



COPPER - GOLD – SILVER PLANNED EXPLORATION FOR 2026

TechGen Metals Limited (“**TechGen**” or the “**Company**”) is pleased to provide an outline of planned copper/gold/silver exploration activities for 2026 across the Company’s core project portfolio. TechGen has four core projects located in Australia prospective for copper, gold and silver (Mt Boggola & Blue Devil) and gold (Dalgara & El Donna).

Following a successful capital raising comprising a Rights Issue and Placement in late 2025 the Company is funded to complete the planned exploration activities throughout 2026 which will include drilling at each of the four core project areas (Table 1).

STRATEGIC HIGHLIGHTS

- **Drilling programs planned for all four core project areas during 2026.**
- **Mt Boggola RC & diamond drilling program due to commence in February.**
- **Each of the four project areas have highly encouraging targets already identified.**
- **Soil sampling at Dalgara and El Donna currently underway to identify further priority targets for drill testing.**
- **Maiden soil geochemistry sampling is currently underway at the Dalgara Project.**
- **Fully funded 2026 exploration program across four core projects.**

TechGen’s Managing Director, Ashley Hood, commented: *“The hard yards of exploration target generation were largely completed in 2025 with some of the best targets we could have hoped for are now lined up to be drill tested in 2026. We are anticipating that 2026 will transform the Company through a significant mineral discovery and have hit the ground running with soil sampling currently underway at the new Dalgara Gold Project. Our four core projects in Mt Boggola, Blue Devil, Dalgara and El Donna all have high-quality targets which will be drill tested during 2026. Each of these projects are exceptional in their own right and to have four such outstanding projects is a significant advantage for all shareholders.”*

Our team is working to ensure that all permits and approvals are in place to achieve our 2026 goals and we look forward to providing ongoing updates as we progress. Nothing is more exciting in this business than drill testing quality targets internally generated, which we plan to do throughout the year. Once again thank you to all our shareholders for their continued support over the years.”

Table 1: Planned exploration activities for 2026 at five core project areas.

Project	Target	Planned Exploration
Mt Boggola (Q1)	Cu-Au-Ag	RC & diamond drilling.
Blue Devil (Q2)	Cu-Au-Ag	RC & diamond drilling.
Dalgara (Q3/4)	Au	Soil sampling. Aircore and/or RC drilling.
El Donna (Q2)	Au	Soil sampling. Aircore and/or RC drilling.



Mt Boggola Copper-Gold & Silver Project

The Mt Boggola Project is located 60km south of Paraburdoo in an unconformity zone of the Proterozoic-aged Ashburton and Edmund Basins.

All approvals are now in place to allow drill testing of four compelling high chargeability IP geophysical targets (MB1 – MB4; Figures 1 & 2). A magnetic intrusion is coincident with target MB4. The prospectivity of the IP targets is enhanced by surface soil Cu-As-Au-Pb anomalism, high-grade Cu, Au, Sb & Pb rock chips (Table 2), malachite outcrops through the area and by the presence of chalcopyrite in previous drill holes completed by Newcrest Mining in the area in the 1990's. The Newcrest Mining drilling was close to the current MB1 & MB2 targets however no drilling intersected the current IP targets, with a number of holes falling approximately 50m short.

Exploration planned at Mt Boggola in 2026 includes:

- RC and diamond drilling program due to commence in February to test the MB1 – MB4 targets.
- Additional exploration will be dependent on the results of the RC & diamond drilling program.

