

Thrive Tribe Technologies Limited
Appendix 4D
Half-year report

1. Company details

Name of entity: Thrive Tribe Technologies Limited
ABN: 64 600 717 539
Reporting period: For the half-year ended 31 December 2025
Previous period: For the half-year ended 31 December 2024

2. Results for announcement to the market

			\$
Revenues from ordinary activities	down	26.6% to	49,372
Loss from ordinary activities after tax attributable to the owners of Thrive Tribe Technologies Limited	up	45.4% to	(1,806,105)
Loss for the half-year attributable to the owners of Thrive Tribe Technologies Limited	up	45.4% to	(1,806,105)

Dividends

There were no dividends paid, recommended or declared during the current financial period.

Comments

The loss for the Group after providing for income tax and non-controlling interest amounted to \$857,612 (31 December 2024: \$1,241,844).

Refer to the 'Review of operations' in the Directors' report for further details.

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	<u>0.06</u>	<u>(0.02)</u>

The net tangible assets per ordinary shares has been calculated based on 609,461,443 ordinary shares being on issue.

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

6. Dividends

Current period

There were no dividends paid, recommended or declared during the current financial period.

Previous period

There were no dividends paid, recommended or declared during the previous financial period.

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7. Dividend reinvestment plans

Not applicable.

8. Details of associates and joint venture entities

Not applicable.

9. Foreign entities

Details of origin of accounting standards used in compiling the report:

Not applicable.

10. Audit qualification or review

Details of audit/review dispute or qualification (if any):

The financial statements were subject to a review by the auditors and the review report is attached as part of the Interim Report. The review report contains a paragraph addressing a material uncertainty related to going concern.

11. Attachments

Details of attachments (if any):

The Interim Report of Thrive Tribe Technologies Limited for the half-year ended 31 December 2025 is attached.

12. Signed

As authorised by the Board of Directors

Signed



Joshua Quinn
Non-Executive Director and Company Secretary
Sydney

Date: 27 February 2026

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Thrive Tribe Technologies Limited

ABN 64 600 717 539

Interim Report - 31 December 2025

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Thrive Tribe Technologies Limited
Directors' report
31 December 2025

The directors present their report, together with the financial statements, on the consolidated entity (referred to hereafter as the 'Group' or 'Thrive Tribe') consisting of Thrive Tribe Technologies Limited (referred to hereafter as the 'Company' or 'parent entity') and the entities it controlled at the end of, or during, the half-year ended 31 December 2025.

Directors

The following persons were directors of Thrive Tribe Technologies Limited during the whole of the financial half-year and up to the date of this report, unless otherwise stated:

Rumi Guzder — Non-Executive Chairman
Joshua Quinn - Non-Executive Director
Wesley Culley - Executive Director

Principal activities

During the financial half-year, the principal continuing activities of the Group consisted of:

- Development and Commercialization of the MyTribe well being App and sale of healthy snacks; and
- Development of Thrive Tribe Home Base, a dedicated community and event space designed to act as a physical hub for the Thrive Tribe network.

Review of operations

The loss for the Group after providing for income tax and non-controlling interest amounted to \$1,806,105 (31 December 2024: \$1,241,844).

Overview of Operations for the Half-Year

During the six months ended 31 December 2025, **Thrive Tribe Technologies Limited (“1TT” or “the Company”)** focused on strengthening its advisory and performance marketing capability, expanding its client base, advancing the Thrive Tribe Home Base initiative, and diversifying industry exposure.

The half year reflected a deliberate shift toward higher-value strategic mandates, launch-led growth programs, and repeatable performance frameworks, building on operational momentum established in the prior financial year.

MyTribe Consulting Division, integrating with the MyTribe Platform (formerly Kumu)

The MyTribe Consulting division underpinned advisory revenue during the period, with an increased emphasis on complex strategy, media amplification, and pre-launch positioning for clients operating in competitive and regulated environments.

During the December quarter, the Company undertook expanded strategic advisory and amplification work with an international fintech group in advance of a planned United States market launch. Activities included podcast amplification, public relations support, and media strategy designed to drive awareness, credibility, and inbound interest ahead of commercial milestones.

The Company continued to refine its integrated go-to-market model, combining digital performance, content, public relations and physical activation.

