



Half Year Financial Report

for the period ended
31 December 2025

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KOONENBERRY GOLD LIMITED

ABN 17 619 137 576

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CORPORATE DIRECTORY**DIRECTORS**

Dan Power	Managing Director
Paul Harris	Non-Executive Chair
Anthony McIntosh	Non-Executive Director
George Rogers	Non-Executive Director
Darren Glover	Non-Executive Director

COMPANY SECRETARY

Brett Tucker

AUSTRALIAN BUSINESS NUMBER

17 619 137 576

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SECURITIES EXCHANGE LISTING

Australian Securities Exchange
Share Code: KNB

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DIRECTORS' REPORT

The Directors present their report on the consolidated Company being Koonenberry Gold Limited ("Koonenberry" or the "Company") and its Controlled Entities (the "Group") for the half year ended 31 December 2025.

Director Details

The names of the Directors of the Company in office at any time during the period are:

- Mr. Paul Harris (*Chairman and Non-Executive Director*)
- Mr. Dan Power (*Managing Director*)
- Mr. Anthony McIntosh (*Non-Executive Director*)
- Mr. George Rogers (*Non-Executive Director*)
- Mr. Darren Glover (*Non-Executive Director*).

Directors have been in office since the start of the period to the date of this report unless otherwise stated.

The office of Company Secretary is held by Mr Brett Tucker.

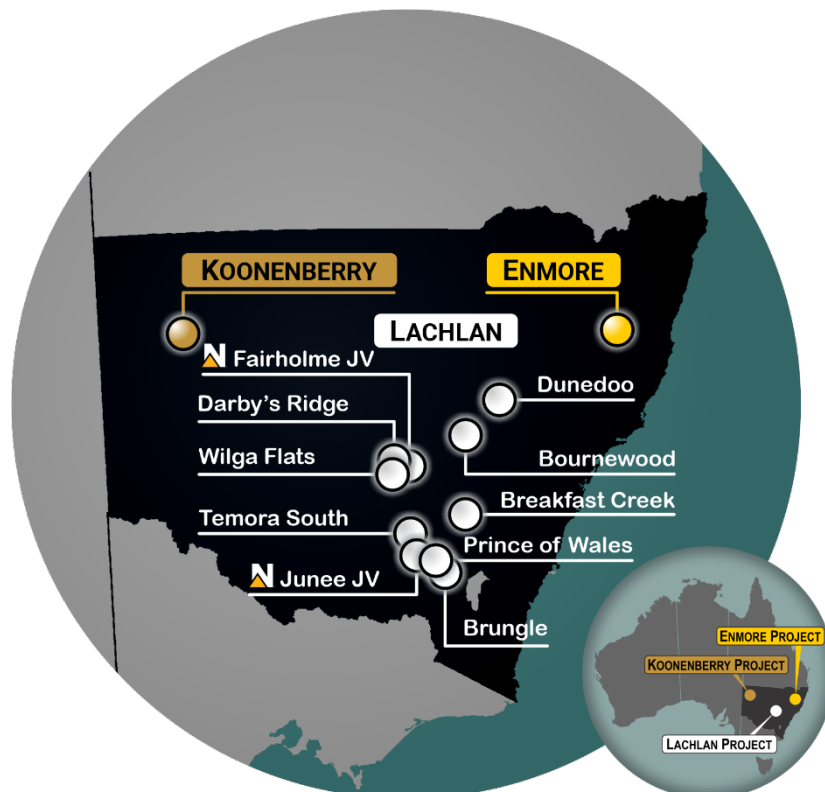
Principal activities

Koonenberry Gold has a diverse portfolio of high-quality gold and copper projects in highly prospective and strategic areas of NSW and prioritises exploration programs to maximise value for its shareholders.

The principal activities of the Company during the period was to further gold and mineral exploration activities at the Enmore, Lachlan and Koonenberry Projects on tenements held by the Company with potential for mineralisation. There have been no significant changes in the nature of these activities during the period.

At the Enmore Project, further drilling is planned at Sunnyside to grow the mineralised system. Drilling is also planned at high priority targets on multiple parallel shear zones to demonstrate what the Company believes to be a district scale discovery opportunity.

At the Lachlan Project, exploration activities will advance multiple copper and gold targets to drill ready status. Initial drill testing of those targets is planned to commence within the next period.



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REVIEW OF OPERATIONS AND FINANCIAL RESULTS

Enmore Project, NSW (100% owned - Gold)

The Enmore Gold Project covers an area of 302km² and is located in the New England Fold Belt (NEFB) in NE NSW, approximately 30km from the town of Armidale and only 20km south of the Hillgrove Gold-Antimony Mine (1.7Moz Au, 0.13Mt Sb). In addition to Hillgrove, the NEFB hosts several large deposits including the Ravenswood Mine (8Moz Au), Mt Morgan Mine (7.7Moz Au, 0.36Mt Cu) and Cracow (2.5Moz Au)ⁱ. Despite its clear prospectivity and total endowment of +35Moz Au, the NEFB remains underexplored.

Since completing its acquisition of Enmore in December 2024, the Company has been extremely active at the project, successfully completing its inaugural drilling campaign and reporting results which highlighted an **emerging discovery story at the Sunnyside Prospect** with potential for both bulk tonnage and high-grade gold mineralisation. The Company reported results including:

- 25ENDD001: 170m @ 1.75g/t Au from 77m, incl. 18.3m @ 9.95g/t Au from 172.9m. ⁱⁱ
- 25ENDD002: 172.9m @ 2.07g/t Au from 171m, incl. 25m @ 5.23g/t Au from 194m. ⁱⁱⁱ
- 25ENDD003: 102m @ 1.10g/t Au from 184m, incl. 44m @ 1.77g/t Au from 235m, incl. 9.7m @ 3.57g/t Au from 252.3m. ^{iv}
- 25ENDD004: 149.5m @ 0.94g/t Au from 184.5m, inc. 91.5m @ 1.15g/t Au from 184.5m, inc. 2m @ 13.52g/t Au from 200m. ^v
- 25ENDD005: 150m @ 0.71g/t Au from 230m, inc. 21m @ 1.65g/t Au from 356m, inc. 10.4m @ 2.36g/t Au from 360m. ^{vi}
- 25ENDD006: 107m @ 1.14g/t Au from 189m, inc. 80.5m @ 1.45g/t Au from 193.5m, inc. 35.5m @ 1.94g/t Au from 210.5m, inc. 9.7m @ 3.18g/t Au from 210.5m. ^{vii}

During the half, the Company commenced an aggressive Phase II 10,000m diamond drilling program to test for extensions to the gold mineralisation defined during the Phase I program. Strong indications of gold on the A-A' and D-D' sections were reported from 2,094.9m of drilling with visible gold zones in multiple drillholes observed in association with alteration, veining and sulphides. This work indicated the mineralised zone at Sunnyside extends from surface to +300m vertical, with all results pending at the end of the period.

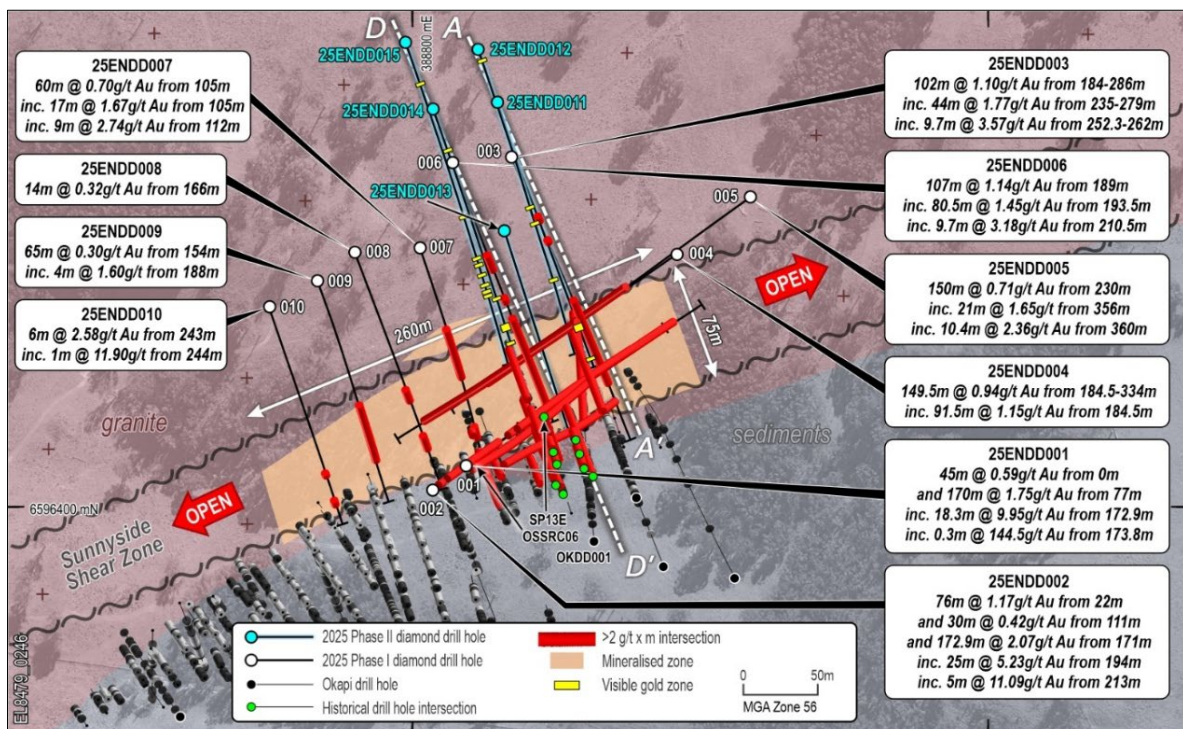


Figure 1. Plan view showing drill hole locations and visible gold observations for Holes 25ENDD011-015. KNB's drill program targets the Sunnyside Shear Zone within the preferred granite host rock.

