18 May 2026

Company Announcements Office
ASX Limited
20 Bond Street
SYDNEY NSW 2000

ISSUE OF DUKETON MINING LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 18 May 2026, Duketon Mining Limited ("**Company**") issued 2,000,000 fully paid ordinary shares ("**Securities**").

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

(a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at the date of this notice, there is no information:

i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    B. the rights and liabilities attaching to the Securities.

Yours faithfully

John Ribbons
Company Secretary

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