



Bixayne

NWR Virtual Healthcare Conference

ASX:BXN

25 March 2026

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Redefining Medicine



World's Fastest Growing Pharmaceutical Manufacturer of

Cannabis | Psilocybin | MDMA

Innovative medicines for patients with unmet clinical needs

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\$4 BILLION+ / YEAR DEMAND

Mental health + chronic conditions = growing unmet need (\$100bn+/year)

Rapid adoption of psychedelic therapies & cannabis (\$4bn+ / year patients buying medicinal cannabis in Australia, UK, Germany, EU)

Manufacturing capacity – overcoming bottleneck

REGULATORY BARRIERS

Highly regulated market with strict licensing and controls = significant barriers to entry

Restricted supply – there are only a handful of licensed manufacturers cannabis

BXN is the only company licensed to manufacture cannabis, MDMA, and psilocybin medicines

H1 FY2026 Overview



Record half driven by sustained demand for GMP-manufactured medicinal cannabis, MDMA and psilocybin products

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\$31.3m

Revenue

+149% pcp

\$7.3m

NPAT

+121% pcp

\$8.3m

Adjusted EBITDA

+137% pcp

\$7.6m

Cash on Hand

\$20m

Net Assets

+\$8m

Revenue Per month

EBITDA UPGRADE

FY26 Adjusted EBITDA Guidance

\$16.5m – \$19m up from \$11.5 - \$13.5m

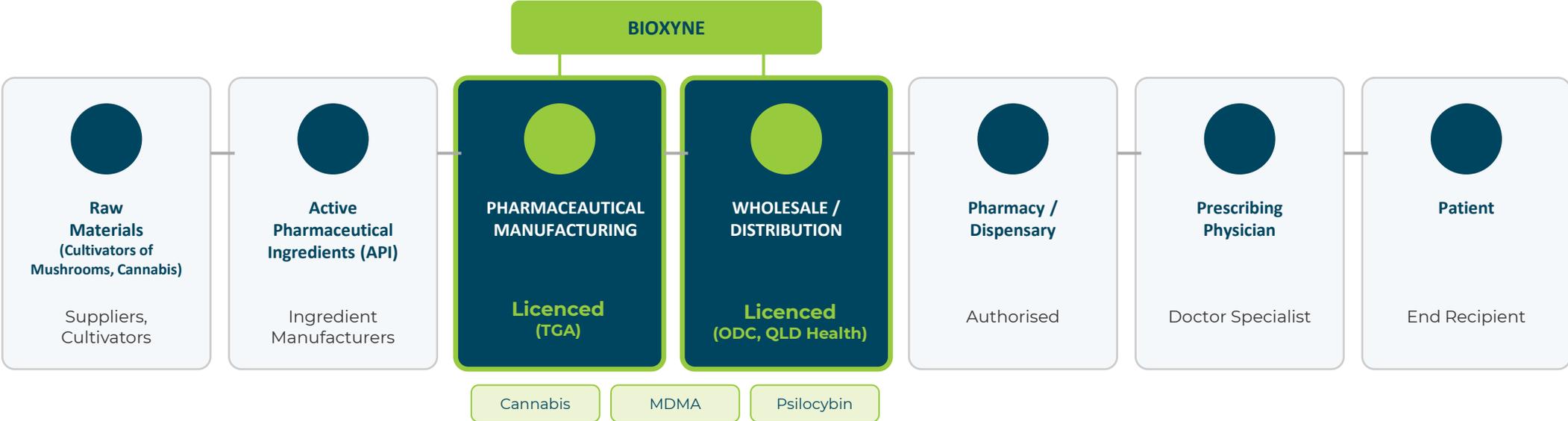
FY26 Revenue Guidance

\$65m – \$75m

We're not just growing — we're scaling profitably

