



ASX Announcement

27 March 2026

Notice of Annual General Meeting

Please find attached for release to the market the following documents in relation to GreenHy2 Limited's ("GreenHy2") Annual General Meeting to be held on Thursday 30 April 2026 commencing at 11.00 AEST:

- Notice of Meeting; and
- Proxy Form.

Each of these documents is available on GreenHy2's website.

This release has been authorised by the Company Secretary of GreenHy2.

Yours sincerely

William Howard
Company Secretary

ENDS

This announcement has been authorised for release by the Company Secretary.

FOR FURTHER INFORMATION PLEASE CONTACT:

Dr Paul Dagleish

Executive Chairman and Managing Director
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William Howard

Executive Director, CFO, Company Secretary
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ABOUT GREENHY2

GreenHy2 Limited (ASX:"H2G") is one of Australia's leading innovators in the delivery of engineering solutions for renewable energy. The company was established in 2011 and has specific expertise in renewable energy storage including Low Pressure and Solid State Hydrogen Storage, Supercapacitor Batteries, Electrolysers, Fuel Cells and associated equipment, digital interfaces and operation and maintenance support.

c/o MUFG Corporate Governance
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GREENHY2 LIMITED**ACN 000 689 725****NOTICE OF ANNUAL GENERAL MEETING**

Notice is given that the Meeting will be held at:

TIME: Thursday 11:00AM (AEST)

DATE: 30 April 2026

PLACE: Suite 303, 75 King Street, Sydney NSW 2000

How to vote

The business of the Meeting affects your shareholding and your vote is important.

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 7:00PM (AEST) on 28 April 2026.

Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast 2 or more votes may appoint 2 proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints 2 proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that pursuant to the Corporations Act:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Voting on an online platform will NOT be available at this Meeting.

The Chair intends to vote all undirected proxies held, in favour of all resolutions proposed in this Notice of Meeting.

Voting restrictions that may affect your proxy appointment

Voting restrictions apply to Resolutions 1, 4, 5 and 6 and details of those voting restrictions are set out under each of the Resolutions below.

Due to the voting exclusion that applies to Resolution 1 any of the Company's Key Management Personnel and their Closely Related Parties will not be able to vote your proxy on Resolution 1, unless you have directed them how to vote on the proxy form. The Chair can cast undirected votes on Resolution 1 under the authorisation to do so on the proxy form.

If you intend to appoint a member of the Key Management Personnel or one of their Closely Related Parties as your proxy, you are encouraged to direct them how to vote on Resolution 1 by marking the proxy form accordingly for that resolution.

If you appoint the Chair as your proxy, you can direct him or her how to vote by marking the boxes for each Resolution. Alternately, you can decide not to mark any of the boxes and the Chair can cast your votes on each of the Resolutions. The Chair will vote available proxies on, and in favour of, all of the proposed Resolutions.

Should you wish to discuss the matters in this Notice of Meeting please do not hesitate to contact the Company Secretary on +61 458 554 396.

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AGENDA

FINANCIAL STATEMENTS AND REPORTS

To receive and consider the annual financial report of the Company for the financial year ended 31 December 2025 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

1. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

“That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as contained in the Company's annual financial report for the financial year ended 31 December 2025.”

Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.

Voting Exclusion Statement:

A vote on this Resolution must not be cast (in any capacity) by or on behalf of either of the following persons:

- (a) a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report; or
- (b) a Closely Related Party of such a member.

However, a person (the **voter**) described above may cast a vote on this Resolution as a proxy if the vote is not cast on behalf of a person described above and either:

- (a) the voter is appointed as a proxy by writing that specifies the way the proxy is to vote on this Resolution; or
- (b) the voter is the Chair and the appointment of the Chair as proxy:
 - (i) does not specify the way the proxy is to vote on this Resolution; and
 - (ii) expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

2. RESOLUTION 2 – ELECTION OF DIRECTOR – MR MICHAEL SEDER

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purpose of clause 14.4 of the Constitution, ASX Listing Rule 14.4 and for all other purposes, Mr Michael Seder, a Director who was appointed as an additional director on 25 November 2025, retires, and being eligible, is elected as a Director.”

3. RESOLUTION 3 – ELECTION OF DIRECTOR – MR WILLIAM HOWARD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purpose of clause 14.2 of the Constitution, ASX Listing Rule 14.5 and for all other purposes, Mr William Howard, a Director who retires by rotation, and being eligible, is re-elected as a Director.”

4. RESOLUTION 4 – RATIFICATION OF PREVIOUS SHARE ISSUE

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an

ordinary resolution:

“That the issue of 69,931,207 Shares on 10 February 2026 at an issue price of \$0.009 per Share and otherwise as described in the Explanatory Statement is approved under and for the purposes of ASX Listing Rule 7.4 and for all other purposes.”

Voting Exclusion Statement:

The Company will disregard any votes cast in favour of this Resolution by any person or persons who participated in the Share issue or any Associates of that person or those persons.

However, this does not apply to a vote cast in favour of this Resolution by:

- (a) a person as proxy or attorney for a person who is entitled to vote on this Resolution, in accordance with directions given to the proxy or attorney to vote on this Resolution in that way; or
- (b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on this Resolution, in accordance with a direction given to the Chair to vote on this Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on this Resolution; and
 - (ii) the holder votes on this Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

5. RESOLUTION 5 – APPROVAL TO ISSUE SHARES TO MR MICHAEL SEDER

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purpose of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 27,777,778 Shares to Mr Michael Seder (or his nominee/s), on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion Statement:

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Mr Michael Seder (and his nominee/s) and any other person who will obtain a material benefit as a result of the issue of the Shares (except a benefit solely by reason of being a holder of Shares in the Company) or an Associate of that person (or those persons).