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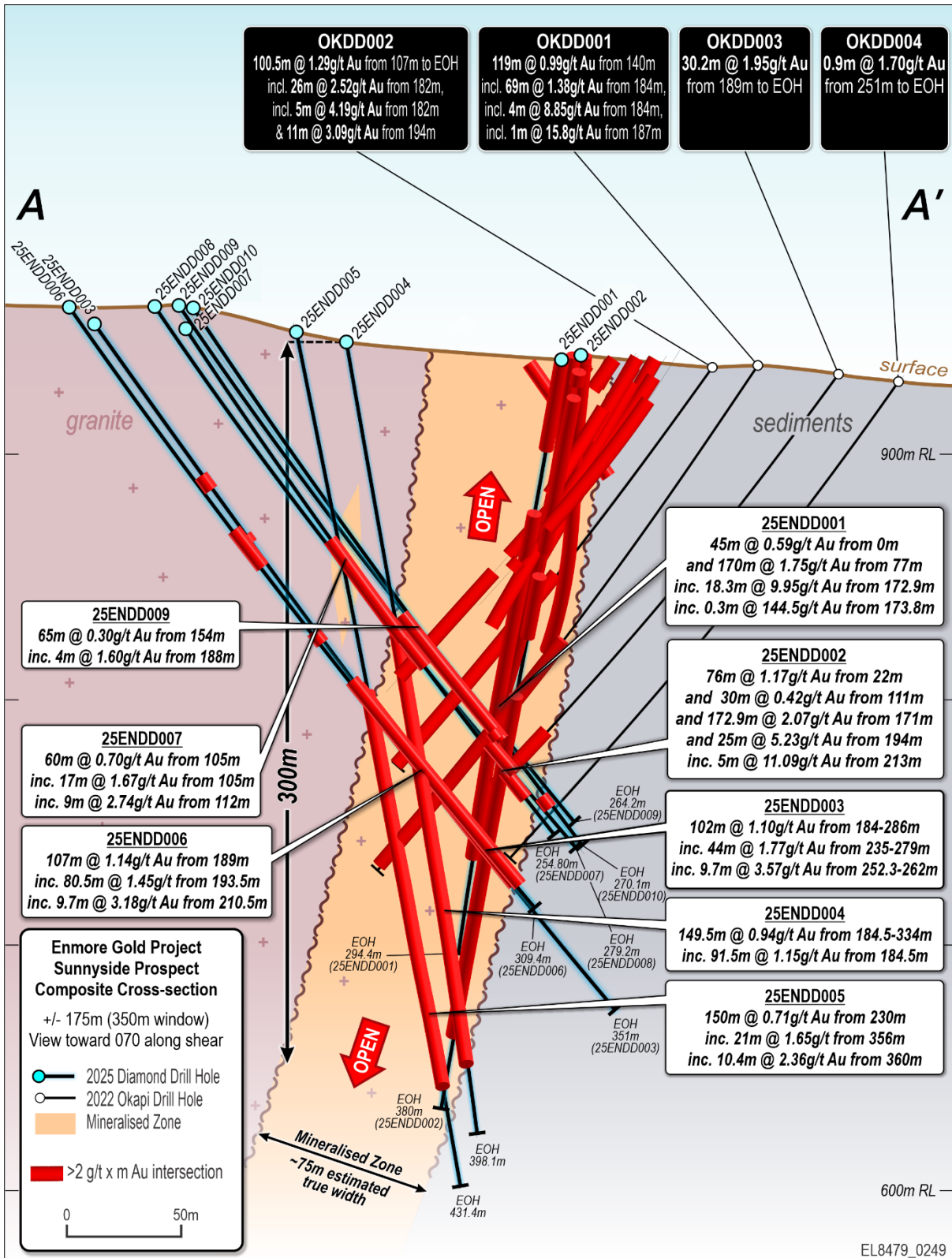


Figure 2. Sunnyside A-A' composite section viewed toward 070° along the shear with all significant intercepts to date. The viewing window of 350m is very wide and shows all KNB holes and Okapi diamond drill holes. This section highlights an estimated true width of mineralisation of up to 75m away from the granite-sediment contact. Mineralisation remains open up-dip, down-dip and along strike. Holes 25ENDD011-015 completed during the period, but with assays pending are not shown. See Figure 1 for location of Section A-A' line.

An electrical geophysical survey (Gradient Array Induced Polarisation (GAIP)) was completed along the Sunnyside Shear Zone to better define geology and structure. This work helped identify **four targets along a 2km of the Sunnyside Shear Zone with coincident gold and arsenic soil anomalism and high-grade rock chips up to 17.55g/t Au**. In Nov-Dec 2025, three of these targets were tested with first pass, wide spaced, relatively shallow RC drilling. KNB completed 15 holes for 1,864m, with all results pending at the end of the period.

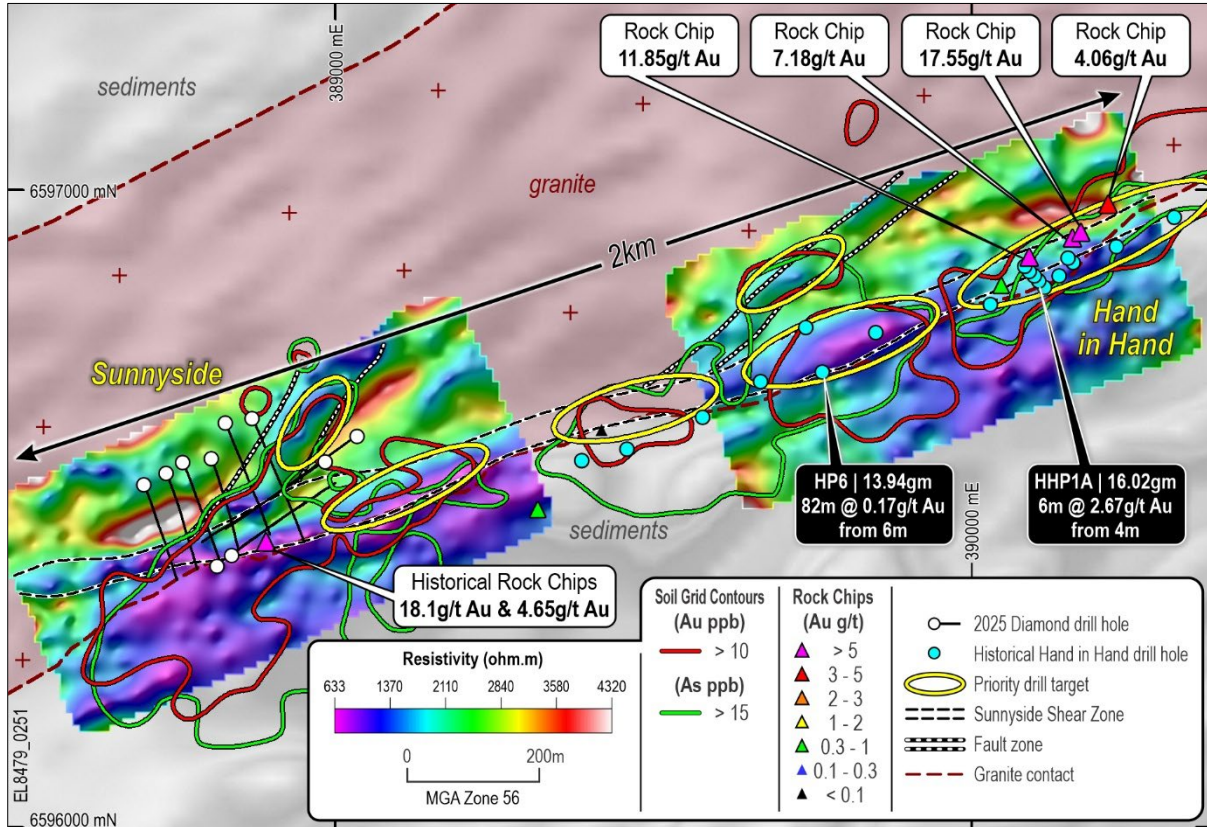


Figure 3. Sunnyside to Hand in Hand resistivity with interpreted Sunnyside Shear Zone (first order structure) and tangential faults (second order structures) with coincident Au and As soil anomalies defining priority drill targets.

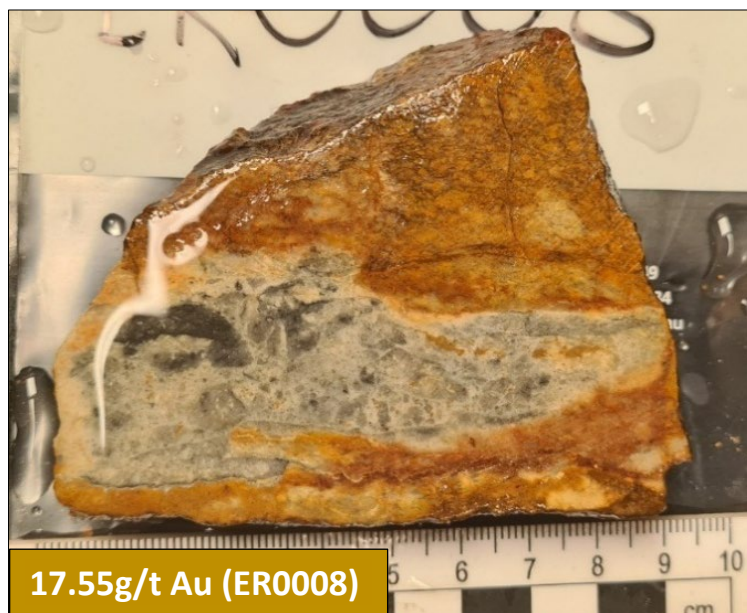


Photo 1. 17.55g/t Au rock chip sample from mullock pile at Hand in Hand Prospect. Pervasive quartz-sericite-pyrite/limonite altered, matrix-supported breccia with disseminated pyrite and fine dark sulphide.

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Within the **Enmore District**, KNB identified multiple targets over a 4km strike length along the **Borah Fault**, a parallel structure to the Sunnyside Shear Zone. Soil sampling defined a robust 100-300m wide, 3km-long gold + arsenic soil anomaly at Borah to Sherwood and a further 1km-long soil anomaly at Postman’s Gully, with a 2km-long segment of the shear zone between the two areas remaining to be sampled. The maximum gold-in-soil result from this work was 1.2g/t Au, with several high-grade rock chips up to **16.15g/t Au** augmenting historical rock chips up to **41g/t Au**.

Historical drilling at the Borah Prospect highlights the potential of this structure to host significant gold mineralisation, with several intercepts including **13m @ 7.1g/t Au from 85m** (92gxm; BSD5), **41m @ 1.28g/t Au from 63m** (52gxm; BSD1) and **16.3m @ 2.83g/t Au from 90.7m** (46gxm; GR-B8). Mineralisation is associated with quartz-sericite-pyrite alteration, multi-stage brecciation and veining within granite. This is consistent with the mineralisation and alteration style observed at Sunnyside.

To support the understanding of the district structures and geology and to better define targets, KNB completed an airborne geophysical survey, obtaining valuable magnetic and radiometric data.

