

MARKET ANNOUNCEMENT

Date:	5 May 2026
To:	Australian Securities Exchange
Subject:	FY26 Earnings guidance - Affirmed

Computershare Limited (CPU) today affirms guidance, upgraded in February 2026, for Management Earnings Per Share (EPS) to be around 144 cents per share in FY26, up around 6% on PCP.

2H26 Trading Update*Issuer Services*

Register Maintenance continues to perform consistently. Corporate Action volumes in 2H26 are broadly in line with our expectation, with the pipeline increasing. We are well placed for potential new equity market structure developments, including tokenization.

Employee Share Plans

Recurring client paid fee revenue continues to grow, reflecting the ongoing increase in the use of equity in employee remuneration. Trading revenues are up in 2H26 vs. PCP, with increased transactions across energy sector clients.

Corporate Trust

Overall issuance volumes and fee revenues are higher in 2H26 vs. PCP. Client balances remain in line with 1H26. Ginnie Mae document custodian approval secured in March 2026 supports further growth.

Margin Income

Client balances continue to grow in 2H26. Average client balances for the year are now forecast to be \$0.5bn higher than we expected, with the increase coming from Corporate Actions. The average weighted yield for FY26 is set to be consistent with our February 2026 disclosure at 2.37%. As a result, Margin Income guidance for the year is upgraded to around \$740m.

Computershare's strong global businesses continue to benefit from structural growth trends, high levels of recurring revenue and operating leverage. We are well placed to deliver ongoing growth and high returns for shareholders in FY27.

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Please refer to the important notice on page 51 of the 1H26 Results Presentation, released on 10th February 2026, regarding forward looking statements.

Note: all figures are presented in USD and in constant currency.

This announcement was authorised to be given to the ASX by the Group CEO.

For more information, visit www.computershare.com/corporate

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