However, this does not apply to a vote cast in favour of this Resolution by:

- (a) a person as proxy or attorney for a person who is entitled to vote on this Resolution, in accordance with directions given to the proxy or attorney to vote on this Resolution in that way; or
- (b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on this Resolution, in accordance with a direction given to the Chair to vote on this Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:

- (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on this Resolution; and
- (ii) the holder votes on this Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

6. RESOLUTION 6 – RATIFICATION OF AGREEMENT TO ISSUE SHARES TO BARTON & BARTON PTY LTD AND AUSTRALIAN HERITAGE GROUP PTY LTD

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That the agreement to issue 5,175,844 Shares to Barton & Barton Pty Ltd and 1,725,282 Shares to Australian Heritage Group Pty Ltd at an issue price of \$0.009 per Share and otherwise as described in the Explanatory Statement is ratified and approved under and for the purposes of ASX Listing Rule 7.4 and for all other purposes.”

Voting Exclusion Statement:

The Company will disregard any votes cast in favour of this Resolution by or on behalf of Barton & Barton Pty Ltd (and its Associates), Australian Heritage Group Pty Ltd (and its Associates) and any other person who is a counterparty to the agreement being approved (and any Associates of those persons).

However, this does not apply to a vote cast in favour of this Resolution by:

- (a) a person as proxy or attorney for a person who is entitled to vote on this Resolution, in accordance with directions given to the proxy or attorney to vote on this Resolution in that way; or
- (b) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on this Resolution, in accordance with a direction given to the Chair to vote on this Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on this Resolution; and
 - (ii) the holder votes on this Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

7. RESOLUTION 7 – APPROVAL OF ADDITIONAL 10% PLACEMENT CAPACITY

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

“That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue up to that number of Equity Securities equal to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 and otherwise on the terms and conditions set out in the Explanatory Statement.”

8. RESOLUTION 8 – CHANGE OF COMPANY NAME AND CONSTITUTION

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

“That, for the purposes of sections 157(1) and 136(2) of the Corporations Act and for all other purposes, the name of the Company be changed to H2G Limited as its new name with effect from the date ASIC alters the details of the Company’s registration and all references to the Company’s name within the Constitution be amended to reflect the Company’s new name.”

Dated: 27 March 2026

By order of the Board

A handwritten signature in black ink, appearing to read 'W Howard', is written over a light grey rectangular background.

Mr William Howard

Chief Financial Officer and Company Secretary

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EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

(A) FINANCIAL STATEMENTS AND REPORTS

In accordance with the Constitution, the business of the Meeting will include receipt and consideration of the annual financial report of the Company for the financial year ended 31 December 2025 together with the declaration of the Directors, the Directors' report, the Remuneration Report and the auditor's report.

The Company will not provide a hard copy of the Company's annual financial report to Shareholders unless specifically requested to do so. The Company's annual financial report is available on its website at <https://www.greenhy2.com.au/investors>

1. RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

1.1 General

The Corporations Act requires that at a listed company's annual general meeting, a resolution that the remuneration report be adopted must be put to the shareholders. However, such a resolution is advisory only and does not bind the company or the directors of the company.

The remuneration report sets out the Company's remuneration arrangements for the Directors and senior management of the company. The remuneration report is part of the Directors' report contained in the annual financial report of the Company for a financial year.

The Chair of the meeting must allow a reasonable opportunity for Shareholders to ask questions about or make comments on the remuneration report at the annual general meeting.

2. RESOLUTION 2 – ELECTION OF DIRECTOR – MR MICHAEL SEDER

2.1 General

The Constitution allows the Directors to appoint at any time a person to be a Director either to fill a casual vacancy or as an addition to the existing Directors, but only where the total number of Directors does not at any time exceed the maximum number specified by the Constitution.

Pursuant to Article 14.4 of the Constitution and ASX Listing Rule 14.4, any Director so appointed holds office only until the next annual general meeting of the Company and is then eligible for election by Shareholders but shall not be taken into account in determining the Directors who are to retire by rotation (if any) at that meeting.

Mr Seder, having been appointed by other Directors on 25 November 2025 in accordance with the Constitution, will retire in accordance with Article 14.4 of the Constitution and ASX Listing Rule 14.4 and being eligible, seeks election from Shareholders.

2.2 Qualifications and other material directorships

Mr Seder is a seasoned venture capitalist and is a non-executive Director of the Company.

Mr Seder has over 15 years' experience investing in over 15 ventures and businesses and over 30 years of operational business experience in retail and SaaS businesses. He has a background in strategic investments and technology scaling and has been involved in various ventures, including real estate and innovation-driven enterprises.

Mr Seder is a founder of M&A Venture Capital, where he and his team focus on emerging technologies including clean energy and sustainability.

2.3 Director

If re-elected, Mr Seder will continue in office as a Director of the Company.

2.4 Board recommendation

The Board supports the re-election of Mr Seder and recommends that Shareholders vote in favour of Resolution 2.

3. RESOLUTION 3 – ELECTION OF DIRECTOR – MR WILLIAM HOWARD

3.1 General

The Constitution sets out the requirements for determining which Directors are to retire by rotation at an annual general meeting.