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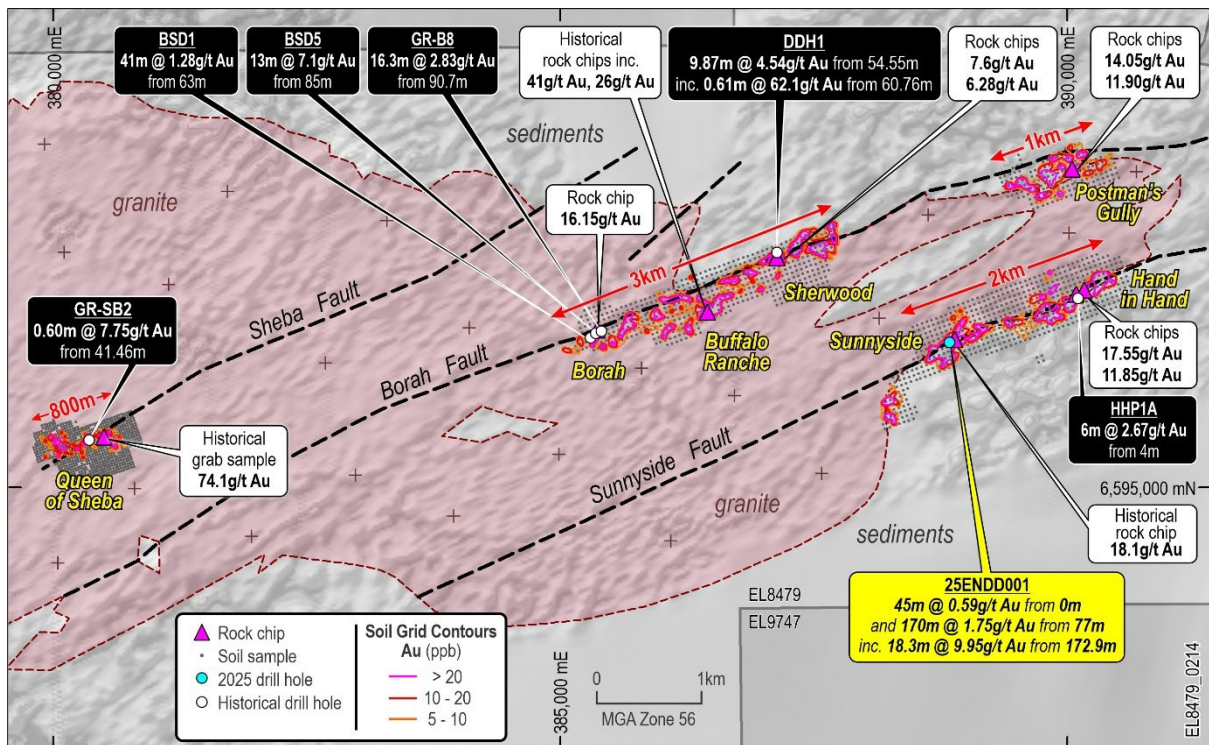


Figure 4. Gold-in-soils contours over geology highlighting district scale potential, with a 2km-long gold trend along the Sunnyside Shear Zone and a new 4km gold trend on the Borah Fault, 1km to the north.



Photo 2. Historical open cut workings at Sherwood (left) and historical mining equipment (right).

Lachlan Project, NSW

The Lachlan Fold Belt (LFB) is home to major deposits such as Newmont’s 33.6Moz Au, 7.3Mt Cu Cadia Mine, Evolution Mining’s 13Moz Au Cowl Mine and the 5.2Moz Au, 4.4Mt Cu North Parkes Mine. ^{viii} With a combined endowment of +88Moz Au + Cu, the belt is considered world class.

Koonenberry Gold’s Lachlan Projects comprise 10 Exploration Licences (“EL’s”) that are considered highly prospective for Porphyry Cu/Au, Epithermal Au and Orogenic Au systems. Combined, the Lachlan Projects cover an area of 1,580km², giving the Company an enviable and strategic land position. Since acquisition in December 2024, work has been carried out across three 100%-owned projects and two Joint Venture Projects.

Wilga Flats (100% owned - Gold, Copper)

At the **Olaf’s Prospect**, located just 20km north of Evolution Mining’s 13Moz Cowl Gold Mine, geochemical sampling has highlighted a **4.2km gold +Pb-Zn-Cu ±Ag-Bi-Te pathfinder element trend**. This metal assemblage, along with other important geological features such as the identification of outcropping high K calc-alkaline affinity basaltic-andesite volcanics indicative of Macquarie Arc stratigraphy, and a mineralisation/alteration assemblage consisting of early porphyry style propylitic (chlorite ±carbonate ±magnetite) alteration with disseminated chalcopyrite overprinted by later quartz-carbonate-adularia veins associated with phyllic (sericite-quartz-carbonate) alteration, is consistent with **gold-rich epithermal carbonate base metal deposit model**.

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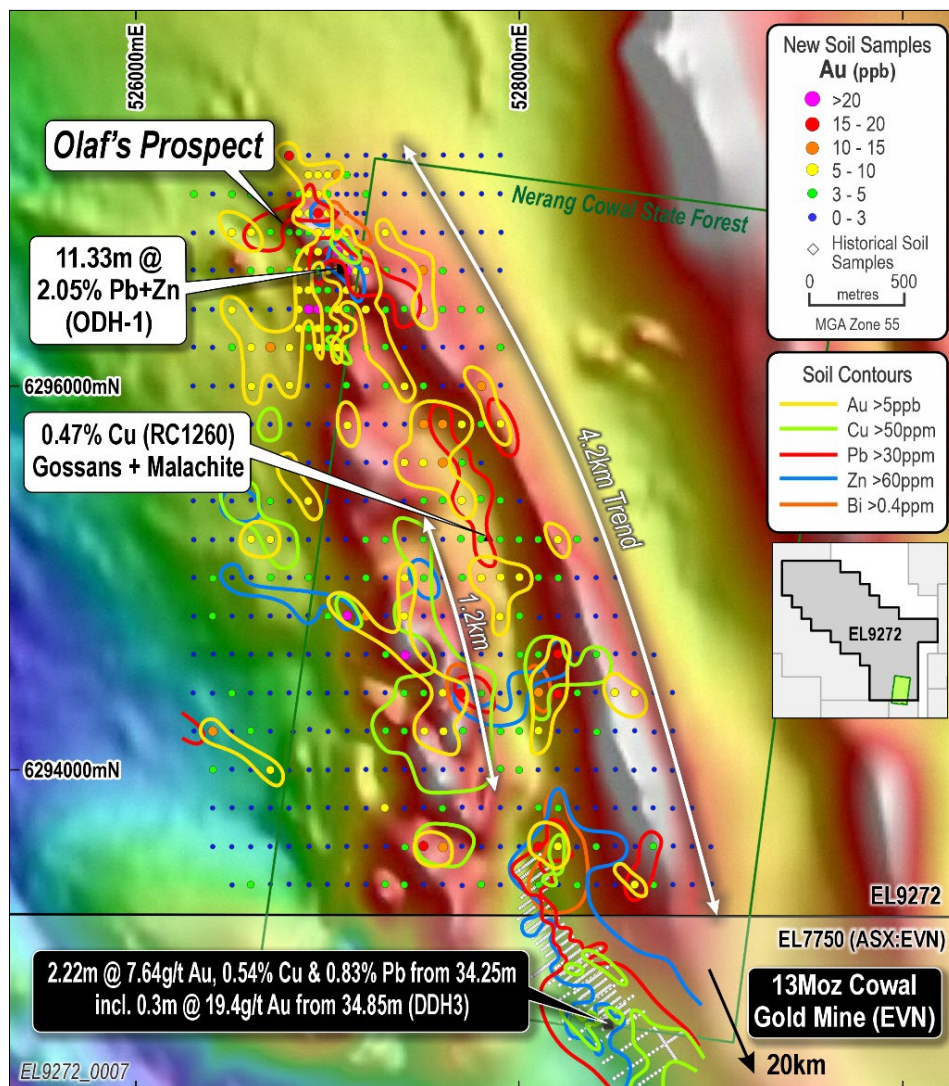


Figure 5. Soil results showing elevated Au +Pb-Zn ±Bi-Ag-Te across a 4.2km trend down the eastern extent of the grid and a strong 1.2km Au-Cu ±Pb-Zn anomaly coincident with high magnetic volcanic rocks.

Prince of Wales (100% owned - Gold, Copper)

At the **Back Station Creek Prospect**, a large **+2.5km-long gold-copper soil anomaly with rock chip results up to 2.41g/t Au (PWR030) and 0.57% Cu (PWR033)**^{ix}, along with observed geology and alteration highlighted the potential for large-scale epithermal gold and/or porphyry copper-gold targets which have never been drill tested.

At the **Sybil Prospect**, an 800m x 300m wide soil anomaly was defined at the POW trend (>6ppb; 349ppb peak Au). This trend has **historical workings and two shafts**, mined in the early 1900s to depths of 170m below surface, which produced **26,600oz @ 8.7g/t Au**.^x