During the current financial half-year an impairment of \$947,493 has been recognised in relation to software development costs, due to the roll out of the Kumu Well Being App not proceeding.

Client Portfolio Expansion and Diversification

Across the period, the Company expanded its client portfolio within fintech, food and beverage, consumer brands, hospitality, and founder-led businesses.

In the December quarter, 1TT delivered branding, website development, and social media strategy for established consumer businesses seeking digital transformation and performance-oriented growth. These engagements further diversified the Company's revenue base and reduced reliance on any single industry vertical.

Influencer Network and Platform Expansion

The Company continued to expand its influencer ecosystem during the half year, onboarding creators into its proprietary influencer management software.

Thrive Tribe Technologies Limited
Directors' report
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These activities support the scaling of influencer-led campaigns under both retainer and performance-based commercial models, while strengthening the Company's technology-enabled approach to content, media, and performance marketing.

Thrive Tribe Home Base (Physical Real Estate Space)

During the September quarter, the Company commenced development of Thrive Tribe Home Base, a dedicated community and event space designed to act as a physical hub for the Thrive Tribe network.

Home Base is intended to host curated networking events, client showcases, and brand activations, providing a platform for entrepreneurs, business owners, and influencers to connect and collaborate. The initiative reinforces the Company's strategy of merging digital performance with real-world engagement.

Development of the headquarters continued during the December quarter, including investment in property, plant and equipment initiatives associated with establishing the space.

Investment in Slik (6% Shareholding)

The Company maintained its 6% strategic shareholding in Slik during the half year.

Slik reported 75 recurring enterprise clients and revenues of approximately USD 851,000 for FY2025. The business continued to invest in product development, capitalising approximately USD 719,000 in research and development focused on its upcoming "Performance" product release scheduled for 2026.

During the period, Slik reduced net payable debt and improved aspects of its balance sheet resilience, although growth remains below original expectations. The Company continues to monitor this investment as a strategic holding.

Outlook

Entering the second half of FY2026, the Company remains focused on:

- Executing high-impact launch and pre-market strategies for domestic and international clients;
- Scaling performance marketing and lead generation offerings in regulated industries;
- Expanding and monetising its influencer network through proprietary software;
- Continuing client diversification across consumer, hospitality, and founder-led businesses; and
- Progressing the Thrive Tribe headquarters as a strategic asset for launches, partnerships, and community-led growth.

The Board believes the Company is building a more integrated ecosystem that combines digital performance, advisory capability, influencer engagement, and physical activation into a scalable commercial platform.

Significant changes in the state of affairs

On 22 July 2025, the completed a share consolidation on 20 to 1 basis.

On 14 August 2025, the company issued 39,544,447 fully paid ordinary shares valued at \$0.00632 per share raising \$250,000 before costs. The company also issued 15,237,922 shares on the same day to settle short term loans valued at \$96,334.

On 29 August 2025, the company issued 60,197,447 fully paid ordinary shares valued at \$0.00415 per share raising \$250,000 before costs.

On 15 September 2025, the company issued 195,924,765 fully paid ordinary shares valued at \$0.00255 per share raising \$500,000 before costs.

On 17 October 2025, the company issued 9,475,500 fully paid ordinary shares valued at \$0.003 per share raising \$28,411 before costs.

On 12 December 2025, the company issued 187,500,000 fully paid ordinary shares valued at \$0.0016 per share raising \$300,000 before costs.

There were no other significant changes in the state of affairs of the Group during the financial half-year.

Thrive Tribe Technologies Limited
Directors' report
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Matters subsequent to the end of the financial half-year

On 28 January 2026, the company issued 200,000,000 fully paid ordinary shares valued at 0.1 cents per shares raising \$200,000 before costs.

On 26 February 2026, the company issued 625,000,000 fully paid ordinary shares valued at \$.0008 per shares raising \$500,000 before costs. In addition the company issued 10,000,000 options with an exercise price of \$0.002 expiring in 3 years and 10,000,000 options with an exercise price of \$0.005 expiring in 3 years as remuneration for services rendered by the broker.

No other matter or circumstance has arisen since 31 December 2025 that has significantly affected, or may significantly affect the Group's operations, the results of those operations, or the Group's state of affairs in future financial years.

