

ASX ANNOUNCEMENT**ASX: CDE | 7 April 2026****Results of General Meeting**

The Board of **Codeifai Limited (ASX: CDE)** (Codeifai of the Company) is pleased to advise that the Shareholders of the Company passed all resolutions by poll at the General meeting held today 7 April 2026 at 11am (AEST).

In accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the *Corporations Act 2001 (Cth)*, a summary of the proxy votes and the number of votes cast on each resolution in the poll is attached.

This announcement has been authorised by the Board of Codeifai Limited.

For further information, please contact:

Investor Relations

Email: investors@codeifai.com

About Codeifai Limited

Codeifai Limited (ASX: CDE) is a leading provider of digital and AI-powered brand solutions. With a strong focus on empowering brands through smart digital engagement, Codeifai's high-margin offerings are designed to deliver exceptional scalability and profitability.

Codeifai's digital Brand Solutions provide a code for everybody and everything.

Codefai Limited

Appendix

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appointed proxies (as at proxy close)					Number of votes cast on the poll (where applicable)				Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Exclusions	Abstain	For	Against	Exclusions	Abstain*	Carried / Not Carried
1. Approval to Issue 9,916,017 options	Ordinary	182,086,191 94.72%	6,492,362 3.38%	3,662,012 1.90%	0	9,378,761	185,748,203 96.62%	6,492,362 3.38%	0	9,378,761	Carried
2. Approval to Issue 98,411,602 options	Ordinary	181,823,308 94.56%	8,796,358 4.57%	1,662,012 0.86%	0	9,337,648	183,485,320 95.43%	8,796,358 4.57%	0	9,337,648	Carried
3. Approval to Issue 12,481,261 options	Ordinary	181,823,308 94.56%	8,694,958 4.52%	1,763,412 0.92%	0	9,337,648	183,586,720 95.48%	8,694,958 4.52%	0	9,337,648	Carried
4. Approval to issue 14,870,691 options	Ordinary	181,775,498 94.54%	8,794,958 4.57%	1,711,222 0.89%	0	9,337,648	183,486,720 95.43%	8,794,958 4.57%	0	9,337,648	Carried
5. Approval to Issue 10,000,000 options	Ordinary	17,378,996 62.34%	8,837,459 31.70%	1,662,012 5.96%	0	173,740,859	19,041,008 68.30%	8,837,459 31.70%	0	173,740,859	Carried
6. Ratify the Issue of Shares to related party Mr George Su	Ordinary	180,511,905 93.90%	10,069,592 5.24%	1,660,812 0.86%	0	9,377,017	182,172,717 94.76%	10,069,592 5.24%	0	9,377,017	Carried
7. Approval to Issue Shares to related party Mr Colin Turner	Ordinary	180,515,901 93.90%	10,063,996 5.24%	1,662,412 0.86%	0	9,377,017	182,178,313 94.76%	10,063,996 5.24%	0	9,377,017	Carried
8. Approval to issue 144,736,842 options	Ordinary	180,767,498 94.04%	9,804,346 5.10%	1,662,012 0.86%	0	9,385,470	182,429,510 94.90%	9,804,346 5.10%	0	9,385,470	Carried
9. Approval to Issue 8,684,211 options	Ordinary	180,668,898 93.98%	9,802,946 5.10%	1,762,012 0.92%	0	9,385,470	182,430,910 94.90%	9,802,946 5.10%	0	9,385,470	Carried
10. Ratify the Issue of 8,684,211 shares	Ordinary	180,967,998 94.15%	9,591,595 4.99%	1,660,824 0.86%	0	9,398,909	182,628,822 95.01%	9,591,595 4.99%	0	9,398,909	Carried
11. Approval to Issue up to \$3,000,000 worth of shares	Ordinary	180,164,947 93.72%	10,308,097 5.36%	1,760,812 0.92%	0	9,385,470	181,925,759 94.64%	10,308,097 5.36%	0	9,385,470	Carried
12. Approval to Issue Convertible Note shares	Ordinary	17,833,783 64.08%	8,334,850 29.95%	1,662,012 5.97%	0	173,788,681	19,495,795 70.05%	8,334,850 29.95%	0	173,788,681	Carried
13. Approval to issue up to 17,500,000 convertible note shares	Ordinary	181,091,885 94.20%	9,379,959 4.88%	1,762,012 0.92%	0	9,385,470	182,853,897 95.12%	9,379,959 4.88%	0	9,385,470	Carried

*votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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