Market Announcement

19 May 2026

Odyssey Gold Ltd (ASX: ODY) – Trading Halt

Trading in the securities of Odyssey Gold Ltd ('ODY') will be halted at the request of ODY, pending the release of an announcement by ODY.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Thursday, 21 May 2026; or
- the release of the announcement to the market.

ODY's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

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19 May 2026

Claudia Cardaci
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Claudia

Trading Halt

In accordance with ASX Listing Rule 17.1, Odyssey Gold Limited (ASX:ODY) ("Company") requests that the securities of the Company be placed in a trading halt with immediate effect. The Company advises that:

1. The trading halt is requested pending an announcement regarding a proposed toll milling agreement;

2. The Company requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market regarding the above or the commencement of trading on Thursday, 21 May 2026; and

3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the request.

Yours sincerely

Greg Swan
Company Secretary
Odyssey Gold Limited

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