Auditor's independence declaration

A copy of the auditor's independence declaration as required under section 307C of the Corporations Act 2001 is set out immediately after this directors' report.

This report is made in accordance with a resolution of directors, pursuant to section 306(3)(a) of the Corporations Act 2001.

On behalf of the directors



Joshua Quinn
Non-Executive Director and Company Secretary

27 February 2026
Sydney

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AUDITOR'S INDEPENDENCE DECLARATION UNDER SECTION 307C OF THE CORPORATIONS ACT 2001

To the directors of Thrive Tribe Technologies Limited:

As lead auditor of Thrive Tribe Technologies Limited for the half-year ended 31 December 2025, I declare that, to the best of my knowledge and belief, there have been:

- no contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- no contraventions of any applicable code of professional conduct in relation to the review.

This declaration is in relation to Thrive Tribe Technologies Limited and the entities it controlled during the half-year.

In.Corp Audit & Assurance Pty Ltd



Graham Webb
Director

Sydney, 27 February 2026

In.Corp Audit & Assurance Pty Ltd
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Thrive Tribe Technologies Limited

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Thrive Tribe Technologies Limited
Consolidated statement of profit or loss and other comprehensive income
For the half-year ended 31 December 2025

	Note	Consolidated 6 months to 31 Dec 2025 \$	6 months to 31 Dec 2024 \$
Continuing operations			
Revenue		49,369	1,485
Interest revenue calculated using the effective interest method		3	2,610
Other income		-	18,616
Gain on derecognition of subsidiary		-	105,337
Expenses			
Employee benefits expense		(125,690)	(278,228)
Depreciation and amortisation expense		(237,743)	(1,857)
Impairment of intangible assets	5	(948,493)	-
Advertising and marketing expenses		(24,012)	(10,637)
Occupancy expenses		(2,535)	(2,539)
Professional and consulting expenses		(438,776)	(1,023,405)
Compliance and share registry expenses		(43,081)	(39,042)
Other expenses		(35,147)	(16,287)
Finance costs		-	(4,592)
Loss before income tax expense from continuing operations		(1,806,105)	(1,248,539)
Income tax expense		-	-
Loss after income tax expense from continuing operations		(1,806,105)	(1,248,539)
Profit after income tax expense from discontinued operations		-	12,707
Loss after income tax expense for the half-year		(1,806,105)	(1,235,832)
Other comprehensive income for the half-year, net of tax		-	-
Total comprehensive income for the half-year		<u>(1,806,105)</u>	<u>(1,235,832)</u>
Loss for the half-year is attributable to:			
Non-controlling interest		-	6,012
Owners of Thrive Tribe Technologies Limited		(1,806,105)	(1,241,844)
		<u>(1,806,105)</u>	<u>(1,235,832)</u>
Total comprehensive income for the half-year is attributable to:			
Continuing operations		(1,806,105)	(1,235,832)
Discontinued operations		-	-
Owners of Thrive Tribe Technologies Limited		(1,806,105)	(1,235,832)
		<u>(1,806,105)</u>	<u>(1,235,832)</u>

The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Consolidated statement of profit or loss and other comprehensive income
For the half-year ended 31 December 2025

		Cents	Cents
Earnings per share for loss from continuing operations attributable to the owners of Thrive Tribe Technologies Limited			
Basic earnings per share	11	(0.60)	(3.87)
Diluted earnings per share	11	(0.60)	(3.87)
Earnings per share for profit from discontinued operations attributable to the owners of Thrive Tribe Technologies Limited			
Basic earnings per share	11	-	0.04
Diluted earnings per share	11	-	0.04
Earnings per share for loss attributable to the owners of Thrive Tribe Technologies Limited			
Basic earnings per share	11	(0.60)	(3.85)
Diluted earnings per share	11	(0.60)	(3.85)

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The above consolidated statement of profit or loss and other comprehensive income should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Consolidated statement of financial position
As at 31 December 2025