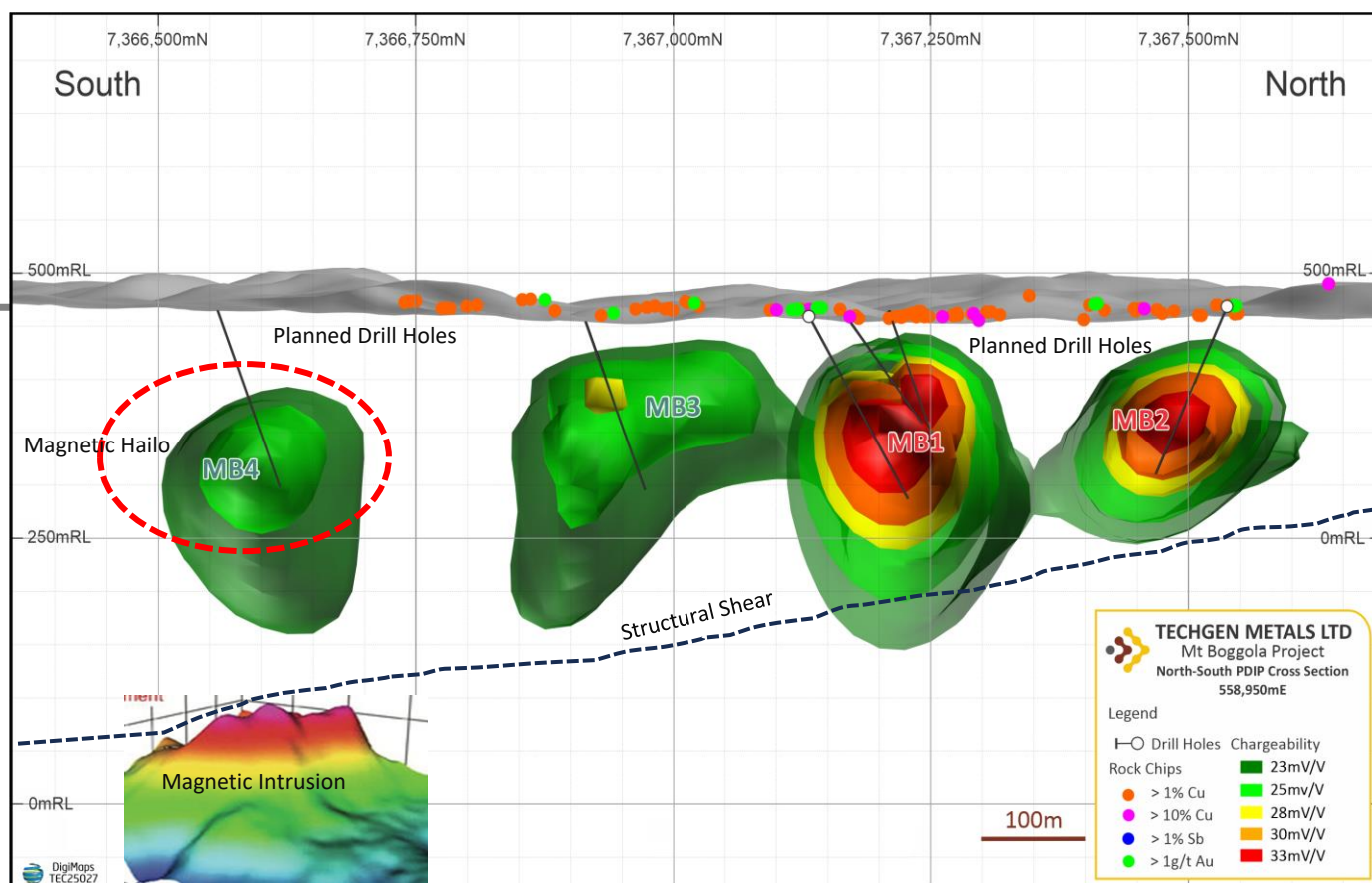


Figure 1: IP chargeability targets, previous exploration & recent rock chips on airborne magnetics image.