Article 14.2 of the Constitution provides that at the Company's annual general meeting in every year, one-third of the Directors for the time being, or, if their number is not a multiple of 3, then the number nearest one-third (rounded upwards in case of doubt), shall retire from office, provided always that no Director except a Managing Director shall hold office for a period in excess of 3 years, or until the third annual general meeting following his or her appointment, whichever is the longer, without submitting himself for re-election. The Directors to retire at an annual general meeting are those who have been longest in office since their last election, but, as between persons who became Directors on the same day, those to retire shall (unless they otherwise agree among themselves) be determined by drawing lots. A retiring Director is eligible for re-election. An election of Directors shall take place each year.

It is also noted that ASX Listing Rule 14.5 states that an entity which has directors must hold an election of directors at each annual general meeting.

Mr Howard, who has served as a director since 15 August 2019, will retire by rotation in accordance with Clause 14.2 of the Constitution and ASX Listing Rule 14.5 and, being eligible, seeks re-election from Shareholders.

3.2 Qualifications and other material directorships

Mr Howard is an experienced executive and is the Company's Chief Financial Officer and Company Secretary.

Mr Howard has previously served as Chief Financial Officer of a financial services company in Western Sydney where he was responsible for realigning financial systems, operations and reporting along with coordinating due diligence processes for interested parties to a potential acquisition.

Mr Howard holds a Bachelor of Financial Administration and is a qualified accountant.

3.3 Director

If re-elected, Mr Howard will continue in office as a Director of the Company.

3.4 Board recommendation

The Board supports the re-election of Mr Howard and recommends that Shareholders vote in favour of Resolution 3.

4. RESOLUTION 4 – RATIFICATION OF PREVIOUS SHARE ISSUE

4.1 General

On 10 February 2026, the Company announced that it would be undertaking a placement of up to 104,610,111 Shares to institutional and sophisticated investors, including larger

existing shareholders and long term distribution partners, at an issue price of \$0.009 per Share to raise approximately \$941,000 (“**Placement**”). The Placement is constituted by:

- (a) The 10 February 2026 issue of 69,931,207 Shares utilising the Company’s existing placement capacity under ASX Listing Rule 7.1 (“**Tranche 1 Shares**”).
- (b) A proposed issue of 27,777,778 Shares to Director, Michael Seder, subject to Shareholder approval (“**Seder Shares**”) (see Resolution 5).
- (c) An agreement to issue an aggregate of 6,901,126 Shares to the following entities associated with one of the Company’s larger existing Shareholders participating in the Placement as follows:
 - (i) 5,175,844 Shares to be issued to Barton & Barton Pty Ltd; and
 - (ii) 1,725,282 Shares to be issued to Australian Heritage Group Pty Ltd, utilising the Company’s existing placement capacity under ASX Listing Rule 7.1, to be issued after and subject to the issue of the Seder Shares (“**Tranche 3 Shares**”) (see Resolution 6).

Resolution 4 is seeking Shareholder ratification pursuant to ASX Listing Rule 7.4 for the issue of the Tranche 1 Shares issued under ASX Listing Rule 7.1.

4.2 Technical information required by ASX Listing Rule 14.1A

ASX Listing Rule 7.1 restricts the number of equity securities that a listed company may issue in any 12-month period, without the approval of its shareholders, to 15% of the number of ordinary securities on issue at the start of the period, subject to certain adjustments and permitted exceptions. In calculating the 15% limit, the listed entity is entitled to deduct any ordinary securities issued in the 12-month period that were issued with the approval of shareholders for the purposes of ASX Listing Rule 7.1.

Under ASX Listing Rule 7.4, an issue of securities without approval under ASX Listing Rule 7.1 will be treated as having been made with shareholder approval for the purposes of ASX Listing Rule 7.1 if that issue did not breach the 15% limit under ASX Listing Rule 7.1 and shareholders subsequently approve that issue.

Given the issue of Tranche 1 Shares does not fall within any exceptions to ASX Listing Rule 7.1, the approval by Shareholders of Resolution 4 will exclude the Tranche 1 Shares from being counted towards the calculation of the Company’s 15% limit under ASX Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the issue date (providing the Company with flexibility in considering any necessary further fundraising).

If Resolution 4 is not passed, the Tranche 1 Shares will be included in calculating the Company’s 15% placement capacity under ASX Listing Rule 7.1, effectively decreasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of the Tranche 1 Shares.

4.3 Technical information required by ASX Listing Rule 7.5

The following information is provided for the purposes of ASX Listing Rule 7.5:

- (a) The Tranche 1 Shares were issued to institutional and sophisticated investors that directly approached the Company expressing an interest to subscribe for Shares (the “**Tranche 1 Participants**”). With the exception of Australian Heritage Group Pty Ltd and Barton & Barton Pty Ltd (who are both Associates of Anthony Barton & Associates, who is a substantial holder in the Company), none of the Tranche 1 Participants are:
 - (i) related parties of the Company;
 - (ii) members of the Company’s key management personnel;

- (iii) substantial holders in the Company;
 - (iv) advisers to the Company; or
 - (v) Associates of any of the above categories listed at Section 4.3(a)(i)-(iv).
- (b) A total of 69,931,207 Tranche 1 Shares were issued on 10 February 2026 under ASX Listing Rule 7.1 with an issue price per Share of \$0.009 (raising approximately \$629,000).
- (c) The Tranche 1 Shares are fully paid ordinary shares in the Company and rank equally with and are on the same terms as other Shares in the Company.
- (d) The Tranche 1 Shares were issued for the purposes of additional working capital.
- (e) There are no material terms to the agreement to issue the Tranche 1 Shares other than as disclosed in this Notice of Meeting.
- (f) A voting exclusion statement with respect to this Resolution 4 is included in this Notice of Meeting.

