



ASX Release

28 January 2026

360 Capital Group (ASX: TGP)

Response to Compulsory Acquisition by TT Investments

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360 Capital Group (ASX: TGP) (**Group**) refers to the Compulsory Acquisition Notice provided earlier today to the market by TT Investments Pty Limited as trustee for the TT Investment Trust (**TT Investments**) exercising its right to acquire the remaining TGP Securities which it does not own under the compulsory acquisition provisions of the Corporations Act 2001 (Cth).

TT Investments and its associates currently have a relevant interest in the Group of 97.14%.

The compulsory acquisition will be on the same terms as the current on-market takeover offer by TT Investments (being consideration of \$0.31 per TGP Security). ASX will suspend quotation of TGP Securities 5 business days after the date of the Compulsory Acquisition Notice, on or about 4 February 2026, and will then remove TGP from the official list of the ASX at the close of trading on a date determined by ASX.

The 360 Capital Group's independent directors (the **Independent Board Committee** or **IBC**) maintains its unanimous recommendation that TGP Securityholders should **ACCEPT** the on-market takeover offer by TT Investments in the absence of a superior offer and sell their TGP Securities on the ASX before the takeover **offer closes at 7:00pm Sydney time on 3 February 2026** as you will be paid your consideration on normal ASX settlement timetable being T+2.

Alternatively, TGP Securityholders can wait for the compulsory acquisition process to be completed on or about **1 March 2026**. **TT Investments will pay to the Group the consideration for the TGP Securities that it compulsorily acquired. Those former securityholders will then be entitled to claim and be paid the consideration shortly thereafter from the Group.**

The Group has also agreed with each of the Group's executives to settle their outstanding Performance Rights for cash consideration as allowed under the Executive Incentive Plan and all the Performance Rights on issue will be cancelled prior to the compulsory acquisition.

Authorised for release by the 360 Capital Group's IBC.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of real estate assets. Led by a highly experienced team, the Group operates in Australian investing across real estate equity and credit opportunities. We partner with our stakeholders to identify, invest and realise on opportunities.

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