Pharmaceutical Supply Chain –Doing what others don't / cannot do

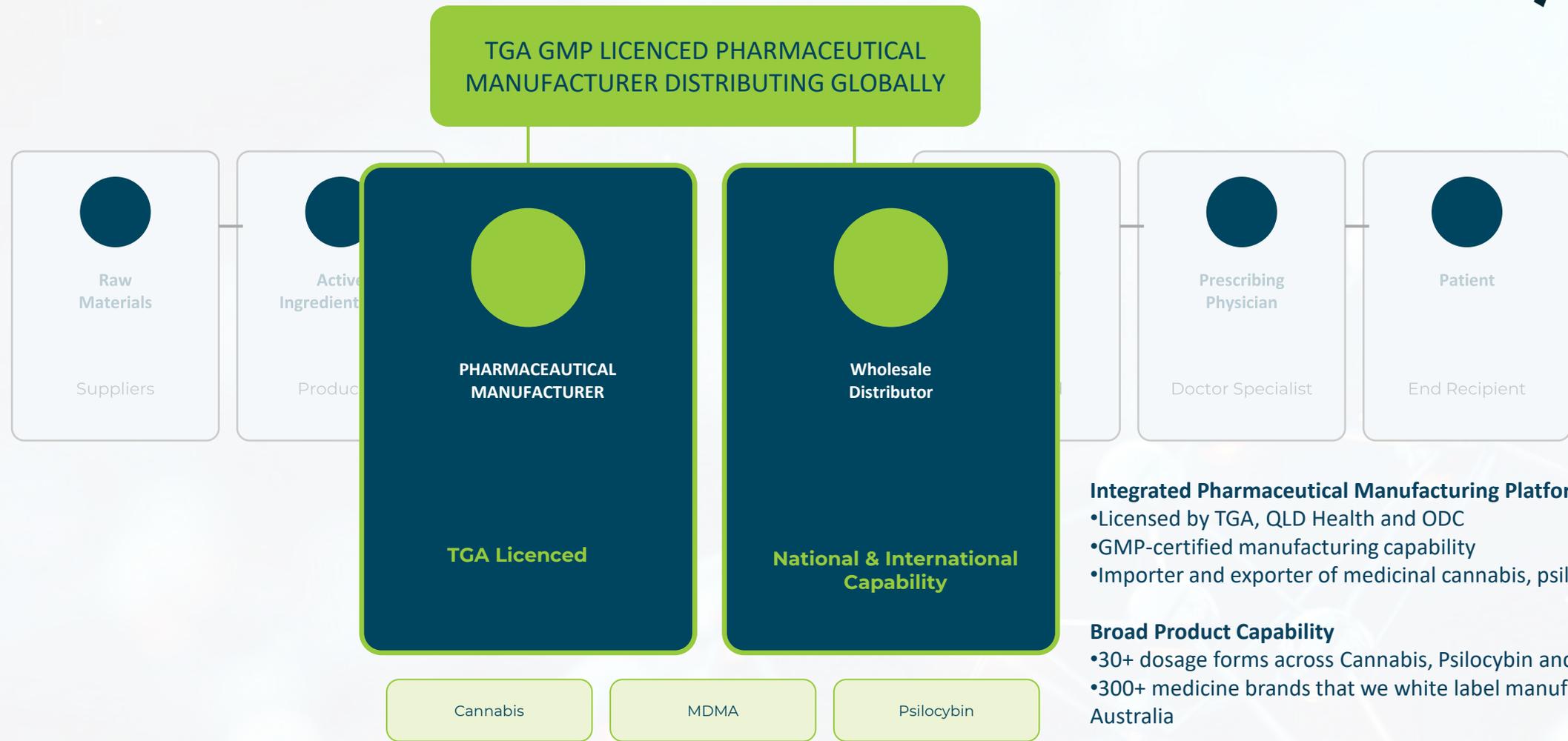
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Bioxyne - TGA, GMP Licenced Pharmaceutical Manufacturer of novel therapeutic medicines with national & international distribution.

Bioxyne - market leading manufacturer with >\$250m /year capacity

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Integrated Pharmaceutical Manufacturing Platform

- Licensed by TGA, QLD Health and ODC
- GMP-certified manufacturing capability
- Importer and exporter of medicinal cannabis, psilocybin, MDMA

Broad Product Capability

- 30+ dosage forms across Cannabis, Psilocybin and MDMA
- 300+ medicine brands that we white label manufacture in Australia

Scaled Commercial Platform

- 130+ customers | 800+ medication products
- Supplying Australia, Germany and the UK
- In 2026 BLS will manufacture >3 million medicines in Australia

01

Local demand for Cannabis medication set to explode

- Legislative reform to Driving laws: TAS, NT, VIC trials underway; NSW legislation being tabled EOM for cannabis
- Comparable markets have doubled following similar legislative changes reform
- Major shift towards the legal medicinal DR prescribed market

02

Our Capacity Advantage

- AU Current capacity: 5.2 million medicines (enough to more than meet total AU demand)
- Can double output immediately via additional production shifts
- UK in-country production will come on-line end of year (pricing and capacity advantage)