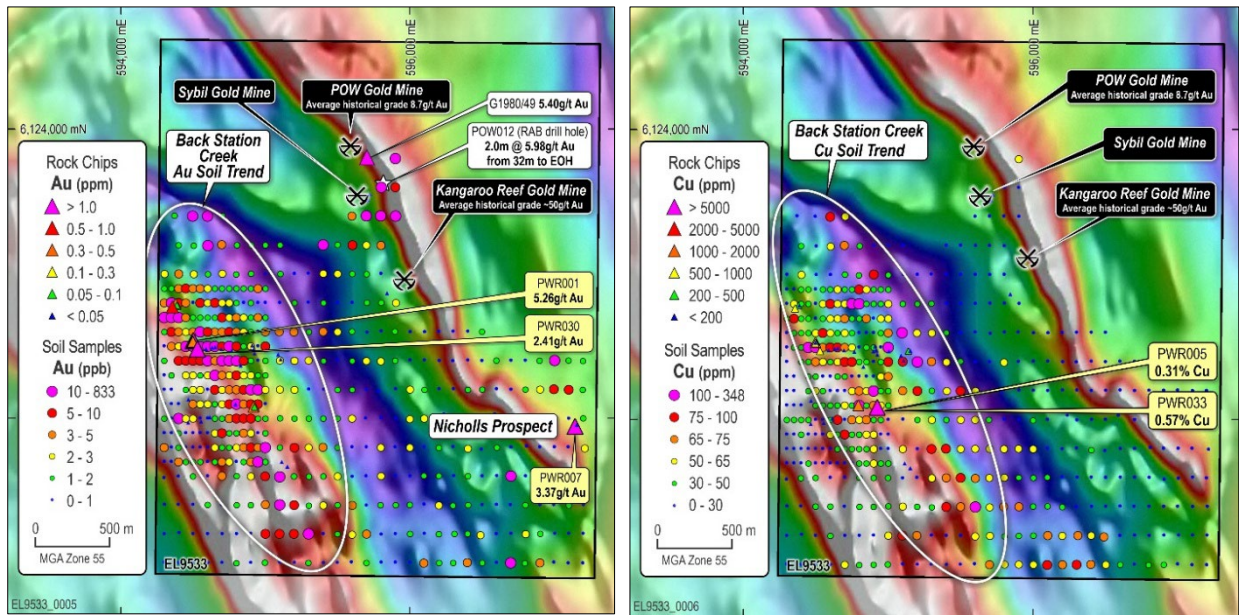
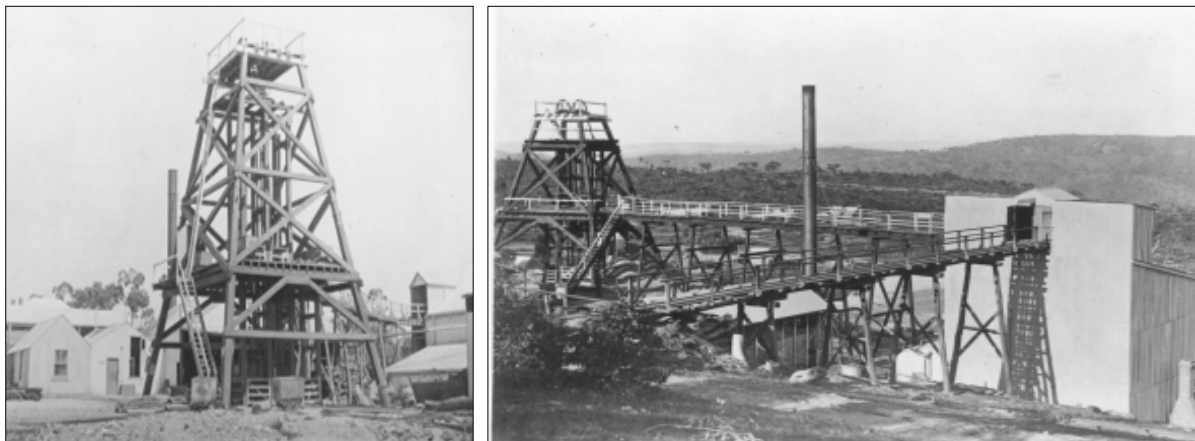


Figure 6. Rock chip and soil geochemistry results at Prince of Wales Project defining extensive +2.5km gold (left) + copper (right) anomalies at Back Station Creek associated with a structurally complex magnetic high domain with hydrothermally altered volcaniclastic rocks and dioritic intrusions as well as a +800m long gold-in-soil anomaly south and east of historical gold mines at POW and Sybil.



Photos 3 and 4. Prince of Wales headframe (left) and Sybil Shaft (right) in 1901.

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Breakfast Creek (100% owned - Copper, Gold)

Breakfast Creek is a high priority target in the Lachlan Fold Belt, located just 55km south of the world-class Cadia gold-copper mine in central NSW. Koonenberry Gold holds a 100% interest in the project which covers an area of 392km². Limited historical work and geochemical sampling indicates this target is highly prospective for skarn and porphyry style Cu-Au mineralisation analogous to the Brown’s Creek Mine.

Within the **+6km x 2km Balbardie target domain**, eight high priority Cu-Au targets have been defined with maximum **rock chips to 7.02g/t gold (BCR049) and 18.5% copper (BCR004)**. The targets are considered highly prospective for high-grade, Au-Cu-Bi-Te skarn mineralisation. Limited historical drilling within the Balbardie target domain has failed to test the targets and a hiatus in exploration for high-grade Au-Cu skarn deposits in NSW over the last 25+ years represents a compelling opportunity for the Company.

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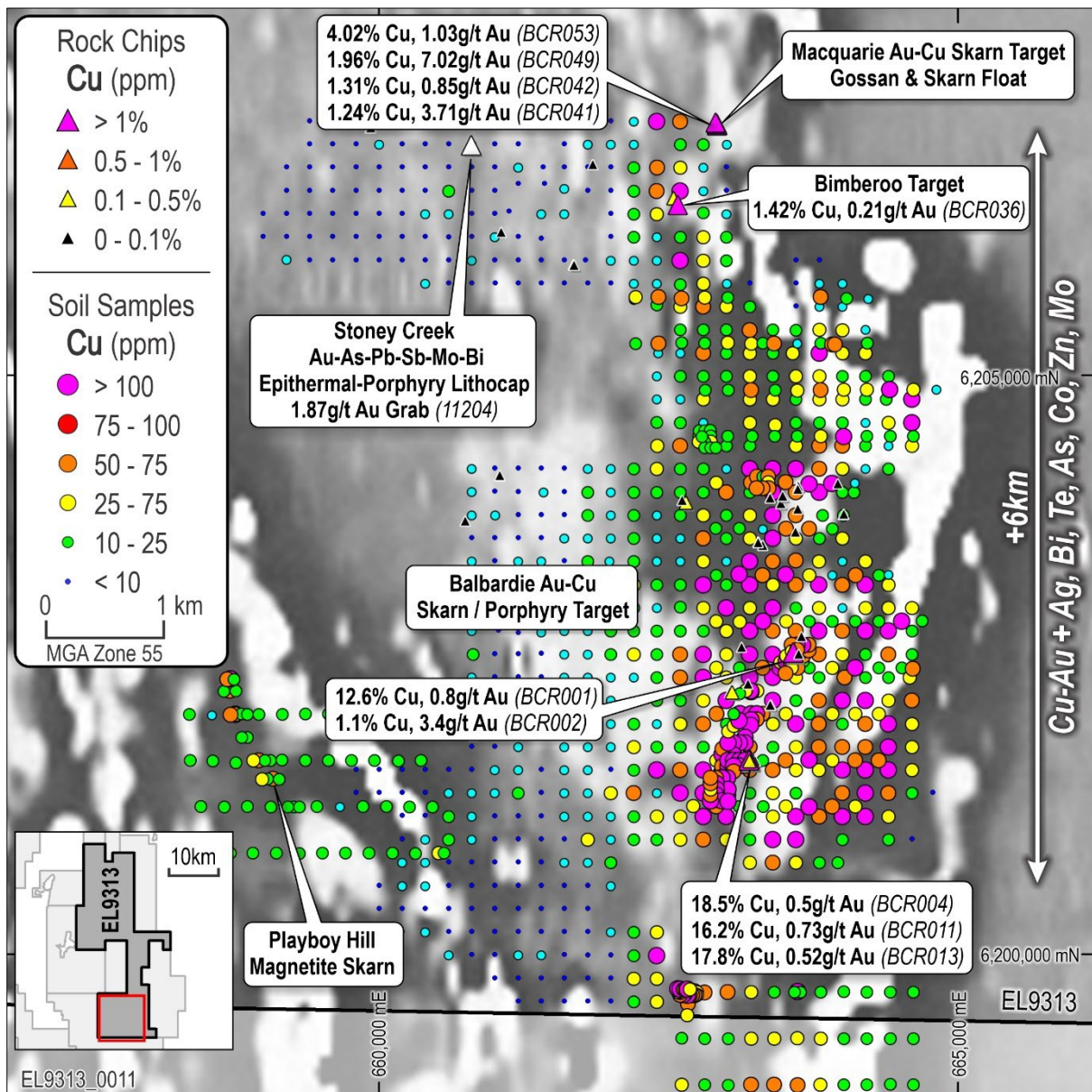


Figure 7. Balbardie target with +6km strike of extent of prospective geology, geochemical anomalies and high-grade rock chips magnetics.

Junee (Newmont JV, 20% free carry - Copper, Gold)

The Company holds a 20% interest at Junee and is free-carried to commercial production with Joint Venture partner, Newmont Exploration Pty Ltd, an indirect wholly-owned subsidiary of Newmont Corporation (“Newmont”). The tenement is located approximately 15km south-east of the town of Junee in southern NSW, covering an area of 256km².

Prior to the acquisition of Gilmore Metals by Koonenberry Gold, exploration included reverse circulation (RC) and diamond drilling (79 holes for 36,822m), regional air core drilling (462 holes for 29,496m), dipole-dipole induced polarisation surveys (223.4 line kilometres), ground gravity (1,283 stations), high resolution airborne magnetic and radiometric survey (5,859 line kilometres), rock chip sampling (314 samples), soil sampling (4,783 multi-element samples), sulphur isotope analyses (216 samples) and isotopic age dating (16 samples).

This work has highlighted **440Ma aged intrusions, being the same age as the causative intrusions at Cadia**, thereby verifying the prospectivity of this “unusually fertile portion of the Macquarie Arc”^{xi}. The substantial exploration activities have resulted in the identification of multiple mineralised porphyry centres including Kurrajong, Rockley, Cooba East and Three Tree Hill in addition to interpreted epithermal style mineralisation at Ormond Park and Mitta Mitta and orogenic gold at Allawah.