4.4 Board recommendation

The Board believes that Resolution 4 is in the best interest of the Company and recommends that Shareholders vote in favour of Resolution 4.

5. RESOLUTION 5 – APPROVAL TO ISSUE SHARES TO MR MICHAEL SEDER

5.1 General

As set out in Section 4.1 above, the Company announced on 10 February 2026 its proposal to issue the Seder Shares to Director Michael Seder (or his nominee/s) at an issue price of \$0.009 (being the same price as the Tranche 1 Shares issued and the Tranche 3 proposed to be issued under the Placement), subject to Shareholder approval.

5.2 Chapter 2E of the Corporations Act

For a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue of the Seder Shares to Mr Seder (or his nominee/s) constitutes giving a financial benefit as Mr Seder is a related party of the Company by virtue of being a non-executive Director of the Company.

Dr Paul Dalgleish and Mr William Howard, being all other Directors of the Company who do not have a material personal interest in Resolution 5, consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue of the Seder Shares to Mr Seder (or his nominee/s) as the Seder Shares will be issued on the same terms as all other Shares issued (Tranche 1 Shares) or proposed to be issued (Tranche 3 Shares) under the Placement and as such the giving of the financial benefit to Mr Seder (or his nominee/s) is on an arm's length basis.

5.3 ASX Listing Rule 10.11

ASX Listing Rule 10.11 provides that unless one of the exceptions in ASX Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

(ASX Listing Rule 10.11.1) – a related party;

(ASX Listing Rule 10.11.2) – a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;

(ASX Listing Rule 10.11.3) – a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;

(ASX Listing Rule 10.11.4) – an associate of a person referred to in ASX Listing Rules 10.11.1 to 10.11.3; or

(ASX Listing Rule 10.11.5) – a person whose relationship with the company or a person referred to in ASX Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders,

unless it obtains the approval of its shareholders.

The proposed issue of the Seder Shares falls within ASX Listing Rule 10.11.1 and does not fall within any of the exceptions in ASX Listing Rule 10.12. The proposed issue of the Seder Shares therefore requires the approval of Shareholders under ASX Listing Rule 10.11.

5.4 Technical information required by ASX Listing Rule 14.1A

If Resolution 5 is passed:

- (a) the Company will be able to issue the Seder Shares to Mr Seder (or his nominee/s) during the month following the Meeting (or a longer period if allowed by ASX), raising a further \$250,000 under the Placement from their issue; and
- (b) the Company will also be able to issue the Tranche 3 Shares raising a further \$62,000 under the Placement, the issue of which is contingent on the issue of the Seder Shares (see Section 4.1(c) above and Resolution 6).

If Resolution 5 is not passed:

- (a) the Company will not issue the Seder Shares to Mr Seder (or his nominee/s) and will therefore be unable raise a further \$250,000 (approximate) under the Placement; and
- (b) the Company will also not issue the Tranche 3 Shares and will therefore be unable to raise a further \$62,000 (approximate) under the Placement.

5.5 Technical information required by ASX Listing Rule 10.13

Pursuant to and in accordance with ASX Listing Rule 10.13, the following information is provided in respect of Resolution 5:

- (a) The Seder Shares will be issued to Mr Michael Seder (or his nominee/s), who falls within the category set out in ASX Listing Rule 10.11.1 as Mr Seder is a related party of the Company by virtue of being a non-executive Director.
- (b) A maximum of 27,777,778 Shares will be issued to Mr Seder (or his nominee/s). The Seder Shares will be fully paid ordinary shares in the capital of the Company and issued on the same terms and conditions as the Company's existing Shares.
- (c) The Seder Shares will be issued no later than 1 month after the date of the Meeting (or such later date to the extent permitted by any ASX waiver or modification of the ASX Listing Rules) and it is anticipated that all Seder Shares will be issued at the same time.

- (d) The issue price will be \$0.009 per Seder Share (being the same issue price as the Tranche 1 Shares and Tranche 3 Shares). The Company will not receive any other consideration in respect of the issue of the Seder Shares.
- (e) The purpose of the issue of the Seder Shares is to raise a further \$250,000 (approximate) through Mr Seder's participation in the Placement. Funds raised by the issue of the Seder Shares will be aggregated with other funds raised under the Placement and used for the purposes of additional working capital.
- (f) The issue of the Seder Shares is not intended to remunerate or incentivise Mr Seder.
- (g) There are no material terms to the agreement to issue the Seder Shares other than as disclosed in this Notice of Meeting.
- (h) A voting exclusion statement with respect to this Resolution 5 is included in this Notice of Meeting.

5.6 Board recommendation

Dr Paul Dagleish and Mr William Howard, being all other Directors of the Company who do not have a material personal interest in Resolution 5, recommend that Shareholders vote in favour of Resolution 5 as the issue of the Seder Shares will:

- (a) permit Mr Seder to participate in the Placement at the same issue price as the Tranche 1 Shares and Tranche 3 Shares; and
- (b) align Mr Seder's interests with those of Shareholders.

The Board (excluding Mr Seder) is not aware of any other information that would be reasonably required by Shareholders to allow them to make a decision whether it is in the best interests to pass Resolution 5.

6. RESOLUTION 6 – RATIFICATION OF AGREEMENT TO ISSUE SHARES TO BARTON & BARTON PTY LTD AND AUSTRALIAN HERITAGE GROUP PTY LTD

6.1 General

As set out in Section 4.1 above, the Company announced on 10 February 2026 its agreement to issue the Tranche 3 Shares to Barton & Barton Pty Ltd and Australian Heritage Group Pty Ltd (being entities associated with one of the Company's larger existing substantial holders participating in the Placement) utilising the Company's existing placement capacity under ASX Listing Rule 7.1 at an issue price of \$0.009 (being the same price as the Tranche 1 Shares issued and the Seder Shares proposed to be issued under the Placement).