03

Commercial Momentum

- Increasing commercial agreements with global operators
- Selected by partners for scale, speed and reliability
- Ability to deliver in weeks vs. months — a key competitive differentiator

04

Operating Flexibility

- Rapid reallocation of production across product lines
- Ability to pivot across multiple dosage forms
- Positioned to capture evolving and emerging market demand

Our Growth Drivers & Operational Execution



GROWTH DRIVERS

- Growing patient demand and regulatory progress
- International expansion – UK, Germany, Europe
- New contract wins with new clients
- Expansion in white-label manufacturing
- Increasing domestic demand
- Innovative, high-margin dose formats (pastilles, edibles,)
- Capacity expansion and automation
- Winning more business from existing clients

EXECUTION & PROOF

- Capacity expansion
4 new clean rooms | +150% processing capacity
- Improved unit economics
White-label manufacturing, value add pharma services, economies of scale, buying power
- EBITDA margin improvement
Driven by scale, systems and automation
- Contract wins across AU & international markets
- Entry into UK, Germany & LATAM

+150%
Processing Capacity

4 New
Clean Rooms

EBITDA
Margin Growth

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Global Expansion



Replicating Proven Capability

United Kingdom

GB UK Market

£850k | A\$1.7m secured

£850k (A\$1.7m) government funding secured (grant & loan)

Building GMP facility replicating Australia's proven model

Already supplying UK customers from AU – will shift to in-country manufacturing end of 2026

Germany & Europe

DE EU Market Entry

Adrex Pharma — \$6 initial orders completed October 2025 thru February 2026

Market entry secured (Adrex Pharma)

Scaling up rapidly.
Contracted \$6m in June 2025.
Delivered in October/February.

Significant uplift expected for ongoing supply

LATAM & Beyond

Central America

~A\$1m potential annual revenue

Remidose agreement (Costa Rica & Panama)

THC pastilles supply

First-mover advantage

STRATEGIC ENABLERS

Exclusive Curaleaf Partnership

Strategic global distribution channel across key markets

EU GMP Mutual Recognition Agreements

Regulatory compliance enabling direct supply into Europe

Compliant Global Supply from Australia

Enabling scalable, cost-effective manufacturing at source

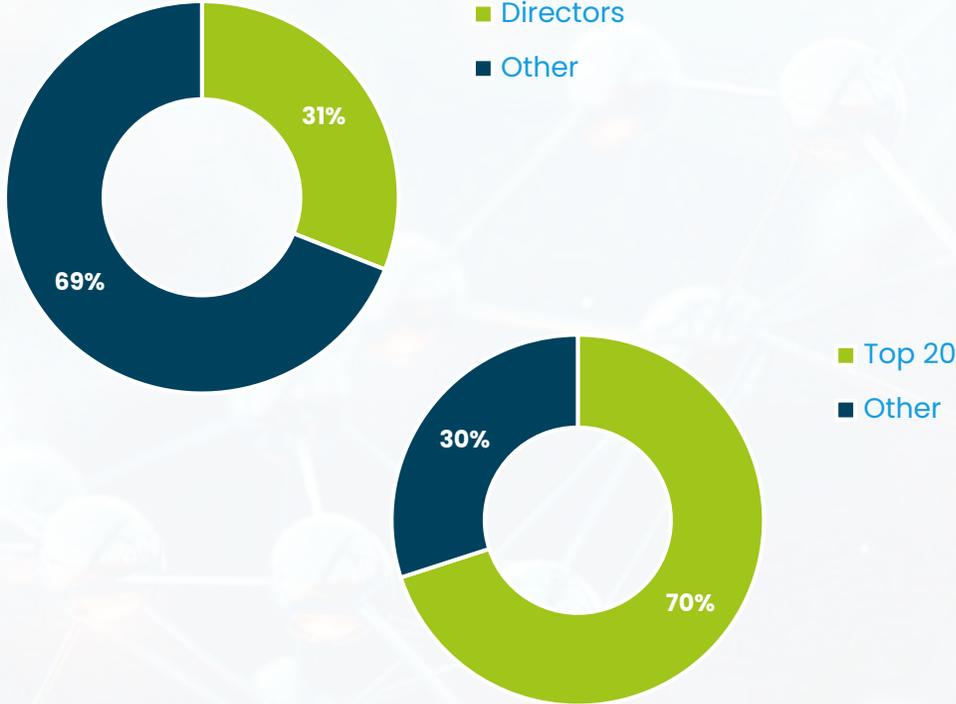
CAPITAL STRUCTURE

Share price	\$0.052
Market capitalisation	\$116.5m
52-week high	\$0.060
52-week low	\$0.019