Significant drill intersections at the Kurrajong Cu-Au Porphyry System included:^{xii}

- **224m @ 0.19% Cu, 0.20g/t Au** from 172m, incl. 107m @ 0.30 % Cu, 0.33g/t Au from 254m (JNRCD002)
- 110m @ 0.15g/t Au & 0.15% Cu from 258m (JNRCD013)
- 84m @ 0.33g/t Au & 0.17% Cu from 429m (JNDD073)

Significant drill intersections at the Rockley Cu-Au Porphyry System included:^{xii}

- **60m @ 0.35% Cu & 0.10g/t Au** from 388m, Incl. 27m @ 0.69% Cu & 0.18g/t Au from 420m (JNRCD005)
- 53m @ 0.18% Cu & 0.06g/t Au from 278m, Incl. 21m @ 0.29% Cu & 0.12g/t Au from 293m (JNRCD008)

Significant drill intersections at the Allawah Gold System included:^{xii}

- **20m @ 1.15g/t Au from 52m**, incl. 4m @ 2.84g/t Au (incl. 2m @ 3.64g/t Au) (in hole JNRC025)

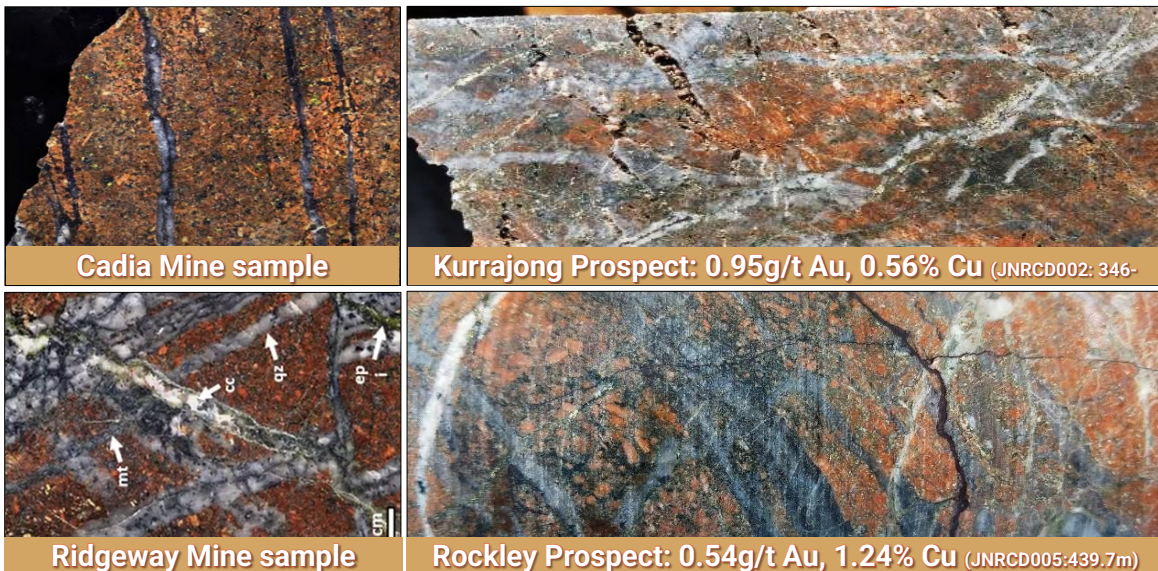


Photo 5. Cadia and Ridgeway Mine samples compared to Kurrajong and Rockley Prospect samples. Similar rock-types alteration, veining and Cu-Au mineralisation are observed which is considered highly encouraging.

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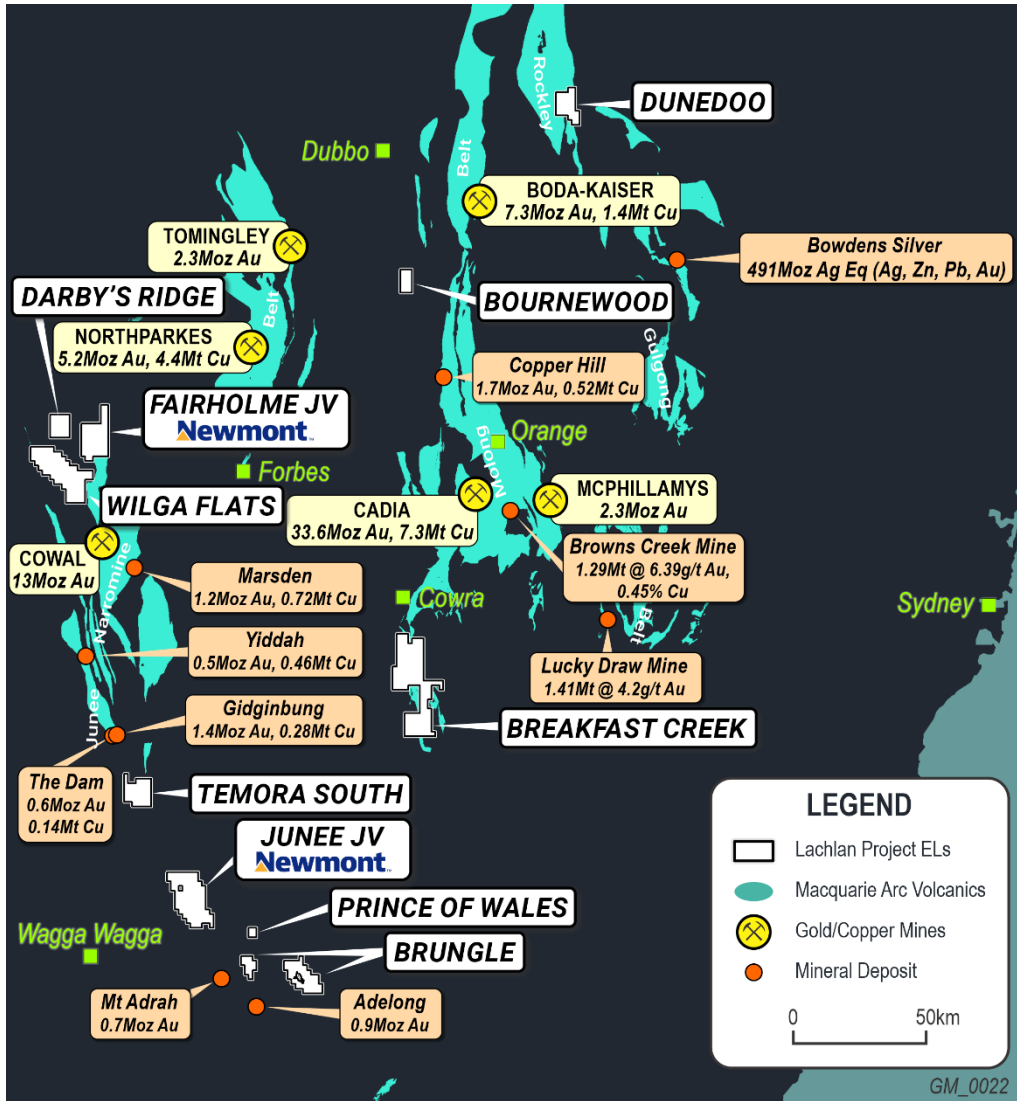


Figure 8. Koonenberry Gold's Lachlan Projects in relation to prospective arc rocks and major deposits.



Photo 6. Junee Project.

Koonenberry Project, NSW (100% owned - Gold)

The Koonenberry Belt is a frontier Terrane prospective for Orogenic gold, VMS Cu-Au-Pb-Zn-Ag and Magmatic Ni-Cu-PGE systems. Traceable for over 225km, the Koonenberry Fault has acted as a long-lived deep crustal structure that has tapped metal source rocks and acted as a conduit for mineralised fluids. The Koonenberry Fault has numerous associated splays, second order faults/thrusts and associated folds and is believed to be critical for concentrating these fluids and depositing metals within trap sites and dilatant zones.

The Koonenberry Belt has been under-explored due to its remoteness, with past exploration efforts considered to have been ineffective. In recent years however, various explorers have pegged the belt, having recognised the enormous prospectivity of it to host significant Tier-1 deposits. Modern exploration techniques are being applied for the first time at a belt and prospect scale and are likely to increase the probability of discovery.

The majority of the 2,478km² Koonenberry Gold Project is considered highly prospective for Orogenic Gold. With abundant evidence of gold mineralisation in multiple bedrock sources, a pipeline of emerging targets and a +200km² gold nugget field, the source of which has not yet been identified, the Company believes it has the potential to discover significant gold deposits.

Along the western margin of the Project, a sequence of sedimentary rocks and volcanics can be traced to the south where other explorers have demonstrated recent success in applying electrical geophysical techniques that have resulted in the discovery of high-grade Cu-dominant VMS systems (G11 Resources Ltd, ASX announcement dated 4 June 2024 “High Grade Copper Intercepts at Wilandra Central.” e.g. 9m @ 2.66% Cu from 310m, inc. 6m @ 3.46% Cu from 311m). The newly acquired EL to the west of the Koonenberry Project is considered highly prospective for magmatic Cu-Ni deposits, with geology and tectonic setting akin to the Albany Fraser Belt, which hosts the world class Nova-Bollinger Cu-Ni deposit.

At the Bellagio Prospect, widespread bedrock gold mineralisation has been defined in air core drilling over a 400m x 500m area with significant intercepts such as 10m @ 1.61g/t gold from 18m, including 1m @ 4.47g/t gold from 24m (23BEAC002).^{xiii} Gold mineralisation is believed to be controlled by the Royal Oak Fault which has a strike length of +20km and is considered highly prospective with splays, kinks, jogs and releasing bends along providing ideal dilational sites for hydrothermal fluid flow and gold deposition. The Company has defined several priority gold-arsenic-antimony soil anomalies along this fault which remain to be drill tested.



Photo 7. Aircore drill rig at the Bellagio Gold Prospect. Main quartz vein outcrop shown to the right of the drill rig. View towards north-east.

Cautionary Note: References to proximate projects do not in any way guarantee that the Company will have any or similar exploration success.

