



# ASX Release

21 January 2026

## EG AUSTRALIA ACQUISITION UPDATE

Ampol Limited (Ampol) (ASX:ALD) notes the announcement from the Australian Competition and Consumer Commission (ACCC) today that it will move to a Phase 2 assessment of Ampol's proposed acquisition of EG Australia.

This decision is consistent with the new merger control regime process, which has the provision for a second phase if the ACCC considers, having concluded its preliminary review (Phase 1), that competition issues could arise.

Phase 2 involves an in-depth assessment of the preliminary issues identified in Phase 1, and to consider whether there would be a likely substantial lessening of competition (which is a different threshold to that applied during Phase 1).

Ampol remains confident in its position and will continue to work constructively with the ACCC during this phase.

The transaction remains on track for anticipated completion in mid-2026 with the Phase 2 assessment taking up to 90 business days (unless extended).

**Authorised for release by:** the Disclosure Officers of Ampol Limited

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