		Consolidated	
	Note	31 Dec 2025	30 Jun 2025
		\$	\$
Assets			
Current assets			
Cash and cash equivalents		100,936	139,258
Trade and other receivables	4	105,604	17,903
Other assets		7,950	9,557
Total current assets		<u>214,490</u>	<u>166,718</u>
Non-current assets			
Financial assets at fair value through profit or loss		100	100
Plant and equipment		3,765	4,384
Intangibles	5	-	1,185,617
Other assets		804,207	-
Total non-current assets		<u>808,072</u>	<u>1,190,101</u>
Total assets		<u>1,022,562</u>	<u>1,356,819</u>
Liabilities			
Current liabilities			
Trade and other payables	6	617,192	392,801
Borrowings	7	33,666	150,000
Employee benefits		8,829	3,784
Total current liabilities		<u>659,687</u>	<u>546,585</u>
Total liabilities		<u>659,687</u>	<u>546,585</u>
Net assets		<u>362,875</u>	<u>810,234</u>
Equity			
Issued capital	8	32,977,659	31,618,913
Reserves		226,273	246,273
Accumulated losses		(32,841,057)	(31,054,952)
Total equity		<u>362,875</u>	<u>810,234</u>

The above consolidated statement of financial position should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Consolidated statement of changes in equity
For the half-year ended 31 December 2025

Consolidated	Issued capital \$	Reserves \$	Accumulated losses \$	Non-controlling interest \$	Total equity \$
Balance at 1 July 2024	29,629,777	490,924	(27,587,206)	(240,766)	2,292,729
Profit/(loss) after income tax expense for the half-year	-	-	(1,241,844)	6,012	(1,235,832)
Other comprehensive income for the half-year, net of tax	-	-	-	-	-
Total comprehensive income/(loss) for the half-year	-	-	(1,241,844)	6,012	(1,235,832)
Transfer on derecognition of subsidiary	-	-	(234,754)	234,754	-
Transfer from convertible note reserve to accumulated losses on expiry of convertible notes	-	(25,000)	25,000	-	-
<i>Transactions with owners in their capacity as owners:</i>					
Contributions of equity, net of transaction costs	1,055,129	-	-	-	1,055,129
Share-based payments	-	20,349	-	-	20,349
Balance at 31 December 2024	<u>30,684,906</u>	<u>486,273</u>	<u>(29,038,804)</u>	<u>-</u>	<u>2,132,375</u>

Consolidated	Issued capital \$	Reserves \$	Accumulated losses \$	Total equity \$
Balance at 1 July 2025	31,618,913	246,273	(31,054,952)	810,234
Loss after income tax expense for the half-year	-	-	(1,806,105)	(1,806,105)
Other comprehensive income for the half-year, net of tax	-	-	-	-
Total comprehensive income for the half-year	-	-	(1,806,105)	(1,806,105)
<i>Transactions with owners in their capacity as owners:</i>				
Contributions of equity, net of transaction costs (note 8)	1,358,746	-	-	1,358,746
Transfer of expired options to accumulated losses	-	(20,000)	20,000	-
Balance at 31 December 2025	<u>32,977,659</u>	<u>226,273</u>	<u>(32,841,057)</u>	<u>362,875</u>

The above consolidated statement of changes in equity should be read in conjunction with the accompanying notes

Thrive Tribe Technologies Limited
Consolidated statement of cash flows
For the half-year ended 31 December 2025

		Consolidated	
	Note	6 months to 31 Dec 2025 \$	6 months to 31 Dec 2024 \$
Cash flows from operating activities			
Receipts from customers (inclusive of GST)		48,419	63,598
Payments to suppliers and employees (inclusive of GST)		<u>(733,796)</u>	<u>(1,813,945)</u>
		(685,377)	(1,750,347)
Government grants received		-	1,506,365
Interest received		3	2,610
Other revenue		-	15,208
Interest and other finance costs paid		<u>-</u>	<u>(4,592)</u>
Net cash used in operating activities		<u>(685,374)</u>	<u>(230,756)</u>
Cash flows from investing activities			
Payments for development expenditure		-	(184,925)
Payments for other non-current assets		<u>(595,360)</u>	<u>-</u>
Net cash used in investing activities		<u>(595,360)</u>	<u>(184,925)</u>
Cash flows from financing activities			
Proceeds from issue of shares	8	1,328,411	1,168,861
Share issue transaction costs	8	(65,999)	(93,383)
Proceeds from borrowings		30,000	150,000
Repayment of borrowings		<u>(50,000)</u>	<u>(300,000)</u>
Net cash from financing activities		<u>1,242,412</u>	<u>925,478</u>
Net (decrease)/increase in cash and cash equivalents		(38,322)	509,797
Cash and cash equivalents at the beginning of the financial half-year		<u>139,258</u>	<u>156,315</u>
Cash and cash equivalents at the end of the financial half-year		<u><u>100,936</u></u>	<u><u>666,112</u></u>

