



Diversified United Investment Limited

30 April 2026

ASX Announcement

Implementation of the Scheme

Diversified United Investment Limited (DUI) is pleased to announce that the scheme of arrangement under which DUI will merge with Australian United Investment Company Limited (ASX:AUI) (AUI) has now been implemented.

Scheme Consideration

All DUI shares not already owned by or on behalf of AUI have today been transferred to AUI. Eligible DUI shareholders have been issued approximately 0.4724¹ new AUI shares for each DUI share held on the Scheme Record Date, being 7.00 pm on 23 April 2026, in accordance with the Scheme.

Ineligible Shareholders

DUI shareholders who are Ineligible Shareholders will not receive new AUI shares. Instead, these shareholders will receive their pro-rata share of the net cash proceeds of the sale of such new AUI shares by the sale agent in accordance with the Scheme, the process for which is set out in the Scheme Booklet.

Delisting of DUI

Trading in DUI shares on the ASX was suspended at the close of trade on 21 April 2026. DUI intends to apply for the termination of the official quotation of DUI shares on the ASX with effect from close of trade on 1 May 2026.

Shareholder Information Line

For further information, please contact the Shareholder Information Line on 1300 911 275 (within Australia) between 8.30 am and 5.30 pm, Monday to Friday (excluding public holidays).

This announcement was authorised for release by the Independent Board Committee of DUI.

¹ This entitlement has been rounded to 4 decimal places for the purposes of this announcement only – the result of the calculation by reference to the formula set out in the definition of Scheme Consideration under the Scheme is not subject to rounding (only the aggregate number of new AUI shares to be issued to a shareholder will be rounded, as contemplated by clause 5.5 of the Scheme).