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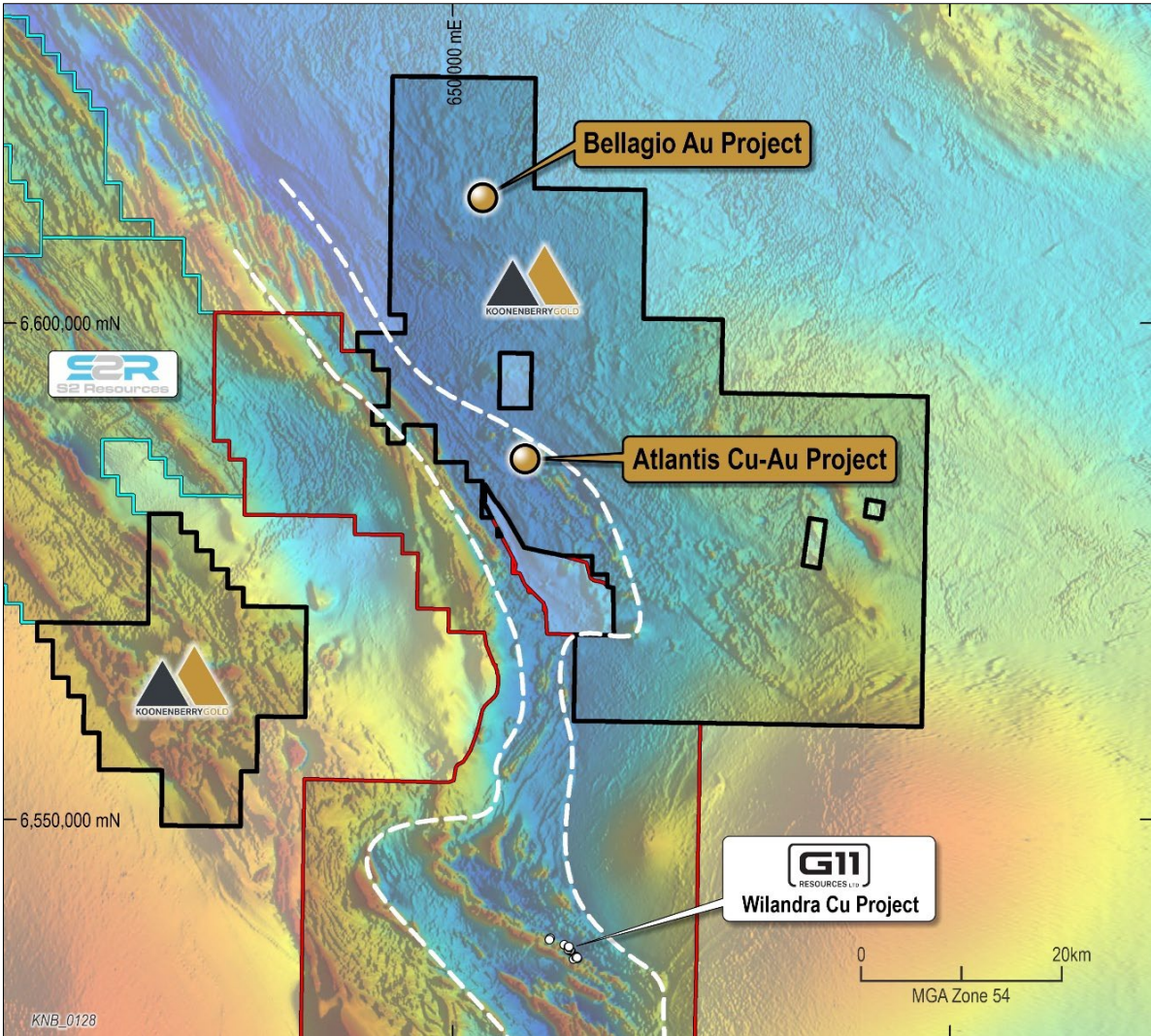


Figure 9. Magnetic image showing Koonenberry Project, G11 Resources Project and a sequence of Cambrian-aged sediments and volcanics considered prospective for Cu-Au-Pb-Zn VMS systems (white dashed lines).



Photo 8. Air core drill rig at Atlantis. View towards south.

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FORWARD PROGRAM

Koonenberry Gold has a diverse portfolio of high-quality gold and copper projects in highly prospective areas of NSW and plans to prioritise programs to maximise value for shareholders. The Company plans to conduct aggressive exploration activities at its Enmore and Lachlan Projects in H2 FY2026.

Enmore Project

Koonenberry Gold will continue to execute its 10,000m diamond drilling program at Enmore to demonstrate what the Company believes is a **district scale discovery opportunity**. This work will target extensions to mineralisation at Sunnyside as well as initial drill testing of high priority district targets. These targets frequently have strong indications of bedrock mineralisation such as extensive gold-in-soil anomalies, high-grade rock chip samples, historical workings or significant historical drill intercepts.

Geochemical sampling is also planned along prospective parallel structures to ensure KNB continues to have a strong pipeline of high-quality targets for drill testing. In the NW of the project area work will follow up on significant antimony-gold-arsenic soil anomalies which are located in a similar structural/geological position to the Hillgrove antimony-gold Mine located just 20km to the NE.

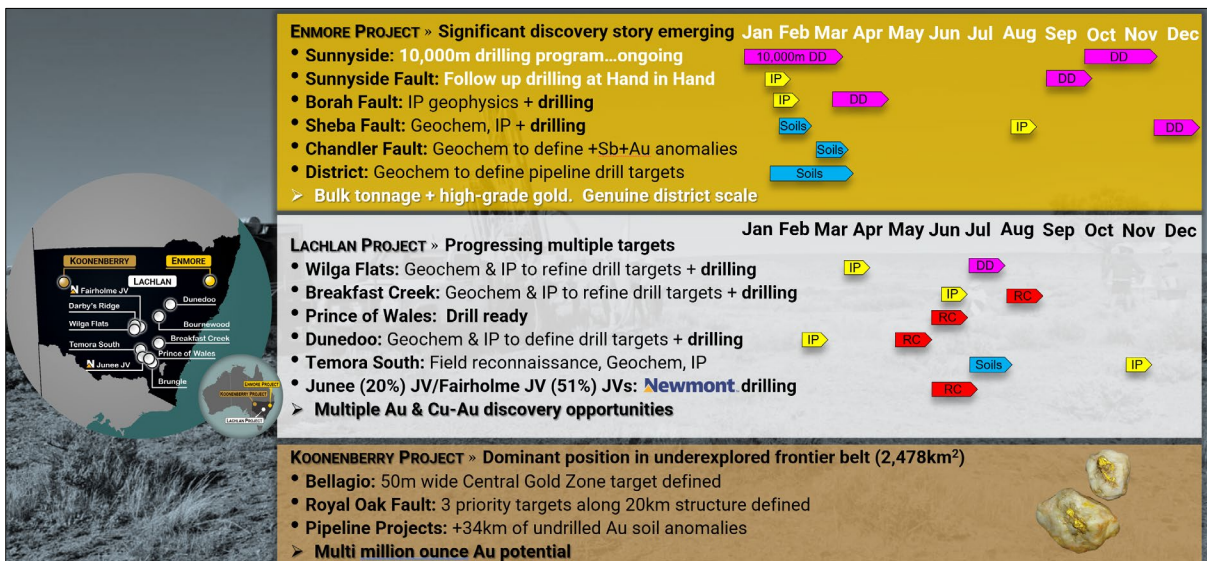
Lachlan Projects

The Company plans to execute **exploration programs across multiple targets** on its portfolio of managed Lachlan Projects to advance to drill ready status. The next steps will include additional geochemical and geophysical surveys in preparation for drill testing. In addition, the Junee and Fairholme Projects continue to be managed, explored and funded by Newmont through joint venture and farm-in arrangements. Further drilling is planned at the Junee JV towards the end of the half. This drilling will target gold systems with the potential to host +5Moz deposits.

Koonenberry Project

The Koonenberry Project is interpreted to be an extension of the Stawell Gold Zone in Western Victoria which hosts the +5Moz Stawell Gold Mine. With abundant evidence of gold mineralisation at the project, the Company considers it to be highly prospective with the potential to host multi-million-ounce gold deposits. Several targets have been identified along the Royal Oak fault which is known to control the gold mineralisation at Bellagio and remain untested by drilling. Elsewhere in the project area, numerous prospects defined by gold-in-soil anomalism also remain untested.

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Notes: Planned discovery activity is indicative and subject to changes due to various factors including ongoing assessment and review, geological ranking, regulatory approvals and weather.

Competent Persons Statement

The information in this announcement that relates to Exploration Results is based on information compiled under the supervision of Mr Paul Wittwer, who holds a BSc Geology (Hons.), is a Member of the Australian Institute of Geoscientists (AIG) and the Australian Institute of Mining and Metallurgy (AusIMM) and is the Exploration Manager of Koonenberry Gold Limited. Mr Wittwer has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves.' Mr Wittwer consents to the inclusion in this report of the matter based on his information in the form and context in which it appears. Where reference is made to previous announcements of exploration results, including any historical results, in this announcement concerning the Company's projects, the Company confirms that it is not aware of any new information or data that materially affects the information and results included in those announcements. The information in this announcement that relates to the previous exploration results have been cross referenced to the original announcement or are from the announcements listed in the references table.

Forward looking statements

This announcement may include forward looking statements and opinion. Often, but not always, forward looking statements can be identified by the use of forward looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "continue", "outlook" and "guidance" or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs. Forward looking statements are based on Koonenberry and its Management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect Koonenberry's business and operations in future. Koonenberry does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that Koonenberry's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by Koonenberry or Management or beyond Koonenberry's control. Although Koonenberry attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of Koonenberry. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law in providing this information Koonenberry does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any changes in events, conditions, or circumstances on which any such statement is based.

Cautionary statement on visual estimates of mineralisation

Any references in this announcement to visual results are from visual estimates by qualified geologists. Laboratory assays are required for representative estimates of quantifiable elemental values. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

Proximate statements

This announcement may contain references to Mineral Resources, mines and exploration projects of other parties either nearby or proximate to Koonenberry Gold's projects and/or references that may have topographical or geological similarities to Koonenberry Gold's projects, the Enmore Gold project and / or Lachlan projects. It is important to note that such discoveries or geological similarities do not in any way guarantee that the Company will have any success at all or similar successes in delineating a Mineral Resource on any of Koonenberry Gold's projects, the Enmore Gold project and / or Lachlan Projects.

Corporate Events

On 11 July 2025, the Company advised that 318,182 incentive performance rights held by an employee had lapsed on failure to meet vesting conditions.

On 8 August 2025, the Company issued 2,188,746 fully paid ordinary shares on exercise of 2,188,746 vested performance rights held by employees.

On 22 August 2025, the Company issued 200,000 fully paid ordinary shares on exercise of 200,000 vested performance rights held by employees.

On 30 September 2025, the Company advised that 600,000 incentive performance rights held by a Director had lapsed on failure to meet vesting conditions.

The Company held its Annual General Meeting of Shareholders on 6 November 2025 and received shareholder approval for the issue of Director performance incentive rights, amongst other resolutions.

On 17 November 2025, the Company issued 15,000,000 performance rights to the Managing Director and a total of 39,000,000 performance rights to the Non-Executive Directors for nil consideration as an incentive for future performance.

On 15 December 2025, the Company issued 2,296,000 performance rights to employees for nil consideration as an incentive for future performance.

There have otherwise been no other significant changes in the state of affairs of the Group during the period.

Dividends

No dividends were paid or declared during the period (30 June 2025: Nil).

Events arising since the end of the reporting period

No matters or circumstances have arisen since the end of the financial year which significantly affect or may significantly affect the operations of the Group, the results of those operations, or the state of affairs of the Group in future financial years.

Auditors Independence Declaration

A copy of the auditor's independence declaration as required under section 307C of the Corporations Act 2001 is set out immediately after this directors' report.

Signed in accordance with a resolution of the Directors pursuant to section 298(2)(a) of the Corporations Act 2001.