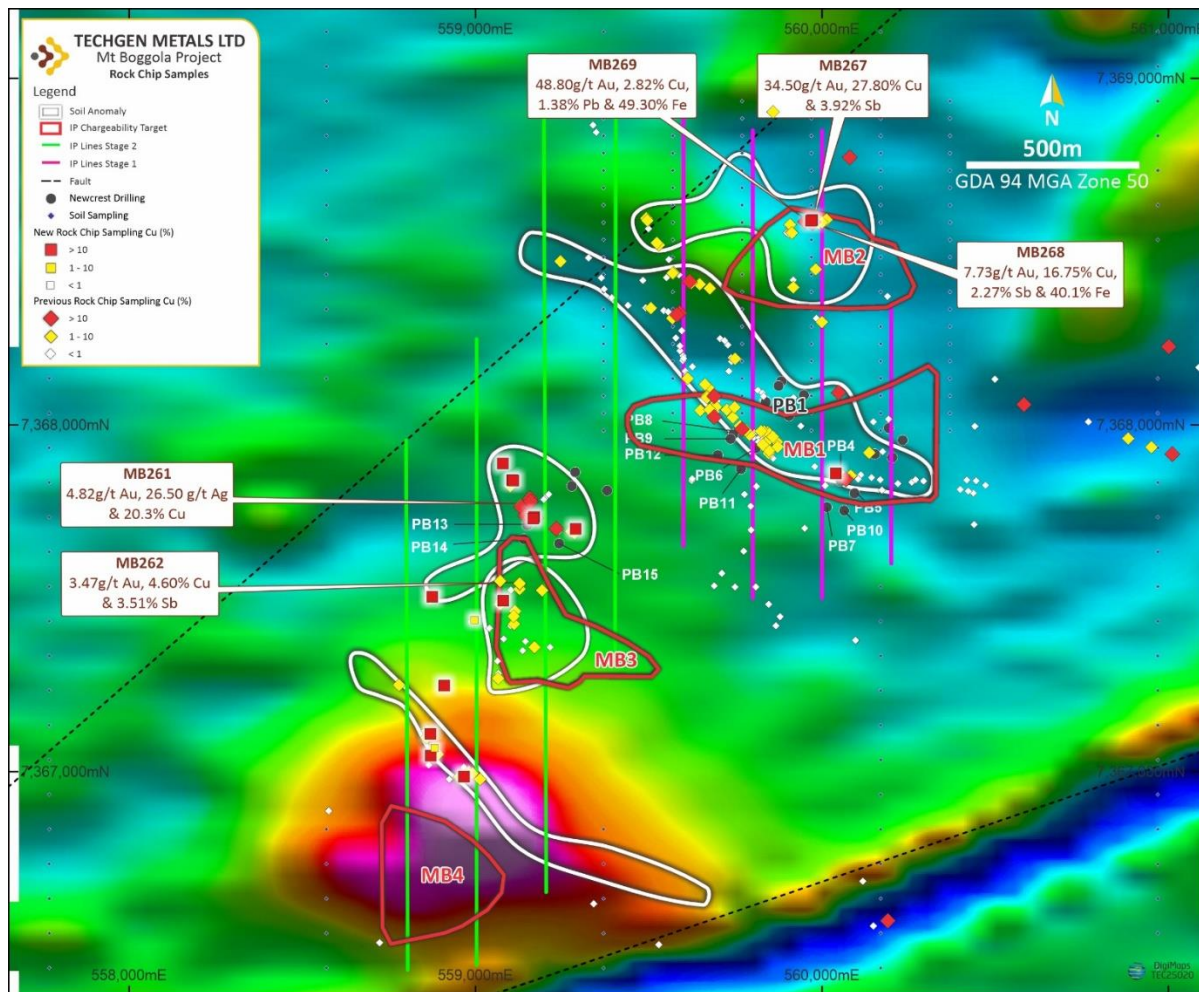


Figure 2: MB1-MB4 IP Targets, soils, rock chips & planned drilling, Mt Boggola Project.

Mt Boggola					
Top 10 Copper		Top 10 Gold		Top 10 Silver	
Sample ID	Cu %	Sample ID	Au g/t	Sample ID	Ag g/t
110934	68	MB269	48.8	MB69	119
MB69	48.7	MB3	43.1	MB29	111
MB70	45.6	1071766	41.3	NC_110901	80
MB29	44.5	MB267	34.5	MB275	31
MB275	43.1	NPGER0001722	29.5	MB261	26.5
MB21	43	NPGER0001723	28.9	MB253	24.1
MB3	39.9	MB2	19	MB40	20.1
NC_110944	39.2	MB268	7.73	MB278	19.8
NPGER0001722	32.6	MB13	7.44	MB70	18.95

Table 2: Top Ten Copper, Gold & Silver Rock-Chip samples at the Mt Boggola Project.



Blue Devil Copper-Gold Project

The Blue Devil Project is located 45km northeast of Halls Creek in the Proterozoic-aged Halls Creek Orogen.

