

26 February 2026

Company Announcements
Australian Securities Exchange**CLIME CAPITAL LIMITED (ASX: CAM)****Half year ended 31 December 2025**

- Net profit after tax (NPAT) of **\$5.1 million**
- March quarter dividend of **1.35 cents per share, franked at 65%**
- Profit Reserve of **\$35.1 million**
- Franking account balance of **\$0.7million**

For the half year ended 31 December 2025, CAM reported an **NPAT of \$5.1 million** (HY2025: loss of \$0.7 million).

The results can be summarised for shareholders as follows:

Profit pre interest and tax	\$7.9 million
Investment income:	\$4.21 million
Net Realised losses:	(\$2.39 million)
Net Unrealised gains:	\$8.65 million
Operating costs:	(\$1.28 million)
Interest on Notes:	(\$1.31 million)
Performance fees provision:	(\$0.6 million)
Income tax expense:	(\$1.48 million)

The company has expensed (non-cash adjustment) a note restructure cost of \$0.7 million.

The Board notes the investment manager contributed \$250k to the actual cash expense of the note issue (approximately 50% of the total cost).

March Quarter dividend declaration

The solid portfolio performance has allowed the directors to declare a **March quarter dividend of 1.35 cents (65% franked)**. The record date for determining entitlements to the March Quarter dividend is 9 April 2026, and the payment date is 24 April 2026.

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January trading

The portfolio continued to perform well in January with an unaudited profit of **\$1.1 million**.

The unaudited profit after tax for the seven months ended 31 January 2026 increased to **\$6.2 million**.

For the seven months to 31 January 2026, the portfolio achieved a **gross return of 9.7%**.

The most recent pretax NTA estimate (16 Feb) was 80 cents per share. This is higher than 30 June 2025 (77.5 cents) with three quarterly dividends, interest paid on CAM notes (CAMG), and \$317k of tax payments.

CAM convertible notes

CAM pays monthly interest on CAMG at the rate of 6.5% p.a. The notes were issued at \$1.00.

Key ratios and portfolio

CAM retains substantial profit reserves and receives fully franked dividend income from its listed investee portfolio and income and distributions from its unlisted entities.

The CAM private debt book (all first mortgages) continues to perform with no defaults.

The CAM equity portfolio continues to perform noting that our major positions continue to revalue strongly. These positions (as at 24 February) are:

- BHP
- NAB
- WBC
- AZJ
- RIO

This announcement is approved by the Board of Directors of CAM for release to the ASX.

For further information please contact:

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