The above consolidated statement of cash flows should be read in conjunction with the accompanying notes

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Thrive Tribe Technologies Limited
Notes to the consolidated financial statements
31 December 2025

Note 1. General information

The financial statements cover Thrive Tribe Technologies Limited as a Group consisting of Thrive Tribe Technologies Limited and the entities it controlled at the end of, or during, the half-year. The financial statements are presented in Australian dollars, which is Thrive Tribe Technologies Limited's functional and presentation currency.

Thrive Tribe Technologies Limited is a listed public company limited by shares, incorporated and domiciled in Australia. Its registered office and principal place of business is:

MLC Centre
Level 57
19-29 Martin Place
Sydney NSW 2000
Australia

A description of the nature of the Group's operations and its principal activities are included in the directors' report, which is not part of the financial statements.

The financial statements were authorised for issue, in accordance with a resolution of directors, on 27 February 2026.

Note 2. Material accounting policy information

These general purpose financial statements for the interim half-year reporting period ended 31 December 2025 have been prepared in accordance with Australian Accounting Standard AASB 134 'Interim Financial Reporting' and the Corporations Act 2001, as appropriate for for-profit oriented entities. Compliance with AASB 134 ensures compliance with International Financial Reporting Standard IAS 34 'Interim Financial Reporting'.

These general purpose financial statements do not include all the notes of the type normally included in annual financial statements. Accordingly, these financial statements are to be read in conjunction with the annual report for the year ended 30 June 2025 and any public announcements made by the Company during the interim reporting period in accordance with the continuous disclosure requirements of the Corporations Act 2001.

The accounting policies adopted are consistent with those of the previous financial year and corresponding interim reporting period, except for the policies stated below.

New or amended Accounting Standards and Interpretations adopted

The Group has adopted all of the new or amended Accounting Standards and Interpretations issued by the Australian Accounting Standards Board ('AASB') that are mandatory for the current reporting period. The adoption of these Accounting Standards and Interpretations did not have any significant impact on the financial performance or position of the Group.

Any new or amended Accounting Standards or Interpretations that are not yet mandatory have not been early adopted.

Going concern

The financial statements have been prepared on a going concern basis.

During the half-year ended 31 December 2025, the Group incurred a loss of \$1,806,105 (31 December 2024: loss of \$1,235,832). The cash outflow from operating activities was \$685,374 (31 December 2024: \$230,756). As at 31 December 2025, the Group has cash reserves of \$100,936 (30 June 2025: \$139,258) and net asset current deficiency of \$445,197 (30 June 2025: \$379,867).

The Group's ability to continue as a going concern is dependent upon the generation of cash from operations and the sufficiency of current cash reserves to meet existing obligations. The Directors believe current cash reserves are sufficient for the Group to be able to pay its debts as and when they fall due for a period of at least 12 months from the date of these financial statements.

Note 2. Material accounting policy information (continued)

Notwithstanding the above, the Directors believe that the Group will continue as a going concern after consideration of the below:

- The Group continues to retain corporate advisors Clee Capital Pty Ltd (Clee Capital) who have funded the Company in an ongoing and reliable capacity for the past 5 years. Clee Capital and their high net worth investors have advised the Company they will continue to support the Company's ongoing capital requirements and will raise capital for the Company as and when required on prevailing commercial terms at the appropriate time;
- The loss for the half-year includes a one off non-cash impairment expense of \$948,493 relating to software development costs on the Kumu Well Being App, refer to note 5;
- On 28 January 2026, the company issued 200,000,000 fully paid ordinary shares valued at 0.1 cents per shares raising \$200,000 before costs; and
- On 26 February 2026, the company issued 625,000,000 fully paid ordinary shares valued at \$.0008 per shares raising \$500,000 before costs.