Two exceptional target styles have been identified at the project. Airborne magnetic and EM surveys identified three strong, discrete late-time EM conductors sitting above an interpreted magnetic intrusion (Figure 3). The conductors extend over some 2.75km of strike providing true scale potential if mineralisation is encountered. These geophysical targets are strongly supported by coincident soil, stream sediment, and rock chip (Table 3) geochemistry. Satellite alteration studies have further strengthened the prospectivity of this zone, highlighting a distinct alteration footprint that coincides with the EM conductors and magnetic intrusion.

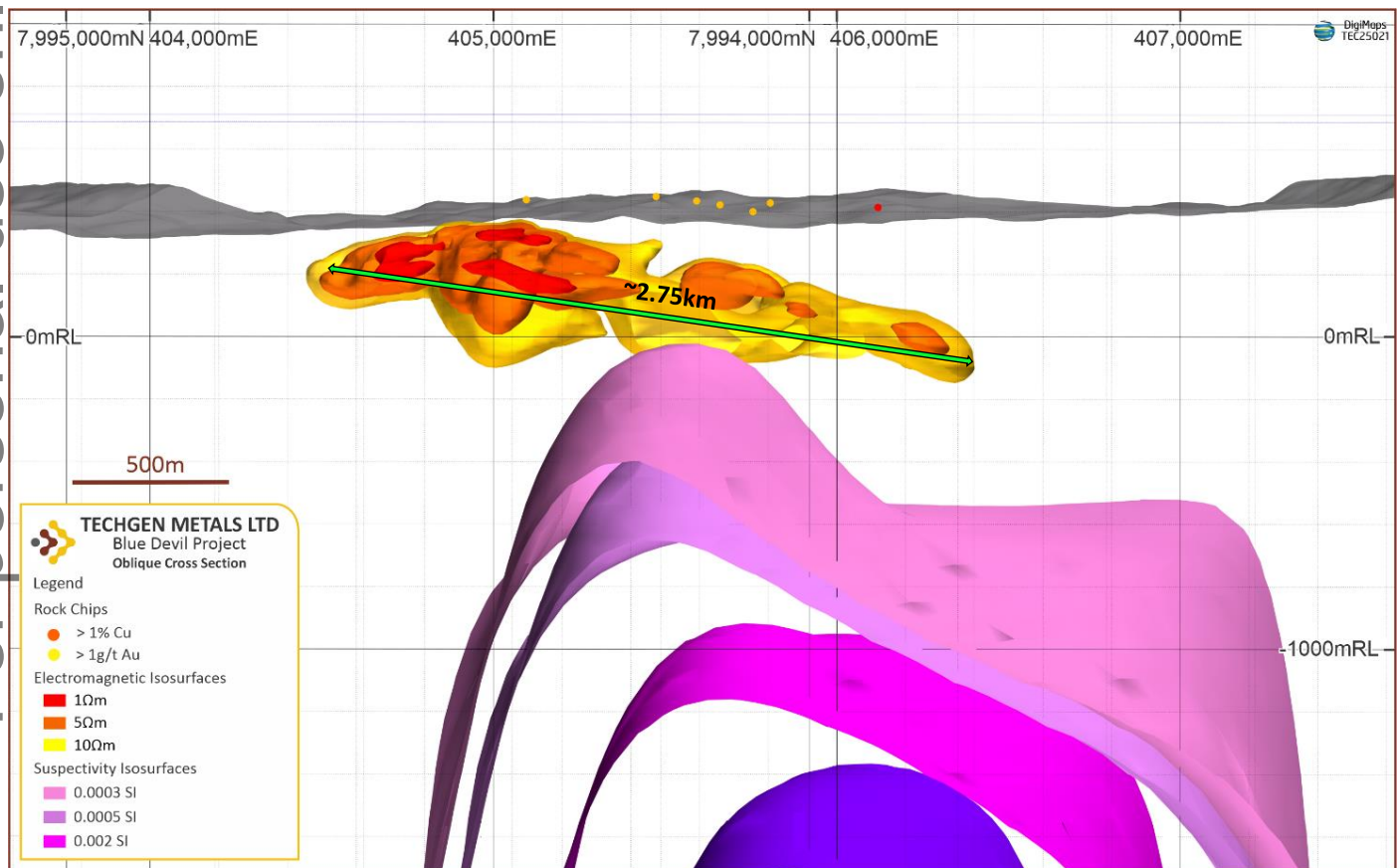


Figure 3: Blue Devil Airborne EM (Yellow/Red) Target with magnetic intrusive (Pink/Purple).

