

Section 1: Issuer information (mandatory)

Name of issuer	Contact Energy Limited		
Class of Financial Product	Ordinary shares		
NZX ticker code	CEN		
ISIN (If unknown, check on NZX website)	NZCENE0001S6		
Name of Registry	MUFG Corporate Markets		
Type of corporate action (Please mark with an X in the relevant box/es)	Share Purchase Plan/retail offer		Renounceable Rights issue or Accelerated Offer
	Capital reconstruction		Non-Renounceable Rights issue or Accelerated Offer
	Call		Bonus issue
	Placement	X	
Record date	N/A – placement capacity used as scrip consideration for the acquisition described below		
Ex Date (one business day before the Record Date)	N/A – placement capacity used as scrip consideration for the acquisition described below		
Currency	NZD		
External approvals required before offer can proceed on an unconditional basis?	N		
Details of approvals required	N/A		

Section 7: Placement

Number of Equity Securities to be issued	4,987,902 CEN ordinary shares
Issue price per Equity Security	NZ\$9.42
Maximum dollar amount of Equity Securities to be issued ¹	NZ\$47,000,000.00
Proposed issue date	17/04/2026
Existing holders eligible to participate	N

¹ Where the issue price per Equity Security is not fixed, and the number of Equity Securities to be issued is not known, the Issuer should instead indicate the maximum dollar amount of Equity Securities to be issued.

Related Parties eligible to participate	N
Basis upon which participation by existing Equity Security holders will be determined	N/A
Purpose(s) for which the Issuer is issuing the Equity Securities	The new CEN ordinary shares are being issued in consideration for the acquisition of shares in King Country Energy Limited under the terms of a sale and purchase agreement between Contact Energy Limited, King Country Energy Holdings Limited and the trustees of the King Country Trust dated 17 April 2026.
Reason for placement rather than a pro-rata rights issue or an offer under a Share Purchase Plan in which the Issuer's existing Equity Security holders would have been eligible to participate	N/A – placement used as scrip consideration for the acquisition described above.
Equity Securities to be issued subject to voluntary escrow	Y (on the terms of an Escrow Deed dated 17 April 2026, which includes an exception to restrictions on transfer to a “wholesale investor” in certain circumstances and subject to certain conditions).
Number and class of Equity Securities to be issued that will be subject to voluntary escrow and the date from which they will cease to be escrowed	4,987,902 CEN ordinary shares will be subject to the voluntary escrow described above and will cease to be escrowed on 17 April 2027 (being 12 months following the date of issue of those CEN ordinary shares).
Section 8: Lead Manager and Underwriter (mandatory)	
Lead Manager(s) appointed	N
Name of Lead Manager(s)	N/A
Fees, commission or other consideration payable to Lead Manager(s) for acting as lead manager(s)	N/A
Underwritten	N
Name of Underwriter(s)	N/A
Extent of underwriting (i.e. amount or proportion of the offer that is underwritten)	N/A
Fees, commission or other consideration payable to Underwriter(s) for acting as underwriter(s)	N/A
Summary of significant events that could lead to the underwriting being terminated	N/A

Section 9: Authority for this announcement (mandatory)

Name of person authorised to make this announcement	Kirsten Clayton, General Counsel & Company Secretary
Contact person for this announcement	Kirsten Clayton
Contact phone number	021 228 3539
Contact email address	companysecretary@contactenergy.co.nz
Date of release through MAP	17/04/2026

** Please do not delete individual rows. Full sections can be deleted if the section relates to a different type of corporate action*

*** Please note that in NZX's systems, standard rounding indicates 0.5 and above round up, below 0.5 round down. Please contact NZX if you are intending to treat fractions differently.*

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