Dan Power
Managing Director

Dated at this 16th March 2026

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Auditor's Independence Declaration

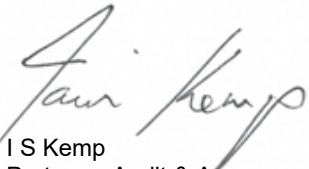
To the Directors of Koonenberry Gold Limited

In accordance with the requirements of section 307C of the *Corporations Act 2001*, as lead auditor for the review of Koonenberry Gold Limited for the half-year ended 31 December 2025. I declare that, to the best of my knowledge and belief, there have been:

- a no contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the review; and
- b no contraventions of any applicable code of professional conduct in relation to the review.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



I S Kemp
Partner – Audit & Assurance

Adelaide, 16 March 2026

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INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the half year ended 31 December 2025

	Note	31 Dec 2025 \$	31 Dec 2024 \$
Interest income		133,968	27,654
Other income		-	2,728
Exploration costs		(153,804)	(94,273)
Share based payments	7	(99,735)	(135,987)
Legal expense		(21,150)	-
Interest expense		(2,629)	(1,136)
Other expenses	3	(692,535)	(724,908)
Loss before income tax expense		(835,885)	(925,922)
Income tax expense		-	-
Loss for the year		(835,885)	(925,922)
Other comprehensive income (net of tax)		-	-
Total comprehensive income for the year attributable to the members of the parent entity		(835,885)	(925,922)
Earnings per share			
Basic earnings / (loss) per share (cents)		(0.081)	(0.247)

The above Statement of Profit or Loss and Other Comprehensive Income is to be read in conjunction with the accompanying notes.

INTERIM CONSOLIDATED STATEMENT OF FINANCIAL POSITION

For the period ended 31 December 2025

	Note	31 Dec 2025 \$	30 June 2025 \$
CURRENT ASSETS			
Cash and cash equivalents	4	6,237,338	8,675,686
Trade and other receivables		163,250	127,626
Other current assets		77,110	131,997
TOTAL CURRENT ASSETS		6,477,698	8,935,309
NON-CURRENT ASSETS			
Property, plant and equipment		417,476	347,607
Exploration and evaluation assets	5	14,366,613	12,391,086
Right-of-use asset		81,568	107,326
Other non-current assets		239,000	286,000
TOTAL NON-CURRENT ASSETS		15,104,657	13,132,019
TOTAL ASSETS		21,582,355	22,067,328
CURRENT LIABILITIES			
Trade and other payables		721,450	459,472
Lease liability		53,862	51,145
Employee Entitlements		89,346	74,591
TOTAL CURRENT LIABILITIES		864,658	585,208
NON-CURRENT LIABILITIES			
Lease liability		32,331	60,358
Employee Entitlements		9,379	9,625
TOTAL NON-CURRENT LIABILITIES		41,710	69,983
TOTAL LIABILITIES		906,368	655,191
NET ASSETS		20,675,987	21,412,137
EQUITY			
Issued capital	6	28,611,299	28,541,678
Share based payment reserve	7	1,002,554	972,440
Accumulated losses		(8,937,866)	(8,101,981)
TOTAL EQUITY		20,675,987	21,412,137

The above Statement of Financial Position is to be read in conjunction with the accompanying notes.

INTERIM CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

For the period ended 31 December 2025

	Note	Issued Capital \$	Share Based Payment Reserve \$	Accumulated Losses \$	Total Equity \$
Balance at 1 July 2024		15,357,598	654,519	(6,128,738)	9,883,379
Loss for the period		-	-	(925,922)	(925,922)
Other comprehensive income for the year		-	-	-	-
Total comprehensive income for the year		-	-	(925,922)	(925,922)
<i>Transactions with owners, in their capacity as owners, and other transfers</i>					
Issue of shares, options & performance rights		6,645,000	135,987	-	6,780,987
Share Issue Costs		(251,303)	-	-	(251,303)
		6,393,697	135,987	-	6,529,684
Balance at 31 December 2024		21,751,295	790,506	(7,054,660)	15,487,141
Balance at 1 July 2025		28,541,678	972,440	(8,101,981)	21,412,137
Loss for the period		-	-	(835,885)	(835,885)
Other comprehensive income for the year		-	-	-	-
Total comprehensive income for the year		-	-	(835,885)	(835,885)
<i>Transactions with owners, in their capacity as owners, and other transfers</i>					
Issue of performance rights	7	-	99,735	-	99,735
Reclassification on exercise of performance rights	7	69,621	(69,621)	-	-
		69,621	30,114	-	99,735
Balance at 31 December 2025		28,611,299	1,002,554	(8,937,866)	20,675,987

The above Statement of Changes in Equity is to be read in conjunction with the accompanying notes.

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS

For the period ended 31 December 2025

	Note	31 Dec 2025 \$	31 Dec 2024 \$
Cash flows from operating activities			
Payments to suppliers and employees		(786,562)	(681,071)
Interest received		133,968	27,272
Cash receipts from other operating activities		-	2,728
Net cash used in operating activities		(652,594)	(651,071)
Cash flows from investing activities			
Payments for property, plant and equipment		(121,901)	(204,985)
Payment for exploration activities		(1,640,571)	(642,204)
Net cash used in investing activities		(1,762,472)	(847,189)
Cash flows from financing activities			
Proceeds from issue of shares		-	4,500,000
Payment of transaction costs		-	(251,303)
Payment of lease liabilities		(23,282)	(27,124)
Net cash provided by financing activities		(23,282)	4,221,573
Net increase/(decrease) in cash and cash equivalents		(2,438,348)	2,723,313
Cash at the beginning of the period		8,675,686	1,650,801
Cash at the end of the period		6,237,338	4,374,114

The above Statement of Cash Flows is to be read in conjunction with the accompanying notes.

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NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

For the period ended 31 December 2025

NOTE 1: STATEMENT OF SIGNIFICANT ACCOUNTING POLICIES

These general purpose financial statements for the interim half-year reporting period ended 31 December 2025 have been prepared in accordance with Australian Accounting Standard AASB 134 'Interim Financial Reporting' and the Corporations Act 2001, as appropriate for for-profit oriented entities. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 'Interim Financial Reporting'.

This interim financial report is intended to provide users with an update on the latest annual financial statements of Koonenberry Gold Pty Ltd (the "Company") and its controlled entities (the "Group"). As such, it does not contain information that represents relatively insignificant changes occurring during the half-year within the Group. It is therefore recommended that this financial report be read in conjunction with the annual financial statements of the Group for the financial year ended 30 June 2025, together with any public announcements made during the half year.

Material Accounting Policies

The interim financial statements have been prepared in accordance with the same accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2025 unless otherwise stated.

New or amended Accounting Standards and Interpretations adopted

The Group has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board (AASB) that are mandatory for the current reporting period.

There are no other new standards, amendments or interpretations that are issued and not yet effective which will have a material impact on the Group in future years. None have been adopted early by the Group.

Going concern

The Group's financial statements are prepared on the going concern basis which assumes continuity of normal business activities and the realisation of assets and settlement of liabilities and commitments in the normal course of business.

During the period ended 31 December 2025, the Group recognised a loss of \$835,885 (31 December 2024: \$925,922), had net cash outflows from operating and investing activities of \$2,415,066 (31 December 2024: \$1,498,260), and had accumulated losses of \$8,937,866 (30 June 2025: \$8,101,981).

The ability of the Group to continue as a going concern and pay debts as and when they fall due is dependent of the following:

- the ability to raise additional funding either through debt or equity to meet its planned exploration programme; and
- managing all costs in line with management's forecasts.

These conditions indicate a material uncertainty that may cast significant doubt about the ability of the Group to continue as a going concern. In the event the above matters are not achieved, the Group will be required to raise funds for working capital from debt or equity sources.

Management have prepared a cash flow forecast which indicates that the Group will require additional capital to meet the exploration plan proposed for the 12 months from the date of this report.

Based on the cashflow forecasts and other factors referred to above, the Directors are confident of the Group's ability to raise additional funds as and when they are required.

This financial report does not include any adjustments relating to the recoverability and classification of recorded asset amounts or to the amounts and classification of liabilities that might be necessary should the Group not continue as a going concern.

NOTE 2: OPERATING SEGMENTS

The Board has considered the requirements of AASB 8 *Operating Segments* and the internal reports that are reviewed by the chief operating decision maker (the Managing Director) in allocating resources and have concluded, due to the Group being solely focused on exploration activity, at this time that there are no separately identifiable segments. As such there is one segment being the consolidated Group.

NOTE 3: EXPENSES

	31 December 2025	31 December 2024
	\$	\$
(a) Other expenses		
Audit and accounting fees	34,162	52,777
Consultants	103,269	114,286
Directors' fees	147,000	114,285
Employment costs	176,850	181,281
Insurance	75,307	17,586
Business development	9,507	123,039
Listing fees	51,013	81,322
Other expenses	95,427	40,332
Total other expenses	692,535	724,908

NOTE 4: CASH AND CASH EQUIVALENTS

	31 December 2025	30 June 2025
	\$	\$
Cash and cash equivalents		
Cash at bank and on hand	1,737,338	1,175,686
Short term deposit	4,500,000	7,500,000
Total cash and cash equivalents	6,237,338	8,675,686

NOTE 5: EXPLORATION AND EVALUATION ASSETS

	31 December	30 June
	2025	2025
	\$	\$
Exploration, evaluation and development costs carried forward in respect of mining areas of interest		
Exploration and evaluation phase	14,366,613	12,391,086
	14,366,613	12,391,086

Capitalised tenement expenditure movement reconciliation

	Total
31 December 2025	\$
Balance at beginning of period	12,391,086
Additions through expenditure capitalised	1,975,527
Balance at end of period	14,366,613
	Total
30 June 2025	\$
Balance at beginning of year	8,044,190
Additions through expenditure capitalised	4,346,896
Balance at end of year	12,391,086

The ultimate recoupment of costs carried forward for exploration and evaluation phases is dependent on the successful development and commercial exploitation or sale of the respective mining areas.