BXN Share Price Performance – 12 Months (Feb 2025 – Feb 2026)



SHAREHOLDER BREAKDOWN



All data as of 28th Feb 2026

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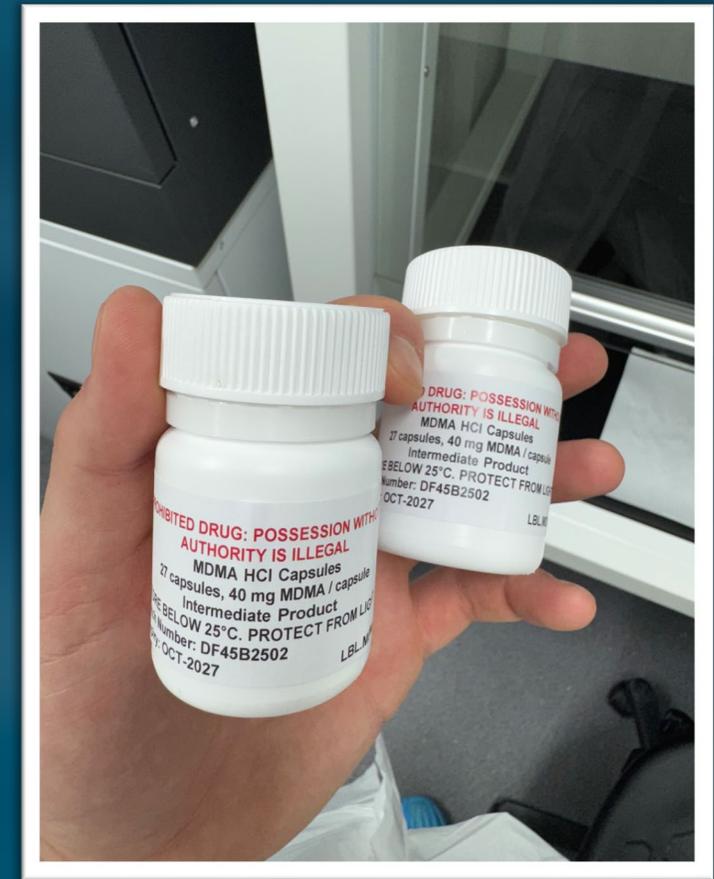
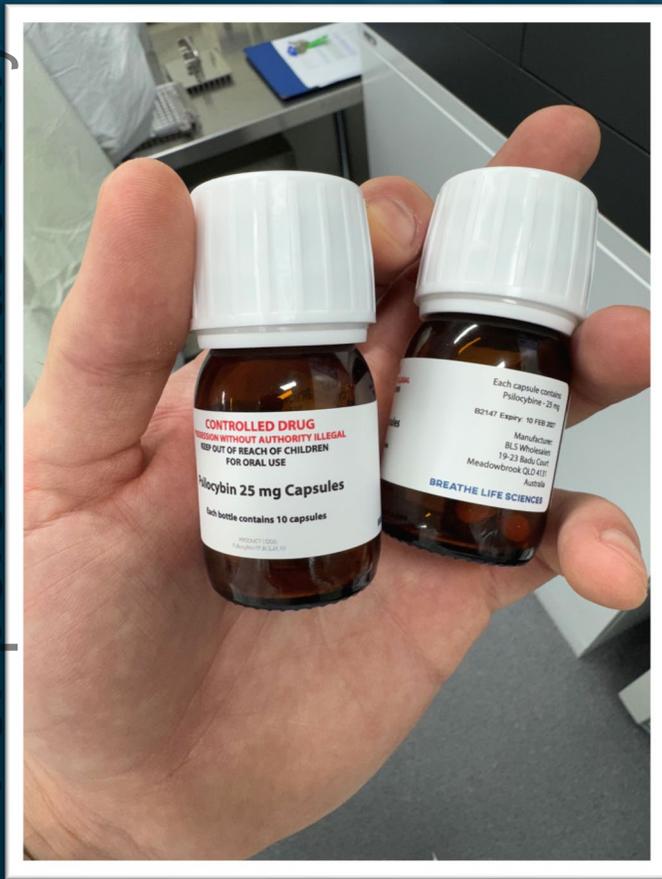
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