



Announcement Summary

Entity name

ADHERIUM LIMITED

Applicable security for the reorganisation

ADR	ORDINARY FULLY PAID
ADRAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
ADRAP	STOCK APPRECIATION RIGHTS
ADRAW	OPTION EXPIRING 31-JUL-2026 EX \$0.005
ADRAX	OPTION EXPIRING 15-NOV-2026 EX \$0.005
ADRAY	OPTION EXPIRING 05-DEC-2028 EX \$0.02

Announcement Type

New Announcement

Date of this announcement

21/5/2026

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/6/2026

Record Date

30/6/2026

Issue Date

7/7/2026

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ADHERIUM LIMITED

1.2 Registered Number Type

ACN

Registration Number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/5/2026

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ADR	ORDINARY FULLY PAID
ADRAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	19/6/2026	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/6/2026

3.2 Date of +security holder meeting

19/6/2026

3.2a Effective date of consolidation or split

25/6/2026

3.3 Last day for trading in the pre consolidation or split +securities

26/6/2026

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/6/2026

3.5 Record date

30/6/2026

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/7/2026

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/7/2026

3.8 Trading starts on a normal T+2 basis

8/7/2026

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/7/2026

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
ADR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	5,373,730,588	53,737,306	Estimated
ASX +Security Code	ASX +Security Description		
ADRAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	10,565,540	105,655	Estimated
ASX +Security Code	ASX +Security Description		
ADRAP	STOCK APPRECIATION RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	24,656,522	246,565	Estimated
ASX +Security Code	ASX +Security Description		
ADRAW	OPTION EXPIRING 31-JUL-2026 EX \$0.005		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	285,062,185	2,850,622	Estimated
ASX +Security Code	ASX +Security Description		
ADRAX	OPTION EXPIRING 15-NOV-2026 EX \$0.005		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	578,114,978	5,781,150	Estimated
ASX +Security Code	ASX +Security Description		
ADRAY	OPTION EXPIRING 05-DEC-2028 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	287,075,105	2,870,751	Estimated

5.2 Exercise price of options

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ASX +Security Code	ASX +Security Description	
ADRAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
ADRAP	STOCK APPRECIATION RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
ADRAW	OPTION EXPIRING 31-JUL-2026 EX \$0.005	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00500000	0.50000000
ASX +Security Code	ASX +Security Description	
ADRAX	OPTION EXPIRING 15-NOV-2026 EX \$0.005	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00500000	0.50000000
ASX +Security Code	ASX +Security Description	
ADRAY	OPTION EXPIRING 05-DEC-2028 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02000000	2.00000000

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Part 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**