The second target is named Red Devil (Figure 4) and has a very high IP chargeability feature with a core zone ~30 - 35mV/V within a broader more extensive zone of ~20mV/V. The core ~30 - 35mV/V IP zone is ~175-225m below surface and is ~300m in vertical thickness. Red Devil has outcropping iron-rich quartz veins at surface running along two east – west parallel shears that have returned high-grade copper and gold assays (Peak 52.3% Cu & 5.35g/t Au).



Neither of the targets identified at the Blue Devil Project have previously been drilled tested. The Blue Devil Project was awarded co-funded drilling of up to \$170,000 under the Geological Survey of Western Australia's Exploration Incentive Scheme (EIS).

Exploration planned at Blue Devil in 2026 includes:

- RC and diamond drilling to test the Blue Devil EM conductor target and the Red Devil IP target.

Top 10 Copper		Top 10 Gold		Top 10 Silver	
Sample ID	Cu %	Sample ID	Au g/t	Sample ID	Ag g/t
BDR021	52.3	BDR001	18.5	126125	84
KIA026	50.5	131841	6.94	128073	52.5
131838	47.3	131207	6.07	131837	46.5
BDR012	41	131597	5.78	KIA007	38
131837	39.4	BDR025	5.35	BDR033	27.8
303879	38.4	KIA029	4.51	BDR030	26.7
131229	36.3	132375	3.12	BDR032	26
BDR009	34.4	131847	3	128023	24.5
KIA020	34.3	131839	2.87	BDR020	21.6
KIA003	33.6	132371	2.3	128029	20.5

Table 3: Blue Devil Top Ten Copper, Gold & Silver Rock Chip samples.

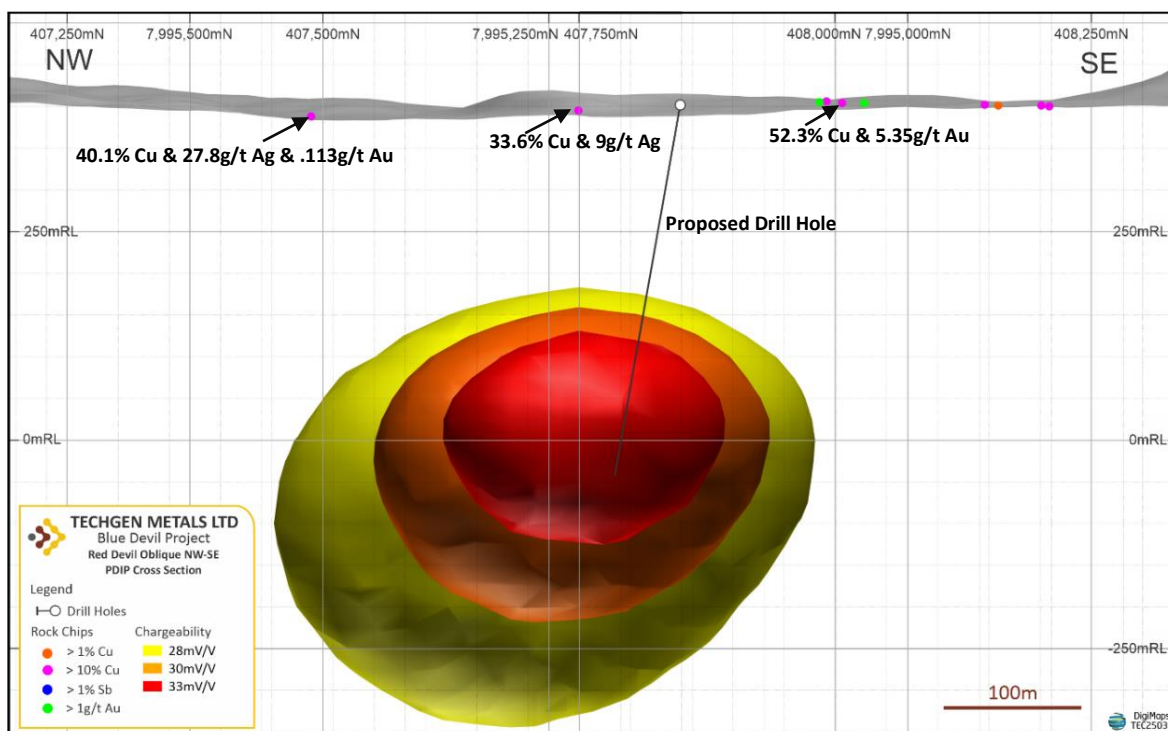


Figure 4: Red Devil Ground IP Pole-Dipole target.