If the Group is not successful in securing additional funds, there is a material uncertainty that may cast significant doubt whether the Group will continue as a going concern and therefore the Group may be unable to realise its assets and extinguish its liabilities in the normal course of business and at the amounts stated in the financial report.

The financial statements do not contain any adjustments relating to the recoverability and classification of recorded assets or liabilities that might be necessary should the Group not able to continue as a going concern.

Note 3. Operating segments

Identification of reportable operating segments

The Group is organised into two operating segments: Thrive Tribe Technologies and Thrive Entertainment. These operating segments are based on the internal reports that are reviewed and used by the Board of Directors (who are identified as the Chief Operating Decision Makers ('CODM')) in assessing performance and in determining the allocation of resources. There is no aggregation of operating segments.

The CODM reviews adjusted EBITDA (earnings before interest, tax, depreciation and amortisation adjusted for impairment of assets). The accounting policies adopted for internal reporting to the CODM are consistent with those adopted in the financial statements.

Types of products and services

The principal products and services of each of these operating segments are as follows:

Thrive Tribe Technologies	Product development and investment operations including short term share trades.
Thrive Entertainment	Thrive Tribe Home Base, a dedicated community and event space designed to act as a physical hub for the Thrive Tribe network.

Thrive Tribe Technologies Limited
Notes to the consolidated financial statements
31 December 2025

Note 3. Operating segments (continued)

Operating segment information

	Thrive Tribe Technologies	Thrive Entertainment	Total
	\$	\$	\$
Consolidated - 6 months to 31 Dec 2025			
Revenue			
Sales to external customers	49,372	-	49,372
Total revenue	<u>49,372</u>	<u>-</u>	<u>49,372</u>
Adjusted EBITDA			
Depreciation and amortisation	(614,054)	(5,818)	(619,872)
Impairment of assets			(237,743)
Interest revenue			(948,493)
Finance costs			3
Loss before income tax expense			<u>-</u>
Income tax expense			-
Loss after income tax expense			<u>(1,806,105)</u>
Assets			
Segment assets	218,355	804,207	1,022,562
Total assets			<u>1,022,562</u>
Liabilities			
Segment liabilities	434,124	225,563	659,687
Total liabilities			<u>659,687</u>

All assets and liabilities, including taxes are not allocated to the operating segments as they are managed on an overall group basis.

Note 4. Current assets - trade and other receivables

	Consolidated	
	31 Dec 2025	30 Jun 2025
	\$	\$
Trade receivables	4,950	4,000
GST receivable	100,654	13,903
	<u>105,604</u>	<u>17,903</u>

Note 5. Non-current assets - intangibles

	Consolidated	
	31 Dec 2025	30 Jun 2025
	\$	\$
Software development - at cost	1,554,005	1,422,740
Less: Accumulated amortisation	(605,512)	(237,123)
Less: Impairment	(948,493)	-
	<u>-</u>	<u>1,185,617</u>

Thrive Tribe Technologies Limited
Notes to the consolidated financial statements
31 December 2025

Note 5. Non-current assets - intangibles (continued)

Consolidated	Software development \$
Balance at 1 July 2025	1,185,617
Impairment of assets *	(948,493)
Amortisation expense	(237,124)
	<u> </u>
Balance at 31 December 2025	<u> </u> -

* During the current financial half-year the software development costs have been impaired in full due to the roll out of the Kumu Well Being App not proceeding.

Note 6. Current liabilities - trade and other payables

	Consolidated	
	31 Dec 2025	30 Jun 2025
	\$	\$
Trade payables	322,997	89,113
Other payables and accrued expenses	294,195	303,688
	<u> </u>	<u> </u>
	<u>617,192</u>	<u>392,801</u>

Accrued expenses balance includes the estimated settlement of a claim brought by the former CEO.

