



## ASX Announcement

07 April 2026

### ARC Enters Conditional Agreement to Acquire Minority Interest in Ausbiz

ARC Funds Limited (ASX: ARC) (“ARC” or “the Company”) advises that it has entered into an agreement to acquire a 25% **minority, passive equity interest** in Ausbiz Group Pty Ltd ACN 676 703 941 (“ausbiz”) subject to customary conditions precedent.

#### Transaction Overview

Under the terms of the agreement, the Company will acquire 25% of the issued share capital of ausbiz Group Pty Ltd from the existing shareholders. The issue price of \$0.125 per share represents a premium to the Company’s recent trading price and is consistent with recent capital raising activity.

#### Key terms of the transaction are as follows:

- **Interest acquired:** 25% equity interest in ausbiz Group Pty Ltd.
- **Consideration:** Issue of 8,130,000 fully paid ordinary shares in the Company (consideration shares)
- **Completion:** Subject to satisfaction of conditions precedent and execution of definitive documentation

#### The Consideration Shares will:

- Rank equally with existing ordinary shares on issue
- be issued to existing ausbiz shareholders in proportion to their current shareholdings; and
- be issued subject to shareholder approval at a general meeting of ARC shareholders.

#### Nature of Investment

The transaction represents a **minority, passive equity investment** in ausbiz.

ARC confirms that:

- it will not control ausbiz following completion;
- it will not have the ability to direct the financial or operating policies of ausbiz; and
- ausbiz will continue to operate independently.

**ARC Funds Limited (ASX:ARC)**

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## **Independence of Transaction**

The Company confirms that the transaction has been assessed and entered into independently and is not conditional on, or linked to, any other transaction.

## **Rationale**

The investment is consistent with ARC's existing activities of making selective investments in financial services and related businesses.

## **About Ausbiz**

ausbiz operates a digital media business focused on financial markets content and investor engagement.

## **Conditions precedent**

Completion of the transaction is subject to customary conditions precedent, including due diligence, finalisation of documentation, shareholder approval (if required), and any required regulatory approvals.

## **ASX Listing Rules**

The Company considers that the transaction does not constitute a significant change to the nature or scale of the Company's activities for the purposes of ASX Listing Rule 11.1.2.

## **Authorisation**

This announcement has been authorised for release by the Board of ARC Funds Limited.

**-ENDS-**

## **For further information please contact:**

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