Dalgaranga Gold Project

The Dalgaranga Gold Project is located 55km northwest of Mount Magnet in the Archean Dalgaranga Greenstone Belt (Figure 6). The project is along strike of Ramelius Resources' Dalgaranga Gold Project (**2.97Moz @ 5.61g/t Au**). During the first field trip to the project in December 2025, rock chip sampling was undertaken at and around the Armstrong Prospect. The Armstrong Prospect includes a historic open pit, approximately 60m long x 4m wide x 5m deep, with recorded historic production of 107 tonnes @ 2.5g/t Au (1986). Two additional shallow workings occur along strike to the south of the main Armstrong Prospect pit, surrounded by quartz and mullock waste rock dump piles. Rock chips returned high-grade gold results including 39.3g/t, 25.8g/t, 12.0g/t, 8.89g/t, 7.85g/t & 5.57g/t gold. Several samples also returned anomalous arsenic results including sample DR041, quartz-iron vein material, taken 1.4km northeast of Armstrong that returned an assay result of 7.3% arsenic & 0.458g/t gold.

No systematic soil geochemistry sampling has previously been completed over the project area, and no previous drilling of any description has occurred, making the Armstrong pit a walk-up drill priority later this year along with newly identified targets through geochemistry targeting.

Exploration planned at Dalgaranga in 2026 includes:

- a +500 sample soil sampling program which is currently underway,
- Aircore drilling to follow-up any priority soil targets identified and
- a reverse circulation (RC) drilling program to test targets at the Armstrong Prospect.

