

ASX Release

6 May 2026

Results of Share Purchase Plan

Count Limited (**ASX: CUP**) (**Count** or the **Company**) is pleased to advise the results of its share purchase plan (**SPP**) which was announced on Tuesday, 31 March 2026. The SPP was open to eligible shareholders registered on the record date being 7:00pm (Sydney time) on Monday, 30 March 2026.

The SPP was offered at A\$1.05 per new share in Count (**New Share**), being the same price as the institutional placement announced to the ASX on Tuesday, 31 March 2026 (**Placement**).

The SPP, which closed on Friday, 1 May 2026, was strongly supported by eligible shareholders and was over-subscribed. Valid applications totaling approximately A\$7.6 million were received, exceeding the initial SPP target amount of A\$5 million. In recognition of this strong demand, Count has exercised its discretion to increase the size of the SPP and will accept all valid applications in full.

A total of 7,283,493 New Shares will be issued on Thursday, 7 May 2026, and will commence trading on Friday, 8 May 2026. Holding statements will be sent to shareholders on or around Monday, 11 May 2026.

Funds raised in the SPP, together with the A\$35.9 million proceeds of the Placement, will be used to partially fund the acquisition of 100% of the businesses operated by Oracle Advisory Group Pty Ltd, Oracle Accounting (Australia) Pty Ltd, and Oracle Investment Management Pty Ltd (together, the Oracle Group) (the **Acquisition**).

Additional information

Further details of the Acquisition, the Placement and the SPP are set out in the ASX announcement and Investor Presentation released to the ASX on 31 March 2026.

This announcement has been authorised for release to the ASX by the Chief Executive Officer.

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