The issue of the Tranche 3 Shares is to occur after, and subject to, the issue of the Seder Shares (the issue of which is subject to Shareholder approval of Resolution 5).

Resolution 6 is seeking Shareholder ratification pursuant to ASX Listing Rule 7.4 for the agreement to issue the Tranche 3 Shares under ASX Listing Rule 7.1.

6.2 Technical information required by ASX Listing Rule 14.1A

ASX Listing Rule 7.1 restricts the number of equity securities that a listed company may issue in any 12-month period, without the approval of its shareholders, to 15% of the number of ordinary securities on issue at the start of the period, subject to certain adjustments and permitted exceptions. In calculating the 15% limit, the listed entity is entitled to deduct any ordinary securities issued in the 12-month period that were issued with the approval of shareholders for the purposes of ASX Listing Rule 7.1.

Under ASX Listing Rule 7.4, an issue of securities without approval under ASX Listing Rule 7.1 will be treated as having been made with shareholder approval for the purposes of ASX Listing Rule 7.1 if that issue did not breach the 15% limit under ASX Listing Rule 7.1 and

shareholders subsequently approve that issue.

Given the issue of Tranche 3 Shares will not fall within any exceptions to ASX Listing Rule 7.1, the approval by Shareholders of Resolution 6 will exclude the Tranche 3 Shares from being counted towards the calculation of the Company's 15% limit under ASX Listing Rule 7.1, effectively increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the issue date (providing the Company with flexibility in considering any necessary further fundraising).

If Resolution 6 is not passed, the Tranche 3 Shares will be included in calculating the Company's 15% placement capacity under ASX Listing Rule 7.1, effectively decreasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of the Tranche 3 Shares.

As previously noted, the issue of the Tranche 3 Shares is subject to Resolution 5 being passed and the Seder Shares being issued. Accordingly, if Resolution 5 is not passed and the Seder Shares are not issued, the Company will be unable to issue the Tranche 3 Shares even if Shareholder approval to this Resolution 6 is obtained. See Section 5.4 above for further details.

6.3 Technical information required by ASX Listing Rule 7.5

The following information is provided for the purposes of ASX Listing Rule 7.5:

- (a) The Tranche 3 Shares will be issued to each of Barton & Barton Pty Ltd and Australian Heritage Group Pty Ltd.
- (b) An aggregate of 6,901,126 Tranche 3 Shares will be issued at an issue price per Share of \$0.009 (raising approximately \$62,000) as follows:
 - (i) 5,175,844 Shares to be issued to Barton & Barton Pty Ltd; and
 - (ii) 1,725,282 Shares to be issued to Australian Heritage Group Pty Ltd.

The Company will not receive any other consideration in respect of the issue of the Tranche 3 Shares.

- (c) The Tranche 3 Shares will be fully paid ordinary shares in the Company and rank equally with and be on the same terms as other Shares in the Company.
- (d) The Tranche 3 Shares will be issued on a date to be determined by the Board that is no later than 3 months after the date of the Meeting.
- (e) Funds raised by the issue of the Tranche 3 Shares will be aggregated with other funds raised under the Placement and used for the purposes of additional working capital.
- (f) There are no material terms to the agreement to issue the Tranche 3 Shares other than as disclosed in this Notice of Meeting.
- (g) A voting exclusion statement with respect to this Resolution 6 is included in this Notice of Meeting.

6.4 Board recommendation

The Board believes that Resolution 6 is in the best interest of the Company and recommends that Shareholders vote in favour of Resolution 6.

7. RESOLUTION 7 – APPROVAL OF 10% PLACEMENT CAPACITY

7.1 General

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the

amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue of the start of that period.

However, ASX Listing Rule 7.1A provides that an Eligible Entity (as defined below) may seek shareholder approval by special resolution passed at an annual general meeting to increase this 15% by an extra 10% ("**10% Placement Capacity**") to 25%.

An Eligible Entity is one that, as at the date of the relevant annual general meeting:

- (a) is not included in the S&P/ASX 300 Index; and
- (b) has a maximum market capitalisation of \$300 million.

As at the date of this Notice, the Company is an Eligible Entity as it is not included in the S&P/ ASX 300 Index and has a current market capitalisation of approximately \$6,881,950 (based on the number of Shares on issue and the closing price of Shares on the ASX on 24 February 2026).

Any Equity Securities issued under the 10% Placement Capacity must be in the same class as an existing class of quoted Equity Securities.

As at the date of this Notice, the Company currently has one class of quoted Equity Securities on issue, being the Shares (ASX Code:H2G).

If Shareholders approve Resolution 7, the number of Equity Securities the Company may issue under the 10% Placement Capacity will be determined in accordance with the formula prescribed in ASX Listing Rule 7.1A.2. The Company will be able to issue up to the combined 25% limit in ASX Listing Rules 7.1 and 7.1A without further Shareholder approval.

Resolution 7 is a special resolution. Accordingly, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be in favour of Resolution 7 for it to be passed.

If Resolution 7 is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval under ASX Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder Approval set out in ASX Listing Rule 7.1. This may have a negative impact on the Company's business, including those matters described in Section 7.2(d).