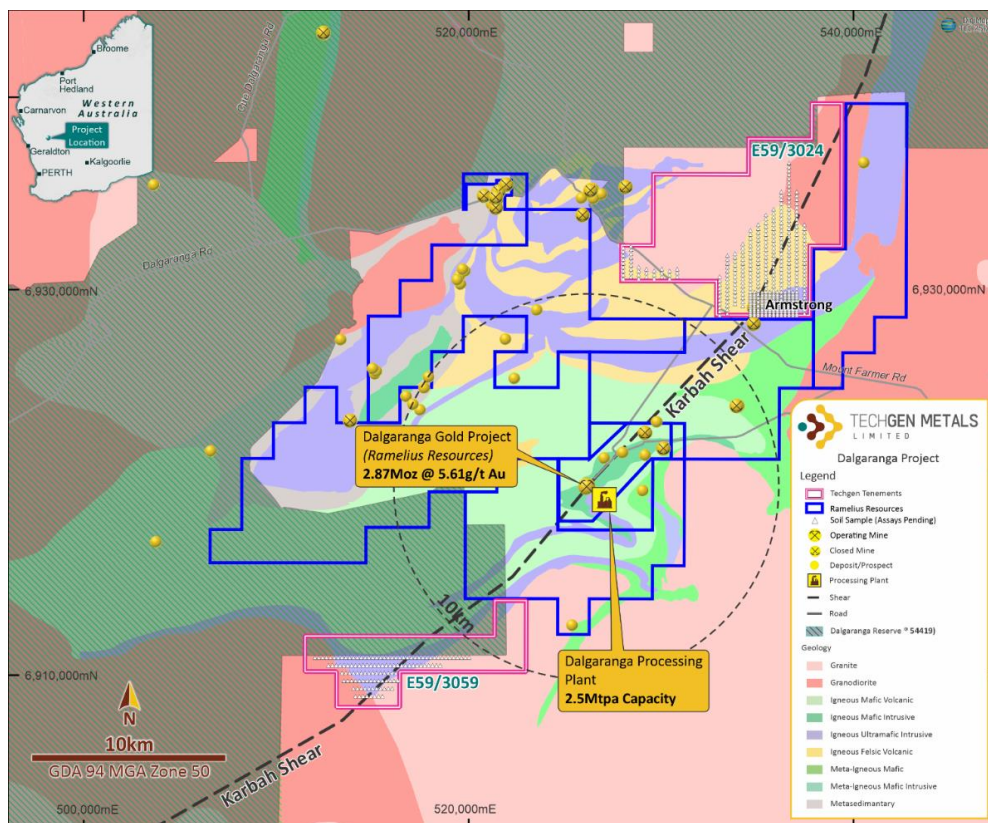


Figure 5: Dalgaranga Project along Karbah Shear showing planned soil sampling.



El Donna Gold Project

Located 50km northeast of Kalgoorlie in between the previously mined Penny's Find Gold Mine, 3.5km to the south, and Mayday North Gold Mine, 2km to the north, the El Donna Gold Project has great nearology features. (Figure 6).

Widespread previous exploration has been completed on the western side of the project though very limited previous exploration has been completed on the eastern side of the project area (Figure 6). Drilling data across the western project area has indicated that gold anomalism is widespread and although extensive exploration has been completed numerous gold targets either have not been followed up or remain open at depth and/or along strike. Examples of previous drill intersections that have not been followed up include **2m @ 17 g/t Au** from 36m (RAB hole ES100; Geopeko), **2m @ 8.23 g/t Au** from 50m (RC hole GRC7; Wiluna Mines), **5m @ 3.34 g/t Au** from 66m (RC hole EDR3; Sovereign Resources), **4m @ 2.84 g/t Au** from 60m (RAB hole ED207; Sovereign Resources) and **4m @ 2.75 g/t Au** from 68m (RAB hole ED248; Sovereign Resources; Refer to TG1 ASX announcement 20/03/2025).

Exploration planned at El Donna in 2026 includes:

- a soil sampling program across the eastern project area,
- Aircore drilling to follow-up any priority soil targets identified and
- a reverse circulation (RC) drilling program to test targets already identified across the western project area.

In addition to the four core projects discussed in this announcement, the Company also has projects including Blue Bore, North Nifty and Station Creek where some exploration may be undertaken during the year. The Company looks forward to providing further updates as information becomes available.