Note 7. Current liabilities - borrowings

	Consolidated	
	31 Dec 2025	30 Jun 2025
	\$	\$
Loans - short term	33,666	150,000
	<u> </u>	<u> </u>

Note 8. Equity - issued capital

	Consolidated			
	31 Dec 2025	30 Jun 2025	31 Dec 2025	30 Jun 2025
	Shares	Shares	\$	\$
Ordinary shares - fully paid	609,461,443	2,031,723,038	32,977,659	31,618,913
	<u> </u>	<u> </u>	<u> </u>	<u> </u>

Details	Date	Shares	\$	
Balance	1 July 2025	2,031,723,038		31,618,913
Share consolidation (20 to 1 basis)	22 July 2025	(1,930,136,676)		-
Issue of shares	14 August 2025	39,544,447	\$0.00632	250,000
Issue of shares - to settle short terms loans	14 August 2025	15,237,922	\$0.00632	96,334
Issue of shares	29 August 2025	60,197,447	\$0.00415	250,000
Issue of shares	15 September 2025	195,924,765	\$0.00255	500,000
Issue of shares	17 October 2025	9,470,500	\$0.00300	28,411
Issues of shares	12 December 2025	187,500,000	\$0.00160	300,000
Share issue transaction costs		-		(65,999)
		<u> </u>		<u> </u>
Balance	31 December 2025	<u>609,461,443</u>		<u>32,977,659</u>

Thrive Tribe Technologies Limited
Notes to the consolidated financial statements
31 December 2025

Note 9. Equity - dividends

There were no dividends paid, recommended or declared during the current or previous financial half-year.

Note 10. Related party transactions

Parent entity

Thrive Tribe Technologies Limited is the parent entity.

Transactions with related parties

The following transactions occurred with related parties:

	Consolidated	Consolidated
	6 months to	6 months to
	31 Dec 2025	31 Dec 2024
	\$	\$

Payment for other expenses:

Accountancy fees paid to related entity of J. Quinn, a director of the Group	13,000	47,000
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Receivable from and payable to related parties

There were no payables or receivables to or from related parties at the current and previous reporting date.

Loans to/from related parties

There were no loans to or from related parties at the current and previous reporting date.

Terms and conditions

All transactions were made on normal commercial terms and conditions and at market rates.

Note 11. Earnings per share

	Consolidated	Consolidated
	6 months to	6 months to
	31 Dec 2025	31 Dec 2024
	\$	\$

Earnings per share for loss from continuing operations

Loss after income tax attributable to the owners of Thrive Tribe Technologies Limited	<u>(1,806,105)</u>	<u>(1,248,539)</u>
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Number	Number
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Weighted average number of ordinary shares used in calculating basic earnings per share	<u>299,162,924</u>	<u>32,274,124</u>
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Weighted average number of ordinary shares used in calculating diluted earnings per share	<u>299,162,924</u>	<u>32,274,124</u>
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Cents	Cents
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Basic earnings per share	(0.60)	(3.87)
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Diluted earnings per share	(0.60)	(3.87)
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	Consolidated	Consolidated
	6 months to	6 months to
	31 Dec 2025	31 Dec 2024
	\$	\$

Earnings per share for profit from discontinued operations

Profit after income tax attributable to the owners of Thrive Tribe Technologies Limited	<u>-</u>	<u>12,707</u>
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Thrive Tribe Technologies Limited
Notes to the consolidated financial statements
31 December 2025

Note 11. Earnings per share (continued)

	Number	Number
Weighted average number of ordinary shares used in calculating basic earnings per share	299,162,924	32,274,124
Weighted average number of ordinary shares used in calculating diluted earnings per share	<u>299,162,924</u>	<u>32,274,124</u>
	Cents	Cents
Basic earnings per share	-	0.04
Diluted earnings per share	-	0.04
	Consolidated	
	6 months to 31 Dec 2025	6 months to 31 Dec 2024
	\$	\$
<i>Earnings per share for loss</i>		
Loss after income tax	(1,806,105)	(1,235,832)
Non-controlling interest	-	(6,012)
Loss after income tax attributable to the owners of Thrive Tribe Technologies Limited	<u>(1,806,105)</u>	<u>(1,241,844)</u>
	Number	Number
Weighted average number of ordinary shares used in calculating basic earnings per share	299,162,924	32,274,124
Weighted average number of ordinary shares used in calculating diluted earnings per share	<u>299,162,924</u>	<u>32,274,124</u>
	Cents	Cents
Basic earnings per share	(0.60)	(3.85)
Diluted earnings per share	(0.60)	(3.85)

Earnings per share has been calculated on a post consolidation basis both the current and comparative period. For the purpose calculating the diluted earnings per share, options and convertible notes have been excluded as the effect would be anti-dilutive. A share consolidation was completed on 22 July 2025, the above has been calculated on a post-consolidation basis.