NOTE 6: ISSUED CAPITAL

	31 Dec 2025	30 June 2025
	\$	\$
1,027,460,013 fully paid ordinary shares (2025: 1,024,692,479)	28,611,299	28,541,678

	31 December 2025		30 June 2025	
	Number	\$	Number	\$
Balance at beginning of financial year	1,024,692,479	28,541,678	287,787,474	15,357,598
Issue of placement shares	-	-	600,000,005	11,500,000
Issue of shares for acquisition of tenements	-	-	126,875,000	2,030,000
Issue of shares as consideration for tenement bonds acquired	-	-	3,125,000	50,000
Issue of shares for advisory fees	-	-	6,500,000	65,000
Issue of shares, exercise of performance rights	2,767,534	69,621	405,000	10,382
Share issue costs	-	-	-	(471,302)
Balance at end of financial year	1,027,460,013	28,611,299	1,024,692,479	28,541,678

Fully paid ordinary shares carry one vote per share and carry the right to dividends (in the event such a dividend was declared).

NOTE 7: SHARE BASED PAYMENTS

	31 December	30 June
	2025	2025
	\$	\$
Share based payments reserve	1,002,554	972,440
	1,002,554	972,440
	31 December	30 June
	2025	2025
	\$	\$
Reserve at beginning of period	972,440	654,519
Share based payment expense during the period	190,819	493,123
Lapsed performance rights reclassified to retained earnings	(91,084)	(164,820)
Exercise of performance rights reclassified to issued capital	(69,621)	(10,382)
Reserve at end of period	1,002,554	972,440

Employee Equity Incentive Plan

Under the Employee Equity Incentive Plan (EIP) performance rights, options or shares may be granted to Employee by the Board upon satisfaction of vesting conditions. The rights, options or shares may be granted to employees of the Company based on length of service, contribution to the company or as determined by the Board. The fair value in respect of a share, option or performance right and the exercise price is determined at grant date using an appropriate valuation methodology.

Options or performance rights will vest and become exercisable upon satisfaction of any vesting conditions specified in the employees offer, the first exercise date have occurred and the options or rights are exercisable in accordance with the offer terms.

Where an employee ceases employment with the company unvested shares, options and performance rights will be forfeited. Any vested options or performance rights that have not been exercised may remain exercisable at the Boards discretion until the last exercise date. All shares issued under the EIP will rank equally with existing shares on and from their date of issue.

Performance Rights – Directors and employees

On 17 November 2025, the Company issued a total of 54,000,000 performance rights to the Directors under the Company's Securities Incentive Plan, which was approved by shareholders on 6 November 2025. Further, the Company issued 2,296,000 performance rights to key employees on 15 December 2025 under the Company's Securities Incentive Plan.

Each Performance Right entitles the holder to receive one Share, subject to the satisfaction of prescribed performance and time-based vesting conditions.

NOTE 7: SHARE BASED PAYMENTS (CONTINUED)

Tranche	No. of Performance Rights	Vesting Conditions	Expiry Date
A	18,000,000	Performance Rights will vest upon the Company achieving a volume weighted average price of Shares over 10 consecutive trading days (10-Day VWAP) of at least \$0.075 by 17 November 2027	17 November 2030
B	18,000,000	Performance Rights will vest upon the Company achieving a 10-Day VWAP of Shares of at least \$0.10 by 17 November 2027	17 November 2030
C	18,000,000	Performance Rights will vest upon the Company achieving a 10-Day VWAP of Shares of at least \$0.125 by 17 November 2027	17 November 2030
D	658,200	Delineating a >1Moz Au @ >1g/t Au (or equivalent) JORC (2012) compliant Mineral Resource Estimate by the Milestone Date 30 June 2027	15 December 2030
E	443,900	Advancing five projects to drill ready status and executing drill programs at three priority projects in the Lachlan Fold Belt by 30 June 2027.	15 December 2030
F	409,200	Establishing and maintaining good landowner/stakeholder relationships across the KNB portfolio. These are to include the addition of key Land Access Agreements (LAA) for drilling at the Enmore Project as well as to conduct preliminary exploration activities on the North Western Sb-Au-As soil anomalies. LAA to key areas of the Lachlan Project including Breakfast Creek and others as determined by management by 30 June 2027	15 December 2030
G	309,200	The Company not recording any serious safety, environmental or regulatory breaches by 30 June 2027	15 December 2030
H	475,500	Performance Rights will vest upon the Company achieving a 20-Day VWAP of Shares of at least \$0.10 by 30 June 2027	15 December 2030

The following is a summary of the performance rights which were issued during the period:

Number of Performance Rights received by Directors and employees

Tranche	Employees	Non-Executive Directors				
		Dan Power (Managing Director)	Paul Harris	Anthony McIntosh	George Rogers	Darren Glover
A	-	5,000,000	4,000,000	3,000,000	3,000,000	3,000,000
B	-	5,000,000	4,000,000	3,000,000	3,000,000	3,000,000
C	-	5,000,000	4,000,000	3,000,000	3,000,000	3,000,000
D	658,200	-	-	-	-	-
E	443,900	-	-	-	-	-
F	409,200	-	-	-	-	-
G	309,200	-	-	-	-	-
H	475,500	-	-	-	-	-
Total	2,296,000	15,000,000	12,000,000	9,000,000	9,000,000	9,000,000
						56,296,000

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NOTE 7: SHARE BASED PAYMENTS (CONTINUED)***Fair Value Assumptions***

The fair value of Tranches A, B, C and H were established using the Monte Carlo method based on the following inputs. The fair value of Tranches D to G have been established using the Black & Scholes method based on the following inputs.

The fair value will be recognised over the vesting period, in accordance with Australian Accounting Standards.

Assumption	Tranche A	Tranche B	Tranche C	Tranches D, E, F & G	Tranche H
Grant Date	6 Nov 2025	6 Nov 2025	6 Nov 2025	4 Dec 2025	4 Dec 2025
Expiry Date	17 Nov 2030	17 Nov 2030	17 Nov 2030	15 Dec 2030	15 Dec 2030
Assumed Vesting Date	17 Nov 2027	17 Nov 2027	17 Nov 2027	30 June 2027	30 June 2027
Share Price (\$)	0.042	0.042	0.042	0.042	0.042
Exercise Price (\$)	-	-	-	-	-
VWAP Hurdle (\$)	0.075	0.10	0.125	N/A	0.10
Volatility (%)	100	100	100	100	100
Risk Free Rate (%)	3.531	3.531	3.531	3.973	3.973
Dividend Yield (\$)	-	-	-	-	-
Fair Value per right (\$)	0.0347	0.0308	0.0276	0.0420	0.0268
Status	Unvested	Unvested	Unvested	Unvested	Unvested

NOTE 8: SUBSEQUENT EVENTS

No matters or circumstances have arisen since the end of the financial year which significantly affect or may significantly affect the operations of the Company, the results of those operations, or the state of affairs of the Company in future financial years.

DIRECTORS' DECLARATION

The directors declare that:

- (a) In the directors' opinion that attached interim financial statements and notes thereto are in accordance with the *Corporations Act 2001*, including:
 - i Giving a true and fair view of the Group's financial position as at 31 December 2025 and of its performance for the half year ended on that date; and
 - ii Comply with Australian Accounting Standards, the Corporations Act 2001, professional reporting requirements and other mandatory requirements;
- (b) There are reasonable grounds to believe that Koonenberry Gold Ltd will be able to pay its debts as and when they become due and payable.

The interim financial statements and notes also comply with International Financial Reporting Standards issued by the International Accounting Standards Board.

Signed in accordance with a resolution of the Directors made pursuant to s.303(5)(a) of the Corporations Act 2001.



Dan Power
Managing Director

Dated at this 16th March 2026

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Independent Auditor's Review Report

To the Members of Koonenberry Gold Limited

Report on the half-year financial report

Conclusion

We have reviewed the accompanying half-year financial report of Koonenberry Gold Limited (the Company) and its subsidiaries (the Group), which comprises the consolidated statement of financial position as at 31 December 2025, and the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half year ended on that date, including material accounting policy information, other selected explanatory notes, and the directors' declaration.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the accompanying half-year financial report of Koonenberry Gold Limited does not comply with the *Corporations Act 2001* including:

- a giving a true and fair view of the Group's financial position as at 31 December 2025 and of its performance for the half year ended on that date; and
- b complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

Basis for Conclusion

We conducted our review in accordance with ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in the *Auditor's Responsibilities for the Review of the Financial Report* section of our report. We are independent of the Company in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's *APES 110 Code of Ethics for Professional Accountants (including Independence Standards)* (the Code) that are relevant to our audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

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Material uncertainty related to going concern

We draw attention to Note 1 in the financial report, which indicates that the Group incurred a net loss of \$835,885 and had net cash outflows from operating and investing activities of \$2,415,066 and had accumulated losses of \$8,937,866 during the half-year ended 31 December 2025. As stated in Note 1, these events or conditions, along with other matters as set forth in Note 1, indicate that a material uncertainty exists that may cast significant doubt on the Group's ability to continue as a going concern. Our conclusion is not modified in respect of this matter.

Directors' responsibility for the half-year financial report

The Directors of the Company are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the Directors determine is necessary to enable the preparation of the half-year financial report that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

Auditor's responsibility for the review of the financial report

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with Auditing Standard on Review Engagements ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Group's financial position as at 31 December 2025 and its performance for the half-year ended on that date, and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.


GRANT THORNTON AUDIT PTY LTD
Chartered Accountants


I S Kemp
Partner – Audit & Assurance

Adelaide, 16 March 2026

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- ⁱ Phillips, G. N. (Ed), 2017. Australian Ore Deposits (The Australasian Institute of Mining and Metallurgy: Melbourne).
- ⁱⁱ ASX Announcement dated 02/04/2025.
- ⁱⁱⁱ ASX Announcement dated 14/04/2025.
- ^{iv} ASX Announcement dated 29/04/2025.
- ^v ASX Announcement dated 20/05/2025.
- ^{vi} ASX Announcement dated 06/06/2025.
- ^{vii} ASX Announcement dated 23/06/2025.
- ^{viii} Phillips, G. N. (Ed), 2017. Australian Ore Deposits (The Australasian Institute of Mining and Metallurgy: Melbourne); Evolution Mining (ASX:EVN), 2023. Mining Annual Mineral Resources and Ore Reserves Statement; Alkane, 2023. ASX Announcement, Boda Resource Update Increases Gold and Copper Grades, 14 December 2023; Newmont 2024 (ASX:NEM). Mining Annual Mineral Resources and Ore Reserves Statement, <https://operations.newmont.com/reserves-and-resources>;
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- ^{ix} ASX Announcement dated 08/07/2025.
- ^x Gilligan, 1980
- ^{xi} Alan Wilson, 2022.
- ^{xii} ASX Announcement dated 16/01/2025.
- ^{xiii} ASX Announcement dated 30/10/2023.



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