

## ISO 27001 Accreditation Successfully Completed and Further Funding Secured

### Key Highlights:

- **ISO accreditation:**
  - ✓ Unith has completed all requirements for ISO 2700:2022 and has received confirmation from the auditors A-LIGN recommending certification.
  - ✓ ISO certification is a critical step in supporting penetration into larger, compliance driven enterprise accounts where procurement and compliance are gating factors.
- **Funding position strengthened:**
  - ✓ Unith has secured a \$2.0 million secured facility.
  - ✓ The new facility enhances liquidity and gives Unith additional financial flexibility to fund near term platform execution and growth initiatives.
- **Due diligence on potential acquisitions:**
  - ✓ Unith continues to assess potential corporate and strategic opportunities.
- **Unith's core strategy remains unchanged, with a focus on:**
  - ✓ Scaling its proprietary AI and Digital Human platform.
  - ✓ Expanding recurring revenues.
  - ✓ Deepening enterprise adoption.
  - ✓ Strengthening its global footprint.

Unith Ltd (ASX: UNT | FWB: CM3) (“Unith” or the “Company”) is pleased to provide an update on its efforts to attain ISO 27001:2022 accreditation and announce the establishment of a \$2.0m secured finance facility.

Full details of the finance facility are set out in [Annexure 1](#).

### ISO 27001:2022 Accreditation Now Pending

A-LIGN Compliance and Security Inc (“A-LIGN”) has now conducted an ISO/IEC 27001:2022 assessment of Unith Research Labs services. Post completion of this assessment, Unith has now received a letter of recommendation acknowledging the successful completion of ISO 27001:2022.



The scope of this detailed examination included UNITH RESEARCH LABS, SLU's compliance with all ISO/IEC27001:2022 clauses and relevant annex controls as outlined in the statement of applicability. This assessment is wide-ranging and covers all in scope personnel and facilities as outlined in the scope of registration. The scope of the Information Security Management System ("ISMS") was defined as the following:

*"UNITH provides AI-driven digital human technology, including self-service and enterprise solutions for onboarding, HR lifecycle automation, and customer engagement. The ISMS covers all information assets, systems, processes, people, and supporting infrastructure involved in the design, development, hosting, support, and delivery of these services in accordance with the statement of applicability."*

**At this point of the engagement with A-LIGN, Unith Research Labs, has successfully completed the initial ISO 21001 audit and has been recommended for certification. A-LIGN is in the process of finalising the audit report and requesting official certificates.**

### **ISO 27001:2022 Accreditation Gives Unith a Clear Competitive Advantage**

ISO 2700:2022 accreditation is a globally recognised standard. It requires business to have robust policies, processes and controls to manage sensitive information securely and mitigate risks related to data breaches. The achievement of ISO 27001 certification provides customers increased confidence in Unith's ability to safeguard information.

**This certification is a critical step forward in Unith's plans to gain larger, compliance-driven enterprise accounts that demand high procurement and compliance standards.**

### **Additional Financing to Fund Commercial Expansion**

Unith has negotiated a secured financing facility that provides the Company with increased funding to meet core growth initiatives, including:

- Continued development and enhancement of its AI and Digital Human platform.
- Continual assessment of potential corporate and strategic acquisitions.
- Achievement of ISO Accreditation, which will assist Unith to secure large enterprise contracts
- Working capital requirements.

The key planks of Unith's growth strategy remain unchanged, with the Company focussed on:

- An upscaling of proprietary technology
- Growth in recurring revenues
- A deepening of enterprise adoption
- An enhanced global footprint.

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**Potential Corporate and Strategic Opportunities**

The Company continues to assess corporate and strategic opportunities that could complement the existing business and simultaneously deliver top line growth and an enhanced profit profile to the Company. In accordance with its continuous disclosure obligations, Unith looks forward to updating the market on any inorganic growth-related developments as they materialise.

**Executive Director and CEO, Scott Mison, commented:**

*“Our efforts to attain ISO 2700:2022 Accreditation will soon bear fruit, with Unith Research Labs successfully completing its initial ISO 21001 audit and receiving notification that it has been recommended for certification. This is an exciting development for the Company, as it represents a critical step forward in its plans to add larger, compliance-driven enterprise accounts to its books – accounts that demand high procurement and compliance standards.*

*The successfully negotiated \$2.0m secured financing facility is also positive news. The additional funds will be directed towards organic growth initiatives that upscale Unith’s proprietary technology and help accelerate market penetration of its product suite. And from an inorganic growth perspective, the facility will help fund Unith’s ongoing assessment of corporate and strategic opportunities that could potentially complement its existing business. I look forward to updating the market on the delivery of further Unith growth strategy milestones over coming months.”*

*This announcement has been authorised for release by the Board of Directors.*

**(ENDS)**

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## About UNITH

**Unith Ltd (ASX:UNT)** is a technology company that specialises in AI-driven digital human and conversation design solutions. Its focus is the design, development, and deployment of interactive, artificial intelligence (AI)-powered, conversational agents that are realistic, multilingual and scalable. This technology, which can take the form of AI avatars, interacts in a lifelike manner and enhances business clients' customer engagement, education, and entertainment metrics. Unith is now successfully implementing a strategy to monetise its proprietary AI and digital human capabilities.

Unith also operates a growing business-to-consumer (B2C) subscription division, which leverages the value-add created by the company's digital human and conversation design solutions technology. This division, which utilises literally thousands of Unith-created digital humans, generates recurring revenue from clients through subscription models for their services or platforms. Driven by individual business client's requirements, Unith's subscriptions arm can offer a range of services, including access to specific functionalities, tools, or content related to digital humans and AI technology. These subscription services help Unith clients generate a steady income stream and develop long-lasting relationships with their customers.

To learn more, please visit: [www.unith.ai/](http://www.unith.ai/)

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### Annexure 1: Terms of Loan

<b><u>Item</u></b>	<b><u>Details</u></b>
<b><i>Principal Amount</i></b>	\$2,000,000
<b><i>Term</i></b>	6 months
<b><i>Interest (Quantum)</i></b>	14% p/a 2 months of prior interest is refunded, as agreed with investors.
<b><i>Ranking</i></b>	Secured, excluding its shares in Uneeq Ltd and Aflorithmic Labs Limited (trading as Audiostack).
<b><i>Lender</i></b>	GAM Company Pty Ltd as trustee for the GAM 1 Trust
<b><i>Investor Options</i></b>	8 unlisted options per \$1 invested, exercisable at \$0.013, expiring 31 December 2028, on the same terms as the options issued on, issuable to the lender or its nominees who must qualify as 'sophisticated' or 'professional' investors
<b><i>Fees</i></b>	GBA Capital Pty Ltd acted as Lead Manager and will receive: (i) a selling fee of 4% (\$80,000) plus GST. (ii) GBA has voluntarily taken a lower selling fee to receive 10 million shares escrowed for 3 months.
<b><i>Other Terms</i></b>	The loan is otherwise on terms considered standard for agreements of this nature.

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