CATAPULT FY26 TRADING UPDATE

MARCH 26, 2026

ALL FINANCIALS ARE IN USD UNLESS OTHERWISE INDICATED

Catapult Sports Ltd (ASX:CAT, 'Catapult' or the 'Company'), the global leader in sports technology solutions for professional teams, is pleased to provide a trading update for the twelve months ending March 31, 2026 (FY26).

For personal use only

ACV growth accelerates to record level[1]

Catapult expects closing ACV for FY26 (as at March 31, 2026) to be in the range of US$133–134M, representing reported year-on-year growth of 27–28% on a constant currency (CC) basis with low churn. This includes ACV contributed by the acquisitions of IMPECT and Perch and is consistent with Catapult's track record of strong, durable subscription revenue growth.

Free Cash Flow positive; timing of 2H collections impacts year-on-year comparison[1]

The integration of two acquisitions within the FY placed temporary capacity pressure on Catapult's finance and collections function. As a result, a portion of 2H FY26 receivables that would have ordinarily been collected before March 31 is expected to be received in early 1H FY27, resulting in a materially higher closing accounts receivable balance relative to March 31, 2025. As a result, the Company expects FY26 Free Cash Flow (excluding transaction costs), to be between US$5-6M. Following the successful capital raise and acquisition of IMPECT, Catapult expects to end FY26 with a cash balance of approximately US$50M and no debt.

Management EBITDA expected to grow by approximately 50% year-on-year[1]

Catapult expects FY26 Management EBITDA — a non-IFRS measure of operating profitability — to grow by approximately 50% year-on-year, as the Company's profitability continues to outpace its strong top-line growth. This expected performance reflects the accelerating operating leverage in Catapult's business model and the Company's continued discipline in managing its fixed and variable cost base. With Management EBITDA continuing to expand, Catapult expects its FY26 Rule of 40 metric to improve on the record 33% achieved in 1H FY26.

Catapult expects to announce its FY26 results on May 20, 2026, details of which will be lodged with ASX in due course.

[1] **These sections contain forward-looking statements. Do not place undue reliance on them as actual results may differ, and may do so materially. They reflect Catapult's views as at the time made, are not guarantees of future performance and are subject to uncertainties and risks, such as the "General Catapult Risks" described in Catapult's ASX presentation dated October 13, 2025. Subject to law, Catapult assumes no obligation to update, review or revise any information in this document.** See the important notices on page 2.

Authorized for release to ASX by the Catapult Board.

For further information, please contact:

Investors: investors@catapult.com Media: media@catapult.com

ABOUT CATAPULT

Catapult exists to unleash the potential of every athlete and team on earth. Operating at the intersection of sports science and analytics, Catapult products are designed to optimize performance, avoid injury, and improve return to play. Catapult works with more than 5,000 teams in over 40 sports across more than 100 countries globally. To learn more about Catapult and to inquire about accessing performance analytics for a team or athlete, visit us at catapult.com. Follow us at @CatapultSports on social media for daily updates.

FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements. Do not place undue reliance on them as actual results may differ and may do so materially. They reflect Catapult's views as at the time made, are not guarantees of future performance and are subject to uncertainties and risks, such as the "General Catapult Risks" described in Catapult's ASX presentation dated October 13, 2025. Subject to law, Catapult assumes no obligation to update, review or revise any information in this document.

DEFINED TERMS AND CALCULATION METHODOLOGIES

In this document, unless otherwise indicated:

"1H" for April 1, 2021 onwards, is each period starting April 1 and ending September 30, with the first such period being 1H FY22;

"2H" for October 1, 2021 onwards, is each period starting October 1 and ending March 31, with the first such period being 2H FY22;

"FY" for April 1, 2021 onwards, is each period starting April 1 and ending March 31, with the first such period being FY22;

"ACV" or "Annualized Contract Value" is the annualized value of all active subscription contracts in effect using an average exchange rate to US$ over a 1-month period ending on March 31, 2026;

"ACV (CC)" or "ACV constant currency" is ACV calculated on a "constant currency" basis, which is calculated using an average exchange rate to US$ over a 1-month period ending on March 31, 2025;

"ACV Growth" or "ACV YoY" is the growth in ACV (including on a "constant currency" basis), which is calculated as the quotient (expressed as a percentage) of (x) the ACV calculated as at March 31, 2026; divided by (y) the ACV calculated as at March 31, 2025;

"Free Cash Flow" or "FCF" is cash flows from operating activities less cash flows used for investing activities, excluding cash used for acquisitions of, and investments into, businesses and strategic assets. FCF excludes AASB16 lease payments;

"Management EBITDA" is Reported EBITDA excluding employee-related share-based payments, acquisition contingent consideration, severance, acquisition-related transaction costs, and payroll tax expense related to employee-related share-based payments; and including capitalized development expenditure;

"Reported EBITDA" means earnings before interest, tax, depreciation, and amortization for the relevant period derived from the financial statements prepared in accordance with applicable accounting standards, and before any adjustments applied in calculating Management EBITDA.

"Rule of 40" is the sum of annual ACV growth percentage on a constant currency (CC) basis and Management EBITDA margin (Management EBITDA as a % of revenue).

This document should be read in conjunction with the above definitions and calculation methodologies as they are integral to understanding the content.

NON-IFRS INFORMATION

While Catapult's results are reported under IFRS, this document includes non-IFRS information, such as Annualized Contract Value (ACV), Management EBITDA, Reported EBITDA, and Free Cash Flow (FCF). These measures are provided to assist in understanding Catapult's financial performance, given that it is a SaaS business. They have not been independently audited or reviewed, and should not be considered an indication of, or an alternative to, IFRS measures.

Catapult will provide a reconciliation of Management EBITDA to its nearest statutory equivalent in its FY26 results announcement.

GENERAL

The information in this document is for general information purposes only and does not purport to be complete. It should be read in conjunction with Catapult's other market announcements. Readers should make their own assessment and take professional independent advice prior to taking any action based on the information.

For personal use only