7.2 Technical information required by ASX Listing Rule 7.1A

Pursuant to and in accordance with ASX Listing Rule 7.3A, the information below is provided in relation to this Resolution 7:

(a) Minimum Price

Any Equity Securities issued under the 10% Placement Capacity must be in an existing quoted class of the Eligible Entity's Equity Securities and be issued for cash consideration not less than the minimum price of 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 ASX trading days on which trades in that class were recorded immediately before:

- (i) the date on which the price at which the Equity Securities are to be issued is agreed by the Company and the recipient of the Equity Securities ("**Agreed Issue Date**"); or
- (ii) if the Equity Securities are not issued within 10 ASX trading days of the Agreed Issue Date, the date on which the Equity Securities are issued.

(b) Date of Issue

The Equity Securities may be issued under the 10% Placement Capacity commencing on the date of the Meeting and expiring on the first to occur of the following:

- (i) The date that is 12 months after the date of the Meeting at which the approval is obtained.
- (ii) The time and date of the Company's next annual general meeting.
- (iii) The time and date of approval by Shareholders of any transaction under ASX Listing Rules 11.1.2 (a significant change to the nature or scale of the Company's activities) or 11.2 (disposal of the Company's main undertaking) (after which date, an approval under ASX Listing Rule 7.1A ceases to be valid).

(c) **Risk of voting dilution**

Any issue of Equity Securities under the 10% Placement Capacity will dilute the interests of Shareholders who do not receive any Shares under the issue.

If Resolution 7 is approved by Shareholders and the Company issues the maximum number of Equity Securities available under the 10% Placement Capacity, the economic and voting dilution of existing Shares would be as shown in the table below.

The table below shows the dilution of existing Shareholders calculated in accordance with the formula outlined in ASX Listing Rule 7.1A.2, on the basis of the market price of Shares and the number of Equity Securities on issue as at 24 February 2026.

The table also shows the voting dilution impact where the number of Shares on issue (Variable A in the formula) changes and the economic dilution where there are changes in the issue price of Shares issued under the 10% Placement Capacity.

Number of Shares on Issue (Variable A in ASX Listing Rule 7.1A.2)*		Shares issued - 10% voting dilution	Dilution		
			Issue Price		
			\$0.0045	\$0.009	\$0.0135
			50% decrease	Current Issue Price	50% increase
		Funds Raised			
Current	764,661,199 Shares	76,466,119 Shares	\$344,097	\$688,195	\$1,032,292
50% increase	1,146,991,798 Shares	114,699,179 Shares	\$516,146	\$1,032,292	\$1,548,438
100% increase	1,529,322,398 Shares	152,932,239 Shares	\$688,195	\$1,376,390	\$2,064,585

*The number of Shares on issue (Variable A in the formula) could increase as a result of the issue of Shares that do not require Shareholder approval (such as under a pro-rata rights issue or scrip issued under a takeover offer) or that are issued with Shareholder approval under ASX Listing Rule 7.1.

The table above uses the following assumptions:

1. There are currently 764,661,199 Shares on issue as at the date of this Notice of

Meeting.

2. The current issue price set out above is the closing price of the Shares on the ASX on 24 February 2026.
3. The Company issues the maximum possible number of Equity Securities under the 10% Placement Capacity.
4. With the exception of the 69,931,207 Tranche 1 Shares issued 10 February 2026 (which are subject to Shareholder ratification under Resolution 4), the Company has not issued any other Equity Securities in the 12 months prior to the Meeting that were not issued under an exception in ASX Listing Rule 7.2 or with approval under ASX Listing Rule 7.1.
5. The issue of Equity Securities under the 10% Placement Capacity consists only of Shares.
6. The calculations above do not show the dilution that any one particular Shareholder will be subject to. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
7. This table does not set out any dilution pursuant to approval under ASX Listing Rule 7.1 unless otherwise disclosed.
8. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.

Shareholders should note that there is a risk that:

- (i) the market price for the Company's Shares may be significantly lower on the issue date than on the date of the Meeting; and
 - (ii) the Shares may be issued at a price that is at a discount to the market price for those Shares on the date of issue.
- (d) **Purpose of Issue under 10% Placement Capacity**

The Company may issue Equity Securities under the 10% Placement Capacity for the following purposes:

- (A) the acquisition of new resources, assets and investments including expenses associated with such an acquisition;
- (B) continued expenditure on the Company's current assets/or projects (funds would then be used for project, feasibility studies and ongoing project administration);
- (C) the development of the Company's current business; or
- (D) general working capital.

As noted at Section 7.2(a) above, any Equity Securities issued by the Company under the 10% Placement Capacity will be for cash consideration only.

Further, if the Company is successful in acquiring new resources, assets or investments, it is likely that the acquisition of these new resources, assets or investments will be funded through the issue of Equity Securities under the 10% Placement Capacity.

The Company will comply with the disclosure obligations under ASX Listing Rule 7.1A.4 upon issue of any Equity Securities.

(e) **Allocation policy under the 10% Placement Capacity**

The recipients of the Equity Securities to be issued under the 10% Placement Capacity have not yet been determined. However, the recipients of Equity Securities could consist of current Shareholders or new investors (or both), none of whom will be related parties of the Company.

The Company will determine the recipients at the time of any issue under the 10% Placement Capacity, having regard to the following factors:

- (i) the purpose of the issue;
- (ii) alternative methods for raising funds available to the Company at that time, including, but not limited to, an entitlement issue or other offer where existing Shareholders may participate;
- (iii) the effect of the issue of the Equity Securities on the control of the Company;
- (iv) the circumstances of the Company, including, but not limited to, the financial position and solvency of the Company;
- (v) prevailing market conditions; and
- (vi) advice from corporate, financial and broking advisers (if applicable).

