

# ASX Release

20 April 2026

## Contracted Utilisation and Capex Guidance Update

NEXTDC Limited (**ASX: NXT**) (“**NEXTDC**” or the “**Company**”) is pleased to announce that, following recent customer contract wins, the Company’s pro forma contracted utilisation as at 31 March 2026 has increased by approximately 250MW (60%) to 667MW<sup>1</sup> since 31 December 2025.

NEXTDC’s pro forma Forward Order Book<sup>2</sup> as at 31 March 2026 has increased by 247MW (83%) to 544MW<sup>3</sup> since 31 December 2025.

The pro forma Forward Order Book is expected to progressively convert to billing utilisation, revenue and EBITDA over FY26–FY30.

### FY26 Capex Guidance Update<sup>4</sup>

NEXTDC’s FY26 capital expenditure (capex) guidance has been increased by A\$300 million, reflecting further acceleration of planned inventory expansion and the purchase of long-lead items associated with the accelerated development of contracted utilisation at S4:

- › FY26 capex in the range of A\$2,700 million to A\$3,000 million (previously A\$2,400 million to A\$2,700 million), increasing the forecast capex for 2HFY26 to between A\$1,415 million and A\$1,715 million
- › FY26 Net Revenue and Underlying EBITDA guidance remains unchanged

Authorised for release by the Board of NEXTDC Limited.

**ENDS**

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<sup>1</sup> Excluding contractual expansion options and reservations applicable to hyperscale customers, with “pro forma” contracted utilisation reflecting the adjustment of the Company’s contracted utilisation as at 31 March 2026 for the addition of approximately 250MW of contracted utilisation associated with the customer contract wins announced today

<sup>2</sup> “Forward Order Book” represents NEXTDC’s contracted utilisation (MW) that exceeds prevailing billing utilisation (MW) at a given point in time

<sup>3</sup> Represents the difference between NEXTDC’s pro forma contracted utilisation (667MW) and billing utilisation (123MW) as at 31 March 2026, with “pro forma” contracted utilisation reflecting the adjustment of the Company’s contracted utilisation as at 31 March 2026 for the addition of approximately 250MW of contracted utilisation associated with the customer contract wins announced today

<sup>4</sup> Previous FY26 guidance was released to ASX as part of the Company’s 1HFY26 results announcement on 25 February 2026



N E X T D C

## About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprises, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry's lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active Carbon Neutral Standard*.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *powering the intelligence economy*.

To learn more, visit [www.nextdc.com](http://www.nextdc.com)

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