Note 12. Events after the reporting period

On 28 January 2026, the company issued 200,000,000 fully paid ordinary shares valued at 0.1 cents per shares raising \$200,000 before costs.

On 26 February 2026, the company issued 625,000,000 fully paid ordinary shares valued at \$.0008 per shares raising \$500,000 before costs. In addition the company issued 10,000,000 options with an exercise price of \$0.002 expiring in 3 years and 10,000,000 options with an exercise price of \$0.005 expiring in 3 years as remuneration for services rendered by the broker.

No other matter or circumstance has arisen since 31 December 2025 that has significantly affected, or may significantly affect the Group's operations, the results of those operations, or the Group's state of affairs in future financial years.

Thrive Tribe Technologies Limited
Directors' declaration
31 December 2025

In the directors' opinion:

- the attached financial statements and notes comply with the Corporations Act 2001, Australian Accounting Standard AASB 134 'Interim Financial Reporting', the Corporations Regulations 2001 and other mandatory professional reporting requirements;
- the attached financial statements and notes give a true and fair view of the Group's financial position as at 31 December 2025 and of its performance for the financial half-year ended on that date; and
- there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

Signed in accordance with a resolution of directors made pursuant to section 303(5)(a) of the Corporations Act 2001.

On behalf of the directors



Joshua Quinn
Non-Executive Director and Company Secretary

27 February 2026
Sydney

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**THRIVE TRIBE TECHNOLOGIES LIMITED
INDEPENDENT AUDITOR'S REVIEW REPORT**

To the members of Thrive Tribe Technologies Limited

Conclusion

We have reviewed the accompanying half-year financial report of Thrive Tribe Technologies Limited ("the Company") and the entities it controlled ("the Group"), which comprises the consolidated statement of financial position as at 31 December 2025, the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and consolidated statement of cash flows for the half-year ended on that date, notes comprising material accounting policy information, other explanatory information, and the directors' declaration.

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of the Group is not in accordance with the *Corporations Act 2001* including:

- i. giving a true and fair view of the Group's financial position as at 31 December 2025 and of its performance for the half-year ended on that date; and
- ii. complying with Accounting Standard AASB 134 *Interim Financial Reporting* and *Corporations Regulations 2001*.

Basis for Conclusion

We conducted our review in accordance with ASRE 2410 *Review of a Financial Report Performed by the Independent Auditor of the Entity*. Our responsibilities are further described in *the Auditor's Responsibilities for the Review of the Financial Report* section of our report.

We are independent of the Group in accordance with the auditor independence requirements of the *Corporations Act 2001* and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)* ("the Code") that are relevant to our audit of the annual financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code.

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THRIVE TRIBE TECHNOLOGIES LIMITED

INDEPENDENT AUDITOR'S REVIEW REPORT (continued)

Material Uncertainty Related to Going Concern

We draw attention to Note 2 in the financial report, which indicates that the Group incurred a net loss of \$1,806,105 during the half-year ended 31 December 2025, and as of that date, the Group's current liabilities exceeded its current assets by \$445,197. As stated in Note 2, these events or conditions along with other matters as set forth in Note 2 indicate that a material uncertainty exists that may cast significant doubt on the Group's ability to continue as a going concern and therefore the Group may be unable to realise its assets and discharge its liabilities in the normal course of business. Our conclusion is not modified in respect of this matter.

Responsibilities of the Directors for the Financial Report

The directors of the Company are responsible for the preparation and fair presentation of the half-year financial report in accordance with Australian Accounting Standards and the *Corporations Act 2001* and for such internal control as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility for the Review of the Financial Report

Our responsibility is to express a conclusion on the half-year financial report based on our review. ASRE 2410 requires us to conclude whether we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the *Corporations Act 2001* including giving a true and fair view of the Group's financial position as at 31 December 2025 and its performance for the half-year ended on that date and complying with Accounting Standard AASB 134 *Interim Financial Reporting* and the *Corporations Regulations 2001*.

A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

In.Corp Audit & Assurance Pty Ltd



Graham Webb
Director

Sydney, 27 February 2026

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