(f) **Previous approval under ASX Listing Rule 7.1A**

The Company has not issued or agreed to issue equity securities under ASX Listing Rule 7.1A.2 in the 12-month period preceding the date of the 2026 Annual General Meeting.

7.3 Board recommendation

The Board believes that Resolution 7 is in the best interest of the Company and recommends that Shareholders vote in favour of Resolution 7.

8. RESOLUTION 8 – CHANGE OF COMPANY NAME AND CONSTITUTION

8.1 General

Section 157 of the Corporations Act provides that a company may change its name if the company passes a special resolution adopting a new name and that the change of name takes effect when ASIC alters the details of the company's registration. Section 136(2) of the Corporations Act provides that a company may modify its constitution by special resolution.

The Company seeks Shareholder approval to change the name of the Company from GreenHy2 Limited to H2G Limited ("**Proposed Name**") and modify its Constitution to reflect this change of name. The Company is not proposing to change its ASX ticker code from "H2G" as part of its change of name to the Proposed Name.

Resolution 8 is a special resolution. Accordingly, at least 75% of votes cast by Shareholders present and eligible to vote at the Meeting must be in favour of Resolution 8 for it to be passed.

The Proposed Name has been reserved by the Company and if Resolution 8 is passed, the Company will lodge a copy of the special resolution with ASIC following the Meeting to effect the change. The Company will lodge an announcement on ASX once this lodgement with ASIC has occurred (attaching a copy of the Company's updated Constitution).

The change of name to the Proposed Name will take effect when ASIC alters the details of the Company's registration.

No voting exclusions apply to Resolution 8.

GLOSSARY

\$ means Australian dollars.

AEST means Australian Eastern Standard Time.

Annual General Meeting or **Meeting** means the meeting convened by the Notice.

ASIC means the Australian Securities & Investments Commission.

Associate has the same meaning given to the term as in the ASX Listing Rules.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

ASX Listing Rules means the Listing Rules of ASX.

Board means the current board of Directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a Business Day.

Chair means the chair of the Meeting.

Closely Related Party of a member of the Key Management Personnel means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependent of the member or the member's spouse;
- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
- (e) a company the member controls; or
- (f) a person prescribed by the *Corporations Regulations 2001* (Cth) for the purposes of the definition of 'closely related party' in the *Corporations Act*.

Company means GreenHy2 Limited (ACN 000 689 725).

Constitution means the Company's constitution.

Corporations Act or **Act** means the *Corporations Act 2001* (Cth), as amended from time to time.

Directors means the current directors of the Company.

Equity Securities includes:

- (a) a Share;
- (b) a unit in a trust;
- (c) an option over an issued or unissued Share or unit in a trust;
- (d) a right to an issued or unissued Share or unit in a trust;
- (e) an option over, or right to, a security referred to in paragraphs (c) or (d) in this definition;
- (f) a convertible security; and
- (g) any other security that ASX decides to classify as an Equity Security.

Excluded Persons means the Key Management Personnel and their Closely Related Parties.

Explanatory Statement means the explanatory statement accompanying the Notice.

Group means the Company and each of its subsidiaries from time to time.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

M means million.

Meeting means the meeting convened by this Notice.

Notice or **Notice of Meeting** means this notice of meeting including the Explanatory Statement and the Proxy Form.

NPAT means net profit after tax.

Placement has the meaning given to that term in Section 4.1.

Proxy Form means the proxy form accompanying the Notice.

Remuneration Report means the remuneration report set out in the Directors' report section of the Company's annual financial report for the year ended 31 December 2025.

Resolutions means the resolutions set out in the Notice, or any one of them, as the context requires.

Related Party has the meaning given to this term as in section 228 of the Corporations Act.

S&P/ASX 300 Index means the S&P/ASX 300 Index as published by Standard & Poors from time to time.

Section means a section of the Explanatory Statement.

Seder Shares has the meaning given to that term in Section 4.1(b).

Share means a fully paid ordinary share class in the capital of the Company.

Shareholder means a registered holder of a Share.

Special Resolution has the meaning given to this term as in section 9 of the Corporations Act.

Tranche 1 Shares has the meaning given to that term in Section 4.1(a).

Tranche 3 Shares has the meaning given to that term in Section 4.1(c).

Voting Power has the meaning given in section 610 of the Corporations Act.



GreenHy2 Limited
ABN 51 000 689 725

LODGE YOUR VOTE

ONLINE
<https://au.investorcentre.mpms.mufg.com>

BY MAIL
GreenHy2 Limited
C/- MUFG Corporate Markets (AU) Limited
Locked Bag A14
Sydney South NSW 1235 Australia

BY FAX
+61 2 9287 0309

BY HAND
MUFG Corporate Markets (AU) Limited
Parramatta Square, Level 22, Tower 6,
10 Darcy Street, Parramatta NSW 2150

ALL ENQUIRIES TO
Telephone: +61 1300 554 474



X99999999999

PROXY FORM

I/We being a member(s) of GreenHy2 Limited and entitled to attend and vote hereby appoint:

APPOINT A PROXY

the Chairman of the Meeting (mark box)

OR if you are **NOT** appointing the Chairman of the Meeting as your proxy, please write the name of the person or body corporate you are appointing as your proxy

or failing the person or body corporate named, or if no person or body corporate is named, the Chairman of the Meeting, as my/our proxy to act on my/our behalf (including to vote in accordance with the following directions or, if no directions have been given and to the extent permitted by the law, as the proxy sees fit) at the Annual General Meeting of the Company to be held at **11:00am (AEST) on Thursday, 30 April 2026 at Suite 303, Level 3, 75 King Street, NSW 2000 (the Meeting)** and at any postponement or adjournment of the Meeting. The Notice of Meeting is available on company's website www.greenhy2.com.au/investors.

