote is advisory only and not binding on the Company or its directors. Voting exclusions apply to this resolution as outlined in the Notice of Meeting.

Item 4 is the issue of STIP Rights to the Co-Vice Chairman under the Equity Incentive Plan. Approval is sought for the issue of up to 104,250 STIP Rights, to Mr Ning Yue, the Co-Vice Chairman and Executive Director of the Company, under the Company's Equity Incentive Plan on the terms set out in the Explanatory Notes to the Notice of Meeting. Voting exclusions apply to this resolution as outlined in the Notice of Meeting.

Item 5 is the reappointment of the Auditor and authorisation to fix the Auditor's remuneration. At each annual general meeting, the Company must appoint an auditor to hold office from the conclusion of that meeting until the next annual general meeting and provides the Board the authorisation to fix the Auditor's remuneration for the year ended 31 December 2026.

Items 6 to 8 are general mandates related to issuing and repurchasing shares. Unless the Company obtains these general mandates, its ability to exercise its right to issue shares without obtaining shareholder approval is limited, and the proposed repurchase mandate gives the Company the flexibility to repurchase the shares if and when appropriate. The passing of resolution 8 is subject to the passing of resolutions numbered 6 and 7. The reason for this resolution is to ensure flexibility to allot and issue more shares if the proposed repurchase mandate is exercised.

It is worth noting, Yancoal is dual-listed on the ASX and Stock Exchange of Hong Kong. Unlike ASX Listing Rules, the Hong Kong Listing Rules require companies to seek approval for general mandates to issue and repurchase shares at each AGM. The Company's existing mandates were last approved by Shareholders at the Company's 2025 AGM. Unless otherwise renewed, the existing mandates will lapse at the conclusion of this year's AGM. Although Yancoal has sought the maximum mandate permissible under the Hong Kong Listing Rules, it still may not exceed the limit set by the ASX Listing Rules in relation to share issuance unless additional shareholder approval is obtained in compliance with the ASX Listing Rules.

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Both the ASX and Stock Exchange of Hong Kong set out clear limits and parameters on share issuances. The Company seeks the full flexibility afforded under these limits and parameters in order to maximise its capacity to benefit shareholders should suitable opportunities arise.

The Board's recommendations for all resolutions are set out in the Explanatory Notes to the Notice of Meeting. The Board has recommended that shareholders vote in favour of all resolutions.

[SLIDE 15 – Proxy Results]

The proxy votes received before the meeting have been counted. The totals are shown on this slide.

I am now going to cast the votes for the proxies I hold on all resolutions in accordance with the directions provided by shareholders or otherwise as set out in the Notice of Meeting. As mentioned earlier, a poll will be conducted for these resolutions at the end of the meeting.

[Pause to cast the proxy votes]

[SLIDE 16 – Q&A Session]

We will now take questions from shareholders on any matters relevant to the business of the meeting.

We will begin with questions submitted in writing, before moving onto questions from shareholders in the room, and then to questions submitted via the webcast.

As a reminder, only persons holding a blue or yellow card are entitled to ask questions at this meeting.

Therefore, could I request any speakers from the floor please raise their blue or yellow card. Someone will bring a microphone to you, so you may state your name before speaking.

If you are a proxy holder or representative of a corporate proxy, please also state the name of the shareholder you are representing.

Questions received via the webcast platform may be consolidated or summarised to facilitate the session.

[Address any questions]

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[SLIDE 17 – Conduct of Poll]

In accordance with Rule 7.7(d)(1) of the Company's Constitution, as Chairman of the meeting, I request that each of the resolutions is decided by poll and declare voting on all resolutions is now open.

The results of the polls will be calculated with the assistance of Computershare acting as the scrutineer.

If you are entitled to vote, the reverse of your blue admission card is your voting paper and instructions.

Please record your vote for each poll by placing a mark in the appropriate “for” or “against” box on each card you are holding.

The sum of the votes cast for and against each resolution must not exceed your voting entitlement.

If you are a proxy holder, you should have a card and a summary of votes for each shareholder that you are representing as their proxy.

If a proxy holder has been directed to vote in a particular manner, then the proxy holder will be deemed to have voted per those directions by completing the voting card.

In respect of any open votes a proxy holder may be entitled to cast, you need to mark a box beside the motion to indicate how you wish to cast your open votes.

If you have a query concerning any of the polls, please raise your hand, and a member from Computershare will assist you.

[Allow the appropriate time for cards to be filled in]

I now declare the poll closed.

I will ask Computershare to collect the voting cards at the end of the meeting.

The results of the poll will not be known until after the meeting has closed.

The results of the poll will be announced to the ASX and HKEX later today.

[Slide 18 – Meeting Close]

Having completed all items on the agenda, I now announce the formal proceedings of today’s Annual General Meeting closed.

I want to thank those in attendance today and call an end to today’s Annual General Meeting for Yancoal Australia Ltd.

Thank you.

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