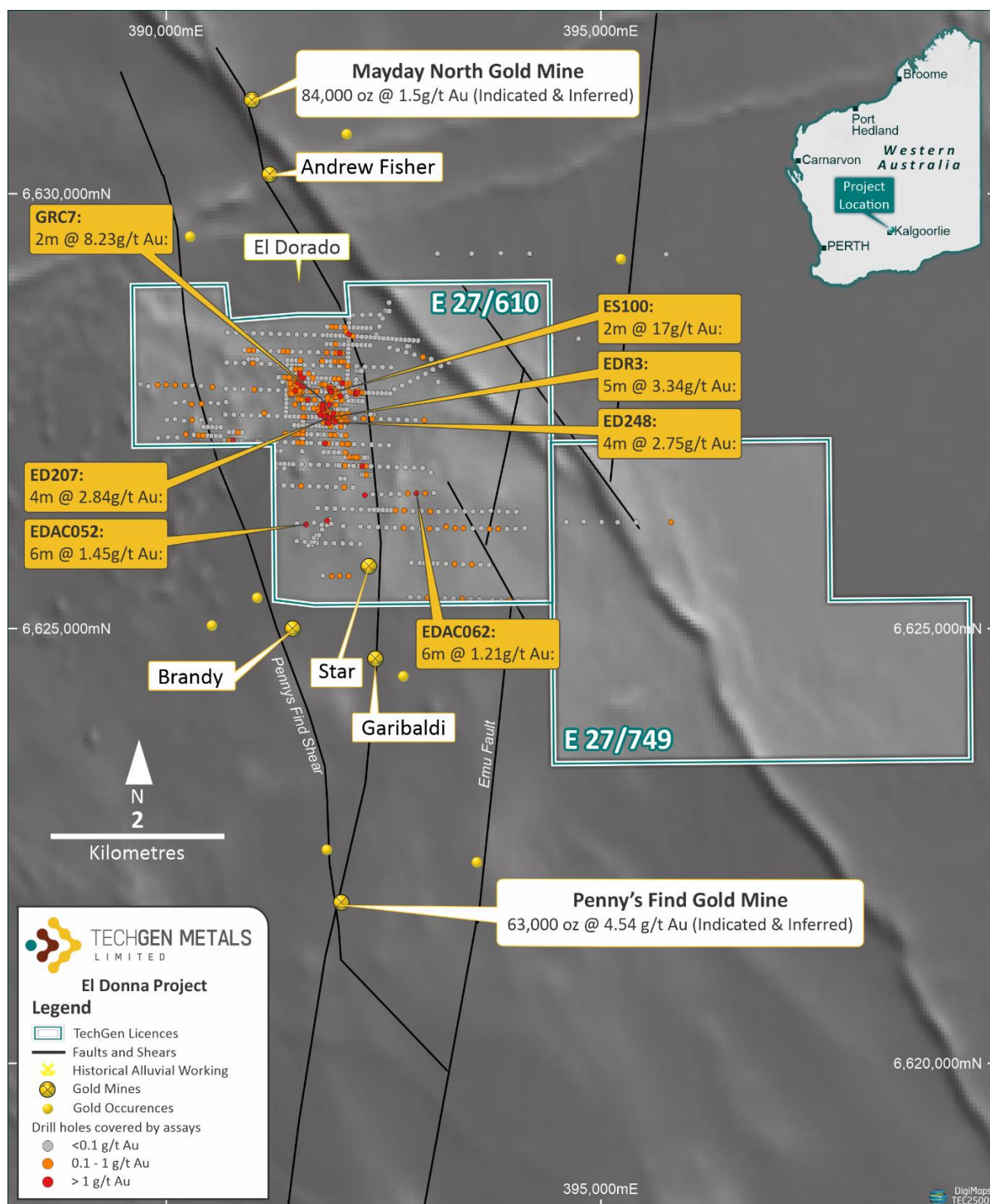


Figure 6: El Donna Project showing previous exploration.



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ASX Announcement | ASX: TG1

References

TG1 ASX Announcement "Prospectus" – 1/04/2021.
TG1 Announcement "Mt Boggola update" – 14/02/2022.
TG1 Announcement "Mt Boggola Project – Exploration Update" – 28/11/2022.
TG1 ASX Announcement "Blue Devil Project. High grade copper (24.9%) & gold (18.5g/t) rock chips." – 29/07/2024.
TG1 ASX Announcement "Blue Devil Geophysics Commencement." – 13/11/2024.
TG1 ASX Announcement "Northern Star Copper Gold Iron Antimony target" - 26/11/2024.
TG1 ASX Announcement "Outstanding EM Conductors at Blue Devil." - 22/01/2025.
TG1 ASX Announcement "Advancing Blue Devil Copper-Gold-Silver Project." - 19/03/2025.
TG1 ASX Announcement "Gold Exploration Update" – 5/05/2025.
TG1 ASX Announcement "El Donna Gold AC Drilling Completion for 6,355M" – 3/06/2025.
TG1 ASX Announcement "IP Geophysics Deliver Significant Anomalies at Mt Boggola" - 3/07/2025.
TG1 ASX Announcement "Progress Across WA Copper-Gold Portfolio" - 23/07/2025.
TG1 ASX Announcement "Heritage Completed & New High-Grade Copper" – 28/08/2025.
TG1 ASX Announcement "Mt Boggola Cu-Au-Sb 3D modelling & Heritage progress" - 4/09/2025.

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About TechGen Metals Limited





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TechGen is an Australian registered exploration Company with a primary focus on exploring and developing its copper, gold, and antimony projects strategically located in highly prospective geological regions in WA, NT and NSW.

For more information, please visit our website: www.techgenmetals.com.au

Authorisation

For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement

The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled and reviewed by Andrew Jones, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Andrew Jones is employed as a Director of TechGen Metals Limited. Andrew Jones has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves. Andrew Jones consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears.

Previously Reported Information

Any information in this announcement that references previous exploration results is extracted from previous ASX Announcements made by the Company.

Cautionary statement

Certain information in this announcement may contain references to visual results. The Company draws attention to the inherent uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

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