Important for Resolution 1: If the Chairman of the Meeting is your proxy, either by appointment or by default, and you have not indicated your voting intention below, you expressly authorise the Chairman of the Meeting to exercise the proxy in respect of Resolution 1, even though the Resolution is connected directly or indirectly with the remuneration of a member of the Company's Key Management Personnel (**KMP**).

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

VOTING DIRECTIONS

Proxies will only be valid and accepted by the Company if they are signed and received no later than 48 hours before the Meeting. Please read the voting instructions overleaf before marking any boxes with an .

Resolutions

Resolutions	For	Against	Abstain*	For	Against	Abstain*
1 Adoption of Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 Election Of Director – Mr Michael Seder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 Election Of Director – Mr William Howard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 Ratification Of Previous Share Issue	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 Approval To Issue Shares To Mr Michael Seder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 Ratification Of Agreement To Issue Shares To Barton & Barton Pty Ltd And Australian Heritage Group Pty Ltd	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7 Approval Of Additional 10% Placement Capacity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8 Change Of Company Name And Constitution	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* If you mark the Abstain box for a particular Item, you are directing your proxy not to vote on your behalf and your votes will not be counted in computing the required majority.

SIGNATURE OF SHAREHOLDERS – THIS MUST BE COMPLETED

Shareholder 1 (Individual)

Joint Shareholder 2 (Individual)

Joint Shareholder 3 (Individual)

Sole Director and Sole Company Secretary

Director/Company Secretary (Delete one)

Director

This form should be signed by the shareholder. If a joint holding, either shareholder may sign. If signed by the shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth).

H2G PRX2601C

For personal use only

STEP 1

STEP 2

STEP 3



HOW TO COMPLETE THIS SHAREHOLDER PROXY FORM

YOUR NAME AND ADDRESS

This is your name and address as it appears on the Company's share register. If this information is incorrect, please make the correction on the form. Shareholders sponsored by a broker should advise their broker of any changes. **Please note: you cannot change ownership of your shares using this form.**

APPOINTMENT OF PROXY

If you wish to appoint the Chairman of the Meeting as your proxy, mark the box in Step 1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please write the name and email of that individual or body corporate in Step 1. A proxy need not be a shareholder of the Company.

DEFAULT TO CHAIRMAN OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chairman of the Meeting, who is required to vote those proxies as directed. Any undirected proxies that default to the Chairman of the Meeting will be voted according to the instructions set out in this Proxy Form, including where the Resolution is connected directly or indirectly with the remuneration of KMP.

VOTES ON ITEMS OF BUSINESS – PROXY APPOINTMENT

You may direct your proxy how to vote by placing a mark in one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF A SECOND PROXY

You are entitled to appoint up to two persons as proxies to attend the Meeting and vote on a poll. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by telephoning the Company's share registry or you may copy this form and return them both together.

To appoint a second proxy you must:

- on each of the first Proxy Form and the second Proxy Form state the percentage of your voting rights or number of shares applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded; and
- return both forms together.

SIGNING INSTRUCTIONS

You must sign this form as follows in the spaces provided:

Individual: where the holding is in one name, the holder must sign.

Joint Holding: where the holding is in more than one name, either shareholder may sign.

Power of Attorney: to sign under Power of Attorney, you must lodge the Power of Attorney with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the *Corporations Act 2001*) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate "Certificate of Appointment of Corporate Representative" must be received at support@cm.mpms.mufg.com prior to admission in accordance with the Notice of Annual General Meeting. A form of the certificate may be obtained from the Company's share registry or online at www.mpms.mufg.com/en/mufg-corporate-markets.

LODGEMENT OF A PROXY FORM

This Proxy Form (and any Power of Attorney under which it is signed) must be received at an address given below by **11:00am (AEST) on Tuesday, 28 April 2026**, being not later than 48 hours before the commencement of the Meeting. Any Proxy Form received after that time will not be valid for the scheduled Meeting.

Proxy Forms may be lodged using the reply paid envelope or:



ONLINE

<https://au.investorcentre.mpms.mufg.com>

Login to the Investor Centre using the holding details as shown on the Voting/Proxy Form. Select 'Voting' and follow the prompts to lodge your vote. To use the online lodgement facility, shareholders will need their "Holder Identifier" - Securityholder Reference Number (SRN) or Holder Identification Number (HIN).



BY MOBILE DEVICE

Our voting website is designed specifically for voting online. You can now lodge your vote by scanning the QR code adjacent or enter the voting link

<https://au.investorcentre.mpms.mufg.com> into your mobile device. Log in using the Holder Identifier and postcode for your shareholding.

QR Code



To scan the code you will need a QR code reader application which can be downloaded for free on your mobile device.



BY MAIL

GreenHy2 Limited
C/- MUFG Corporate Markets (AU) Limited
Locked Bag A14
Sydney South NSW 1235
Australia



BY FAX

+61 2 9287 0309



BY HAND

delivering it to MUFG Corporate Markets (AU) Limited*
Parramatta Square
Level 22, Tower 6
10 Darcy Street
Parramatta NSW 2150

* in business hours (Monday to Friday, 9:00am–5:00pm)

**IF YOU WOULD LIKE TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING, PLEASE BRING THIS FORM WITH YOU.
THIS WILL ASSIST IN REGISTERING YOUR ATTENDANCE.**

For personal use only